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2008 JUL -2 A 1:42  
OFFICE OF THE  
SECRETARY

# Santos

# SUPL

## Facsimile

**To:** Securities Exchange Commission **Fax:** 0001112027729207

**From:** **Return Fax:**

**Date:** 1/07/2008 9:15:00 AM **No of pages:** 8 (Incl. this one)

IF INCOMPLETE TRANSMISSION RECEIVED PLEASE PHONE: 61881165974

Please find attached Appendix 3B which has been released to the ASX market today.

Kind Regards  
Suzanne Roberts  
Legal Assistant  
Santos Ltd



PROCESSED  
JUL 03 2008 SA  
THOMSON REUTERS

*Handwritten signature and date: JW 7/2*

## APPENDIX 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

**SANTOS LTD**

ABN

**80 007 550 923**

ASX: STO

NASDAQ: STOSY

Securities Exchange Commission: Ref: # 82-34

We (the entity) give ASX the following information.

### Part 1 – All issues

- |   |   |  |
|---|---|--|
| 1 | Class of securities issued or to be issued  | <p><b>Options over ordinary shares granted pursuant to the Santos Executive Share Option Plan (SESOP).</b></p>   |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued.   | <p><b>16,638 options, each over one ordinary share, exercisable subject to satisfaction of performance conditions.</b></p> <p><b>8,698 options, each over one ordinary share, exercisable subject to satisfaction of service conditions.</b></p> |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)   | <p><b>As to performance condition options, see Section 1 of annexure.</b></p> <p><b>As to service condition options, see Section 2 of annexure.</b></p>  |
| 4 | <p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p><b>Options: on exercise of options, shares will thereafter rank equally with other fully paid ordinary shares.</b></p>  |
| 5 | Issue price or consideration  | <p><b>Options issued at no cost upon grant.</b></p>  |

**New issue announcement,  
application for quotation of additional securities and agreement**

6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<b>Issue of options pursuant to the terms of the Santos Executive Share Option Plan.</b>	
7	Dates of entering securities into uncertificated holdings or despatch of certificates	<b>30 June 2008</b>	
8	Number and class of all securities quoted on ASX (including the securities in clause 2 if applicable)	<b>595,204,747</b>	<b>Fully paid ordinary shares.</b>
		<b>6,000,000</b>	<b>Franked Unsecured Equity Listed Securities (FUELS)</b>
9	Number and class of all securities not quoted on ASX (including the securities in clause 2 if applicable)	<b>Number</b>	<b>Class</b>
		<b>400</b>	<b>Fully paid ordinary shares issued pursuant to the Santos Employee Share Purchase Plan:</b>
		<b>75,746</b>	<b>(i) held by eligible employees; and</b>
		<b>46,500</b>	<b>(ii) held by Sesap Pty Ltd as trustee for the benefit of eligible executives.</b>
		<b>41,500</b>	<b>Executive share plan '0' shares of 25 cents each paid to 1 cent.</b>
		<b>41,500</b>	<b>Executive share plan '2' shares of 25 cents each paid to 1 cent.</b>
		<b>1,316,768</b>	<b>Executive share plan '0' shares of 25 cents each paid to 1 cent.</b>
		<b>5,035,436</b>	<b>Share Acquisition Rights issued pursuant to the Santos Employee Share Purchase Plan.</b>
		<b>5,035,436</b>	<b>Executive options issued pursuant to the Santos Executive Share Option Plan.</b>
		<b>166,200</b>	<b>Fully paid ordinary shares issued pursuant to the vesting of SARs</b>
		<b>22,223</b>	<b>Fully paid ordinary shares issued pursuant to the Non-Executive Directors Share Plan</b>

**New issue announcement,  
application for quotation of additional securities and agreement**

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- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**On exercise of options, shares will thereafter rank equally with other fully paid ordinary shares.**

**Part 2 – Bonus issue or pro rata issue *NOT APPLICABLE***

- 11 Is security holder approval required?

- 12 Is the issue renounceable or non-renounceable?

- 13 Ratio in which the securities will be offered

- 14 Class of securities to which the offer relates

- 15 Record date to determine entitlements

- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

- 17 Policy for deciding entitlements in relation to fractions

- 18 Names of countries in which the entity has security holders who will not be sent new issue documents

- 19 Closing date for receipt of acceptances or renunciations

- 20 Names of any underwriters

- 21 Amount of any underwriting fee or commission

- 22 Names of any brokers to the issue

- 23 Fee or commission payable to the broker to the issue

- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders

- 25 If the issue is contingent on security holders' approval, the date of the meeting

**New issue announcement,  
application for quotation of additional securities and agreement**

26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements <i>in full</i> through a broker?	
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	Despatch date	

### Part 3 – Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

*Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities.*

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

**New issue announcement,  
application for quotation of additional securities and agreement**

- 36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories  
 1 – 1,000  
 1,001 – 5,000  
 5,001 – 10,000  
 10,001 – 100,000  
 100,001 – and over
- 37  A copy of any trust deed for the additional securities

**Entities that have ticked box 34(b)**

- 38 Number of securities for which quotation is sought
- 39 Class of securities for which quotation is sought
- 40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?  
  
 If the additional securities do not rank equally, please state:
- the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- 
- 41 Reason for request for quotation now  
  
 Example: In the case of restricted securities, end of restriction period  
  
 (if issued upon conversion of another security, clearly identify that other security)
- 
- 42 Number and class of all securities quoted on ASX (including the securities in clause 38)
- | Number | Class |
|--------|-------|
|        |       |
- 43 Number and class of all securities not quoted on ASX
- | Number | Class |
|--------|-------|
|        |       |

**New issue announcement,  
application for quotation of additional securities and agreement**

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**Quotation Agreement**

1. Quotation of our additional securities is in ASX's absolute discretion. ASX may quote the securities on any conditions it decides.
2. We warrant the following to ASX.
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty.
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before quotation of the securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

\_\_\_\_\_  
Secretary

Date:

\_\_\_\_\_  
30 June 2008

Print name:

JAMES LESLIE BAULDERSTONE

## ANNEXURE

**New issue announcement,  
application for quotation of additional securities and agreement**

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**Part 1 – All issues (continued)**Section 1

Performance Condition Options:-	Expiry date -	2 May 2018
	Exercise price -	\$15.39
	Performance conditions -	<p>The performance condition compares Santos' Total Shareholder Return against each of the individual entities in a comparator group.</p> <p>The performance period starts on 1 January 2008 and ends on 31 December 2010.</p> <p>Shares allocated on the exercise of Options will, subject to compliance with the Company's guidelines for dealing in securities, not be subject to any restrictions on dealing.</p>
	Exercise period -	1 January 2011 to 2 May 2018, subject to the satisfaction of performance conditions.

Section 2

Service Condition Options:-	Expiry date -	2 May 2018
	Exercise price -	\$15.39
	Service conditions -	<p>3 year continuous service condition starting on 3 May 2008 and ending on 2 May 2011.</p> <p>Shares allocated on the exercise of Options will, subject to compliance with the Company's guidelines for dealing in securities, not be subject to any restrictions on dealing.</p>
	Exercise period -	3 May 2011 to 2 May 2018, subject to the satisfaction of service conditions.

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**Santos**

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OFFICE OF INTEGRITY  
CORPORATE AFFAIRS

Telephone: 08 8116 5000  
Facsimile: 08 8116 5623

**To:** Company Announcements Office  
ASX Ltd

**From:** Company Secretary

**Date:** 19 June 2008

**Subject:** UBS Conference Presentation

Please find attached the presentation given to the UBS Sixth Annual Australian Resources & Energy Conference by Mr Peter Wasow which was held in Sydney today.

James Boulderstone  
Company Secretary

**Santos**

# Santos: Beyond the 2P

Peter Wasow, Chief Financial Officer

19 June 2008

## Disclaimer & Important Notice

This presentation contains forward looking statements that are subject to risk factors associated with the oil and gas industry. It is believed that the expectations reflected in these statements are reasonable, but they may be affected by a range of variables which could cause actual results or trends to differ materially, including but not limited to: price fluctuations, actual demand, currency fluctuations, geotechnical factors, drilling and production results, gas commercialisation, development progress, operating results, engineering estimates, reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial markets conditions in various countries, approvals and cost estimates.

All references to dollars, cents or \$ in this document are to Australian currency, unless otherwise stated.

# The Santos Portfolio



## Reliable base business in Australia:

- **Eastern Australia:** price and volume growth
- **Cooper Oil:** scalable exploitation opportunity
- **WA:** exploit asset position



## Significant growth in LNG:

- **GLNG:** transformational growth
- **PNG:** high quality gas reserves
- **DLNG:** brown-field LNG growth



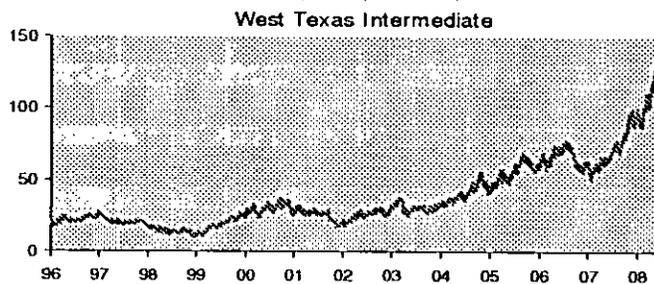
## Focused growth in Asia:

- **Indonesia:** captured growth
- **Vietnam:** first oil by 2010, expansion
- **India/ Bangladesh:** Material exploration

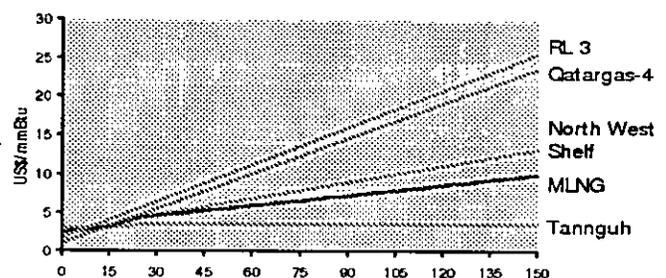
3

## Being delivered into higher pricing

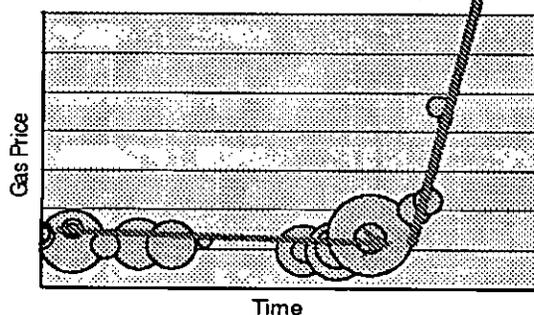
### Continuing high oil prices



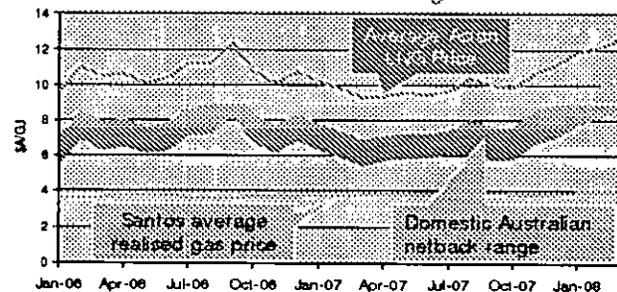
### LNG oil parity in Asia



### LNG linked pricing in Western Australia



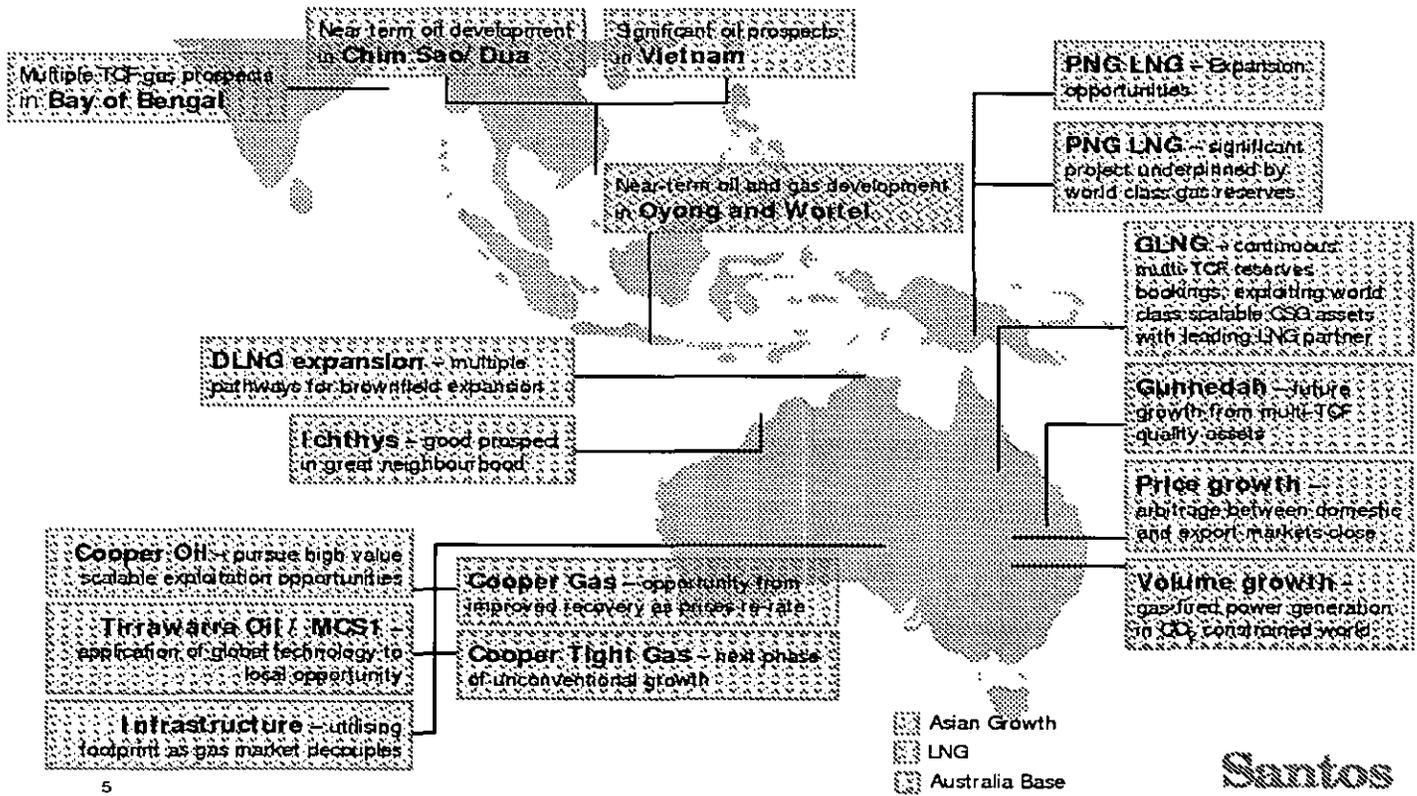
### Closing arbitrage in Eastern Australia gas



4

Source: Woodmac, Global LNG Tool, Bloomberg, Santos

# With significant scope "beyond the 2P"

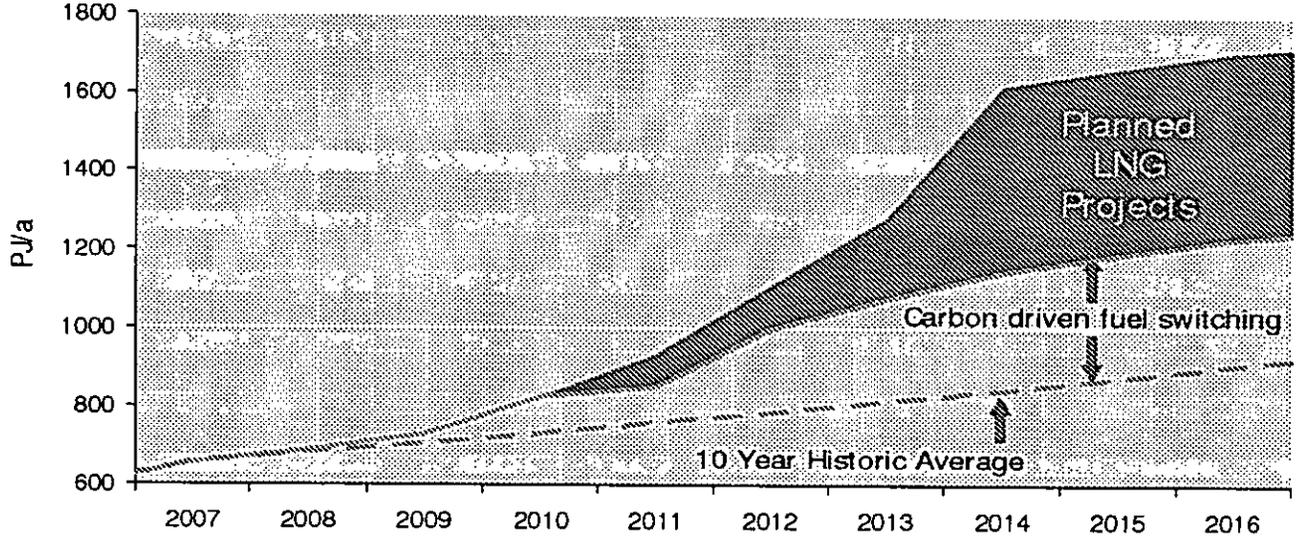


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## Eastern Australia Gas

# Demand for Eastern Australia Gas

Demand will more than double within 10 years...



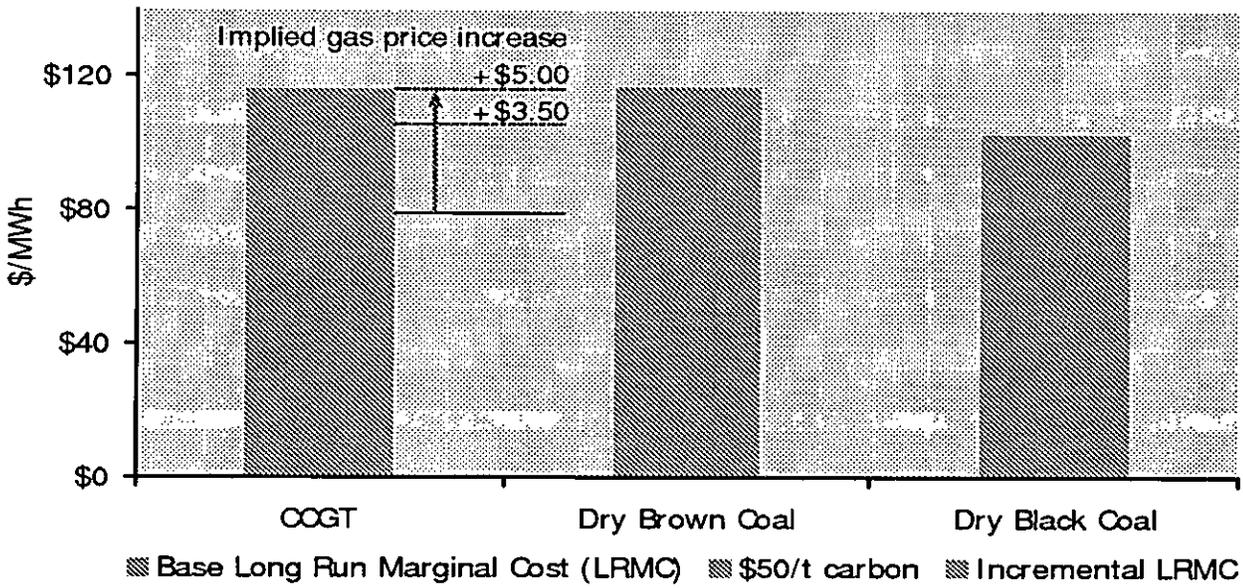
Source: NEMMCO, Santos, company announcements

...driven by government carbon policy and LNG export



# Increasing Value of Gas due to Carbon

Impact of carbon cost on electricity prices

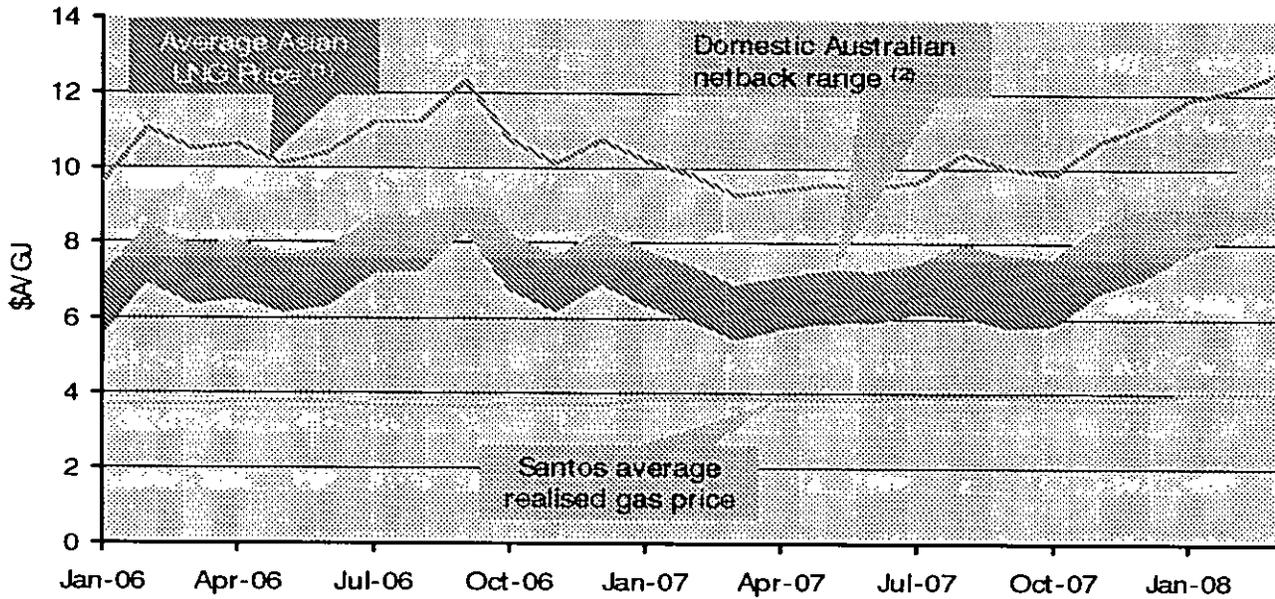


Source: Santos, SKM



# Energy Market Differentials

Prices available in domestic and export markets

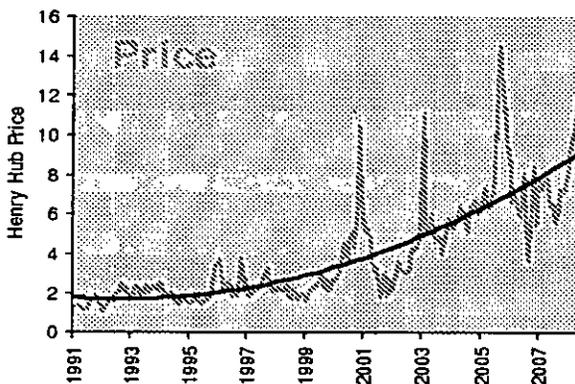


- (1) Source: Argus Monthly LNG (average of Japan, Taiwan & South Korea ex-ship spot and contract prices)
- (2) Netback determination uses Santos assumed range of costs for shipping and liquefaction

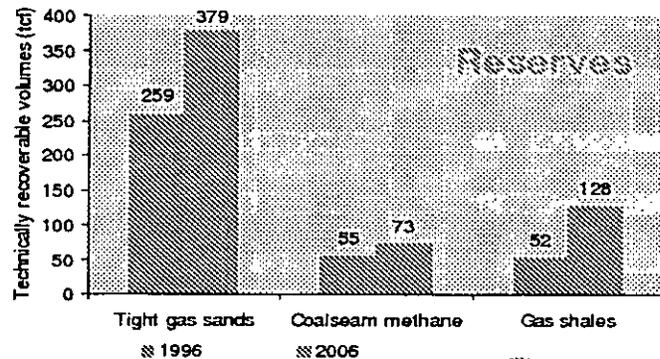
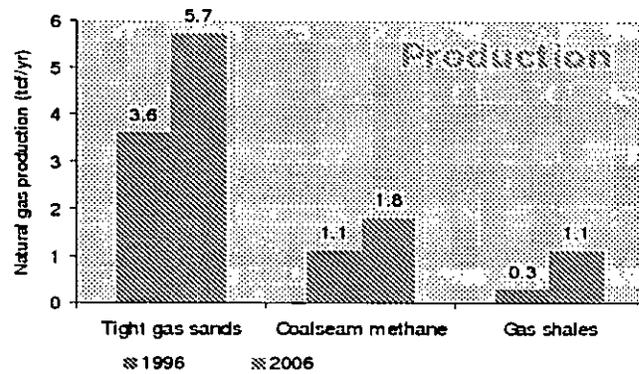
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# Reserves & production grow as prices increase

Significant growth in Cooper:  
 \* **US analogy:** ~ 60% reserve growth  
 \* **Conventional:** 3+ TCF in additional recovery potential  
 \* **Unconventional:** 7+ TCF in prospective resources



Source: Bloomberg, Oil & Gas Journals



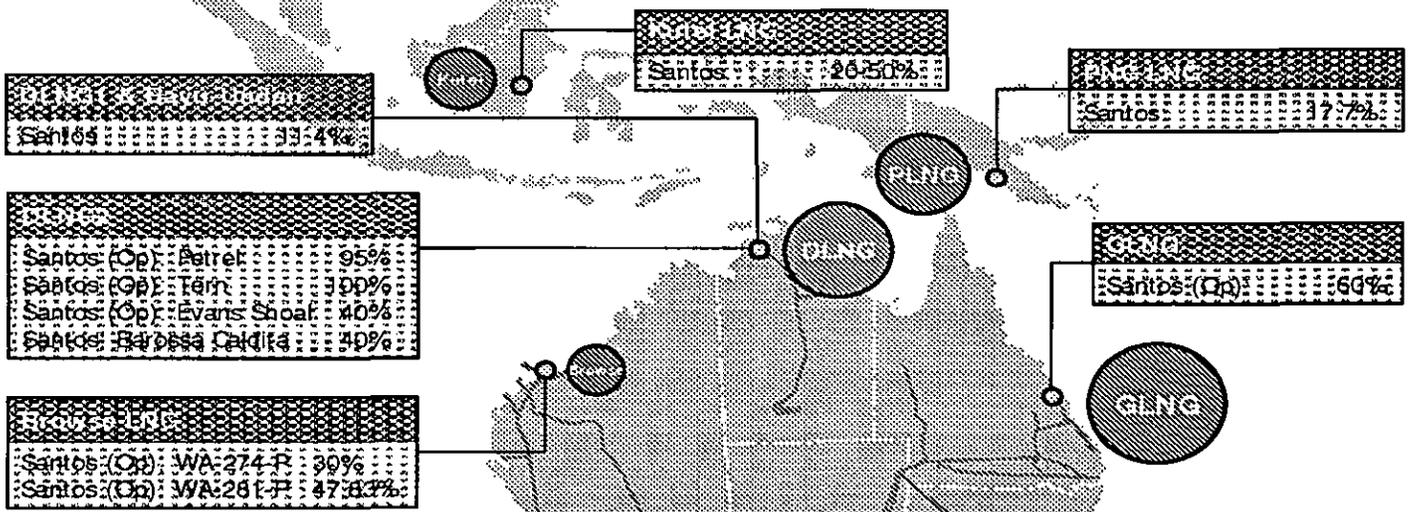
**Santos**

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# Growth in LNG

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## 2020 LNG Growth Aspiration



**Legend**

- LNG Plant
- STO Relative Size
- Exploration
- Development
- Production

Aspirational LNG Production by 2020		
	Gross (Mtpa)	STO (Mtpa)
GLNG	10	6
PNG LNG	10	1.3
DLNG	7	2
Broome LNG	10	0.5

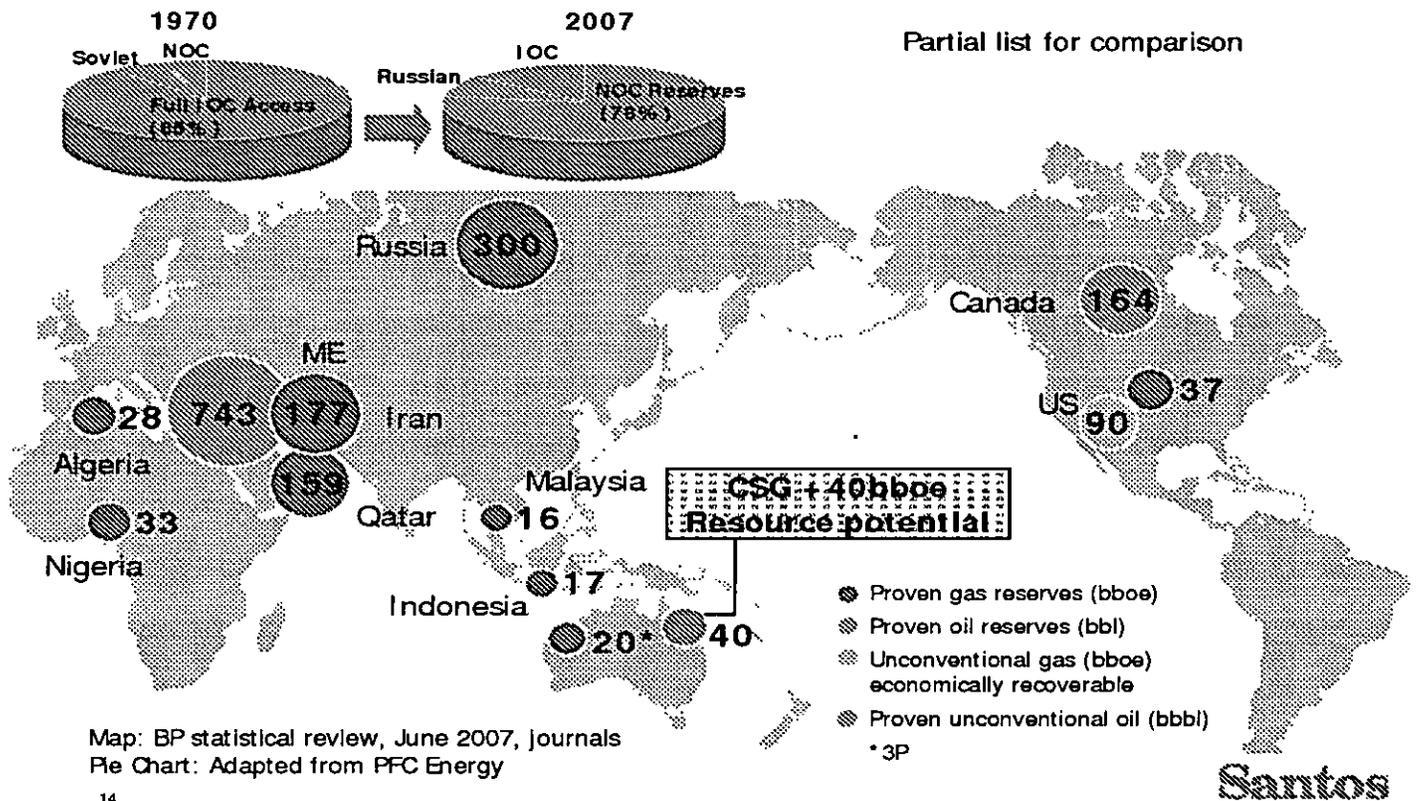
Santos



## CSG Assets

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### CSG: Globally Significant in an Access Constrained World



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# Santos CSG Assets are World Class

Fairview, Roma and Scotia rank amongst the world's best CSG assets

Field	Gas Content	Permeability	Saturation	Flow Rate	Spacing	GIP/Well	Coal Thickness
Fairview	●●●●	●●●●	●●●●	●●●●	●●●●	●●●●	●●
Roma	●●	●●●●	●●	●●	●●	●●	●●
Scotia	●●●●	●●	●●●●	●●●●	●●	●●●●	●●●●

San Juan	●●●●	●●	●●	●●●●	●●●●	●●●●	●●●●
Powder River	●	●●●●	●●	●	●	●	●●●●
Black Warrior	●●●●	●	●●	●	●	●	●●

■ Santos assets

● acceptable

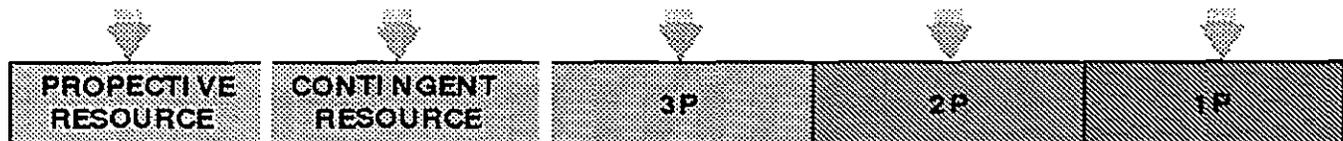
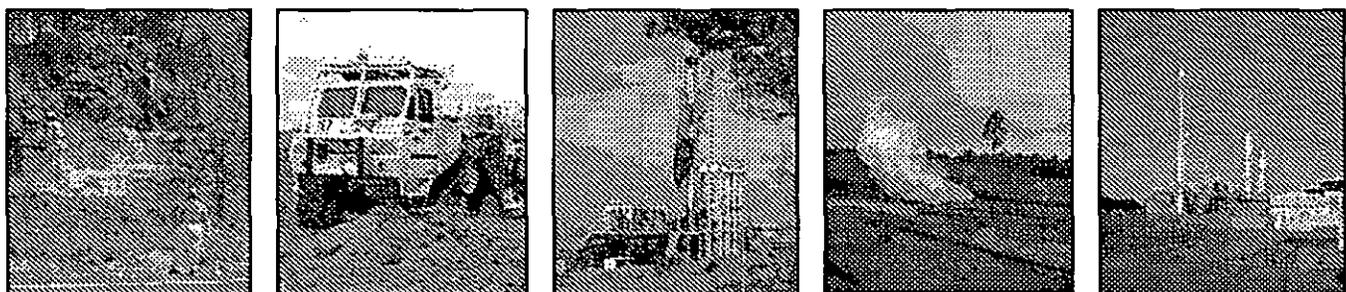
●● good

●●●● best in class

Source: JPT February 2008, Santos  
15

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## CSG Reserve Development



\* Geological review

\* Core holes  
\* Geological review  
\* Seismic

\* Core holes

\* Core holes  
\* Pilot wells

\* Pilot wells  
\* Development wells  
\* Field development

Qld	21,000 PJ	7,523* PJ	2,911* PJ	1,035* PJ	427* PJ
GD	40,000 PJ				

GD: Gunnedah

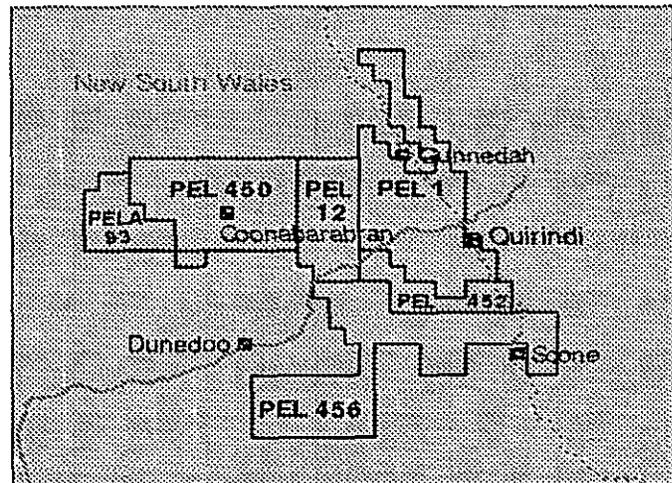
\* Adjusted for 40% Sell Down

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# Gunnedah Basin

40TCF prospective resource...

- ※ Santos has secured access to majority acreage positions (up to 21,000 km<sup>2</sup> gross)
- ※ Quality and material land position to allow building of major new business
- ※ All Santos operated
- ※ Up to 20 coreholes in next 18 months
- ※ Contingent gas resource, first booking expected in 2009



#### Legend

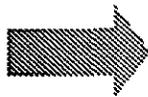
- Santos acreage
- - Gas pipeline

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**Santos**

**Gladstone LNG**

# Santos: Leading the way in CSG to LNG



✓	Freehold land acquired for liquefaction facilities
✓	Significant project status awarded
✓	Environmental applications lodged
✓	Pre-FEED by Foster Wheeler and Bechtel
✓	PETRONAS selected as partner
2008	FEED
2009/10	FID
2014	First Gas

**Santos**

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## The Transaction Announced

<b>Partner</b>	PETRONAS is a global top 3 LNG producer, number one Asian producer and largest LNG shipper
<b>Amount</b>	US\$2.508 billion consisting of US\$2.008 billion plus US\$500 million upon FID of GLNG™ Train 2 using JV gas
<b>Participation</b>	40% interest in Integrated Project
<b>Alignment</b>	Santos and PETRONAS fully aligned across the value chain: upstream resource, development, operation and LNG marketing
<b>Operator</b>	Santos to continue as upstream operator Joint operating company will develop and operate the pipeline and LNG plant and undertake marketing
<b>Assets</b>	Structure ensures assets and revenues held directly by Santos and PETRONAS
<b>Completion</b>	Expected to close within 3 months

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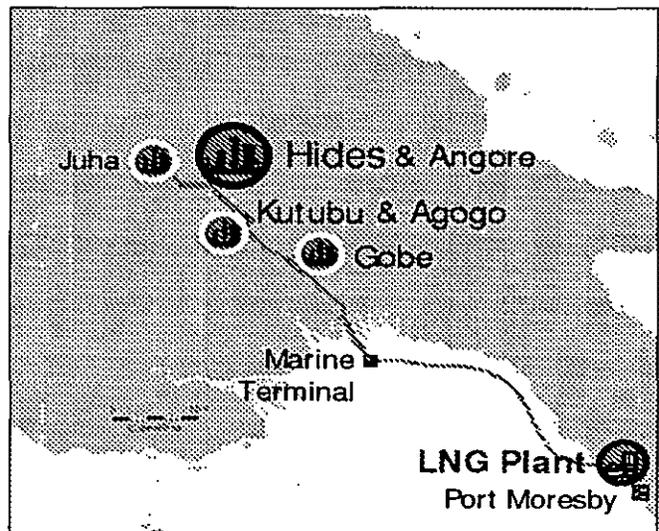
# PNG LNG & Darwin LNG

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## PNG LNG Builds Momentum

PNG LNG is moving toward final investment decision...

- ⌘ Pre FEED work on two train 6.3 mtpa plant ✓
- ⌘ Marketing Representative Agreement ✓
- ⌘ Coordinated Development and Operating Agreement ✓
- ⌘ Gas Agreement ✓
- ⌘ FEED Entry Decision ✓
- ⌘ Marketing commenced ✓
- ⌘ Finance strategy 4Q 08
- ⌘ Buyer Heads of Agreement 4Q 08
- ⌘ Final Investment Decision 4Q 09



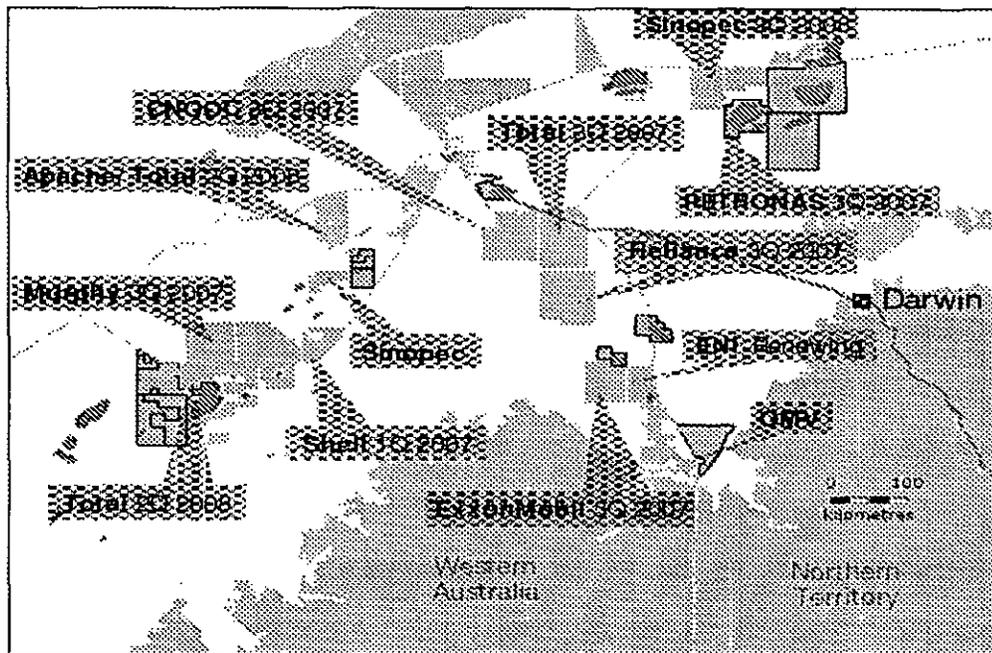
- Legend**
- Gas processing facility
  - Oil pipeline
  - Gas pipeline
  - Condensate pipeline

Santos

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# Timor Bonaparte/Browse: hot property

Major parties enter and confirm acreage value ...



### Legend

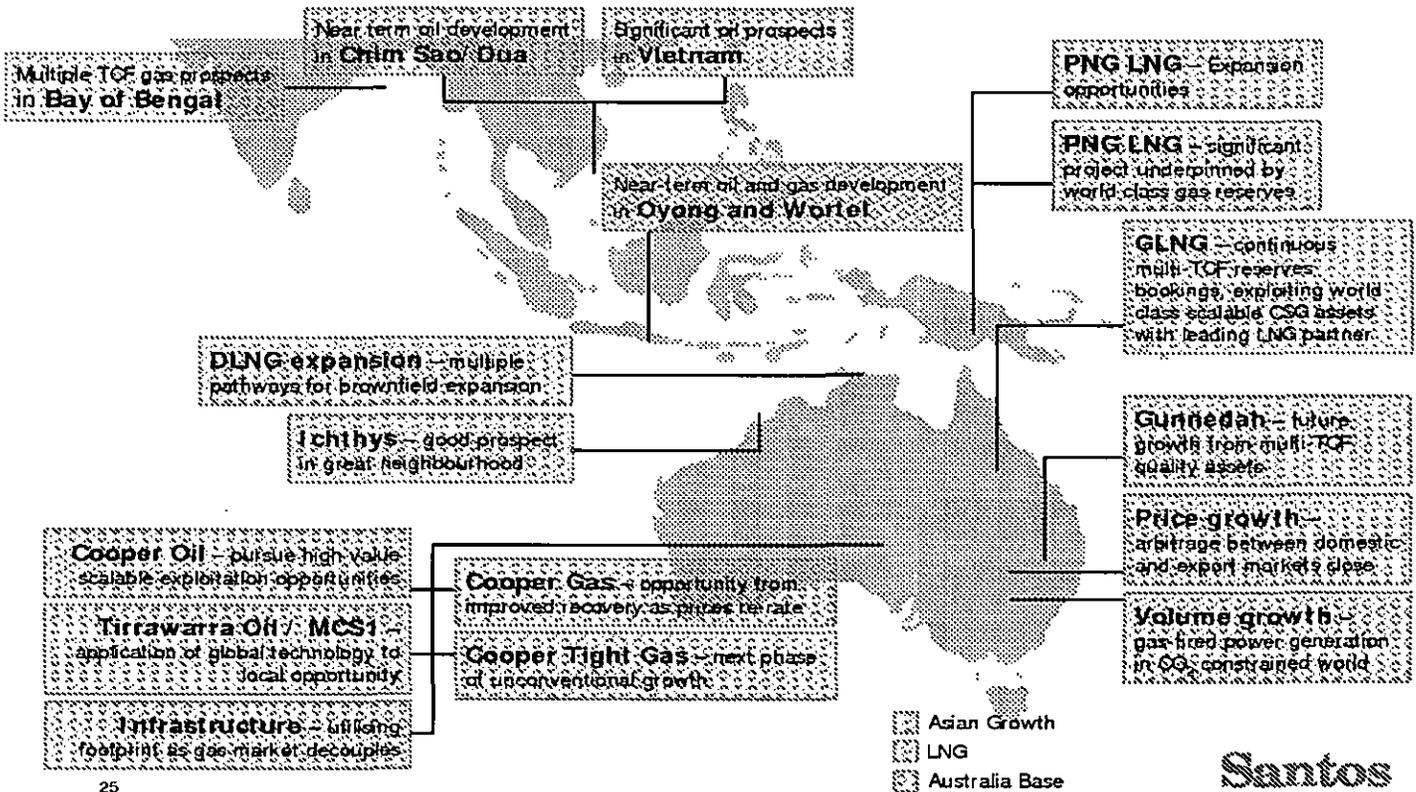
- Santos acreage
- ▨ Other acreage
- ▧ Oil field
- ▩ Gas field
- Oil pipeline
- Gas pipeline

**Santos**

**Santos**

**Wrap up**

# Santos: "Beyond the 2P"



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## Contact Information

**Registered and head office  
Share Register  
Adelaide**  
Ground Floor, Santos Centre  
60 Flinders Street  
Adelaide, South Australia 5000  
GPO Box 2455  
Adelaide, South Australia 5001  
Telephone: +61 8 8116 5000  
Facsimile: +61 8 8116 5050

**Useful email contacts**  
Share register enquiries:  
[share\\_register@santos.com](mailto:share_register@santos.com)

Investor enquiries:  
[investor\\_relations@santos.com](mailto:investor_relations@santos.com)

**Andrew Nairn**  
Group Executive Investor Relations  
Level 10, Santos Centre  
Direct: + 61 8 8116 5314  
Facsimile: +61 8 8116 5131  
Email: [andrew.nairn@santos.com](mailto:andrew.nairn@santos.com)

**Brooke Pedersen**  
Investor Relations Analyst  
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Direct: + 61 8 8116 7227  
Facsimile: +61 8 8116 5131  
Email: [brooke.pedersen@santos.com](mailto:brooke.pedersen@santos.com)

Website:  
[www.santos.com](http://www.santos.com)

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**Santos**



# GENTING BERHAD

(Incorporated in Malaysia under Company No. 7916-A)

Wisma Genting, 28 Jalan Sultan Ismail, 50250 Kuala Lumpur. P.O. Box 10937, 50930 Kuala Lumpur, Malaysia.  
Tel: 03-2178 2288, 2333 2288 Fax: 03-2161 5304 Telex: MA 30022.

18 June 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
United States of America

BY FAX # 001-202-772- 7207

Dear Sirs,

**GENTING BERHAD ("Genting")  
EXEMPTION NO. 82-4962**

We enclose a copy each of the following announcements of the Company for filing pursuant to exemption no. 82-4962 granted to the Company under Rule 12g3-2(b) of the Securities Exchange Act of 1934 :

- (i) Re-organisation of Group Structure.
- (ii) Notice of Shares Buy Back.

Yours faithfully

**GENTING BERHAD**

**LOH BEE HONG**  
*Company Secretary*

Encls...  
F:\USERS\SEC\ELIE\Letters\ADR.doc





Exemption No. 12-4962

## General Announcement

Initiated by GENTING - COMMON on 18/06/2008 03:18:42 PM  
 Ownership transfer to GENTING on 18/06/2008 03:18:53 PM  
 Submitted by GENTING on 18/06/2008 05:39:42 PM  
 Reference No GG-080618-82A39  
 Form Version V3.0

Submitted

## Company Information

Main Board/ Second Board Company

New Announcement

Submitting Investment

Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

* Company name	GENTING BERHAD
* Stock name	GENTING
* Stock code	3182
* Contact person	MS LOH BEE HONG
* Designation	COMPANY SECRETARY
* Contact number	03-23336120
E-mail address	elaine.loh@genting.com

Type \*

Announcement

Subject \*:

RE-ORGANISATION OF GROUP STRUCTURE

**Note:** If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents \*:-*(This field is to be used for the summary of the announcement)*

Genting Berhad ("Genting" or the "Company") wishes to inform that Genting Industrial Holdings Limited, an indirect 97.7% owned subsidiary of the Company has transferred its 100% equity interest in Oxalis Limited comprising 2 ordinary shares of USD1.00 each to Genting Power China Limited, an indirect wholly-owned subsidiary of the Company for cash at par ("Transfer").

The Transfer has no impact on the net assets and earnings per share of the Genting Group for the financial year ending 31 December 2008.

None of the Directors, major shareholders of the Company and/or persons connected with them has any interest, direct or indirect in the Transfer.

Yours faithfully  
 GENTING BERHAD

LOH BEE HONG  
 COMPANY SECRETARY

Announcement Details \*:-*(This field is for the details of the announcement, if applicable)*Attachment(s) \*:- (please attach the attachments here)

- No Attachment Found -

## Notice of Shares Buy Back - Immediate Announcement

Pag : 1 of 1



Exemption No. 82-4962

## Notice of Shares Buy Back - Immediate Announcement

Initiated by GENTING - COMMON on 18/06/2008 05:49:08 PM  
 Ownership transfer to GENTING on 18/06/2008 05:49:12 PM  
 Submitted by GENTING on 18/06/2008 06:17:18 PM  
 Reference No GG-080618-5EFF8  
 Form Version V3.0

Submitted

## Company Information

Main Board/Second Board Company

New Announcement

Submitting Investment

Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

* Company name	GENTING BERHAD
* Stock name	GENTING
* Stock code	3182
* Contact person	MS LOH BEE HONG
* Designation	COMPANY SECRETARY
* Contact number	03-23336120
E-mail address	elaine.loh@genting.com

## Part A : To be filled by Public Listed Company

Date of buy back *	18/06/2008
Description of shares purchased *	Ordinary Shares of RM0.10 each
Total number of shares purchased (units) *	1,500,000
Minimum price paid for each share purchased (RM) *	5.350
Maximum price paid for each share purchased (RM) *	5.500
Total consideration paid (RM)	8,170,635.00
Number of shares purchased retained in treasury (units)	1,500,000
Number of shares purchased which are proposed to be cancelled (units)	
Cumulative net outstanding treasury shares as at to-date (units)	2,501,000
Adjusted issued capital after cancellation (no. of shares) (units)	
Remarks	

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Santos Ltd  
ABN 80 007 550 923  
Ground Floor, Santos Centre  
60 Flinders Street  
Adelaide South Australia 5000  
GPO Box 2455  
Adelaide South Australia 5001  
Telephone: 08 8116 5000  
Facsimile: 08 8116 5050

RECEIVED

2008 JUL -2 A 1:23

FACSIMILE

**Santos**

## Facsimile

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**To:** Securities Exchange Commission **Fax:** 0001112027729207  
**From:** **Return Fax:**  
**Date:** 2/07/2008 9:07:14 AM **No of pages:** 7 (Incl. this one)

---

IF INCOMPLETE TRANSMISSION RECEIVED PLEASE PHONE: 61881165974

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Please find attached Appendix 3B which was released to the ASX market today.

Kind Regards  
Suzanne Roberts  
Legal Assistant

## APPENDIX 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

**SANTOS LTD**

ABN

**80 007 550 923**

ASX: STO

NASDAQ: STOSY

Securities Exchange Commission: Ref: # 82-34

We (the entity) give ASX the following information.

#### Part 1 – All issues

- |   |  |  |
|---|--|--|
| 1 | Class of securities issued or to be issued   | <b>Fully paid ordinary shares.</b>   |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued.  | <b>19,274</b>  |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)  | <b>Consistent with all other ordinary shares on issue.</b>   |
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?<br><br>If the additional securities do not rank equally, please state: <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <b>Yes.</b>  |
| 5 | Issue price or consideration   | <b>\$6.95</b>  |
| 6 | Purpose of the issue<br>(If issued as consideration for the acquisition of assets, clearly identify those assets)  | <b>Issue consequent upon exercise of options granted on 15 June 2004 pursuant to the Santos Executive Share Option Plan.</b> |

**New issue announcement,  
application for quotation of additional securities and agreement**

7	Dates of entering securities into uncertificated holdings or despatch of certificates	<b>1 July 2008</b>	
8	Number and class of all securities quoted on ASX (including the securities in clause 2 if applicable)	<b>595,224,021</b>	<b>Fully paid ordinary shares.</b>
		<b>6,000,000</b>	<b>Franked Unsecured Equity Listed Securities (FUELS)</b>
9	Number and class of all securities not quoted on ASX (including the securities in clause 2 if applicable)	<b>Number</b>	<b>Class</b>
		<b>400</b>	<b>Fully paid ordinary shares issued pursuant to the Santos Employee Share Purchase Plan:</b>
			(i) held by eligible employees; and
		<b>75,746</b>	(ii) held by Sesap Pty Ltd as trustee for the benefit of eligible executives.
		<b>46,500</b>	<b>Executive share plan '0' shares of 25 cents each paid to 1 cent.</b>
		<b>41,500</b>	<b>Executive share plan '2' shares of 25 cents each paid to 1 cent.</b>
		<b>1,316,768</b>	<b>Share Acquisition Rights issued pursuant to the Santos Employee Share Purchase Plan.</b>
		<b>5,016,162</b>	<b>Executive options issued pursuant to the Santos Executive Share Option Plan.</b>
		<b>166,200</b>	<b>Fully paid ordinary shares issued pursuant to the vesting of SARs</b>
		<b>22,223</b>	<b>Fully paid ordinary shares issued pursuant to the Non-Executive Directors Share Plan</b>
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	<b>Rank equally with existing fully paid ordinary shares.</b>	

**New issue announcement,  
application for quotation of additional securities and agreement**

---

**Part 2 – Bonus issue or pro rata issue *NOT APPLICABLE***

- |    |  |  |
|----|--|--|
| 11 | Is security holder approval required?  |  |
| 12 | Is the issue renounceable or non-renounceable?   |  |
| 13 | Ratio in which the securities will be offered  |  |
| 14 | Class of securities to which the offer relates   |  |
| 15 | Record date to determine entitlements  |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                   |  |
| 17 | Policy for deciding entitlements in relation to fractions  |  |
| 18 | Names of countries in which the entity has security holders who will not be sent new issue documents                 |  |
| 19 | Closing date for receipt of acceptances or renunciations   |  |
| 20 | Names of any underwriters  |  |
| 21 | Amount of any underwriting fee or commission   |  |
| 22 | Names of any brokers to the issue  |  |
| 23 | Fee or commission payable to the broker to the issue   |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders   |  |
| 25 | If the issue is contingent on security holders' approval, the date of the meeting                                    |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled |  |

**New issue announcement,  
application for quotation of additional securities and agreement**

- |    |   |  |
|----|---|--|
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do security holders sell their entitlements <i>in full</i> through a broker?  |  |
| 31 | How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?   |  |
| 32 | How do security holders dispose of their entitlements (except by sale through a broker)?  |  |
| 33 | Despatch date   |  |

### Part 3 – Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities

*Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities.*

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders
- 36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories
- 1 – 1,000
  - 1,001 – 5,000
  - 5,001 – 10,000
  - 10,001 – 100,000
  - 100,001 – and over

**New issue announcement,  
application for quotation of additional securities and agreement**

---

37  A copy of any trust deed for the additional securities

**Entities that have ticked box 34(b)**

38 Number of securities for which quotation is sought

--

39 Class of securities for which quotation is sought

--

40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

--

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

--

42 Number and class of all securities quoted on ASX (including the securities in clause 38)

Number	Class

43 Number and class of all securities not quoted on ASX

Number	Class

**New issue announcement,  
application for quotation of additional securities and agreement**

---

**Quotation Agreement**

1. Quotation of our additional securities is in ASX's absolute discretion. ASX may quote the securities on any conditions it decides.
2. We warrant the following to ASX.
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty.
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before quotation of the securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

\_\_\_\_\_  
Secretary

Date:

\_\_\_\_\_  
1 July 2008

Print name:

JAMES LESLIE BAULDERSTONE



# GENTING BERHAD

(Incorporated in Malaysia under Company No. 7916-A)

Wisma Genting, 28 Jalan Sultan Ismail, 50250 Kuala Lumpur. P.O. Box 10937, 50930 Kuala Lumpur, Malaysia.  
Tel: 03-2178 2288, 2333 2288 Fax: 03-2161 5304 Telex: MA 30022.

1 July 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
United States of America

BY FAX # 001-202-772-1207

Dear Sirs,

**GENTING BERHAD**  
**EXEMPTION NO. 82-4962**

We enclose a copy of the announcement by the Company on the Notice of Shares Buy Back by the Company pursuant to Form 28A for filing pursuant to exemption no. 82-4962 granted to the Company under Rule 12g3-2(b) of the Securities Exchange Act of 1934.

Yours faithfully  
**GENTING BERHAD**

**LOH BEE HONG**  
*Company Secretary*

Encls...  
\\GB\SYSTEMS\SEC\ELIE\Letters\ADR.doc



Exemption No. 12-1962

## Notice of Shares Buy Back by a Company Pursuant to Form 28A

Initiated by GENTING - COMMON on 30/06/2008 10:28:37 AM  
 Ownership transfer to GENTING on 30/06/2008 10:28:44 AM  
 Submitted by GENTING on 30/06/2008 05:58:41 PM  
 Reference No GG-080630-D9B55  
 Form Version V3.0

Sub nitted

### Company Information

Main Board/Second Board Company

New Announcement

Submitting Investment

Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

* Company name	GENTING BERHAD
* Stock name	GENTING
* Stock code	3182
* Contact person	MS LOH BEE HONG
* Designation	COMPANY SECRETARY
* Contact number	03-23338120
E-mail address	elaine.loh@genting.com

### Part A : To be filled by Public Listed Company

Date of buy back from *	18/06/2008
Date of buy back to *	20/06/2008
(If there is only one date, please enter same date as "Date of Buy Back from")	
Total number of shares purchased (units) *	3,700,000
Minimum price paid for each share purchased (RM) *	5.200
Maximum price paid for each share purchased (RM) *	5.500
Total amount paid for shares purchased (RM)	19,920,709.75
The name of the stock exchange through which the shares were purchased *	Bursa Malaysia Securities Berhad
Number of shares purchased retained in treasury (units) *	3,700,000
Total number of shares retained in treasury (units)	4,701,000
Number of shares purchased which were cancelled (units) *	0
Total issued capital as diminished	-
Date lodged with registrar of companies *	30/06/2008
Lodged by *	GENTING BERHAD

## APPENDIX 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

**SANTOS LTD**

ABN

**80 007 550 923**

ASX: STO

NASDAQ: STOSY

Securities Exchange Commission: Ref: # 82-34

We (the entity) give ASX the following information.

#### Part 1 – All issues

1	Class of securities issued or to be issued	<b>Fully paid ordinary shares.</b>
2	Number of securities issued or to be issued (if known) or maximum number which may be issued.	<b>26,904</b>
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	<b>Consistent with all other ordinary shares on issue.</b>
4	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?  If the additional securities do not rank equally, please state: <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<b>Yes.</b>
5	Issue price or consideration	<b>\$6.95</b>
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<b>Issue consequent upon exercise of options granted on 15 June 2004 pursuant to the Santos Executive Share Option Plan.</b>

**New issue announcement,  
application for quotation of additional securities and agreement**

7	Dates of entering securities into uncertificated holdings or despatch of certificates	<b>19 June 2008</b>	
8	Number and class of all securities quoted on ASX (including the securities in clause 2 if applicable)	595,204,747  6,000,000	Fully paid ordinary shares.  Franked Unsecured Equity Listed Securities (FUELS)
9	Number and class of all securities not quoted on ASX (including the securities in clause 2 if applicable)	<b>Number</b>	<b>Class</b>
		400	Fully paid ordinary shares issued pursuant to the Santos Employee Share Purchase Plan: (i) held by eligible employees; and
		75,746	(ii) held by Sesap Pty Ltd as trustee for the benefit of eligible executives.
		46,500	Executive share plan '0' shares of 25 cents each paid to 1 cent.
		41,500	Executive share plan '2' shares of 25 cents each paid to 1 cent.
		1,075,100	Share Acquisition Rights issued pursuant to the Santos Employee Share Purchase Plan.
		4,068,074	Executive options issued pursuant to the Santos Executive Share Option Plan.
		166,200	Fully paid ordinary shares issued pursuant to the vesting of SARs
		22,223	Fully paid ordinary shares issued pursuant to the Non-Executive Directors Share Plan
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	<b>Rank equally with existing fully paid ordinary shares.</b>	

**New issue announcement,  
application for quotation of additional securities and agreement**

---

**Part 2 – Bonus issue or pro rata issue *NOT APPLICABLE***

- |    |  |  |
|----|--|--|
| 11 | Is security holder approval required?  |  |
| 12 | Is the issue renounceable or non-renounceable?   |  |
| 13 | Ratio in which the securities will be offered  |  |
| 14 | Class of securities to which the offer relates   |  |
| 15 | Record date to determine entitlements  |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                   |  |
| 17 | Policy for deciding entitlements in relation to fractions  |  |
| 18 | Names of countries in which the entity has security holders who will not be sent new issue documents                 |  |
| 19 | Closing date for receipt of acceptances or renunciations   |  |
| 20 | Names of any underwriters  |  |
| 21 | Amount of any underwriting fee or commission   |  |
| 22 | Names of any brokers to the issue  |  |
| 23 | Fee or commission payable to the broker to the issue   |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders   |  |
| 25 | If the issue is contingent on security holders' approval, the date of the meeting                                    |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled |  |

**New issue announcement,  
application for quotation of additional securities and agreement**

- |    |   |  |
|----|---|--|
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do security holders sell their entitlements <i>in full</i> through a broker?  |  |
| 31 | How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?   |  |
| 32 | How do security holders dispose of their entitlements (except by sale through a broker)?  |  |
| 33 | Despatch date   |  |

### Part 3 – Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities.

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders
- 36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories
- 1 – 1,000  
1,001 – 5,000  
5,001 – 10,000  
10,001 – 100,000  
100,001 – and over

**New issue announcement,  
application for quotation of additional securities and agreement**

---

37  A copy of any trust deed for the additional securities

**Entities that have ticked box 34(b)**

38 Number of securities for which quotation is sought

--

39 Class of securities for which quotation is sought

--

40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

--

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

--

42 Number and class of all securities quoted on ASX (including the securities in clause 38)

Number	Class

43 Number and class of all securities not quoted on ASX

Number	Class

**New issue announcement,  
application for quotation of additional securities and agreement**

---

**Quotation Agreement**

1. Quotation of our additional securities is in ASX's absolute discretion. ASX may quote the securities on any conditions it decides.
2. We warrant the following to ASX.
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty.
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before quotation of the securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

\_\_\_\_\_   
Secretary

Date:

\_\_\_\_\_   
June 2008

Print name:

JAMES LESLIE BAULDERSTONE

## APPENDIX 3B

### New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

RECEIVED  
A 1:25

Name of entity

**SANTOS LTD**

ABN

**80 007 550 923**

ASX: STO

NASDAQ: STOSY

Securities Exchange Commission: Ref: # 82-34

We (the entity) give ASX the following information.

#### Part 1 – All issues

1 Class of securities issued or to be issued

**Options over ordinary shares granted pursuant to the Santos Executive Share Option Plan (SESOP).**

**Share Acquisition Rights (SARs) granted pursuant to the Santos Employee Share Purchase Plan (SESPP).**

2 Number of securities issued or to be issued (if known) or maximum number which may be issued.

**656,456 options, each over one ordinary share, exercisable subject to satisfaction of performance conditions.**

**162,573 SARs, each being a conditional entitlement to receive one fully paid ordinary share in the capital of the Company, subject to the satisfaction of performance conditions.**

**285,570 options, each over one ordinary share, exercisable subject to satisfaction of service conditions.**

**88,594 SARs, each being a conditional entitlement to receive one fully paid ordinary share in the capital of the Company subject to the satisfaction of service conditions.**

3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)

**As to performance condition options, see Section 1 of annexure.**

**As to performance condition SARs, see Section 2 of annexure.**

**As to service condition options, see Section 3 of annexure.**

**As to service condition SARs, see Section 4 of annexure.**

**New issue announcement,  
application for quotation of additional securities and agreement**

4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

**Options: on exercise of options, shares will thereafter rank equally with other fully paid ordinary shares.**

**SARs: shares allocated on vesting of SARs will rank equally with other fully paid ordinary shares.**

5 Issue price or consideration

**Options and SARs issued at no cost upon grant.**

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

**Issue of options pursuant to the terms of the Santos Executive Share Option Plan. Issue of SARs pursuant to the terms of the Santos Employee Share Purchase Plan.**

7 Dates of entering securities into uncertificated holdings or despatch of certificates

**23 June 2008**

8 Number and class of all securities quoted on ASX (*including* the securities in clause 2 if applicable)

**595,204,747**

**Fully paid ordinary shares.**

**6,000,000**

**Franked Unsecured Equity Listed Securities (FUELS)**

9 Number and class of all securities not quoted on ASX (*including* the securities in clause 2 if applicable)

Number	Class
400	Fully paid ordinary shares issued pursuant to the Santos Employee Share Purchase Plan: (i) held by eligible employees; and
75,746	(ii) held by Sesap Pty Ltd as trustee for the benefit of eligible executives.
46,500	Executive share plan '0' shares of 25 cents each paid to 1 cent.
41,500	Executive share plan '2' shares of 25 cents each paid to 1 cent.
1,326,267	Share Acquisition Rights issued pursuant to the Santos Employee Share Purchase Plan.

**New issue announcement,  
application for quotation of additional securities and agreement**

5,010,100	Executive options issued pursuant to the Santos Executive Share Option Plan.
166,200	Fully paid ordinary shares issued pursuant to the vesting of SARs
22,223	Fully paid ordinary shares issued pursuant to the Non-Executive Directors Share Plan

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**Options: on exercise of options, shares will thereafter rank equally with other fully paid ordinary shares.**

**SARs: if the relevant performance or service conditions are satisfied the SARs vest and ordinary shares in the Company will be allocated and will thereafter rank equally with other fully paid ordinary shares.**

**Part 2 – Bonus issue or pro rata issue *NOT APPLICABLE***

- 11 Is security holder approval required?

- 12 Is the issue renounceable or non-renounceable?

- 13 Ratio in which the securities will be offered

- 14 Class of securities to which the offer relates

- 15 Record date to determine entitlements

- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

- 17 Policy for deciding entitlements in relation to fractions

- 18 Names of countries in which the entity has security holders who will not be sent new issue documents

- 19 Closing date for receipt of acceptances or renunciations

- 20 Names of any underwriters

**New issue announcement,  
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21	Amount of any underwriting fee or commission	<input type="text"/>
22	Names of any brokers to the issue	<input type="text"/>
23	Fee or commission payable to the broker to the issue	<input type="text"/>
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	<input type="text"/>
25	If the issue is contingent on security holders' approval, the date of the meeting	<input type="text"/>
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	<input type="text"/>
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	<input type="text"/>
28	Date rights trading will begin (if applicable)	<input type="text"/>
29	Date rights trading will end (if applicable)	<input type="text"/>
30	How do security holders sell their entitlements <i>in full</i> through a broker?	<input type="text"/>
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	<input type="text"/>
32	How do security holders dispose of their entitlements (except by sale through a broker)?	<input type="text"/>
33	Despatch date	<input type="text"/>

### Part 3 – Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities

**Example:** restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities.

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Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 [ ] If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

36 [ ] If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories: 1 - 1,000; 1,001 - 5,000; 5,001 - 10,000; 10,001 - 100,000; 100,001 - and over

37 [ ] A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought [ ]

39 Class of securities for which quotation is sought [ ]

40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? [ ]
If the additional securities do not rank equally, please state:
• the date from which they do
• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now [ ]
Example: In the case of restricted securities, end of restriction period
(if issued upon conversion of another security, clearly identify that other security)

42 Number and class of all securities quoted on ASX (including the securities in clause 38)
Table with 2 columns: Number, Class

43 Number and class of all securities not quoted on ASX
Table with 2 columns: Number, Class

**New issue announcement,  
application for quotation of additional securities and agreement**

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**Quotation Agreement**

1. Quotation of our additional securities is in ASX's absolute discretion. ASX may quote the securities on any conditions it decides.
2. We warrant the following to ASX.
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty.
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before quotation of the securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

\_\_\_\_\_  
Secretary

Date:

\_\_\_\_\_  
23 June 2008

Print name:

JAMES LESLIE BAULDERSTONE

## ANNEXURE

**New issue announcement,  
application for quotation of additional securities and agreement**

**Part 1 – All issues (continued)**Section 1

Performance Condition Options:-	Expiry date -	2 May 2018
	Exercise price -	\$15.39
	Performance conditions -	<p>The performance condition compares Santos' Total Shareholder Return against each of the individual entities in a comparator group.</p> <p>The performance period starts on 1 January 2008 and ends on 31 December 2010.</p> <p>Shares allocated on the exercise of Options will, subject to compliance with the Company's guidelines for dealing in securities, not be subject to any restrictions on dealing.</p>
	Exercise period -	1 January 2011 to 2 May 2018, subject to the satisfaction of performance conditions.

Section 2

Performance Condition SARs:-	Issue price -	Nil
	Performance conditions -	<p>The performance condition compares Santos' Total Shareholder Return against each of the individual entities in a comparator group.</p> <p>The performance period starts on 1 January 2008 and ends on 31 December 2010.</p> <p>Shares allocated on the vesting of SARs will be restricted until the earlier of 2 May 2018 or the date at which the Board, at the request of the shareholder, exercises its discretion to remove the restrictions. Thereafter, subject to compliance with the Company's guidelines for dealing in securities, the shares will not be subject to any restrictions on dealing.</p>

## ANNEXURE

**New issue announcement,  
application for quotation of additional securities and agreement**

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**Part 1 – All issues (continued)**Section 3

Service Condition Options:-	Expiry date -	2 May 2018
	Exercise price -	\$15.39
	Service conditions -	3 year continuous service condition starting on 3 May 2008 and ending on 2 May 2011.  Shares allocated on the exercise of Options will, subject to compliance with the Company's guidelines for dealing in securities, not be subject to any restrictions on dealing.
	Exercise period -	3 May 2011 to 2 May 2018, subject to the satisfaction of service conditions.

Section 4

Service Condition SARs:-	Issue price -	Nil
	Service conditions -	3 year continuous service condition starting on 3 May 2008 and ending on 2 May 2011.  Shares allocated on the exercise of SARs will be restricted until the earlier of 2 May 2018 or the date at which the Board, at the request of the shareholder, exercises its discretion to remove the restrictions. Thereafter, subject to compliance with the Company's guidelines for dealing in securities, the shares will not be subject to any restrictions on dealing.

**ASX/Media Release**

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[andrew.nairn@santos.com](mailto:andrew.nairn@santos.com)**24 June 2008****John Brookes Production Interruption Update**

Santos provides the attached Media Release issued yesterday by Apache Energy Limited (the Operator of the East Spar, John Brookes and Harriet Joint Ventures) in relation to the Varanus Island incident.

The incident occurred on 3 June and has resulted in a total cessation of production from both the East Spar Joint Venture (processing and exporting gas from the John Brookes field) and the Harriet Joint Venture (processing and exporting gas from various Harriet fields). The processing and export facilities for both of these Joint Ventures are located on Varanus Island. Santos has a 45% interest in the John Brookes gas field and the East Spar Joint Venture gas processing facilities and no interest in the Harriet Joint Venture.

The Operator has advised that the resumption of production from Varanus Island is planned to commence with gas from the John Brookes field. The Operator's recent advice is that the East Spar Joint Venture (processing John Brookes field gas) will achieve partial processing and export capacity of approximately 200 TJ/d gross (Santos share 45%) in mid August.

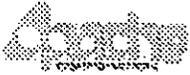
Assuming the Operator's schedule to complete repairs and commence gas processing is achieved, the net production loss to Santos in 2008 is estimated at 1.2 mmmboe.

Santos will continue to work with the Operator to resume production in a safe and environmentally responsible manner as soon as possible.

Ends

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**Santos stock symbols: STO (Australian Securities Exchange), STOSY (NASDAQ ADR), Ref #82-34 (Securities Exchange Commission)**



## News Release

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### Apache Completes Initial Damage Assessment and Estimates Timetable for Re-Establishing Production at Varanus Island Western Australia

PERTH, Australia, June 23, 2008 /PRNewswire-FirstCall via COMTEX News Network/ -- Apache Northwest Pty Ltd, a subsidiary of Apache Corporation (NYSE, Nasdaq: APA), said today it has completed an initial assessment of damage at its Varanus Island processing hub and a timetable for restoring production.

"Our estimated timetable is to restore gross production at a rate of 180 million cubic feet (MMcf) of natural gas per day (200 Tj per day) through the East Spar Joint Venture processing facilities by Aug. 15, ramping up to 315 MMcf (350 Tj) per day in December as the Harriet Joint Venture facilities are returned to production," said Tim Wall, managing director of Apache Northwest Pty Ltd.

"We are making every effort to meet or beat this timetable," Wall said. "We have 146 people on Varanus Island conducting clean-up and reconstruction efforts. Since the incident occurred on June 3, Apache engineering teams have been canvassing the world for replacement equipment in an effort to minimize repair time."

The East Spar J.V. facilities are located the greatest distance from the rupture and sustained less damage. Export pipelines and associated valves, two compressors, instrumentation and control facilities are being repaired to meet the timetable of restoring production by mid-August.

The Harriet J. V. processing facilities are located adjacent to the rupture and will require significant repairs to meet the goal of restoring production in December. Damage occurred at three sales gas compressors, the hot oil system, control system and flare stacks. In addition, evaluation of damage to several processing vessels is continuing.

"Apache understands the hardship that this disruption has caused, not just for our customers but also for many others in Western Australia," said G. Steven Farris, Apache Corporation president and chief executive officer. "We are committed to restoring production as soon as possible.

"Apache has been a major supplier of natural gas to Western Australia for the last 15 years," Farris said. "We have four new oil and gas projects under development that will contribute to the expanding Western Australia economy. Our Reindeer project, which includes construction of a 68-mile (110 km) offshore pipeline and an onshore gas processing facility at Devil Creek, will provide an entirely new source of gas for the domestic market in mid-2010."

Prior to the June 3 incident, total production through Varanus Island, which is located approximately 60 miles (100 km) from Karratha on Australia's Northwest Shelf, was 315 MMcf (350 Tj) per day. Apache has a 68.5-percent interest in the Harriet J.V. and a 55-percent interest in the East Spar J.V.

Apache continues to assist the Department of Industry and Resources (DofR) and the National Offshore Petroleum Safety Authority (NOPSA) with their inquiries.

Apache Corporation is a large independent oil and gas exploration and production company with operations in the United States, Canada, the United Kingdom North Sea, Egypt, Australia and Argentina.

This news release contains certain "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995 including, without limitation, expectations, beliefs, plans and objectives regarding production and exploration activities. Any matters that are not historical facts are forward-looking and, accordingly, involve estimates, assumptions, risks and uncertainties, including, without limitation, risks, uncertainties and other factors discussed in our 2007 Form 10-K and on our Web site, <http://www.apacorp.com>. There is no assurance that Apache's expectations will be realized, and actual results may differ materially from those expressed in the forward-looking statements. We assume no duty to update these statements as of any future date.

APA-AU

# END