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TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES OFFICE OF INTERNATIONAL CORPORATE FINANCE

<p>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</p>	<p>BAE Systems plc</p>	
<p>2. Reason for the notification</p>		
<p>An acquisition or disposal of voting rights</p>	<p style="text-align: center; font-size: 2em;">SUPPL</p> <p style="text-align: center;">Yes</p>	
<p>An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached</p>		
<p>An event changing the breakdown of voting rights</p>		
<p>Other (please specify): _____</p>		
<p>3. Full name of person(s) subject to the notification obligation:</p>	<p>Capital Group International, Inc.</p>	
<p>4. Full name of shareholder(s) (if different from 3.):</p>		
<p>5. Date of the transaction and date on which the threshold is crossed or reached:</p>	<p style="text-align: right;">9 May 2008</p> <p style="text-align: center; font-size: 1.5em;">PROCESSED</p>	
<p>6. Date on which issuer notified:</p>	<p style="text-align: center;">MAY 29 2008 12 May 2008</p> <p style="text-align: center; font-size: 1.2em;">THOMSON REUTERS</p>	
<p>7. Threshold(s) that is/are crossed or reached:</p>	<p style="text-align: right;">4%</p>	
<p>8. Notified details:</p>		

JW
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A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE	Situation previous to the Triggering transaction		Resulting situation after the triggering transaction					
	Number of Shares	Number of Voting Rights	Number of shares		Number of voting rights		% of voting rights	
			Direct	Indirect	Direct	Indirect	Direct	Indirect
Ordinary Shares GB00026 34946	173,950,353	173,950,353		161,539,853		161,539,853		4.5889%
ADRs US05523 R1077	595,527	2,382,108		598,527		2,386,108		0.0678%

B: Financial Instruments

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/ Conversion Period/ Date	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A				

Total (A+B)

Number of voting rights	% of voting rights
163,925,961	4.6567%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

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Proxy Voting:	
10. Name of the proxy holder:	
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	
14. Contact name:	
15. Contact telephone number:	

As of 9 May 2008

BAE Systems plc

	<u>Number of Shares</u>	<u>Percent of outstanding</u>
<u>Capital Group International Inc ("CGII") holdings</u>	163,925,961	4.657%

Holdings by CGII Management Companies and Funds:

• Capital Guardian Trust Company	107,990,385	3.068%
• Capital International Limited	30,795,857	0.875%
• Capital International, S.A.	7,051,580	0.200%
• Capital International, Inc	18,088,139	0.514%

END