



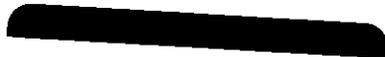
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Our Ref.: HASE/TL/HI/05447

28th August, 2008



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Securities & Exchange Commission,  
Office of the Int'l Corp. Finance,  
Room 3094, Stop 3-6,  
450 Fifth Avenue,  
Washington, D.C. 20549,  
U.S.A.

SUPPL

Dear Sirs,

**Re: *Henderson Investment Limited (Stock Code : 97)***  
**Announcement – Unusual Price and Trading Volume Movements**

We enclose for your information a copy of the Company's announcement on 27th August, 2008 in relation to the subject matter, which is published on the websites of the Hong Kong Exchanges and Clearing Limited and the Company.

Yours faithfully,

Timon Liu  
Company Secretary

Encl.

TL/pm

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## HENDERSON INVESTMENT LIMITED

Incorporated in Hong Kong with limited liability  
(Stock Code : 97)

### UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board of directors (the "Board") of Henderson Investment Limited (the "Company") has noted the increases in the price and trading volume of the shares of the Company today and wishes to state that, save as disclosed below, the Board is not aware of any reasons for such increases.

Reference is made to the announcement of the Company dated 26 March 2008. The Company is currently negotiating with the joint venture partner of Hangzhou Henderson Qianjiang Third Bridge Co., Ltd. (the "Third Bridge JV") to sell the Company's entire 60% equity interest in the Third Bridge JV to the joint venture partner, but no agreement has been entered into. The Company, subject to the entering into of an agreement for the disposal of the interest in the Third Bridge JV, is considering the acquisition of new assets.

Apart from the above, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") and neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

**Shareholders of the Company and potential investors should note that the possible disposal and acquisitions referred to above may or may not materialise, and are reminded to exercise caution when dealing in the securities of the Company.**

This announcement is made by the order of the Board and the directors of the Company individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board  
**Timon LIU Cheung Yuen**  
Company Secretary

Hong Kong, 27 August 2008

*As at the date of this announcement, the Board comprises: (1) executive directors: Lee Shau Kee (Chairman), Lee Ka Kit, Colin Lam Ko Yin, Lee Ka Shing, Lee Tat Man, Suen Kwok Lam, Lee King Yue, Eddie Lau Yum Chuen, Li Ning, Patrick Kwok Ping Ho, Augustine Wong Ho Ming and Sit Pak Wing; (2) non-executive directors: Woo Po Shing, Philip Yuen Pak Yiu, Leung Hay Man and Jackson Woo Ka Bui (as alternate to Woo Po Shing); and (3) independent non-executive directors: Gordon Kwong Che Keung, Ko Ping Keung and Wu King Cheong.*

END