

SEC  
Mail Processing  
Section

File No. 82 - 3185



08001433

MAR 19 2008

Washington, DC  
101

Messrs.  
UNITED STATES SECURITY AND  
EXCHANGE COMMISSION  
FILING DESK  
450 Fifth St. N.W. Judiciary Plaza  
20549 Washington D.C. U.S.A.

Milan, March 17<sup>th</sup>, 2008

Re: Rule 12g3-2 (b) "Home Country Information" exemption

**SUPL**

Dear Sirs,

We are pleased to send you, attached, a copy of the Notice of the Calling the Special Shareholders Meeting of UniCredito Italiano, which will be published in the "La Repubblica", (Italian edition) on March 18<sup>th</sup> 2008.

With kindest regards, we remain,

Yours faithfully,

**PROCESSED**

MAR 31 2008

**THOMSON  
FINANCIAL**

UniCredito Italiano  
Direzione Centrale

*10/11/08*  
*[Signature]*

*B*

Corporate Affairs  
Leo

UniCredit S.p.A  
Sede Sociale  
Via Minghetti, 17  
00187 - ROMA

Direzione Centrale  
Piazza Cordusio  
20121 - MILANO

Capitale Sociale € 6.683.084.257,50  
interamente versato - Banca iscritta  
all'Albo delle Banche e Capogruppo del  
Gruppo Bancario UniCredito Italiano -  
Albo dei Gruppi Bancari: cod. 3135.1 -  
Iscrizione al Registro delle Imprese di  
Roma, Codice Fiscale e P. IVA n°  
00348170101 - Aderente al Fondo  
Interbancario di Tutela dei Depositi.

*[Signature]*  
3/27

---

### **CALLING OF A SPECIAL SHAREHOLDERS MEETING (\*)**

The Shareholders of UniCredit holding **savings shares** are called to attend a Special Shareholders Meeting to be held on 18<sup>th</sup> April 2008 at 12.00 am in via San Protaso 1, Milan, and, if necessary, in second call, on 21<sup>st</sup> April 2008 at 12.00 am in the same location. If the necessary quorum is not reached, the Meeting is convened in third call, on 22<sup>nd</sup> April 2008 at 12.00 am **in Milan, via Tommaso Grossi, 10** to discuss and debate upon the following:

#### **AGENDA**

1. Appointment of the person who will represent the holders of savings shares;
2. Resolution to determine the annual emoluments for the period 2008-2010 of the person who will represent all the holders of savings shares.

The Directors' report related to the items on the Agenda will be available by 3<sup>rd</sup> April 2008 at the Company's Registered Office and the Head Office, as well as at Borsa Italiana S.p.A. and will be also available on the Company's website at [www.unicreditgroup.eu](http://www.unicreditgroup.eu). This documentation may be examined by the Shareholders.

Pursuant to art. 2370 of the Italian Civil Code meetings may be attended by the holders of savings shares who display a copy of the notification that Monte Titoli participants issued to the Company and which, in compliance with applicable law, are obliged to make available to them. It has been recalled that, in accordance with article 12 of the company's Articles of Association, the company must receive the notification sent by Monte Titoli participant at least two days prior to the date set for the first call of the Meeting.

*Dieter RAMPL*

(CHAIRMAN OF THE BOARD OF DIRECTORS)

*Shareholders are kindly invited to arrive earlier than the scheduled time in order to facilitate the preliminary proceedings and to commence the meeting on time.*

*Shareholders wishing not to attend personally can be represented by a proxy (more than one proxy for the same shareholder is not permitted). As provided for by article 13 of the company's Articles of Association, "except where otherwise governed by current laws on proxy voting, shareholders with the right to attend shareholders' meetings may be represented by third parties (whether shareholders or not), pursuant to section 2372 of the Italian Civil Code".*

*(\*) Convenience translation: the present translation is provided for information purposes only.*

**END**