

**CONTINENTAL PRECIOUS MINERALS INC.**

360 Bay Street, Suite 500, Toronto, Ontario, M5H 2V6

Tel: (416) 361-0737

Fax: (416) 361-0923



08004503

RECEIVED

2008 AUG 26 P 2: 44

August 18, 2008

Exemption No. 82-3358

Office of International Corporate Finance  
Securities & Exchange Commission  
Room 3094 (3-6)  
450 - 5 Street, N.W.  
Washington, D.C.  
U. S. A. 20549

**SUPL**

Attention: Office of Applications  
and Report Services

**PROCESSED**

AUG 28 2008 *E*

**THOMSON REUTERS**

Dear Sirs:

**Re: Annual and Special Meeting of Shareholders**

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of its Annual and Special Meeting of Shareholders, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

**CONTINENTAL PRECIOUS MINERALS INC.**

Per: Shaun A. Drake

SAD/cd

Encl.

 **EQUITY**  
TRANSFER & TRUST COMPANY

Steven Nguyen  
Account Manager, Client Services  
Telephone: 416.361.0930 ext.252  
[snguyen@equitytransfer.com](mailto:snguyen@equitytransfer.com)

**VIA ELECTRONIC TRANSMISSION**

August 18, 2008

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: CONTINENTAL PRECIOUS MINERALS INC.**  
**Confirmation of Notice of Record and Meeting Dates**

---

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual & Special* Meeting of Shareholders for CONTINENTAL PRECIOUS MINERALS INC.

- |    |   |                    |
|----|---|--------------------|
| 1. | ISIN:   | CA2119061026       |
|    | CUSIP:  | 211906102          |
| 2. | Date Fixed for the Meeting:   | October 20, 2008   |
| 3. | Record Date for Notice:   | September 12, 2008 |
| 4. | Record Date for Voting:   | September 12, 2008 |
| 5. | Beneficial Ownership Determination Date:  | September 12, 2008 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares      |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting:           | Common Shares      |
| 8. | Business to be conducted at the meeting:  | Annual & Special   |

Yours Truly,  
**EQUITY TRANSFER & TRUST COMPANY**

Per:



Sarah Mikos  
Administrator, Client Services

**END**