



**भारतीय स्टेट बैंक**  
**State Bank of India**

शेयर एंड बॉन्ड विभाग, केंद्रीय कार्यालय,  
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021

**Shares & Bonds Department**, Central Office, State Bank Bhavan,  
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

082-04524

Date :

25.03.2008

Ref. No.:

CO/S&B/SKT/2008/838

**SEC Mail**

**Mail Processing  
Section**

APR 01 2008

Washington, DC  
100

Dear Sir,

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

LISTING AGREEMENT: CLAUSE 36

PURCHASE OF SHARES OF STAKEHOLDERS


IN GLOBAL TRADE FINANCE LTD. (GTFL)

**SUPPL**

We enclose for your information a copy of our letter No.CO/S&B/SKT/2008/838 dated 25<sup>th</sup> March, 2008 addressed to The Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,



General Manager  
(Shares & Bonds)

Encl. : a/a.



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**PROCESSED**

**APR 04 2008**

**THOMSON  
FINANCIAL**

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Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Executive Director,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 001

Date :

25.03.2008

Ref. No.:

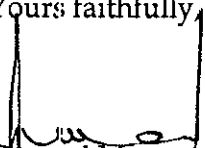
CO/S&B/SKT/2008/838

Dear Sir,

**LISTING AGREEMENT: CLAUSE 36**  
**PURCHASE OF SHARES OF STAKEHOLDERS**  
**IN GLOBAL TRADE FINANCE LTD. (GTFL)**

In terms of Clause 36 of the Listing Agreement, we advise that in continuation of our communication dated 24-01-2008 State Bank of India has today executed a Share Purchase Agreement with Exim Bank, IFC Washington and Fim Bank Malta to acquire their share holding in Global Trade Finance Limited (GTFL). As a result, SBI will hold 91% of the shareholding in GTFL.

Yours faithfully,

  
General Manager  
(Shares & Bonds)



**भारतीय स्टेट बैंक**  
**State Bank of India**

शेयर्स एंड बॉन्ड्स विभाग, केंद्राध्य कार्यालय,  
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021

**Shares & Bonds Department, Central Office, State Bank Bhavan,**  
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

Date :

25.03.2008

Ref. No.:

CO/S&B/SKT/2008/ 832

Dear Sir,

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

**SEC Mail  
Mail Processing  
Section**

**APR 01 2008**

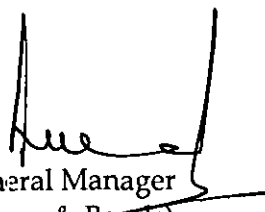
**Washington, DC  
109**

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT:CLAUSE 36**  
**ISSUANCE OF BONDS IN MALAYSIAN RINGGIT**  
**ON A STAND ALONE BASIS**

We enclose for your information a copy of our letter No.CO/S&B/SKT/2008/832 dated 25<sup>th</sup> March, 2008 addressed to The Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

  
General Manager  
(Shares & Bonds)  
Encl. : a/a.

Date :  
25.03.2008

Ref. No.:  
CO/S&B/PCR/2005/832

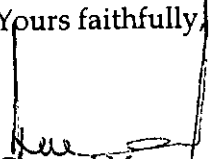
The Executive Director,  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Dear Sir,

**LISTING AGREEMENT: CLAUSE 36**  
**ISSUANCE OF BONDS IN MALAYSIAN RINGGIT**  
**ON A STAND ALONE BASIS**

In terms of Clause 36 of the Listing Agreement, we have to advise that our Bank has concluded a stand alone issuance of MYR 500 Mio Fixed Rate Bonds for a tenor of 5 years at a coupon of 4.90%. The Bonds will be issued as of 31<sup>st</sup> March, 2008.

Yours faithfully,

  
General Manager  
(Shares & Bonds)

**END**