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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



Our Ref: CSA/PAC1/24

12<sup>th</sup> September 2008

BY REGISTERED AIRMAIL

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N.W.  
Washington, DC 20549  
USA

**SUPPL**

Dear Sirs,

Swire Pacific Limited  
File No. 82-2184

Pursuant to our obligations under Rule 12g3-2(b) of the Securities and Exchange Act of 1934, we are pleased to enclose herewith copy of the Company's announcement published on the websites of Hong Kong Exchanges and Clearing Limited and of the Company on 11<sup>th</sup> September 2008.

Yours faithfully,  
For SWIRE PACIFIC LIMITED

David Fu  
Company Secretary

**PROCESSED**  
SEP 29 2008  
**THOMSON REUTERS**

Encl.

- c.c. Ms. Judy Kang, BONY NY (w/e, by email: judykang@bankofny.com)
- Ms Kammy Yuen / Ms. Anna Jia, BONY HK (w/e, by hand)

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The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.

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This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**Notice of listing on  
The Stock Exchange of Hong Kong Limited**

**Swire Pacific MTN Financing Limited**

*(incorporated with limited liability under the laws of the Cayman Islands)*

**Swire Properties Offshore Financing Limited**

*(incorporated with limited liability under the laws of the Cayman Islands)*

unconditionally and irrevocably guaranteed by

**Swire Pacific Limited**

*(incorporated with limited liability in Hong Kong)*

**(Stock Codes: 00019 and 00087)**

US\$3,000,000,000

**MEDIUM TERM NOTE PROGRAMME**

Joint Arrangers

**The Hongkong and Shanghai Banking Corporation Limited**

**Morgan Stanley & Co. International plc**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") and for the listing of, and permission to deal in any notes to be issued thereunder within 12 months after 12 September, 2008 as described in the Offering Circular to be dated 12 September, 2008. The listing of the Programme is expected to become effective on 18 September, 2008.

12 September, 2008

*As at the date of this notice, Directors of Swire Pacific MTN Financing Limited are M. Cubbon, D.L.Y. Ng, J.E. Hughes-Hallett, A.M. Clarke, Verita Limited, Integra Limited and Reid Services Limited, Directors of Swire Properties Offshore Financing Limited are M. Cubbon, P.A. Kilgour, Verita Limited, Integra Limited and Reid Services Limited and Directors of Swire Pacific Limited are : Executive Directors: C.D. Pratt (Chairman), P.N.L. Chen, M. Cubbon, D. Ho, K.G. Kerr, J.R. Slosar A.N. Tyler. Non-Executive Directors: Baroness Dunn, J.W.J. Hughes-Hallett, P.A. Johansen, Sir Adrian Swire; Independent Non-Executive Directors: C.K.M. Kwok, C. Lee, M.C.C. Sze, M.M.T. Yang, M. Leung and T.G. Freshwater.*

**END**