

4 February 2008

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The Mound
Edinburgh
EH1 1YZDirect Line 0131 243 5457
Fax No 0131 243 5516United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Your Ref: 82/5222

Exemption

Dear Sir

**SUPL****HBOS plc filings pursuant to Rule 12g3-2(b)**

I note below documents either sent to shareholders or made available to the public during the period **01 January 2008 to 31 January 2008**. Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

Pursuant to an application made under Rule 12g3-2(f), copies of the following announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com

2008.01.02	Rule 8.3 – Carillion plc
2008.01.03	Rule 8.3 – Foseco
2008.01.03	Rule 8.3 – BHP Billiton plc
2008.01.03	Rule 8.3 – Rio Tinto plc
2008.01.03	Rule 8.3 – Rio Tinto plc
2008.01.04	Rule 8.3 – Carillion plc
2008.01.04	Rule 8.3 – Rio Tinto plc
2008.01.04	Rule 8.3 – Pipex Comm
2008.01.04	Rule 8.3 – BHP Billiton plc
2008.01.07	Rule 8.3 – Pipex Comm
2008.01.07	Rule 8.3 – Reuters Group plc
2008.01.07	Rule 8.3 – Resolution plc
2008.01.07	Rule 8.3 – Carillion plc
2008.01.07	Rule 8.3 – Rio Tinto plc
2008.01.07	Rule 8.3 – BHP Billiton plc
2008.01.07	Rule 8.3 – Biffa plc
2008.01.07	Additional Listing
2008.01.08	Halifax Hse Price Index-Dec07
2008.01.08	Rule 8.3 – Carillion plc
2008.01.08	Rule 8.3 – Rio Tinto plc
2008.01.08	Rule 8.3 – Resolution plc
2008.01.08	Rule 8.3 – Reuters Group plc

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2008.01.08	Rule 8.3 – BHP Billiton plc
2008.01.09	Rule 8.3 – BHP Billiton plc
2008.01.10	Rule 8.3 – Rio Tinto plc
2008.01.11	Rule 8.3 – Carillion plc
2008.01.11	Rule 8.3 – BHP Billiton plc
2008.01.11	Rule 8.3 – Resolution plc
2008.01.11	Rule 8.3 – Rio Tinto plc
2008.01.11	Rule 8.3 – Biffa plc
2008.01.14	Rule 8.3 – Resolution plc
2008.01.14	Rule 8.3 – BHP Billiton plc
2008.01.14	Rule 8.3 – Biffa plc
2008.01.14	Rule 8.3 – Rio Tinto plc
2008.01.14	Director/PDMR Shareholding
2008.01.15	Publication of Final Terms
2008.01.15	Rule 8.3 – Rio Tinto plc
2008.01.16	Rule 8.3 – Rio Tinto plc
2008.01.17	Rule 8.3 – Carillion plc
2008.01.17	Rule 8.3 – Rio Tinto plc
2008.01.17	Director/PDMR Shareholding
2008.01.18	Rule 8.3 – Rio Tinto plc
2008.01.18	Rule 8.3 – Biffa plc
2008.01.18	Rule 8.3 – Resolution plc
2008.01.18	Rule 8.3 – BHP Billiton plc
2008.01.18	Rule 8.3 – Carillion plc
2008.01.22	Publication of Final Terms
2008.01.22	Rule 8.3 – BHP Billiton plc
2008.01.22	Rule 8.3 – Carillion plc
2008.01.22	Rule 8.3 – Foseco plc
2008.01.23	Rule 8.3 – Rio Tinto plc
2008.01.23	Rule 8.3 – Gcap Media plc
2008.01.23	Rule 8.3 – Carillion plc
2008.01.23	Rule 8.3 – Biffa plc
2008.01.24	Publication of Final Terms
2008.01.24	Rule 8.3 – BHP Billiton plc
2008.01.24	Rule 8.3 – Carillion plc
2008.01.24	Rule 8.3 – Reuters Group plc
2008.01.25	Rule 8.3 – Rio Tinto plc
2008.01.25	Rule 8.3 – Friends Provident
2008.01.28	Rule 8.3 – Rio Tinto plc
2008.01.28	Rule 8.3 – Reuters Group plc
2008.01.29	Publication of Final Terms
2008.01.29	Publication of Final Terms
2008.01.29	Rule 8.3 – Rio Tinto plc
2008.01.29	Rule 8.3 – Friends Provident
2008.01.29	Rule 8.3 – Reuters Grp plc
2008.01.29	Rule 8.3 – BHP Billiton plc
2008.01.30	Rule 8.3 – BHP Billiton plc
2008.01.30	Rule 8.3 – Reuters Group plc
2008.01.31	Rule 8.3 – BHP Billiton plc
2008.01.31	Rule 8.3 – Rio Tinto plc
2008.01.31	Transaction in Own Shares

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	66,775 shares registered on 21.12.2007
1 Form 88(2)'s - Return of Allotment of	1,801,228 shares registered on 03.01.2008
1 Form 88(2)'s - Return of Allotment of	1,067,918 shares registered on 03.01.2008
1 Form 88(2)'s - Return of Allotment of	100,258 shares registered on 03.01.2008
1 Form 88(2)'s - Return of Allotment of	1,022 shares registered on 04.01.2008
1 Form 88(2)'s - Return of Allotment of	63,831 shares registered on 04.01.2008
1 Form 88(2)'s - Return of Allotment of	1,938 shares registered on 07.01.2008
1 Form 88(2)'s - Return of Allotment of	1,744 shares registered on 08.01.2008
1 Form 88(2)'s - Return of Allotment of	156,392 shares registered on 09.01.2008
1 Form 88(2)'s - Return of Allotment of	445,964 shares registered on 09.01.2008
1 Form 88(2)'s - Return of Allotment of	18,306 shares registered on 09.01.2008
1 Form 88(2)'s - Return of Allotment of	1,511 shares registered on 11.01.2008
1 Form 88(2)'s - Return of Allotment of	470 shares registered on 15.01.2008
1 Form 88(2)'s - Return of Allotment of	489,901 shares registered on 16.01.2008
1 Form 88(2)'s - Return of Allotment of	38,734 shares registered on 16.01.2008
1 Form 88(2)'s - Return of Allotment of	70 shares registered on 17.01.2008

Form 288b – Resignation of Director

Resignation of Phil Hodkinson as Director

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully


Kenny Melville
Assistant Company Secretary



Companies House

— for the record —

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2005 10 21 10:01
HM Revenue & Customs

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(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 3 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

18,710

1,950

1,780,568

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each share (including any share premium)

410p

691.2p

544.3p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	OPTION PRICE	Shares
Mr	John	Murgatroyd	4 Merris House Drive Aspathan	ORMSKIRK	Lancs L29 5AH			4.1	3296
Mrs	Diane Gail	Crathorn	25 Perry Road	BANGOR	Co Down BT19 6UA			5.443	870
Mrs	Lisa Jane	O'Sullivan	20 Peninsula Road	Brookhill Village Norton	WORCESTER		WR5 2SE	5.443	233
Mrs	Kath John	Bundford	44 Cornway Road	HEATHON LE WILLOWS	AYLESBURY		Bucks HP17 8ES	5.443	292
Mr	Carl	Jarvis	19 Sheldon Close Sotol	WIRRAL	Merseside CH63 9NR			5.443	240
Mrs	Diane Gail	Crathorn	25 Perry Road	BANGOR	Co Down BT19 6UA			5.443	204
Mrs	Christine Karen A	Milner	34 Brownfield Avenue	Larkhall	AYLESFORD		Kent ME20 6RU	5.443	505
Mrs	Lisa Jane	O'Sullivan	20 Peninsula Road	Brookhill Village Norton	WORCESTER		WR5 2SE	5.443	892
Mrs	Andrew George	Tweedale	154 North Road	BELFAST	BT4 3DU			5.443	111
Mr	Carl	Jarvis	19 Sheldon Close Sotol	WIRRAL	Merseside CH63 9NR			5.443	486
Mrs	Karin Louise	Alkins	25 Weymouth Avenue	HUDDERSFIELD	HD3 4YJ			5.443	211
Mrs	Kimberly Ruth	Abdel	14 Sakonibo Drive	BOXTON	BL2 8TL			5.443	300
Mrs	Healy Anne	Anderson	49 Mulberry Gardens	SCOTTHORPE	South Hummerdale DN18 3FR			5.443	174
Mr	Douglas	Anderson	29 Deleze Road	LISBURN	Co Antrim BT27 4DW			5.443	139
Mr	Richard A	Anderson	Flat 138 The Perspective	100 Westminster Bridge Road	Southwark		LONDON SE1 7XB	5.443	139
Mrs	Shabana Fatima	Aziz	5 Dunstable Close	LUTTON	LU4 8DP			5.443	1044
Mrs	Barbara	Bullford	70 Leafield Road Huntis Cross	LIVERPOOL	L25 0PZ			5.443	243
Mrs	Karen	Bullford	33 Marston Manor	Barnes	Ca. Down		BT20 3PJ	5.443	69
Mrs	Sutheero Kaur	Bhargava	24 Weald Road	UXBRIDGE	Nidda UB10 0HG			5.443	348
Mr	Darren Jonathan	Bilbings	34 Belkar Drive Ampton	TAMWORTH	Staffs B77 3QT			5.443	348
Mr	Andrew	Blackburn	23 Grand Road	Hawley Hall	WIGAN		Lancs WN3 5JJ	5.443	69
Mrs	Phoebe May	Blackburn	111 Harward Road	SOLIHULL	West Midlands B92 8EX			5.443	522
Mrs	Kathy Victoria	Brown	20 Lumb Hill Way Drighlington	BRADFORD	West Yorkshire BD11 1LL			5.443	204
Mrs	Gillian Louise	Bruntan	104 Parkhead Avenue	EDINBURGH	EH11 4RJ			5.443	104
Mrs	Joan	Buch	125 Spring Hill	HARLOW	Essex CM20 1TB			5.443	896
Mr	Richard Shane	Carroll	4 Garsington Meadows Hunschoore	WESTHERBY	West Yorkshire LS22 5HQ			5.443	278
Mr	Justin Stuart	Carrother	40 Priests Avenue	NEW WALDEN	Surrey KT3 6JY			5.443	696
Mrs	Julie Ann	Carler	4 Beckets Lane Halshaw	BRISTOL	BS48 4LT			5.443	208
Mrs	Joanne	Chambers	79 Shearwater Whitburn	SUNDERLAND	SR8 7SQ			5.443	174
Mrs	Alison Jane	Channon	57 Edge Hill Parkside	NEWCASTLE UPON TYNE	NE20 9BR			5.443	896
Mrs	Sharon	Chow	4 Farnside Close	Edinburgh			Warrwickshire CV12 0GH	5.443	69
Mr	Philip Henry	Clark	10 Foxglove Close Bedworth	BEDWORTH	Humeston		MIDLOTHIAN EH23 4OU	5.443	896
Mr	Arthur Christopher	Clarke	46 Barthwick Castle Terrace	North Middleton	GOREBOROUGH		MIDLOTHIAN EH23 4OU	5.443	139
Mr	Kathy	Clarke	46 Barthwick Castle Terrace	North Middleton	GOREBOROUGH		MIDLOTHIAN EH23 4OU	5.443	104
Mrs	John	Clayton	17 Station Road	LOCHWINNOCH	Rathweir PA12 4HA			5.443	15
Mrs	Lynn	Clayton	26 Westburn Drive	RUNCORN	Cheshire WA7 6DP			5.443	139
Mrs	Cheri Louise	Conroy	1 Twell Green Bradshaw	HALIFAX	West Yorkshire HX2 9SH			5.443	278
Mr	Philip Thomas	Conroy	170 Townhill Road	DUNFERMLINE	Fife KY12 0BP		Fife KY12 8YL	5.443	487
Mrs	Lynette Anne	Conway	12 Dunsen Court	Grinstead	DUNFERMLINE			5.443	348
Mrs	Victoria Louise	Cooper	33 Beechgrove Road	BRISTOL	BS15 8EF			5.443	278
Mr	James	Cress	Dalston	Foxhole Road	TORQUAY		TQ2 6RY	5.443	1740
Mr	Anthony	Crenan	35 Moorlands Road Grestland	HALIFAX	West Yorkshire HX4 8JA			5.443	696
Mr	Craig Jonathan	Delany	13 Innesursh Gardens	HEWITON/ABBEEY	Co Antrim BT37 9HA			5.443	708
Mr	John Indig	Darling	32 Orchard Drive	EDINBURGH	EH4 2DZ			5.443	896
Mr	Martin Taddeus Gamm	Darling	86 Main Street Duffry	CASTLE DONINGLAS	Kirkcaldy DD9 7JW			5.443	870
Mrs	Cherie	Deegan	42 Mulvey	LETCHEWORTH GARDEN CITY	Herts SG8 4BH			5.443	696
Mrs	Michelle Louise	Dee	Fourways Chester Road	CHURCH	CHESHIRE		CH3 6LA	5.443	104
Mrs	Susan	Delman	7 Bell Place	Sutton Bangor	CHIPPENHAM		Wiltshire SN15 4SL	5.443	896
Mrs	Ann Elizabeth	Den	47 Snow Avenue East Kibode	GLASGOW	G74 4AJ			5.443	617
Mrs	Robyn	Drake	27 Slinn Road	BRISTOL	HD2 2HG			5.443	896
Mrs	Melanie Jane	Edley	62 Brownfield Road Flaby	HUDDERSFIELD	LONDON			5.443	1219
Mr	Andrew John B	Farley	4 Fullerton Road Wandsworth	LONDON	SW18 1BX			5.443	208
Mr	Anna Mattocks	Father	3 Fern Brae	LIVINGSTON	West Lothian EH54 6UO		LS27 7HG	5.443	696
Mrs	Pauline	Flannery	31 Spring View	Glasgowville Marley	LEEDS			5.443	208
Mrs	Friddley	Flannery	61 Marston Gardens	POINTFRACAT	West Yorkshire WF9 1PG			5.443	696
Mr	Andrew Michael	Gibbs	9 Kennick Close Great Sutton	ELLESMERE PORT	Merseside CH66 2HY			5.443	1740
Mrs	Joanne	Gibson	25 Melville Avenue	BLYTH	North NE24 3SU			5.443	896
Mr	Ryan Christopher	Goodard	49 Lowther Drive Swinton	LEEDS	LS26 8GG			5.443	104
Mr	Frederick	Goodard	49 Lowther Drive Swinton	LEEDS	LS26 8GG			5.443	174
Mrs	Anne Catherine	Grant	44 Brewin Road	Cardrethane	GLASGOW		G72 8NJ	5.443	208
Mr	Richard James	Greome	115 Carmel Road Romley	STOCKPORT	Cheshire SK6 4HX			5.443	1740
Miss	Caral Anne	Hall	Mountain	MIL Lane Audern	Cirence		OW3 0AY	5.443	452
Mrs	Annie Ann	Harris	18 Lorne Drive	DUMFRIES	DD1 4JG			5.443	68
Mrs	Lynette Amanda	Hart	87 Blue Hill Crescent	LEEDS	LS12 4PA			5.443	1392
Mrs	Karen Elizabeth	Harvey	84 Silvermere Drive	Ryton	NE40 3HA			5.443	696
Mrs	Sheila Elizabeth	Hatchell	51 Harner Street	York	YO30 8EA			5.443	348
Mrs	Hastings	Hastings	Rufus House	Rufusfield	PERTH		PH1 3JP	5.443	1740
Mrs	Anderson	Henderson	5 Dundee Close	Manchester Lincolshire	BUCKINGHAM		MK18 1RD	5.443	139
Mr	Richard William	Hughes	Upper Farm House	Tewkesbury Road	GLASGOW			5.443	1740
Mrs	Zywie Jane	Irwin	81 Wheatley Lane Behestrode	GLASGOW	G84 1JE			5.443	139
Mrs	Susan Carol	Jenkins	149 Meadowside Avenue Sethal	SHEFFIELD	S20 2RB			5.443	139
Mrs	Ernie Louise	Jenkins	18 Lither Drive	LEEDS	LS13 1LU			5.443	1392
Mrs	Joanne	Kanev	31 Harwood Road	Livingston	L24 0SA			5.443	278
Mr	Stuart John	Kerr	40 Kalma Gardens	Livingston Village	LIVINGSTON		West Lothian EH54 7DY	5.443	139
Mr	Krzysztof Louise	Kettlewell	1 Adams Court	Spout House Lane	BRIGHOUSE		West Yorkshire HD6 2RD	5.443	522
Mrs	Amie Ruth	Kincaid	177 Greenbank	KIRKCALDY	Fife KY7 6NH			5.443	139
Mrs	Joan Reas	King	16 Edliths Close Bursledon	SOUTHAMPTON	SO3 8TH			5.443	208
Mrs	Rita	Kings	1 Beechwood Close	North Walsham Norfolk	LEEDS		NORTH WALSHAM Norfolk NR28 8YD	5.443	548
Mr	William Steven	Kowbel	102 Laven Road Louth Links	LEVEN	Fife KY8 6AJ			5.443	174
Mr	Robert Gregory	Larkin	5 Caddycroft Court	Julian Street	Malpas		HX3 9GY	5.443	208
Mrs	Teresa Helen	Lee	71 Westman Place	Barnesley	NELSON		Lancs BB9 8DX	5.443	348
Mr	Richard Michael	Lee	4 De Park Close	Bury Troway	LEEDS		LS10 8UD	5.443	1740
Mr	Steven John	Llew	32 Manor Park Road	CLECKHEATON	West Yorkshire BD18 5BN			5.443	208
Mrs	Coelia	Lowe	27 Buckhurst Close	Reghill Surrey	REDBRILL		RH1 2AQ	5.443	139
Mr	Matthew Thomas	Lodge	67 Rushden	Lidlington W Letham	LEEDS		EH54 6EZ	5.443	896
Mrs	Lynn Susan	Manzi	38 Craigmont Hill	EDINBURGH	EH4 6DU			5.443	208
Mr	Richard	Master-Gain	141 Kameel Close Sidal	HALIFAX	West Yorkshire HX3 9BP			5.443	348
Mrs	Dave	Mason	13 Stridwell Road	FRASERBURGH	Aberdeenshire AB43 9WL			5.443	278
Mrs	June Ann	McCabe	189 Palmerston Road	SUNDERLAND	SR4 8HF			5.443	278
Mrs	Jeane Marie	McDonald	20 Revellie Close South Cave	BRIDGWH	North Hummerdale HU15 2BT			5.443	835
Mrs	Lucy Marie	McDonald	Middle Lodge	CAF Terrace Road	WELSH BAY		Retirewshire PA18 6AH	5.443	174
Mrs	Christine Ann	McGraw	23 Greenhill Grove	EDINBURGH	EH10 5ST			5.443	1740
Mrs	Lee Louise	McGuinness	80 Orange Road	KAMSGATE	Kent CT11 9PX			5.443	696
Mr	Neil	McKean	53 Boyd Dr Drive	PENICUIK	Midlothian EH26 0JZ			5.443	348
Mr	Col Helen	McKean	57 Haggy Valley Road	Blackburn	BATHGATE		West Lothian EH47 7RB	5.443	164
Mrs	Suzanne McGermie	McLennan	41 Glasgow Road	FALKIRK	FK1 5HJ			5.443	278
Mrs	Angela Joyce	McMahon	4 Alder Place	DUNDEE	DD5 3TR			5.443	278
Mrs	Shona	McWhirter	30 Main Street Monk Fryston	LEEDS	LS25 5EG			5.443	1044
Mrs	Sarah Anne	Mullan	34 Penrith Avenue Middleton	MANCHESTER	M24 1EQ			5.443	348
Mrs	Janey	Murray	1 Whitby Grove Colshaw	BIRMINGHAM	B48 2LZ			5.443	896
Mr	John Enoch	Neal	13 Belham Drive	STAKE ON TRENT	S78 5HX			5.443	348
Mrs	Samantha Jane	Neal	46 The Malpas Penryn	CARDIFF	CF23 8EQ			5.443	41
Mrs	Debra Jane	Neville	27 Hurricane Way	Reading Berks	RG5 4XJ			5.443	69
Mr	Raymond Kenneth	Ng	35 Paddock Mead	HARLOW	Essex CM18 7RR			5.443	348
Mrs	Yvonne Helen	Paruch	12 Farncliffe Drive Baddan	SHIPLEY	West Yorkshire BD17 5AQ			5.443	487
Mrs	Paul	Pelz	119 Farnborough Gardens	Redbridge	N.FORD		Essex IG4 5UL	5.443	1740
Mr	Imad Yalub	Petal	53 Sackville Road	DEWSBURY	West Yorkshire WF12 8DL			5.443	242
Mrs	Reahene Glen	Petal	57a Scarley Way	Warrbley	Midlesex		HAD 4SR	5.443	348
Mr	Matthew	Pawley	74 Dakin	HONITON	Devon EX14 1JH			5.443	696
Mr	Adam Jonathan	Peerson	Burns House	Bradwell Much Wenlock	MUCH WENLOCK		Shropshire TF13 6JR	5.443	348
Mrs	Sandra Margaret	Pendry	38 Farmhouse Way	CARDIFF	CF5 5HM			5.443	34
Mr	Owen Robert	Pennington	37 Farnham Close	Apollon	Warrington Cheshire		WARRINGTON WAA 3BG	5.443	696
Mrs	Mary Anne	Perkin	33 Sun Lane	GRAVESEND	Kent DA12 5HQ			5.443	348
Mr	Richard	Perin	86 Hopfield Way	Bradford West Yorks	BRISTOL		BS5 8AA	5.443	348
Mr	James	Quinn	59 Brookthorn Avenue	WIRRAL	Merseside CH63 0HS			5.443	696
Mrs	Anne Therese	Robertson	79 Kinross Road North	EDINBURGH	EH14 2QG			5.443	417
Mrs	Glynn Owen	Robinson	5 Green Hill Chase	LEEDS	LS12 4HY			5.443	208
Mrs	Donna	Ross	7 Glenelg Court	Coleraine	GLASGOW		LS25 2HG	5.443	557
Mrs	Lorraine Anne	Russell	1 Glenis Close	Gartree	LEEDS			5.443	208
Mrs	Evelyn Joan	Sabin	4 Stone Place Newton Mearns	GLASGOW	G77 5UJ			5.443	278
Mrs	Thea Miranda	Scarlett	101 (212)	Bellevue Road	Edinburgh		EH7 4DG	5.443	696
Mrs	Heidi Ann	Shady	8 Princes Drive	FLINT	Clwyd CH8 5QH			5.443	69
Mr	Neil James	Sherrin	12 Woodside Park	FORRES	Merseside IV36 2GJ			5.443	1044
Mr	Cherid	Sherrin	91 Woodside Road	GILLINGHAM	Kent ME7 2DS			5.443	69
Mrs	Yvonne Mary	Simens	3 Breach Hedge	Rathley	Leicester		LE7 7RN	5.443	1740
Mrs	Trocy Louise	Sinclair	7 Ebenezer Park	SOUTH QUEENSFERRY	West Lothian EH30 8YL			5.443	139
Mr	David Wylie	Smith	59 Duncansby Way	PERTH	PH1 5XF			5.443	34
Mr	Ian Rovers	Smith	20 Wilton Gardens	Farmhouse	EDINBURGH		EH10 7ET	5.443	696
Mrs	Yvonne	Stark	20 Burnnagade	Bradwell Park	BUCLE				



Companies House
— for the record —

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(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 3 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
617	1,260	1,066,041
25p	25p	25p
562p	574p	597.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	1,035,278
UK Postcode H X 1 2 R G		
Name(s) Please see attached schedule	Class of shares allotted	Number allotted
Address	Ordinary	32,640
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *[Signature]* Date 8/1/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details
 You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	TION_PRI	Shares
Mr	Carl	Jarvis	9 Sheldon Close Spital	WIRRAL	Merseyside CH63 9NR			562	617
Mr	Carl	Jarvis	9 Sheldon Close Spital	WIRRAL	Merseyside CH63 9NR			5.74	426
Mr	Carl	Jarvis	9 Sheldon Close Spital	WIRRAL	Merseyside CH63 9NR			5.975	632
Mrs	Nicola Anne	Algar	45 Mulberry Gardens	SCUNTHORPE	South Humberside DN16 3FR			5.975	1089
Mrs	Hazel	Anderson	94 McClelland Crescent	Dunfermline				5.975	219
Mr	Craig Douglas	Ballaentine	37 Gaddes Drive	PERTH	PH1 1QD		KY11 3BW	5.975	219
Mrs	Gwendoline	Boyle	49 Longstone Gardens	EDINBURGH	EH14 2BE			5.975	219
Mrs	Margaret	Brown	78 Woodville Court	BROXBURN	West Lothian EH52 5LR			5.975	329
Mrs	Lorna Anne	Cairns	31 Provost Road	DUNDEE	DUNDEE	DD3 8AF		5.975	494
Mrs	Margory Anne	Camrass	Second Floor Right	GLASGOW	G12 0FD			5.975	549
Mrs	Julie Ann	Cole	3 Elder	BELLSHILL	Lanarkshire ML4 1EY			5.975	549
Mrs	Audrey Isabella	Colville	40 Croftpark Street	BURNTISLAND	File KY3 9JT			5.975	219
Mr	Steven	Corfield	11 Macdonald Place	LIVERPOOL	L9 4SA			5.975	219
Mrs	Elaire Margaret	Daly	28 Cady Road	EAST CRAIGS	EDINBURGH	EH12 8XH		5.975	109
Mrs	Kathryn Anne	Day	28 North Bughlin Gate	WAKEFIELD	West Yorkshire WF1 3EP			5.975	109
Mrs	Margaret-Anne	Doherty	13 Mount Batten Avenue	GLASGOW	G14 0NB			5.975	300
Mrs	Susan	Douglas	3 Buldiate Road	29 Neilston Road Uplawmoor	GLASGOW	G78 4AB		5.975	549
Mrs	Jane Kathryn	Evans	Samphrey	Off Bersharn Road	WREXHAM	Chwyd LL14 4JB		5.975	1099
Mrs	Brenda Jean	Fraser	The Beeches	13 Redwing Drive	GREENOCK RENFREWSHIRE	PA16 0LS		5.975	439
Mrs	Jeanette	Georgason	3 Burngrange Gardens	WEST CALDER	File KY12 0RH			5.975	450
Mrs	James Richard	Gibbon	17 East Whitefield	Queensgate	DUNFERMLINE			5.975	329
Mr	James Stewart	Harris	Byford	33A Polopit Titchmarsh	KETTERING	Northants NN14 3DL		5.975	1099
Mrs	Karen Elizabeth	Harvey	12 McKeddies Drive	FORTROSE	Rosshire IV10 8RJ			5.975	186
Mr	Stuart Keith	Hill	64 Silvermere Drive	Ryton		NE40 3HA		5.975	549
Mr	Helen Margaret	Kirwin	3 Brock Close	RUBY	BIRMINGHAM	B45 9AU		5.975	219
Miss	Mark Andrew	Lawson	1 Stanley Street Ramsbottom	BURY	Lancs BL0 9JG			5.975	300
Mrs	Fiona Catherine	Mackenzie	50 West Campbell Street	SHIPLEY	West Yorkshire BD17 6RQ			5.975	2748
Mrs	Pauline	Macpherson	12 Gordon Loan	GLASGOW	G2 6YJ			5.975	274
Mrs	Sheila	Matthew	28 Merlwood Drive	EDINBURGH	EH12 6LY			5.975	549
Mrs	Carol Anne	McAvoy	75 Priestfield Road	EDINBURGH	EH16 5JD			5.975	549
Mr	Stewart Henry	McCombe	9 Rugby Crescent	KILMARNOCK	Ayrshire KA1 2DE			5.975	659
Mrs	Pauline	McConnell	5 Brimpton Way	Handforth	Cheshire	SK9 3NB		5.975	549
Mrs	Angela Theresa	McGowan	3 Gogarboth Haugh	EDINBURGH	EH12 9JG			5.975	274
Mr	Evan Andrew	McLean	5 Rozalie Place Newton Mearns	GLASGOW	G77 6YT			5.975	417
Mr	Andrew James	Milne	Laurelstone	31 Culbowrie Crescent	Buchlyvie	FK8 3NH		5.975	549
Mr	Sally Ann	Oakes	1 Northumberland Way Sharston	MANCHESTER	M22 4UG		STIRLING	5.975	164
Mrs	Christine Ann	Page	11 Mainwaring Close Stapleley	NANTWICH	Cheshire CW5 7GT			5.975	1089
Mr	Andrew	Pettigrew	4 Sunningdale Avenue	Perton	WOLVERHAMPTON	WV6 7YR		5.975	439
Mr	Andrew John	Purves	8 Strathnaver Crescent	AIRDRIE	Lanarkshire ML6 6ES			5.975	989
Mr	Howard Mark	Reilly	Merceuch House	Bailgaly Roa	MOFFAT	Dumfriesshire DG10 9JU		5.975	549
Mrs	Linda Margaret	Ross	3 Brandwood Close	Worsley	MANCHESTER	M28 1XX		5.975	164
Mrs	Kerry	Russell	22 Craigston Drive	DUNFERMLINE	File KY12 0XE			5.975	538
Mr	Kenneth C	Shields	19 Birnie Road	STOCKPORT	Cheshire SK12 1EU			5.975	362
Mr	William Allan	Smilie	38 Chester Road Poynton	LEEDS	LS26 9LJ			5.975	362
Mr	William Anthony	Sowerby	9 Nelson Court Melthay	FALKIRK	FK2 0TP			5.975	362
Mr	Kevin Andrew	Stewart	31 Nicolson Avenue Brightons	MANSHILL	HADDINGTON	East Lothian		5.975	549
Mrs	Karen Susan	Stewart	21 Boden Quadrant	Coft View	MOTHERWELL	Lanarkshire ML1 3UX		5.975	1099
Mr	Graham Stephen	Walker	15 Bush Hall Road	BILLERICAY	Essex CM12 0PT			5.975	626
Mrs	Elaire	Whelan	13 Shadrack Close	Stoney Stanton	Leicester			5.975	2748
Mrs	Christine Hughes	Wilson	34 Moubray Road Dalgety Bay	DUNFERMLINE	File KY11 9JP			5.975	219
Mr	Derek Muir	Wilson	64 Broomefield Avenue	NEWTON MEARNS	GLASGOW	G77 5JP		5.975	406
Mrs	Clare Alexandra	Woodbridge	53 Egerton Street	CHESTER	CH1 3ND			5.975	461
Mr	Graham	Peak	28 Harewood Drive	OLDHAM	OL2 5TZ			5.975	300
Mr	Douglas Coupland	Robertson	9 Shearn Drive	GIENCLY BRODICK	ISLE OF ARRAN	KA27 8DH		5.975	769
Mrs	Frances Claire	Hartley	JB924292A	59 Heath Lea	HALIFAX	West Yorkshire HX1 2DA		0	642
Mrs	Nicola Ann	Murphy	NZ349111B	27 Milton Lane Kings Hill	WEST MALLING	Kent ME19 4JJ		0	192
								TOTAL	32,640



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Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

Company name in full

Shares allotted (including bonus shares):
 (see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	03	01	2008			

Class of shares (ordinary or preference etc)	Ordinary		
Number allotted	7,043	18,182	75,033
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	654p	712.5p	472.53p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	

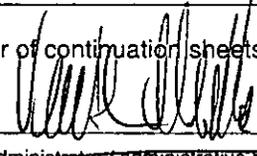
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 for companies registered in England and Wales or
 Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh
 for companies registered in Scotland or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	96,500
UK Postcode H X 1 2 R G		
Name(s) Please see attached schedule	Class of shares allotted	Number allotted
Address	Ordinary	3,758
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASSISTANT


Date

8/1/08

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

Title	Forenames	Surname	Add1	Add2	Add3	Add4	Postcode	Shares
Mr	Andrew	George Toogood	164 North Road	Belfast			BT4 3DJ	896
Mr	Andrew	George Toogood	164 North Road	Belfast			BT4 3DJ	847
Miss	Victoria	Bowdler	1 Millview	Punnetts Town	Heathfield		TN21 9PE	694
Mr	Brian	Robert Allan	WK991039D	16 Armour Mew:	LARBERT	Stirlingshire	FK5 4FF	233
Mr	Bernard	John Sharrocks	YH034710D	1 Cashmere Ro:	STOCKPORT	Cheshire	SK3 9RP	777
Mr	Alan	John Wilson	NS184539D	131 Lothian Cre:	Causewayhead	STIRLING	FK9 5SG	311
							TOTAL	3,758

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Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 4 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,022

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

654.0p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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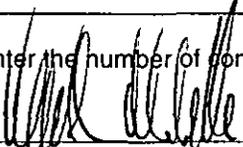
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for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 1,022 <hr/> <hr/>
Name(s) Please see attached schedule. <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

7/1/08

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

** Please delete as appropriate

Contact Details

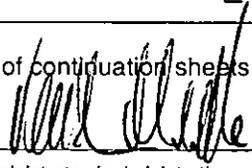
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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire _____ _____ UK Postcode H X 1 L 2 R G	Class of shares allotted Ordinary _____ _____ _____	Number allotted 33,233 _____ _____ _____
Name(s) Please see attached schedule. Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted Ordinary _____ _____ _____	Number allotted 30,598 _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant


Date

7/1/08

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~** Please delete as appropriate~~

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

Title	Forename	Surname	Address 1	Address 2	Address 3	Address 4	Address 5	Address 6	Shares Exercised
	Donal	Brick	15 Palmerston Grove	Clonskeagh	Dublin 6				1449
	Jim	Brindley	31 Clarinda Park East	Dun Laoghaire	Co Dublin				1449
	Finian	Daly	3A Ardmeen Park	Blackrock	Co Dublin				865
	Dermot	Dolan	49 Woodlawn Park	Churchtown	Dublin 14				1449
	Simon	English	12 Eglinton Square	Donnybrook	Dublin 4				339
	Ann-Marie	Farrelly	2 Churchwell Court	Balgriffin	Dublin 13				339
	Lisa	Gibbons	14 Merton Avenue	South Circular Road	Dublin 8				453
	Siobhan	Gould	35 The Close	Curragh Grange	Green Road	Newbridge	CO KILDARE		226
	Alan	Hession	No 8 Moore House	Loreto Abbey	Grange Road	Rathfarnham	Dublin 14	Ireland	1150
	Ger	Marshall	Bramble Lodge	Clash Cross	Carrigrohane	CO CORK			575
	Bernadette	McCaffrey	14 Grangewood	Rathfarnham	Dublin 16				906
	Ciaran	McGloin	68 Cois Inbhir	Beaverstown Road	Donabate	Dublin 3	Ireland		453
Mr	Donal	Moore	13 Riverwood Crescent	Carpenterstown Road	Castleknock	Dublin 15			530
	Adrian	O'Connell	6 Bayside Glen	Brittas Bay Road	Wicklow				453
	Helen	O'Donnell	Bunratty East	Newmarket-On-Fergus	Co Clare				575
	Patrick	O'Dwyer	1 Woodbrook Crescent	Riverwood Road	Castleknock	DUBLIN 15			90
	Declan	O'Hanlon	16 Hermitage Downs	Grange Road	Rathfarnham	DUBLIN 16			634
	Liam	O'Hora	4 Farney Park	Sandymount	Dublin 4				1449
	Carol	Phillips	6 The Green	Luttrell Hall	Dunboyne	CO MEATH			176
Ms	Ruth	Quinn	104 Ludford Road	Ballinteer	Dublin 16	Ireland			707
	Carolanne	Reidy	Rear Of 25 Northumberland Ave	Dun Laoghaire	Co Dublin				679
	Donal	Waldron	17 Hermitage Close	Grange Road	Rathfarnham	Dublin 16			498
	Barry	Walsh	13 Northbrook Avenue	Ranelagh	Dublin 6				1449
	Owen	Whelan	15 Dromlee Crescent	Beaumont	Dublin 9				906
	Lucy	White	5 Castle Park	Leixlip	Co Kildare				860
Mr	Seamus	Dowling	1 Kiquane	Shanaway Road	Ennis	Co. Clare	Ireland		1414
	Johnny	Enright	Dublin Road	Thurles	Co Tipperary	Ireland			1449
	Marie	Keane-Gannon	102 Oakfield	Raheen	Limerick	IRELAND			1150
	Cathal	O'Shea	42 Cluain Droichid	Sixmilebridge	Co Clare	Ireland			453
Mr	Ed	Purcell	Ballybaun	Gort	Co. Galway				452
	Gillian	Robinson	32 Ballyglass	Ardnacrusha	Co Clare				575
	Jean	Walton	11 Fearnog	Shannon	Co Clare				453
	Dominic	Martin	22 Glenwood	Herbert Road	Bray	Co Wicklow	Ireland		453
	Ann Elizabeth	Alderson	PO BOX 2257	Clarkson	WA	6028			148
Ms	Chooi Mee	Ang	15 Milley Gardens		Willetton	WA	6155		1732
Mrs	Kathleen Fl	Batts	15 St Pierre Circuit		Currambine	WA	6028		71
Mr	Michael Pet	Evans	36 Wakeley Way		Duncraig	WA	6023		148
Mrs	Fiona Janet	McAinsh	13 Crowthorn Cross		Erskine	WA	6210		355
MR.	BRETT	GOULD	20 ANZAC CRES	WILLIAMSTOWN	VIC		3016 AUSTRALIA		273
MR.	WILLIAM	HENNESSY	61 RENWAY AVENUE	LUGARNO	NSW		2210 AUSTRALIA		372
MR.	SIMON	OOSTEROM	103 CAMBOURNE AVE	ST IVES	NSW		2075 AUSTRALIA		547
MR.	ERIC	REINCASTLE	8 CHAMELEON DRIVE	ERSKINE PK	NSW		2759 AUSTRALIA		547
MR.	CHRISTIAN	SKUCE	25 LONGVIEW STREET	EASTWOOD	NSW		2122 AUSTRALIA		547
MR.	DOUGLAS	SMITH	2 SHEATHBILL COURT	SAFETY BAY	WA		6169 AUSTRALIA		273
MR.	RICHARD	VAUGHAN	7 WARILLA PLACE	LANE COVE	NSW		2066 AUSTRALIA		136
MR.	BRETT	GOULD	20 ANZAC CRES	WILLIAMSTOWN	VIC		3016 AUSTRALIA		391
								TOTAL	30598

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Companies House

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(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From Day Month Year To Day Month Year

0 7 0 1 2 0 0 8

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary		
1,646	292	
25p	25p	
712.5p	654.0p	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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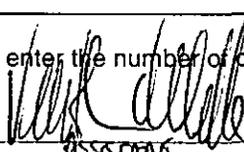
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DX 33050 Cardiff or DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted Ordinary <hr/>	Number allotted 1,390 <hr/>
Name(s) Mrs Mary Coniglio <hr/> Address 11 Gum Grove, Guilford, WA 6055, Australia <hr/> UK Postcode	Class of shares allotted Ordinary <hr/>	Number allotted 548 <hr/>
Name(s) <hr/> Address <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> UK Postcode	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

7/1/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

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Tel 0131 243 5557	
DX number	DX exchange



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COMPANIES HOUSE

88(2)

(Revised 2005)

Please complete in typescript, or
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CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 8 0 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,744

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

--	--	--

% (if any) that each share
is to be paid up in cash

--	--	--

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
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for companies registered in England and Wales

DX 33050 Cardiff

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	1,547
UK Postcode H X 1 L 2 R G		
Name(s) Mrs Elaine Senior	Class of shares allotted	Number allotted
Address 71 Bindoon Loop, Huntingdale, WA 6110, Australia	Ordinary	197
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Handwritten Signature]
 A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

21/08

*** Please delete as appropriate*

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

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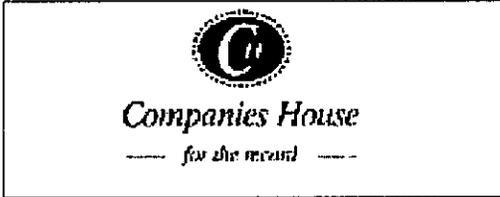
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REGISTRATION

88(2)

(Revised 2005)

Return of Allotment of Shares



Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
09	01	2008			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Ordinary		
3,354	3,579	149,459
25p	25p	25p
562p	574p	597.5p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Companies House receipt date barcode

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for companies registered in England and Wales

DX 33050 Cardiff

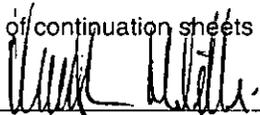
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	146,318
UK Postcode H X 1 2 R G		
Name(s) Please see attached schedule	Class of shares allotted	Number allotted
Address	Ordinary	10,074
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date



~~Assistant~~
 * A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	Shares
Mrs	Denise	Andrew	2 Ascot Close	Spalding	Lincolnshire	SPALDING	Lincs PE11 3BZ	2748
Mrs	Susan	Balchan	Penmount Farmhouse	Bedlinog	TREHARRIS	Mid Glam CF46 6SW		549
Ms	Lyndsey Anne	Campbell	12 Fairview Road	Whitbey	ELLESMERE PORT	Merseyside CH65 6SZ		131
Mrs	Alison	Frerichs	3 Avonpark	Avonbridge	FALKIRK	FK1 2LR		329
Mrs	Amanda P	Livingstone	4 Marbury Avenue	BUCKLEY	Clwyd CH7 2QJ			219
Mrs	Rosemary	McGoldrick	31 Gordon Drive	CASTLE DOUGLAS	Kirkcudbrightshire DG7 1JG			439
Mr	Christopher S	Warwick	6 The Cedars Paddock Wood	TONBRIDGE	Kent TN12 6JZ			659
Mrs	Victoria Louise	Williams	155 Windsor Drive	FLINT	Clwyd CH6 5TS			164
Mr	Declan Richard	Mooney	7 Stanton Drive	CHESTER	CH2 2JF			119
Mr	Robert James	Donald	17 Marindin Park Glenfarg	PERTH	PH2 9NQ			78
Ms	Linda	Howie	15 Dillichip Gardens	Bon Hill	ALEXANDRIA	Dunbartonshire G83 9LN		261
Mrs	Carol Anne	McAvoy	9 Rugby Crescent	KILMARNOCK	Ayrshire KA1 2DE			435
Mr	Paul Milnes	Farrand	The Old Convent	2 Church Street Kelvedon	COLCHESTER	CO5 9AH		1306
Mr	James	Heron	31 Cigant Y Meillion	Rhoose	BARRY	South Glam CF62 3LH		450
Ms	Linda	Howie	15 Dillichip Gardens	Bon Hill	ALEXANDRIA	Dunbartonshire G83 9LN		219
Mr	Charles	Carroll	Killineer House	Drogheda	Co Louth	Ireland		1,968
							TOTAL	10074



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 THE REGISTRAR OF COMPANIES

88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

Company name in full

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	09	01	2008			

Class of shares (ordinary or preference etc)	Ordinary		
Number allotted	7,170	1,190	437,604
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	410p	691.2p	544.3p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	

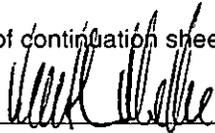
Companies House receipt date barcode
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 for companies registered in England and Wales
 Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB or DX 235 Edinburgh
 for companies registered in Scotland or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 2 R G	Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 424,128 <hr/> <hr/>
Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 21,836 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASISYANT


Date

10/1/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	EXERCISED
Mrs	Mary Elizabeth	Coniglio	11 Gum Grove	Guildford	WA		8055 Australia	286
Miss	Jennifer Maude	Deering	11 Edwards Street	Manjimup	WA		8258 Australia	118
Mr	John Martin	Bodycomb	216 Ploughmans Way Rainham	GILLINGHAM	Kent ME8 8LT			1740
Mr	Neil Roderick	Clarke	83 Coppice Road	Whitnash	LEAMINGTON SPA	Warwickshire CV31 2JB		522
Miss	Rosemary Susan	Comerford	114/3 Lindsay Road	New Haven	EDINBURGH	EH6 4TU		696
Mr	Simon Angus	Dayidson	31 Comeytrove Lane	TAUNTON	Somerset TA1 5PA			208
Ms	Melany Dian	Dixon	21 Spring Hall Court	Pellon	Halifax		HX1 4TR	348
Mrs	Tracey Jane	Goodall	4 Clifford Drive	Off Lache Lane	Chester		CH4 7PA	174
Mrs	Belinda Sarah	Gubbay	95 Prince George Avenue	Southgate	LONDON	N14 4SN		1740
Mr	Joseph Patrick	Jenkins	23 Latch Burn Wynd	Dunning	PERTH	PH2 0SP		417
Miss	Melissa Claire	Keightley	182 Boothtown Road	HALIFAX	West Yorkshire HX3 8TU			139
Mrs	Lynda	Malone	3 Shillingford Close	Appleton	WARRINGTON	WA4 5QB		1740
Mrs	Maureen	Marsden	73 Savile Park Street	HALIFAX	West Yorkshire HX1 3EG			348
Mr	William Anthony	McCormick	25 Cairndore Park	Movilla Road	NEWTOWNARDS	Co Down BT23 8RH		696
Mr	Richard	Metherell	125 Straight Road	Lexden	COLCHESTER	CO3 8DD		1740
Mr	Matthew Damien	Myers	40 Nettleton Court	LEEDS	LS15 9AW			348
Mr	Paul Martin	Nilen	77 Leeds Road	Eccleshill	BRADFORD	West Yorkshire BD2 3BA		696
Mr	Guy Nicholas	Ogden	39 Sinclair Avenue	Prescot			L35 7LJ	1044
Mrs	Stephanie Jane	Parnell	6 Cecil Avenue	Homchurch	ESSEX		RM11 2LZ	348
Mrs	Rizvana Bano	Shaikh	52 Tees Road	CHELMSFORD	CM1 7QH			348
Mrs	Joanne Mary	Shannon	48 Hazelhurst Drive Middleton	MANCHESTER	M24 6TL			870
Miss	Yvonne Easton	Sharp	25 Tipperary Place	Stenhousemuir	LARBERT	Stirlingshire FK5 4SX		1044
Mr	William Henry	Shucksmith	Low Gables	Cleavesty Lane East Keswick	LEEDS	LS17 9EZ		1044
Mrs	Sandra Dawn	Simpson	The Old Post Office	Thorpe Bassett	MALTON	North Yorkshire YO17 8LU		174
Mrs	Evelyne Ondrasek	Smith	38 Broomleaf Road	FARNHAM	Surrey GU9 8DQ			598
Mrs	Margaret	Stenton	Lower Whitfield House	Mosstowie	Nr Elgin		IV30 8TX	738
Mrs	Jennifer Louise	Williams	5 Rosedale Close	Normanton	W YORKSHIRE	WF8 1UQ		348
Mrs	Mhairi Ruth	Gillespie	50 Primrose Avenue Rosyth	DUNFERMLINE	Fife KY11 2SS			165
Mr	Gregory Andrew	Robb	11 James Street	FALKIRK	FK2 7EZ			345
Mr	Philip Joseph David	Coleman	19 Strickland Avenue	Shadwell	LEEDS	LS17 8JX		128
Mrs	Helen	Whitehead	11 Southhouse Gardens	EDINBURGH	EH17 8ET			198
Mr	Robert James	Donald	17 Marindin Park Glenfarg	PERTH	PH2 8NQ			77
Mrs	Angela	Martin	7 Aston Close	SIDCUP	Kent DA14 4BA			700
Mrs	Carol Anne	McAvoy	9 Rugby Crescent	KILMARNOCK	Ayrshire KA1 2DE			350
Mr	Paul Milnes	Farrand	The Old Convent	2 Church Street Kelvedon	COLCHESTER	CO5 9AH		696
Mrs	Carol Anne	McAvoy	9 Rugby Crescent	KILMARNOCK	Ayrshire KA1 2DE			183
Miss	Michelle Elizabeth	Rixon	30 St Davids Close Iver Heath	IVER	Bucks SL0 0RT			105
Mrs	Angela	Martin	7 Aston Close	SIDCUP	Kent DA14 4BA			367
							TOTAL	21,836



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(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0	9	0	1	2	0	0	8
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,462

38

15,806

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

654p

792.8p

472.53p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

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% (if any) that each share
is to be paid up in cash

--	--	--

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

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DX 33050 Cardiff

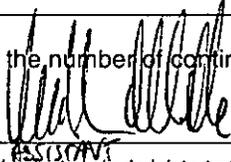
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 17,180 <hr/>
Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 1,126 <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

19/10/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

TITLE FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	EXERCISED
Mrs	Karen Margaret	Clark	43 Mountcastle Gardens	EDINBURGH			311
Mr	Scott Seaton	Munro	53 Bonaly Wester	Collinton	EH13 0RQ		777
Mr	Paul Frank C	Stibbe	7 Bishopsfield	Hayes Wood Road Five Oaks	West Sussex RH14 9AF		38
						TOTAL	1126

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88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	2008			

Class of shares
(ordinary or preference etc)

Ordinary		
Number allotted	1,511	
Nominal value of each share	25p	
Amount (if any) paid or due on each share (including any share premium)	662p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted
(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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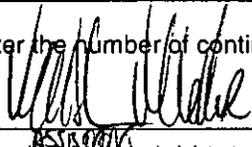
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 1,511 <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

11/10/08

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

** Please delete as appropriate

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange



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88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	5	0	1	2	0	0	8
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

470

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

779.9p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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contract or by Form 88(3) if the contract
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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <div style="text-align: right;">UK Postcode H X 1 L 2 R G</div>	Class of shares allotted Ordinary	Number allotted 470
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L</div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L</div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L</div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode L L L L L L L</div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

David Sillar

Date

15/1/2006

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

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(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 6 0 1 2 0 0 8

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
13,263	154,245	322,393
25p	25p	25p
410p	597.5p	544.3p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
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% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
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contract or by Form 88(3) if the contract
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Companies House receipt date barcode

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for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 476,543 <hr/> <hr/>
Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted Ordinary <hr/> <hr/>	Number allotted 13,358 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed David Sidani Date 18/1/08
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor ** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	POSTCODE	Shares
Mrs	Alison Jane	Hills	118 The Downs	NOTTINGHAM	NG11 7FF			174
Mr	Gavin Carnegie	Arbuthnott	88 Whitehouse Road	EDINBURGH	EH4 6PD			313
Mrs	Vanessa S	Attenborough	The Barn	Eales	LITTLEBOROUGH	Lancs OL15 0HJ		348
Mrs	Lilah Catherine	Buck	114 Lady Nairn Avenue	KIRKCALDY	Fife KY11 2AT			278
Mr	Callum George	Chalmers	19 Lindsay Row	ROSEWELL	Midlothian EH24 9EJ			69
Mr	Peter Joseph	Cummings	Glen View	6 Barloan Crescent	DUMBARTON	G82 2AT		452
Mrs	Maureen	Garlick	12 Warrington Street	OLDHAM	OL4 5AE			348
Mr	John	Heslop	15 Springfield	Quarry Hill	Sowerby Bridge	HX6 1AD		208
Mrs	Christine	Kaye	75 Blaitheoyd Lane	HALIFAX	West Yorkshire HX3 9PS			208
Mrs	Janette Prentice	Logan	21 Elms Crescent	MAYBOLE	Ayrshire KA19 8BF			208
Mr	Neill	Longson	4 Hayfield Drive	Gresford	Wrexham Flintshire			348
Mr	Fiona	Nutt	19 Willow Grove	DUNFERMLINE	Fife KY11 8BB	WREXHAM	Clwyd LL12 8YJ	139
Mrs	Alison Elizabeth M	Reid	22 Bellevale Avenue	AYR	KA7 2RP			139
Miss	Carrie Louise	Seaborne	2 Backford Gardens	Backford	CHESTER	CH1 6PA		522
Mr	Martyn James	Smith	19 Kirkfield Gardens	RENFREW	PA4 8JA			487
Miss	Susanne Louise	Johnson	7 Belvedere Lane	Bathgate	West Lothian			30
Mrs	Susan Elizabeth	Shepherd	101 Fenlake Road	BEDFORD	MK42 0EU	EH48 4BU		200
Mrs	Sally Jayne	Hepworth	13 Raw Nook Road	HUDDERSFIELD	HD3 3UX			1566
Mr	Richard Stuart	Conroy	30 Waverley Place	EDINBURGH	EH7 5SA			1324
Mrs	Mary Philomena	Broadhurst	26 Sycamore Lane	WARRINGTON	WA5 1JN			243
Mr	Grant	Coles	20 Struen Marie Street	Kareela	NSW 2232	Australia		410
Ms	Joanne Marie	Gimorotas	Unit 31 30 Grove St	Lilyfield	NSW 2040	Australia		118
Mr	Anthony	Hickford	113 Hampton Road	South Freemantle	WA 6162	Australia		273
Mr	Steven	Loveitt	10 Kokoda Place	Glenfield	NSW 2167	Australia		410
Mr	Shane	Sciberras	3 Edward Street	Gordon	NSW 2000	Australia		593
Mr	Gavin Carnegie	Arbuthnott	88 Whitehouse Road	EDINBURGH	EH4 6PD			494
Mr	Mark A	Burling	12 Hillingdon Road	WATFORD	WD25 0JG			109
Mrs	Evelyn Annie B	Carr	44 The Heathery	DUNFERMLINE	Fife KY11 8TS			219
Mrs	Louise Jean	Chatterfield	1 Strauss Drive	Heath Hayes	CANNOCK	Staffs WS11 7UD		549
Mr	Peter Joseph	Cummings	Glen View	6 Barloan Crescent	DUMBARTON	G82 2AT		549
Mr	Alastair Campbell	Dick	52 Langlea Road	GLASGOW	G72 8HG			274
Mrs	Yvonne Anne	Dudds	Cultlea	Powmill	DOLLAR	Clackmannanshire FK14 7NR		439
Mrs	Jacqueline	Jacks	38 Fairway	CALNE	Wilts SN11 0LE			549
Mrs	Janette Prentice	Logan	21 Elms Crescent	MAYBOLE	Ayrshire KA19 8BF			329
Mr	Ronald James	Tessyman	St Gordians Causewayendd	BIGGAR	Lanarkshire ML12 6JS			439
						TOTAL		13358



Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 6 0 1 2 0 0 8

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
827	37,907	
25p	25p	
654p	472.53p	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 35,377 <hr/> <hr/>
Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 3,357 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

David Gindoff

Date

18/1/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	ADD4	Shares
Mr	Gavin Carnegie	Arbuthnott	88 Whitehouse Road	EDINBURGH	EH4 6PD		777
Mr	Mark A	Burling	12 Hillingdon Road	WATFORD	WD25 0JG		311
Mr	Kenneth John	McWilliam	4 Bannoch Brae	Transy Park	DUNFERMLINE	Fife KY12 7YF	264
Mr	Eric James L	Morton	56 Meadowhouse Road	Corstorphine	EDINBURGH	EH12 7HS	155
Mr	Ronald James	Tessyman	St Gordians Causewayendd	BIGGAR	Lanarkshire ML12 6JS		777
Mr	Alexander B Y	Watson	27 Victoria Place	AIRDRIE	Lanarkshire ML6 9BU		684
Mrs	Faye	Route	6 Auchentiber Place	KILMARNOCK	Ayrshire KA3 6BG		389
						TOTAL	3357



Companies House

for the record

RECEIVED
10/10/05 14:32

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 7 0 1 2 0 0 8

Class of shares (ordinary or preference etc)

Ordinary

Number allotted

70

Nominal value of each share

25p

Amount (if any) paid or due on each share (including any share premium)

654p

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Companies House receipt date barcode

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09/2005

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for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> UK Postcode H X 1 L 2 R G	Class of shares allotted <hr/> Ordinary <hr/>	Number allotted <hr/> 70 <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

David Smail

Date

17/1/2008

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

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Jennifer Maclean, Company Secretary's Department, HBOS plc	
The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5557	
DX number	DX exchange

Terminating appointment as director or secretary

Please complete in typescript, or in bold black capitals

(NOT for appointment (use Form 288a) or change of particulars (use Form 288c))

CHFP010

Company Number
Company Name in full

SC218813

HBOS plc

Date of termination of appointment
Day Month Year
3 1 1 2 2 0 0 7

as director as secretary

Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes

NAME * Style / Title Mr * Honours etc

Please insert details as previously notified to Companies House

Forename(s) Philip Andrew

Surname Hodkinson

† **Date of Birth**
Day Month Year
2 6 0 4 1 9 5 8

A serving director, secretary etc must sign the form below

Signed

Date

10/1/08

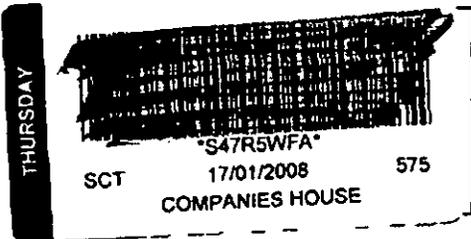
* Voluntary details
† Directors only
** Delete as appropriate

(* serving director/secretary/administrator/administrative receiver/receiver manager/reever)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Kenny Melville
HBOS plc, The Mound, Edinburgh, EH1 1YZ
Tel 0131 243 5410
DX number DX exchange

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
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or
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for companies registered in Scotland DX 235 Edinburgh



END