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ASX

AUSTRALIAN SECURITIES EXCHANGE

SUPPL

# MARKET RELEASE

2 June 2008

**Dyno Nobel Limited**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of Dyno Nobel Limited (the "Company") will be suspended from quotation at the close of trading today at the request of the Company, pursuant to the schemes of arrangement between the Company and its shareholders and optionholders whereby the Company will be acquired by Incitec Pivot US Holdings Pty Limited (a wholly-owned subsidiary of Incitec Pivot Limited).

Security Code: DXL

*A. Smythe*

Adrian Smythe  
**Principal Adviser, Issuers (Sydney)**

**PROCESSED**

JUN 26 2008 *JA*

**THOMSON REUTERS**

*dw 6/25*

# DYNO

Dyno Nobel

2 June 2008

The Manager, Companies  
Australian Stock Exchange Limited  
Company Announcements Office  
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Sydney NSW 2000

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Level 24  
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NSW, 2060 Australia  
Locked Bag 2113  
Telephone: +61 2 9968 9000  
Facsimile: +61 2 9968 9530

Dear Sir

## Dyno Nobel Limited – Request for Suspension of Quotation

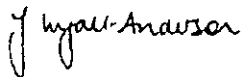
I refer to the schemes of arrangement (**Schemes**) between Dyno Nobel Limited (**Dyno Nobel**) and its shareholders and optionholders in relation to the acquisition of Dyno Nobel by Incitec Pivot US Holdings Pty Limited (a wholly-owned subsidiary of Incitec Pivot Limited). The orders of the Court made on 30 May 2008 under section 411(4)(b) of the *Corporations Act 2001* (Cth) in relation to the Schemes became effective today with the lodging of the Court orders with ASIC.

By this letter, and in accordance with ASX Listing Rule 17.2, Dyno Nobel requests that quotation of its shares be suspended from close of trading today. Dyno Nobel further requests that such suspension continue pending payment of the consideration under the Schemes on the Implementation Date (16 June 2008), followed by de-listing shortly afterwards.

Dyno Nobel is not aware of any reason why its shares should not be suspended.

Please contact me if you have queries on 02 9968 9545.

Yours sincerely



**Julianne Lyall-Anderson**  
Company Secretary

[Redacted area]

# ASX Announcement/Media Release

## Dyno Nobel Schemes of Arrangement Become Effective

2 June 2008

Following approval by the Supreme Court of Victoria on 30 May 2008 of the schemes of arrangement between Dyno Nobel Limited (**Dyno Nobel**) and its shareholders and optionholders under which Incitec Pivot US Holdings Pty Limited (a wholly-owned subsidiary of Incitec Pivot Limited) will acquire Dyno Nobel (the **Schemes**), a copy of the orders of the Court were lodged with ASIC today in accordance with section 411(10) of the *Corporations Act 2001* (Cth). Accordingly, the Schemes are now Effective, and trading in Dyno Nobel Shares on ASX (code: DXL) will cease from the close of trading today.

Our ASX release of 22 May 2008 ("Dyno Nobel Shareholders and Optionholders Approve Schemes of Arrangement") sets out the indicative timetable for the remainder of the steps to implement the Schemes.

Further details in relation to the Schemes and their implementation are set out in the Scheme Booklet dated 18 April 2008 (which is available at [www.dynonobel.com](http://www.dynonobel.com)) (**Scheme Booklet**). Unless otherwise specified, capitalised terms in this announcement have the same meaning as in the Scheme Booklet.

**END**

For media enquires contact Sonja Kukec, Dyno Nobel on 0437 766 483.

Dyno Nobel Limited  
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Level 24, 111 Pacific Highway  
North Sydney NSW 2060 Australia

**DYNO**  
Dyno Nobel

Groundbreaking Performance

**END**