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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Reliance Natural Resources Limited  
H Block, 1st Floor  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

Tel: +91 22 3038 6286  
Fax: +91 22 3037 6622  
www.rnrl.in

April 24, 2008

Exemption No : 82-35009

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA



SUPPL

Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

| Sr. No. | Particulars                                                                                                                                                                                             |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.      | Letters dated April 24, 2008 forwarding therewith the disclosure pursuant to Regulation 8(3) of Securities & Exchange Board of India (Substantial acquisition of Shares & Takeovers) Regulations, 1997. |

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully,  
For Reliance Natural Resources Limited

Ashish Karyekar  
Dy Company Secretary

Encl: As above

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April 24, 2008

The General Manager  
Bombay Stock Exchange Limited  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001  
Telephone: 2272 1121-22/3121/3719  
Facsimile: 2272 2037, 39 /2041-2061

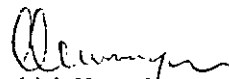
Dear Sirs

**Subj.: Disclosure under Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulation, 1997**

In compliance with Regulation 8(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulation, 1997, we are enclosing the information about persons holding more than 15% shares or voting rights and of promoters / persons having control of over the Company, together with persons acting in concert (PAC) with them as on March 31, 2008.

Kindly take the same on your record.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish Karyekar  
Dy Company Secretary

Encl: As above

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April 24, 2008

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Telephone: 2659 8235/36,  
Facsimile: 2659 8237/38

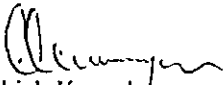
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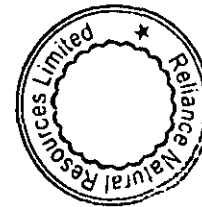
  
Ashish Karyekar  
Dy Company Secretary

Encl: As above



| (ii) Information about Promoter(s) or every person having control over a company and also persons acting in concert with him in terms of Regulation 8(2) |  |                                                                                                                                  |              |                     |              |                                   |             |                                            |                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------------------------------------------------------------------|--------------|---------------------|--------------|-----------------------------------|-------------|--------------------------------------------|----------------------------------------------|
| Names of the Promoter(s) / person(s) having control / persons acting in concert                                                                          |  | Shareholding / Voting Rights (in Number and %) of persons mentioned at (ii) as informed to the target company under Regulation 8 |              |                     |              |                                   |             |                                            |                                              |
|                                                                                                                                                          |  | As on March 31 2008                                                                                                              |              | As on March 31 2007 |              | Changes, if any between (A) & (B) |             | As on Record date for dividend for 2007-08 | As on Record date for dividend for 2006-2007 |
|                                                                                                                                                          |  | No. of shares                                                                                                                    | %            | No. of shares       | %            | No. of shares                     | %           | D                                          | E                                            |
|                                                                                                                                                          |  | A                                                                                                                                |              | B                   |              | C                                 |             |                                            | F                                            |
| 1. AAA Power Systems (Global) Private Limited                                                                                                            |  | 858,241,254                                                                                                                      | 52.55        | 698,241,254         | 47.40        | 160,000,000                       | 5.15        |                                            |                                              |
| 2. Shri Anil D. Ambani                                                                                                                                   |  | 1,859,171                                                                                                                        | 0.11         | 1,859,171           | 0.13         | 0                                 | -0.02       |                                            |                                              |
| 3. Smt. Tina A. Ambani                                                                                                                                   |  | 1,650,832                                                                                                                        | 0.10         | 1,650,832           | 0.11         | 0                                 | -0.01       |                                            |                                              |
| 4. Master Jaianmol A. Ambani (through father and natural guardian Shri Anil D. Ambani)                                                                   |  | 1,669,759                                                                                                                        | 0.10         | 1,669,759           | 0.11         | 0                                 | -0.01       |                                            |                                              |
| 5. Master Jaianshul A. Ambani (through father and natural guardian Shri Anil D. Ambani)                                                                  |  | 100                                                                                                                              | 0.00         | 100                 | 0.00         | 0                                 | 0.00        | Not applicable                             | Not applicable                               |
| 6. Smt Kokila D. Ambani                                                                                                                                  |  | 3,665,227                                                                                                                        | 0.22         | 3,665,227           | 0.25         | 0                                 | -0.03       |                                            |                                              |
| 7. Reliance Innoventures Private Limited                                                                                                                 |  | 11,529,001                                                                                                                       | 0.71         | 11,529,001          | 0.78         | 0                                 | -0.07       |                                            |                                              |
| 8. Reliance Capital Limited                                                                                                                              |  | 16,492,758                                                                                                                       | 1.01         | 16,492,758          | 1.12         | 0                                 | -0.11       |                                            |                                              |
| 9. Sonata Investments Limited                                                                                                                            |  | 500,000                                                                                                                          | 0.03         | 500,000             | 0.03         | 0                                 | 0.00        |                                            |                                              |
| 10. Hansdwani Trading Company Private Limited                                                                                                            |  | —                                                                                                                                | —            | 40                  | 0.00         | -40                               | 0.00        |                                            |                                              |
| <b>Total</b>                                                                                                                                             |  | <b>895,608,102</b>                                                                                                               | <b>54.84</b> | <b>735,608,142</b>  | <b>49.93</b> | <b>159,999,960</b>                | <b>4.91</b> |                                            |                                              |

For Reliance Natural Resources Limited



*Ashish Karyekar*  
Ashish Karyekar  
Dy. Company Secretary

Place: Mumbai

Date: April 24 2008

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April 25, 2008

**Exemption No : 82-35009**

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
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| Sr. No. | Particulars                                                                                                                                                                                                     |
|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.      | Letters dated April 25, 2008 forwarding therewith the revised disclosure pursuant to Regulation 8(3) of Securities & Exchange Board of India (Substantial acquisition of Shares & Takeovers) Regulations, 1997. |

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish Karyekar  
Dy Company Secretary

Encl: As above

April 25, 2008

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
Telephone: 2659 8235/36  
Facsimile: 2659 8237/38

Dear Sirs

**Sub.: Disclosure under Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulation, 1997 -Revised**

In compliance with Regulation 8(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulation, 1997, we are enclosing, the revised information about persons holding more than 15% shares or voting rights and of promoters / persons having control of over the Company, together with persons acting in concert (PAC) with them as on March 31, 2008.

The only change from the disclosure submitted along with letter dated April 24, 2008 is that the shareholding of Hansdhvani Trading Company Private Limited for the current year was inadvertently stated as Nil instead of 40 shares. The same is now rectified.

Kindly take the revised disclosures on your record.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish Karyekar  
Dy Company Secretary

Encl: As above

April 25, 2008

The General Manager  
Bombay Stock Exchange Limited  
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1<sup>st</sup> Floor, New Trading Ring  
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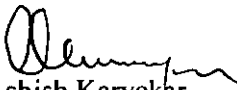
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Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish Karyekar  
Dy Company Secretary

Encl: As above

**DISCLOSURE OF DETAILS OF SHAREHOLDING BY TARGET/REPORTING COMPANY TO STOCK EXCHANGES, IN TERMS OF REGULATION 8(3) OF SEBI  
(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 1997**

|                                                                                 |                                                                           |
|---------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| Name of the Company (Target/ Reporting Company)                                 | Reliance Natural Resources Limited                                        |
| Date of Reporting                                                               | March 31 2008                                                             |
| Names of Stock Exchanges where the shares of the Reporting Company are listed : | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited |
| GDR's of the Company are listed on :                                            | Luxembourg Stock Exchange                                                 |

**(I) Information about persons holding more than 15% shares or voting rights (VR's) in terms of Regulation 8(2)**

| Details of shareholding / voting rights (in Number and %) of persons mentioned at (I) as informed under Regulation 8(1) to Target Company |                     |     |                     |     |                                   |     |                                            |     |                                              |     |                                   |     |  |
|-------------------------------------------------------------------------------------------------------------------------------------------|---------------------|-----|---------------------|-----|-----------------------------------|-----|--------------------------------------------|-----|----------------------------------------------|-----|-----------------------------------|-----|--|
| Names of persons holding more than 15% shares or voting rights                                                                            | As on March 31 2008 |     | As on March 31 2007 |     | Changes, if any between (A) & (B) |     | As on Record date for dividend for 2007-08 |     | As on Record date for dividend for 2006-2007 |     | Changes, if any between (D) & (E) |     |  |
|                                                                                                                                           | No. of shares       | %   | No. of shares       | %   | Rs.                               | %   | Rs.                                        | %   | Rs.                                          | %   | Rs.                               | %   |  |
|                                                                                                                                           | A                   |     | B                   |     | C                                 |     | D                                          |     | E                                            |     |                                   |     |  |
| NIL                                                                                                                                       | NIL                 | NIL | NIL                 | NIL | NIL                               | NIL | NIL                                        | NIL | NIL                                          | NIL | NIL                               | NIL |  |
|                                                                                                                                           |                     |     |                     |     |                                   |     |                                            |     |                                              |     |                                   |     |  |



| (II) Information about Promoter(s) or every person having control over a company and also persons acting in concert with him in terms of Regulation 8(2) |  |                                                                                                                                     |              |                     |              |                                   |             |                                            |                                              |                                   |
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| Names of the Promoter(s) / person(s) having control / persons acting in concert                                                                          |  | Shareholding / Voting Rights (in Number and %) of persons mentioned at (II) as informed to the target company under Regulation 8(2) |              |                     |              |                                   |             |                                            |                                              |                                   |
| Names                                                                                                                                                    |  | As on March 31 2008                                                                                                                 |              | As on March 31 2007 |              | Changes, if any between (A) & (B) |             | As on Record date for dividend for 2007-08 | As on Record date for dividend for 2006-2007 | Changes, if any between (D) & (E) |
|                                                                                                                                                          |  | No. of shares                                                                                                                       | %            | No. of shares       | %            | No. of shares                     | %           |                                            |                                              |                                   |
|                                                                                                                                                          |  | A                                                                                                                                   |              | B                   |              | C                                 |             | D                                          | E                                            | F                                 |
| 1. AAA Power Systems (Global) Private Limited                                                                                                            |  | 858,241,254                                                                                                                         | 52.55        | 698,241,254         | 47.40        | 160,000,000                       | 5.15        |                                            |                                              |                                   |
| 2. Shri Anil D. Ambani                                                                                                                                   |  | 1,859,171                                                                                                                           | 0.11         | 1,859,171           | 0.13         | 0                                 | -0.02       |                                            |                                              |                                   |
| 3. Smt. Tina A. Ambani                                                                                                                                   |  | 1,650,832                                                                                                                           | 0.10         | 1,650,832           | 0.11         | 0                                 | -0.01       |                                            |                                              |                                   |
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| 9. Sonata Investments Limited                                                                                                                            |  | 500,000                                                                                                                             | 0.03         | 500,000             | 0.03         | 0                                 | 0.00        |                                            |                                              |                                   |
| 10. Hanschwani Trading Company Private Limited                                                                                                           |  | 40                                                                                                                                  | 0.00         | 40                  | 0.00         | 0                                 | 0.00        |                                            |                                              |                                   |
| <b>Total</b>                                                                                                                                             |  | <b>895,608,142</b>                                                                                                                  | <b>54.84</b> | <b>735,608,142</b>  | <b>49.93</b> | <b>160,000,000</b>                | <b>4.91</b> |                                            |                                              |                                   |

For Reliance Natural Resources Limited

  
Ashish Karyekar  
Dy. Company Secretary

Place: Mumbai

Date: April 24 2008

**END**