

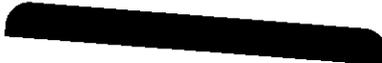
Cue Energy Resources Limited

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3628

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21 April 2008

SUPL

Securities & Exchange Commission
Judiciary Plaza,
450 Fifth Street
Washington DC 20549

Dear Sir/Madam,

Please see attached information furnished pursuant to Section 12g3-2(b).
Our file number is 82-34692.

Yours faithfully,

Andrew M Knox
Public Officer

Enc.

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Cue Energy Resources Limited

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RELEASE

2D SEISMIC SURVEY COMPLETED – T/37P and T/38P, Bass Basin

Cue Energy Resources Ltd, as operator for T/37P and T/38P, advises that the CUEBASS08 Marine Seismic survey was completed on Friday 18th April 2008. The survey was completed ahead of schedule and came in under-budget, due principally to favourable weather conditions during seismic acquisition.

In total, 3660 line kilometres of full-fold seismic data in a 1x1km grid configuration was acquired. These seismic data will be sent to the Dayboro processing facility in Brisbane and Cue anticipates that we will have the final processed seismic dataset ready for interpretation by mid-July 2008.

Participants in the T/37P and T/38P seismic survey are:

| | |
|--|-----|
| Galveston Mining Corporation Ltd (100% Cue subsidiary) | 50% |
| Exoil Ltd | 50% |

Any queries regarding the announcement should be directed to the Company on (03) 9670 8668 or email mail@cuenrg.com.au.

Robert J Coppin
Chief Executive Officer

21st April 2008

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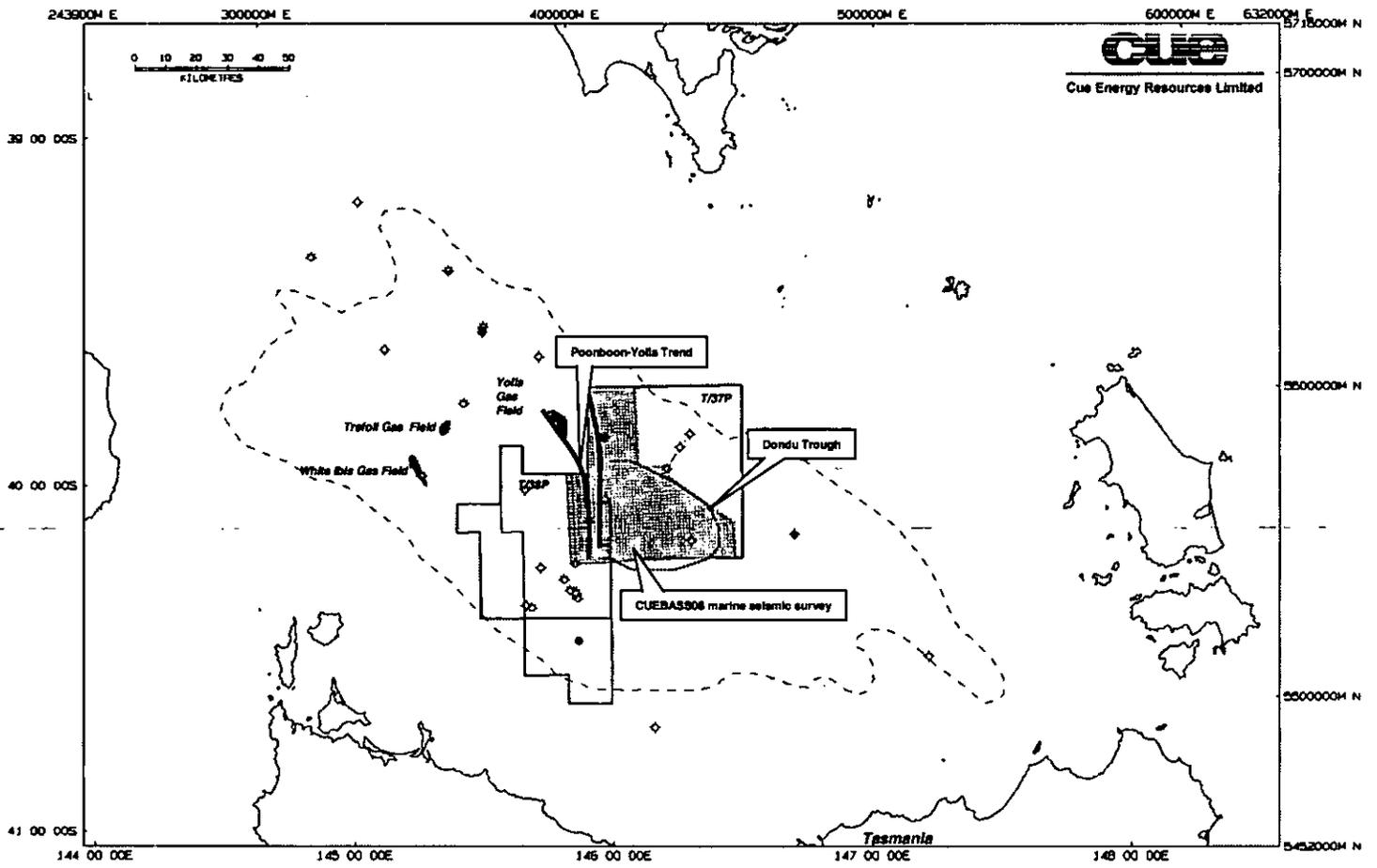


Figure 1. Location map for the CUEBASS08 Marine Seismic Survey

END