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2008 MAY -7 P 1:15

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

The Paragon Group of Companies PLC  
St Catherine's Court Herbert Road  
Solihull West Midlands B91 3QE  
Tel 0121 712 2323 Fax 0121 711 1330  
<http://www.paragon-group.co.uk>

U.S. Securities and Exchange Commission  
Office of International Corporation Finance  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
U S A

01 May 2008



**SUPL**

Dear Ladies and Gentlemen

RE: Paragon Group of Companies PLC / SEC File No. 82-34991 Rule 12g3-2(b) Submission

This letter supplements our prior correspondence with respect to The Paragon Group of Companies PLC, a public limited company incorporated under the laws of England and Wales (the "Company").

Pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Act"), enclosed please find one copy of each of the documents listed on the enclosed covering schedules. These cover the relevant documents produced during the period 1st - 30th April 2008.

The Company is providing the enclosed information and documents in reliance upon (i) paragraph (b)(4) of the Rule to the effect that such information and documents are not deemed "filed" with the Commission or otherwise subject to the liabilities under Section 18 of the Act and (ii) paragraph (b)(5) of the Rule to the effect that the furnishing of such information and documents shall not constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully

**John G Gemmell**  
Group Company Secretary

**PROCESSED**  
MAY 12 2008  
THOMSON REUTERS

Enc

finance for people

Registered in England no 2336032  
Registered Office St Catherine's Court Herbert Road  
Solihull West Midlands B91 3QE

Paragon Group is an appointed representative of  
Mortgage Trust Services PLC which is authorised and  
regulated by the Financial Services Authority



INVESTOR IN PEOPLE

# THE PARAGON GROUP OF COMPANIES PLC

Key:

“CA” means the Companies Act 1985 of Great Britain.

“DR” means the disclosure rules made by the FSA as competent authority under Part IV of the FSMA.

“LR” means the listing rules made by the FSA as competent authority under Part IV of the FSMA; on the implementation of the EU Prospectus Directive in the UK on 1 July, 2005 these listing rules were significantly amended.

“N/A” means that the stated information was reported for general disclosure purposes and not for any specific FSA or Companies Act requirement.

“PR” means the prospectus rules made by the FSA as competent authority under Part IV of the FSMA.

“DTR” means the Disclosure and Transparency Rules made by the FSA as competent authority under Part IV of the FSMA.

| <b>Document</b>  | <b>Date Distributed</b> | <b>Required Distribution Date</b> | <b>Source of Requirement</b> |
|--|-------------------------|-----------------------------------|------------------------------|
| 1. Regulatory Announcement – Holding(s) in Company       | 14 April 2008           | 14 April 2008                     | LR9.6.7                      |
| 2. Regulatory Announcement – Blocklisting Interim Review | 17 April 2008           | 17 April 2008                     | LR3.5.6                      |
| 3. Regulatory Announcement – Holding(s) in Company       | 25 April 2008           | 25 April 2008                     | LR9.6.7                      |

| <b>Documents Filed with Companies House</b>       | <b>Date Submitted</b> | <b>Required Filing Date</b> | <b>Source of Requirement</b> |
|---|-----------------------|-----------------------------|------------------------------|
| 4. Form 288a Appointment of director or secretary | 07 April 2008         | 15 April 2008               | CA S.288                     |

**Regulatory Announcement**

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|                 |                                |  |
|-----------------|--------------------------------|--|
| <b>Company</b>  | Paragon Group Of Companies PLC | 2008 MAY -7 P 1:15                           |
| <b>TIDM</b>     | PAG                            |  |
| <b>Headline</b> | Holding(s) in Company          | OFFICE OF INTERNATIONAL<br>CORPORATE FINANCE |
| <b>Released</b> | 17:18 14-Apr-08                |  |
| <b>Number</b>   | 3138S                          |  |

RNS Number:3138S  
 Paragon Group Of Companies PLC  
 14 April 2008

TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):

The Paragon Group of Companies PLC

2. Reason for the notification (please state Yes/No):

An acquisition or disposal of voting rights:

Yes

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached:

No

An event changing the breakdown of voting rights:

No

Other (please specify) :

3. Full name of person(s) subject to the notification obligation (iii):

Standard Life Investments Limited

4. Full name of shareholder(s) (if different from 3.) (iv):

Vidacos Nominees

5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):

10 April 2008

6. Date on which issuer notified:

11 April 2008

7. Threshold(s) that is/are crossed or reached:

9%

8. Notified details:

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction (vi) |                                |
|--|---|--------------------------------|
|  | Number of shares                                      | Number of voting Rights (viii) |
| Ordinary Shares<br>GB00B2NGPM57                      | 26,950,222  | 26,950,222                     |

Resulting situation after the triggering transaction (vii)

| Class/type of shares if possible using the ISIN CODE | Number of shares | Number of voting rights (ix) |               | % of voting rights |          |
|--|------------------|------------------------------|---------------|--------------------|----------|
|  |                  | Direct (x)                   | Indirect (xi) | Direct             | Indirect |
| Ordinary Shares<br>GB00B2NGPM57                      | 26,810,296       | 14,831,735                   | 11,978,561    | 4.969%             | 4.013%   |

B: Financial Instruments

Resulting situation after the triggering transaction (xii)

| Type of financial instrument | Expiration Date (xiii) | Exercise/ Conversion Period/ Date (xiv) | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|------------------------------|------------------------|---|---|--------------------|
| Total (A+B)                  |                        |   |   |                    |
| Number of voting rights      |                        |   | 26,810,296  | 8.982%             |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):  
 Standard Life Investments Limited  
 .....

Proxy Voting:

10. Name of the proxy holder:

.....

.....

11. Number of voting rights proxy holder will cease to hold:

.....

12. Date on which proxy holder will cease to hold voting rights:

.....

13. Additional information:

.....

14. Contact name:

John G. Gemmell  
 .....

15. Contact telephone number:

0121 712 2075  
 .....

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

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# Regulatory Announcement

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Blocklisting Interim Review  
**Released** 09:54 17-Apr-08  
**Number** 5399S

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

RNS Number:5399S  
Paragon Group Of Companies PLC  
17 April 2008

## SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications  
UK Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary Wharf  
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

THE PARAGON GROUP OF COMPANIES PLC  
.....

2. Name of scheme

EXECUTIVE SHARE OPTION SCHEME  
.....

3. Period of return:

17/10/2007 16/04/2008  
From ..... To .....

4. Number and class of share(s) (amount of stock / debt security) not issued under scheme

79,500 ORDINARY SHARES OF £1 EACH  
.....

5. Number of shares issued / allotted under scheme during period:

0  
.....

6. Balance under scheme not yet issued / allotted at end of period

79,500 ORDINARY SHARES OF £1 EACH  
.....

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

2,753,000 ORDINARY SHARES OF 10P EACH ON 19/03/2002. THE COMPANY'S SHARES WERE

.....

Please confirm total number of shares in issue at the end of the period in order for us to update our records

299,159,605 GROSS  
298,490,705 NET OF SHARES HELD IN TREASURY  
.....

Contact for queries

Name JOHN GEMMELL  
.....

Address ST CATHERINE'S COURT,  
HERBERT ROAD,  
SOLIHULL,  
WEST MIDLANDS  
B91 3QE  
.....

Telephone 0121 712 2075  
.....

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Please complete in typescript, or in bold black capitals.

**APPOINTMENT of director or secretary**  
**(NOT for resignation (use Form 288b) or change of particulars (use Form 288c))**

CHFP029

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Company Number

Company Name in full

Date of appointment: Day Month Year  †Date of Birth: Day Month Year

Appointment as director  as secretary  Please mark the appropriate box. If appointment is as a director and secretary mark both boxes.

NAME \*Style / Title  \*Honours etc

Notes on completion appear on reverse.

Forename(s)

Surname

Previous Forename(s)  Previous Surname(s)

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of section 723B of the Companies Act 1985

†† Usual residential address

Post town  Postcode

County / Region  Country

†Nationality  †Business occupation

†Other directorships (additional space overleaf)

**Consent signature**

I consent to act as \*\* director / ~~secretary~~ of the above named company

Date

\* Voluntary details.  
† Directors only.  
\*\*Delete as appropriate

A director, secretary etc must sign the form below.

**Signed**

Date

(\*\* a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record..

Tel 0121 712 2077  
DX number  DX exchange

Companies House receipt date barcode

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2



**Regulatory Announcement**

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Holding(s) in Company  
**Released** 17:33 25-Apr-08  
**Number** 1882T

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OFFICE OF INTERNATIONAL  
CORPORATE GOVERNANCE

RNS Number:1882T  
 Paragon Group Of Companies PLC  
 25 April 2008

**TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):

THE PARAGON GROUP OF COMPANIES PLC  
 .....

2. Reason for the notification (please state Yes/No):

An acquisition or disposal of voting rights:

YES  
 .....

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached:

.....

An event changing the breakdown of voting rights:

.....

Other (please specify) :

.....

3. Full name of person(s) subject to the notification obligation (iii):

LEGAL & GENERAL GROUP PLC (L&G)  
 .....

4. Full name of shareholder(s) (if different from 3.) (iv):

LEGAL & GENERAL ASSURANCE (PENSIONS MANAGEMENT) LIMITED (PMC)  
 .....

5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):

23 APRIL 2008

.....

6. Date on which issuer notified:

25 APRIL 2008

.....

7. Threshold(s) that is/are crossed or reached:

FROM 5% - 4% (L&G)

.....

8. Notified details:

.....

A: Voting rights attached to shares

| Class/type of shares if possible using the ISIN CODE | Situation previous to the Triggering transaction (vi) |                                |
|--|---|--------------------------------|
|  | Number of shares                                      | Number of voting Rights (viii) |
| ORDINARY GBP 1<br>GB00B2NGPM57                       | 14,967,003  | 14,967,003                     |

Resulting situation after the triggering transaction (vii)

| Class/type of shares if possible using the ISIN CODE | Number of shares | Number of voting rights (ix) |               | % of voting rights |          |
|--|------------------|------------------------------|---------------|--------------------|----------|
|  |                  | Direct (x)                   | Indirect (xi) | Direct             | Indirect |
| ORDINARY GBP 1<br>GB00B2NGPM57                       | 14,389,055       | 14,389,055                   |               | 4.82               |          |

B: Financial Instruments

Resulting situation after the triggering transaction (xii)

|                              |                        |   |   |                    |
|------------------------------|------------------------|---|---|--------------------|
| Type of financial instrument | Expiration Date (xiii) | Exercise/ Conversion Period/ Date (xiv) | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|------------------------------|------------------------|---|---|--------------------|

Total (A+B)

|                         |                    |
|-------------------------|--------------------|
| Number of voting rights | % of voting rights |
| 14,389,055              | 4.82               |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):

LEGAL & GENERAL GROUP PLC (DIRECT AND INDIRECT) (GROUP)  
(18,740,746 - 6.27% = TOTAL POSITION)

LEGAL & GENERAL INVESTMENT MANAGEMENT (HOLDINGS) LIMITED  
(LGIMH) (DIRECT AND INDIRECT) (18,740,746 - 6.27% = TOTAL POSITION)

LEGAL & GENERAL INVESTMENT MANAGEMENT LIMITED (INDIRECT) (LGIM)  
(18,740,746 - 6.27% = TOTAL POSITION)

LEGAL & GENERAL GROUP PLC (DIRECT) (L&G)  
(14,389,055 - 4.82% = LGAS, LGPL & PMC)

LEGAL & GENERAL INVESTMENT  
MANAGEMENT (HOLDINGS) LIMITED  
(DIRECT) (LGIMHD)  
(11,190,889 - 3.74% = PMC)

LEGAL & GENERAL INSURANCE  
HOLDINGS LIMITED (DIRECT) (LGIH)

LEGAL & GENERAL ASSURANCE (PENSIONS  
MANAGEMENT) LIMITED (PMC)  
(11,190,889 - 3.74% = PMC)

LEGAL & GENERAL ASSURANCE  
SOCIETY LIMITED  
(LGAS & LGPL)

LEGAL & GENERAL PENSIONS  
LIMITED (DIRECT) (LGPL)

.....

Proxy Voting:

10. Name of the proxy holder:

N/A  
.....

11. Number of voting rights proxy holder will cease to hold:

N/A  
.....

12. Date on which proxy holder will cease to hold voting rights:

N/A  
.....

13. Additional information:

NOTIFICATION USING THE TOTAL VOTING RIGHTS FIGURE OF 298,490,705.  
.....

14. Contact name:

JOHN G. GEMMELL  
.....

15. Contact telephone number:

0121 712 2075  
.....

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**END**