

File No.82-35030

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

4 August 2008

BY COURIER

The Office of International Corporate Finance
The Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549
U.S.A.

SUPPL

Dear Sirs,

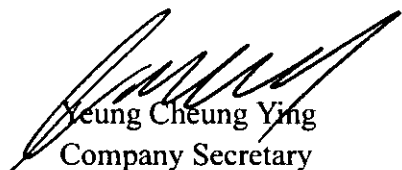
Bank of China Limited (the "Bank") - Information Furnished Pursuant to Rule 12g3-2(b) Under the Securities Exchange Act of 1934 (File No. 82-35030)


Enclosed please find a copy of the document, as listed in Annex A attached hereto, to be furnished to the Securities and Exchange Commission (the "Commission") pursuant to subparagraph (1)(iii) of Rule 12g3-2(b) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Exchange Act"). Brief descriptions of each document for which no English language version, translation or summary has been prepared are set forth in Annex B attached hereto.

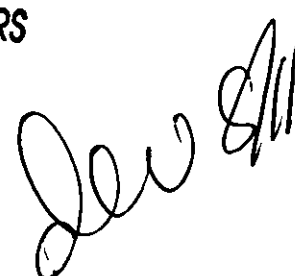
In accordance with subparagraphs (4) and (5) of the Rule, the information furnished herewith is being furnished with the understanding that it shall not be deemed "filed" with the Commission or otherwise subject to the liabilities of section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information pursuant to the Rule shall constitute an admission for any purpose that the Bank, a joint stock company incorporated under the laws of the People's Republic of China with limited liability, is subject to the Exchange Act.

If you have any queries in connection with this matter, please contact the undersigned at (852) 2974 7376 or our Mr. Zhang Handong at (8610) 6659 4567.

Yours faithfully,
For and on behalf of
Bank of China Limited


Yeung Cheung Ying
Company Secretary

 **PROCESSED**
AUG 12 2008
THOMSON REUTERS



Encl.

List of Document(s)887886 Furnished

1. Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 31 July 2008 filed by the Bank with The Stock Exchange of Hong Kong Limited.

**Brief Descriptions of Documents for which No English Language
Version, Translation or Summary Has Been Prepared**

1. Announcement dated 16 July 2008 in relation to change of sponsor's representative of the Bank as published in the People's Republic of China (the "PRC").
2. Overseas regulatory announcement dated 16 July 2008 in relation to the publication in the PRC of an announcement on change of sponsor's representative of the Bank, as published on the website of Hong Kong Exchanges and Clearing Limited.
3. Announcement dated 24 July 2008 in relation to resolutions of the Board of Directors of the Bank as published in the PRC.
4. Document dated 24 July 2008 about reinforcing the Corporate Governance of the Bank as published in the PRC.
5. Overseas regulatory announcement dated 24 July 2008 in relation to the publication in the PRC of an announcement on resolutions of the Board of Directors of the Bank and document about reinforcing the Corporate Governance of the Bank, as published on the website of Hong Kong Exchanges and Clearing Limited.

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Monthly Return On Movement of Listed Equity Securities (Form I)

上市股本證券變動月報表 (表格 I)

Your submission has been approved ! Please record the Submission No. for future reference.
所呈交的文件經已批准！請記下呈交編號以便日後參照。

Submission Details 呈交資料

Date/Time submitted 呈交日期/時間	05/08/2008 17:27:58	Submitted By 呈交者	03988P02
Date/Time Approved 批准日期/時間	05/08/2008 17:27:59	Approved By 審批者	03988P08
Submission No. 呈交編號	EBIS-080805-00002	Status 狀況	Approved

Issuer
發行人

LM03988 Bank of China Limited

Type of Agent
代理人類別

Unvetted

Tier 1 Headline
標題類別 (第一層)

Y.W. Pak

Contact Person
聯絡人

2846 2703

Contact No.
聯絡電話

Tier 2 Headline
標題分項 (第二層)

Monthly Return I

For the month ended : 31/07/2008
截至月份 :

Name of Issuer
公司名稱

LM03988 Bank of China Limited

Representative Code/Name
代表代號/姓名

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Contact Person
聯絡人

Y. W. Pak

Contact Telephone No.
聯絡電話

2846 2703

Date
submitted
呈交日期

05/08/2008

Section A A 部 Section B B 部 Section C C 部 Section D D 部

A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

A. 上市股本證券類別資料 (請在適用者旁加上剔號，可選擇超過一項)

- Ordinary shares 普通股 Preference shares 優先股
 Equity Warrants 股本權證 Other Classes of Shares 其他類別股份

Section A A 部 Section B B 部 Section C C 部 Section D D 部

B. Movement in Authorised Share Capital

B. 法定股本變動

1. Ordinary Shares
1. 普通股

(1) Stock Code :
(1) 股份代號 :

3988

Description : H shares
說明 :

No. of Shares
股份數目

Par Value
面值

Authorised Share Capital
法定股本

Balance at close of preceding month

上月底結存

76,020,251,269

Increase/(Decrease)

增加 / (減少)

RMB

1.00

76,020,251,269

(EGM approval date)

(股東特別大會通過日期)

(dd/mm/yyyy)

(日 / 月 / 年)

Balance at close of the month 本月底結存	76,020,251,269	RMB	1.00	76,020,251,269
--	----------------	-----	------	----------------

(2) Stock Code :

(2) 股份代號 :

Description : A shares

說明 :

No. of Shares 股份數目	Par Value 面值	Authorized Share Capital 法定股本
-----------------------	-----------------	----------------------------------

Balance at close of preceding month

上月底結存

Increase/(Decrease)

增加 / (減少)

(EGM approval date)

(股東特別大會通過日期)

(dd/mm/yyyy)

(日 / 月 / 年)

Balance at close of the month

本月底結存

No. of Shares 股份數目	Par Value 面值	Authorized Share Capital 法定股本
177,818,910,740	RMB 1.00	177,818,910,740
177,818,910,740	RMB 1.00	177,818,910,740

2. Preference Shares

2. 優先股

Stock Code :

股份代號 :

Description :

說明 :

No. of Shares 股份數目	Par Value 面值	Authorized Share Capital 法定股本
-----------------------	-----------------	----------------------------------

Balance at close of preceding month

上月底結存

Increase/(Decrease)

增加 / (減少)

(EGM approval date)

(股東特別大會通過日期)

(dd/mm/yyyy)

(日 / 月 / 年)

Balance at close of the month

No. of Shares 股份數目	Par Value 面值	Authorized Share Capital 法定股本
	HKD	

HKD

本月底結存

3. Other Classes of Shares**3. 其他類別股份**

Stock Code : 股份代號 :	No. of Shares 股份數目	Par Value 面值	Description : 說明 :	Authorised Share Capital 法定股本
Balance at close of preceding month 上月底結存		HKD		
Increase/(Decrease) 增加 / (減少)				
(EGM approval date) (股東特別大會通過日期)				
(dd/mm/yyyy) (日 / 月 / 年)				
Balance at close of the month 本月底結存		HKD		

Total Authorised Share Capital at the end of the Month

本月底法定股本總額

RMB

253,839,162,009

Section A A 部 Section B B 部 Section C C 部 Section D D 部

C. Movement in Issued Share Capital**C. 已發行股本變動**

	No. of ordinary shares 普通股數目	No. of Preference shares 優先股數目	No. of other classes of shares 其他類別股份數目
Balance at close of preceding month 上月底結存	(1) 76,020,251,269	(2)	
Increase/(Decrease) during the month		177,818,910,740	

本月增加 / (減少)			
Balance at close of the month	76,020,251,269	177,818,910,740	
本月底結存			

Section A A 部 Section B B 部 Section C C 部 Section D D 部

D. Details of Movement**D. 變動詳情****Share Options****購股權**

Total No. of Options at Close of Preceding Month 上月底購股權總數	Total Granted During the Month 月內已授出總數	Total Exercised During the Month 月內已行使總數	Total Cancelled During the Month 月內已註銷總數	Total No. of Options Lapsed During the Month 月內已失效總數	Total No. of Options at Close of the Month 本月底購股權總數	No. Of New Shares Arising Therefrom 由此而產生的新股數目
						<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別

Total Exercised Money During the Month : HKD

月內已行使總金額

Equity Warrants**股本權證**

Description of Warrants 權證說明 (Date of Expiry -dd/mm/yyyy) (到期日 - 日 / 月 / 年)	Currency of Nominal Value 面值貨幣	Nominal Value at Close of Preceding Month 上月底面值	Exercised During the Month 月內已行使	Nominal Value at Close of the Month 本月底面值	No. Of New Shares Arising Therefrom 由此而產生的新股數目
1. ()	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2)

2.	<p>Stock Code 股份代號</p> <p>Subscription Price 認購價</p> <p>HKD</p>	<p>普通股 (2)</p> <p><input type="radio"/> Preference 優先股</p> <p><input type="radio"/> Other Class 其他類別</p>
3.	<p>Stock Code 股份代號</p> <p>Subscription Price 認購價</p> <p>HKD</p>	<p><input checked="" type="radio"/> Ordinary (1) 普通股 (1)</p> <p><input type="radio"/> Ordinary (2) 普通股 (2)</p> <p><input type="radio"/> Preference 優先股</p> <p><input type="radio"/> Other Class 其他類別</p>
4.	<p>Stock Code 股份代號</p> <p>Subscription Price 認購價</p> <p>HKD</p>	<p><input checked="" type="radio"/> Ordinary (1) 普通股 (1)</p> <p><input type="radio"/> Ordinary (2) 普通股 (2)</p> <p><input type="radio"/> Preference 優先股</p> <p><input type="radio"/> Other Class 其他類別</p>

Convertibles
可換股票據

Class 類別	Currency of Amount Outstanding 發行貨幣	Amount at Close of Preceding Month 上月底已發行總額	Converted During the Month 月內已換股款額	Amount at Close of the Month 本月底已發行總額	No. Of New Shares Arising Therefrom 由此而產生的新股數目
1.	HKD				
Stock Code 股份代號					<input checked="" type="radio"/> Ordinary (1) 普通股 (1)
Conversion Price 換股價	HKD				<input type="radio"/> Ordinary (2) 普通股 (2)
					<input type="radio"/> Preference 優先股
					<input type="radio"/> Other Class 其他類別
2.	HKD				
Stock Code 股份代號					<input checked="" type="radio"/> Ordinary (1) 普通股 (1)
Conversion Price 換股價	HKD				<input type="radio"/> Ordinary (2) 普通股 (2)
					<input type="radio"/> Preference 優先股
					<input type="radio"/> Other Class 其他類別
3.	HKD				
Stock Code 股份代號					<input checked="" type="radio"/> Ordinary (1) 普通股 (1)
Conversion Price 換股價	HKD				<input type="radio"/> Ordinary (2) 普通股 (2)
					<input type="radio"/> Preference 優先股
					<input type="radio"/> Other Class 其他類別

Other Issues of Shares

其他股份發行

Type of Securities

證券類別

No. Of New Shares
Arising Therefrom

由此而產生的新股數目

1. Please Select One

At Price : HKD

價格 :

Issue and allotment Date :

(dd/mm/yyyy)
發行及配發日期 :
(日 / 月 / 年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

2. Please Select One

At Price : HKD

價格 :

Issue and allotment Date :

(dd/mm/yyyy)
發行及配發日期 :
(日 / 月 / 年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

3. Please Select One

At Price : HKD

價格 :

Issue and allotment Date :

(dd/mm/yyyy)
發行及配發日期 :
(日 / 月 / 年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

4. Please Select One

At Price : HKD

價格 :

Issue and allotment Date :

(dd/mm/yyyy)
發行及配發日期 :
(日 / 月 / 年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)

5. **Bonus Issue**
紅股發行

Issue and allotment Date : _____
(dd/mm/yyyy)
發行及配發日期：
(日 / 月 / 年)

- Preference
優先股
- Other Class
其他類別

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

6. **Repurchase of share**
贖回股份

Cancellation Date:
(dd/mm/yyyy)
註銷日期：
(日 / 月 / 年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

7. **Redemption of share**
贖回股份

Redemption Date:
(dd/mm/yyyy)
贖回日期：
(日 / 月 / 年)

- Ordinary (1)
普通股 (1)
- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

8. **Other**
其他

At Price : HKD _____
價格：

Issue and allotment Date : _____
(dd/mm/yyyy)
發行及配發日期：

- Ordinary (1)
普通股 (1)

(日 / 月 / 年)

(Please specify)
(請註明)

- Ordinary (2)
普通股 (2)
- Preference
優先股
- Other Class
其他類別

Remarks (Max 160 Characters):
備註 (最多160個字) :

**Authorised Signatory**

授權簽署

* Name

Yeung Cheung Ying

姓名

* Title

Company Secretary

職銜

OK 確認

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