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08002728

2008 MAY 21 P 1:28

FILE NO. 82-4911

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Securities and Exchange Commission
Division of Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
(U.S.A.)

BY COURIER

April 29, 2008

AEM SPA

Attention: Special Counsel, Office of International Corporate Finance

SUPL

Dear Sir or Madam,

please find enclosed a copy, translated in English, of the press release.

Please do not hesitate to contact the undersigned in Milan (Italy) at 00-39-02-7720-3089, should you have any questions.

PROCESSED
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THOMSON REUTERS

Very truly yours,

Maria Angela Nardone

Maria Angela Nardone

Encl.

JW
5/22



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PRESS RELEASE

Extended exclusivity granted to A2A for purchase of Cofathec Coriance Sas

Milan, 29 April 2008 - Cofathec Sas, a branch of the Gaz de France Group, has extended until May 23 exclusivity granted to A2A last March 27 for negotiations finalized to the purchase of 100% of the share capital of Cofathec Coriance Sas, a company operating in France in the district heating and co-generation sectors.

For further information:

Communication and External Relations

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END