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Hong Kong.  
Telephone: (852) 2532 2688 2522 3112  
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**Tai Cheung Holdings Limited**  
(Incorporated Bermuda with limited liability)

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

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Our Ref: GSD/TCHL/4885  
12<sup>th</sup> June 2008

Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Room 3045 (Stop 3-4), 450 Fifth Street  
Washington, DC 20549  
U.S.A.



BY AIRMAIL

SUPPL

Dear Sirs,

**Re: Tai Cheung Holdings Limited**  
**Rule 12g3-2(b) Exemption**  
**File No. 82-3528**

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Tai Cheung Holdings Limited (the "Company"), enclosed is the document described on Annex A hereto for your attention.

This document supplements the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on 23<sup>rd</sup> June 1993.

This information is being furnished with the understanding that such information and document will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such document and information shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

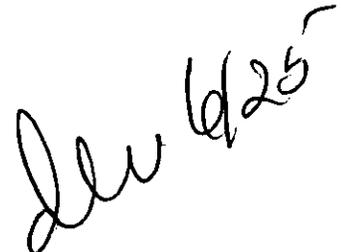
Please do not hesitate to contact the undersigned at (011-852) 2532 2688 in Hong Kong if you have any questions.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and please return it to Daniel L. Goelzer, Baker & McKenzie, 815 Connecticut Avenue, N.W. Washington, D.C. 20006-4078 in the enclosed self-addressed envelope.

Thank you for your kind attention.

Yours faithfully,  
TAI CHEUNG HOLDINGS LIMITED

  
Ivy Y. H. Tam  
Secretary  
Encl.



File No. 82-3528

Annex A to Letter to the SEC  
dated 12<sup>th</sup> June 2008  
of Tai Cheung Holdings Limited

The document checked below is being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2, which exemption was established on 23<sup>rd</sup> June 1993:

Description of Document

Title : Notification of Meeting of the Board of Directors at which :  
(i) payment of final dividend is to be considered; and  
(ii) an announcement in respect of the final results for  
the year ended 31<sup>st</sup> March 2008 to be approved for publication

Date : 12<sup>th</sup> June 2008

Entity requiring item : Hong Kong Stock Exchange (pursuant to listing  
agreement between Exchange and Company)

# Tai Cheung Holdings Limited

(INCORPORATED IN BERMUDA WITH LIMITED LIABILITY)

(Stock Code: 88)

## DATE OF BOARD MEETING

The Board of Directors (the "Board") of Tai Cheung Holdings Limited (the "Company") announces that a meeting of the Board will be held on Wednesday, 25th June 2008 at 3:30 p.m. at 20th Floor, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, whereat the Board will, among other matters, approve the release of the final results of the Company and its subsidiaries for the year ended 31st March 2008 and consider the payment of a final dividend.

By Order of the Board  
**Ivy Yee Har Tam**  
Secretary

Hong Kong, 12th June 2008

*As at the date of this announcement, the Board comprises Mr. David Pun Chan (Chairman), Mr. William Wai Lim Lam and Mr. Wing Sau Li as executive directors, Ms. Ivy Sau Ching Chan as non-executive director and Mr. Joseph Wing Siu Cheung, Mr. Karl Chi Leung Kwok and Mr. Man Sing Kwong as independent non-executive directors.*

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**END**