

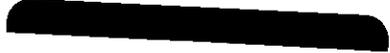
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OFFICE OF INTERNATIONAL  
RELATIONS



Registered Office  
Virginia House  
37, J. L. Nehru Road, Kolkata 700 071 India  
Telephone : 91 33 22889371  
Fax : 91 33 2288 2259/2260/1256



23<sup>rd</sup> October, 2008

The Manager  
Listing Department  
National Stock Exchange  
of India Ltd.  
Exchange Plaza  
Plot No. C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

The Dy. General Manager  
Corporate Relationship Dept.  
Bombay Stock Exchange Ltd.  
1<sup>st</sup> floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

The Secretary  
The Calcutta Stock  
Exchange Association Ltd.  
7, Lyons Range  
Kolkata 700 001

**SUPPL**

Dear Sirs,

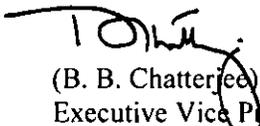
**Allotment of Shares under the Company's Employee Stock Option Schemes**

In terms of the Listing Agreement, we write to advise that the Company on 23<sup>rd</sup> October, 2008 has issued and allotted 3,40,790 Ordinary Shares of Re.1/- each, upon exercise of 34,079 Options by Optionees under the Company's Employee Stock Option Schemes.

Consequently, with effect from 23<sup>rd</sup> October, 2008, the Issued and Subscribed Share Capital of the Company stands increased to Rs.377,05,05,400/- divided into 377,05,05,400 Ordinary Shares of Re.1/- each.

Yours faithfully,  
ITC Limited

**PROCESSED**  
**OCT 27 2008**  
**THOMSON REUTERS**

  
(B. B. Chatterjee)  
Executive Vice President &  
Company Secretary



cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.

**END**