



FIRST AUSTRALIAN RESOURCES LIMITED

Incorporated in Western Australia

July 31, 2008

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2008 AUG 11 A 7:22
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450 Fifth Street
WASHINGTON DC 20549
USA



Gentlemen:

EXEMPTION NUMBER 82-3494

To continue the exemption of our securities from Section 12(g) of the Securities Exchange Act of 1934 ("the Act") and in accordance with Rule 12g-3-2(b)(iii) under the Act, we enclose announcements which information we have sent to The Australian Stock Exchange (Perth) Ltd, the only Stock Exchange on which, to our knowledge, our Company's securities are traded, and which was made public by the Exchange with which we filed.

The information is being furnished under Rule 12g-3-2(b)(iii), with the understanding that such information will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information shall constitute an admission for any purpose that this Company is subject to the Act.

Yours faithfully,

COLIN JOHN HARPER
Company Secretary

3 PROCESSED

AUG 12 2008

THOMSON REUTERS

SUPL

Lodgement with Australian Stock Exchange:
31 July 2008 (ASX: Quarterly Report for the period 1 April to 30 June 2008 and Appendix 5B)

END

*18 pages - separate mailing
over 31-July
without this cover letter*

dlw 8/11