



The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

SUPPL

Date :
14-08-2008
Ref. No.:

CO/S&B/SKT/2008/ 2397

FILE NO. 82.4524

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir/Madam,

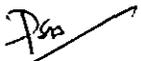
STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT: CLAUSE 36
ACQUISITION OF STATE BANK OF SAURASHTRA
BY STATE BANK OF INDIA

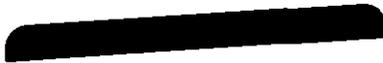
SEC Mail
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Section
AUG 28 2008
Washington, DC
703

We enclose for your information a copy of our letter No.CO/S&B/SKT/2008/2380 dated 14-08-2008 addressed to The Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,


General Manager
Encl. as above



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भारतीय स्टेट बैंक
State Bank of India

शेयर एवं बांड विभाग, केन्द्रीय कार्यालय,
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021

Shares & Bonds Department, Central Office, State Bank Bhavan,
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Executive Director,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

Date :14-08-2008

Ref. No.:

CO/S&B/SKT/2008/2380

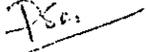
Dear Sir,

LISTING AGREEMENT: CLAUSE 36
ACQUISITION OF STATE BANK OF SAURASHTRA
BY STATE BANK OF INDIA

In terms of Clause 36 of the Listing Agreement, we advise that by an order dated 13.08.2008 Ministry of Finance: Department of Financial Services, Govt. of India has passed an order for acquiring of State Bank of Saurashtra by State Bank of India.

This will come into effect on the effective date as may be notified by the Govt. of India in the official Gazette.

Yours faithfully,


General Manager



END