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2008 MAR 11 A 7:35

OFFICE OF UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Office of International Corporation Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Division Group Corporate Office  
Address Unsoeldstrasse 2  
80538 Muenchen, Germany  
Contact Person Kay Amelungse  
Telephone +49/89/20 30 07-703  
Fax +49/89/20 30 07-772  
E-mail Kay.Amelungse@HypoRealEstate.com



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Rule 12g3-2(b) File No.  
82-34748

Date 07 March 2008

Hypo Real Estate Holding AG  
Rule 12g3-2(b) File No. 82-34748

SUPL

Dear Madam or Sir,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Hypo Real Estate Holding (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully  
Hypo Real Estate Holding AG

Heike TheiBing

Kay Amelungse

PROCESSED

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THOMSON FINANCIAL

Enclosures

07 March 2008

Disclosure pursuant to section 26 of the German Securities Trading Act -  
DWS Investment GmbH

Company Hypo Real Estate Holding AG  
Internet www.HypoRealEstate.com  
Legal form Aktiengesellschaft  
Headquarters Muenchen  
Commercial register Muenchen HRB 149393  
Chairman of Supervisory Board Kurt F. Viernetz  
Board of Management Georg Funke (Vorsitzender des Vorstandes)  
Cyril Dunne, Dr. Markus Fell,  
Thomas Glynn, Dr. Robert Grassinger,  
Bo Heide-Ottosen, Frank Lamby,  
Bettina von Oesterreich

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OFFICE OF INTERIOR & CORPORATE AFFAIRS

**Shareholding Disclosures**

**07.03.2008 - Disclosure pursuant to section 26 of the German Securities Trading Act - DWS Investment GmbH**

WKN: 802 770  
ISIN: DE 000 802 770 7

On 06 March 2008 Deutsche Bank AG, Frankfurt am Main, Germany, notified us of the following:

'We hereby inform you according to sections 21 para 1 and 24 WpHG in conjunction with section 32 para 2 InvG that on 03 March 2008 our subsidiary DWS Investment GmbH, 60327 Frankfurt, Germany, has exceeded the threshold of 5 % of voting rights in Hypo Real Estate Holding AG, Unsoeldstrasse 2, 80538 Munich, Germany, and now amount to 5.00 % (corresponds to 10,060,300 voting rights).'

Munich, 07 March 2008  
Hypo Real Estate Holding AG  
Management Board

**Hypo Real Estate**  
HOLDING

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END