

RECEIVED

2008 JUL 14 P 1:38

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Reliance Natural Resources Limited  
H Block, 1st Floor  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

Tel: +91 22 3038 6290  
Fax: +91 22 3037 6622  
www.rnrl.in



July 11, 2008

Exemption No : 82-35009

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**SUPL**

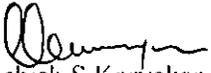
Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr. No.	Particulars
1.	Letters dated July 11, 2008 forwarding therewith the Secretarial Audit Report for the quarter ended June 30, 2008.

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

Encl: As above

**PROCESSED**  
JUL 16 2008 *SP*  
**THOMSON REUTERS**

*SP 7/15*

RECEIVED

2008 JUL 14 P 1:38

HOUSE OF INTERNATIONAL  
CORPORATE FINANCE

Reliance Natural Resources Limited  
H Block, 1st Floor  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

Tel: +91 22 3038 6290  
Fax: +91 22 3037 6622  
www.rnrl.in

July 11, 2008

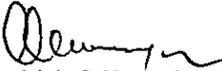
The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
Fax : 2658 8237/38  
NSE Symbol : RNRL

Dear Sirs,

**Sub : Secretarial Audit Report**

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended June 30, 2008, received from M/s. Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

Encl: As above

Reliance Natural Resources Limited  
H Block, 1st Floor  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

Tel: +91 22 3038 6290  
Fax: +91 22 3037 6622  
[www.rnl.in](http://www.rnl.in)

July 11, 2008

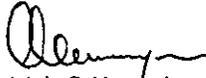
The Manager  
Corporate Relationship Dept.  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Fax : 2272 2037/39/41/3121/3719  
BSE Scrip Code : 532709

Dear Sirs,

**Sub : Secretarial Audit Report**

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended June 30, 2008, received from M/s. Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully  
For Reliance Natural Resources Limited



Ashish S Karyekar  
Dy. Company Secretary

Encl: As above

**The Board of Directors**  
**Reliance Natural Resources Limited**  
**H' Block, 1st Floor**  
**Dhirubhai Ambani Knowledge City**  
**Navi Mumbai - 400 710**

**SECRETARIAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Natural Resources Limited** ( hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	<b>June 30, 2008</b>
2	ISIN	INE328H01012
3	Face Value	Rs. 5/- per Equity Share
4	Name of the Company	Reliance Natural Resources Limited
5	Registered Office Address	H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710
6	Correspondence Address	H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710
7	Telephone & Fax Nos.	Tel No: 022 - 3038 6290, Fax No: 022 - 3037 6622
8	Email address	Ashish.Karyekar@relianceada.com
9	Names of the Stock Exchanges where the company's securities are listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited.
10	Issued Capital	Number of Shares : 163 31 30 422 : % of Total Issued Cap. 100.000
11	Listed Capital (Exchange - wise) - For Exchanges listed in ' 9' above <i>(as per company records)</i>	Number of Shares : 163 31 30 422 : % of Total Issued Cap. 100.000

*MS*

- 12 Held in dematerialised form in CDSL  
 13 Held in dematerialised form in NSDL  
 14 Physical

13 77 06 877	8.43
143 86 06 268	88.09
5 68 17 277	3.48

15 Total No. of Shares (12+13+14)

163 31 30 422	100.000
---------------	---------

16 Reasons for difference if any, between:

- a) (10&11):  
 b) (10&15):  
 c) (11&15):

NA
NA
NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending from SE (Specify Names)
----------------	----------------	-----------------------------------	---	---------------------------	---------------------------	--

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NA
----

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA
----

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	37	1 550	Delay in receipt of Physical DRFs & Share Certificates from DP.
	34	1 834	Rejected since Physical DRFs & Share Certificates not received from DP within 30 days.
<b>Total</b>	<b>71</b>	<b>3 384</b>	
Pending for more than 21 days	2	264	Non-receipt of Physical DRFs & Share Certificates from DP
<b>Total</b>	<b>2</b>	<b>264</b>	

MS

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ashish S Karyekar  
Tel No.: 022 - 3038 6290  
Fax No.: 022 - 3037 6622

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Haribhakti & Co.  
Chartered Accountants  
42, Free Press House,  
215, Nariman Point,  
Mumbai - 400 01  
Tel.: 022 6639 1101  
Fax.: 022 2285 6237

24 Appointment of common agency for share registry work  
if yes (name & address)

Karvy Computershare Pvt. Ltd.  
Plot No. 17-24, Vittal Rao Nagar  
Madhapur  
Hyderabad - 500 081

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA

**FOR HARIBHAKTI & CO.  
CHARTERED ACCOUNTANTS**



**MANOJ DAGA  
PARTNER  
M. No.: 48523**

Mumbai, 9th July 2008.

**END**