

RECEIVED

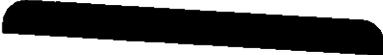
2008 MAY 14 P 1:25

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

SUPPL

Securities and Exchange Commission  
Division of Corporation Finance  
Attention: Office of International Corporate  
Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
UNITED STATES OF AMERICA

23 April 2008



08002570

Re: Mobistar N.V./S.A. 12g3-2(b) File No. 82 - 4965

Ladies and Gentlemen:

Please find enclosed certain information that we are furnishing to you pursuant to Rule 12g3-2(b).

The first page of each separate item of information indicates in the upper right-hand corner our file number.

This information is being furnished with the understanding that such information and documents will not be deemed to be "filed" with the Securities and Exchange Commission or otherwise be subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of the information and documents will constitute an admission for any purpose that the Company is subject to the Exchange Act.

PROCESSED

MAY 20 2008

THOMSON REUTERS

Yours sincerely,

Johan Van den Cruyce  
Corporate Affairs Manager

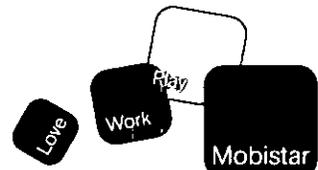
Enclosures

cc: Corey Chivers  
Weil, Gotshal & Manges

*Jew*  
5/15



Mobistar NV/SA  
A. Reyerslaan 70 Boulevard A. Reyers | Brussel 1030 Bruxelles  
TEL +32 (2) 745 71 11 | FAX +32 (2) 745 70 00  
Fortis 210-0233334-04 | IBAN BE10 2100 2333 3404 | BIC: GEBABEBB  
BTW-TVA BE 0456.810.810 | RPR-RPM Brussel-Bruxelles | www.mobistar.be



## Summary of the Shareholding statement relating to Mobistar

In accordance with the applicable regulations, the shareholding statement was made by a certain shareholder of Mobistar to the latter and the Banking, Finance and Insurance Commission, and Mobistar forwarded the statement to Euronext.

The statement is made by UBS AG.

This subsequent statement is made further to the acquisition of shares in Mobistar by UBS AG.

*On 10 April 2008, based on Mobistar having issued 63,291,752 voting rights relating to its shares (the "Voting Rights"):*

- UBS AG holds 3.79 % of the Voting Rights.

**END**