



08000645

January 28, 2008

Our ref. No. PI 180

The U.S. Securities and Exchange Commission  
450 Fifth Street, N.W.  
Room 3099  
Office of International Corporate Finance  
Mail Stop 3-7  
Washington, D.C. 20549

SEC  
Mail Processing  
Section

JAN 31 2008

Washington, DC  
102

**SUPPL**

**Re: Mitsubishi Corporation - File No. 82-3784**

Dear Sirs:

Mitsubishi Corporation is pleased to enclose for filing the following documents:

- Subsidiary NOSAN CORPORATION Revises Full-Year Forecasts

This release is to be filed with respect to the Issuer's obligations pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

*\*Please acknowledge receipt of this document by stamping the duplicate copy of this letter and returning it to us in the enclosed self-addressed envelope.*

Yours sincerely,

**PROCESSED**

**FEB 14 2008**

**THOMSON  
FINANCIAL**

Yoshihiro Kuroi  
General Manager  
Investor Relations Office

Translation of report filed with the Tokyo Stock Exchange on January 28, 2008

**SUBSIDIARY NOSAN CORPORATION REVISES FULL-YEAR FORECASTS**

Mitsubishi Corporation (MC) today announced that consolidated subsidiary Nosan Corporation, in which MC has a 56.22% equity interest (voting rights basis), has revised its full-year forecasts for the year ending March 31, 2008, which were announced on April 27, 2007.

This will have a negligible effect on MC's consolidated and non-consolidated financial results for the fiscal year ending March 31, 2008.

(Attachment)  
Nosan Corporation Announcement

January 28, 2008  
Nosan Corporation

## NOSAN CORPORATION REVISES FULL-YEAR FORECASTS

Nosan Corporation has revised its full-year forecasts for fiscal 2008, the year ending March 31, 2008, which were announced on April 27, 2007, in light of recent business performance and other factors.

### 1. Revisions to Fiscal 2008 Consolidated Forecasts (April 1, 2007 to March 31, 2008)

(Million Yen, %)

	Net Sales	Operating Income	Ordinary Income	Net Income
Previous forecasts (A)	141,000	3,700	3,500	2,100
Current forecasts (B)	141,000	1,800	2,000	1,800
Change (B-A)	-	-1,900	-1,500	-300
Change (%)	-	-51.4	-42.9	-14.3
(Reference) Results for the previous fiscal year (ended March 31, 2007)	122,226	2,790	2,838	1,602

### 2. Revisions to Fiscal 2008 Non-consolidated Forecasts (April 1, 2007 to March 31, 2008)

(Million Yen, %)

	Net Sales	Operating Income	Ordinary Income	Net Income
Previous forecasts (A)	123,000	2,400	2,300	1,400
Current forecasts (B)	121,000	700	800	700
Change (B-A)	-2,000	-1,700	-1,500	-700
Change (%)	-1.6	-70.8	-65.2	-50.0
(Reference) Results for the previous fiscal year (ended March 31, 2007)	103,996	2,018	2,182	1,392

### 3. Reasons for Revisions

Regarding non-consolidated results, Nosan Corporation has raised sales prices in its feed business to reflect such factors as much higher prices for corn and other raw materials. However, this action is not expected to fully absorb the higher costs, and so Nosan Corporation has lowered its earnings forecasts.

Regarding consolidated results, Nosan Corporation has lowered its previous forecasts based on the revisions to its non-consolidated forecasts as well as lackluster results stemming from higher costs at a poultry subsidiary and continued soft market prices for eggs.

Note: The above forecasts were prepared based on information available to management as of the announcement date and a number of factors may cause actual results to differ materially from projections.

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3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO 100-8086, JAPAN  
Investor Relations Office  
Tel: +81-3-3210-8581 Fax: +81-3-3210-8583  
E-mail: ml.mcir@mitsubishicorp.com URL: <http://www.mitsubishicorp.com>

January 24, 2008  
Our ref. No. PI 177

U.S. Securities and Exchange Commission  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549 USA  
Mailstop: Room 3628  
Attention: Rule 12g3-2(b) Exemptions

Re: Application for Amendment to Rule 12g3-2(b) Exemption for purposes of future electronic publication  
(File No: 82-3784 )

We, Mitsubishi Corporation, File Number 82-3784, hereby submit this letter to notify your office of our intention to electronically publish our documents for the purposes of complying with Rule 12g3-2(b). All such documents will be published on the following URL address:

<http://www.mitsubishicorp.com/en/ir/index.html>  
(Please refer to "News Releases" of the top page.)

Please let us know if you have any questions.

*\*Please acknowledge receipt of this document by stamping the duplicate copy of this letter and returning it to us in the enclosed self-addressed envelope.*

Yours sincerely,

  
Yoshihiro Kuroi  
General Manager  
Investor Relations Office



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## What's New

- December 10, 2007 Mitsubishi Corporation Investors' Note No.25 **NEW**

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- November 6, 2007 First Half of Fiscal 2008 (ended September 30, 2007) Investor Meeting (November 5, 2007)

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- October 31, 2007 First Half of Fiscal 2008 Earnings Released

## News Releases

- January 11, 2008 Announcement of results of tender offer for shares of Kinsho Corporation **NEW**

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- December 28, 2007 Mitsubishi Corporation to Dissolve and Liquidate a Subsidiary(MMC Auto Africa(Pty.)Limited.) **NEW**

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- December 26, 2007 Mitsubishi Corporation to Dissolve and Liquidate a Subsidiary(MIC GLD Corporation) **NEW**

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- December 25, 2007 Mitsubishi Corporation to Dissolve and Liquidate a Subsidiary(Industrial Kobe LLC) **NEW**

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- December 18, 2007 Subsidiary Nitto-Fuji Flour Milling Revises Full-Year Forecasts **NEW**

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- December 08, 2007 Notification with Respect to Results of Tender Offer for Shares of Kentucky Fried Chicken Japan, Ltd.

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- December 07, 2007 Mitsubishi Corporation to Dissolve and Liquidate a Subsidiary

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- November 30, 2007 Subsidiary Nippon Care Supply Revises Full-year Forecasts and Dividend Forecasts

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- November 29, 2007 Mitsubishi Corporation to Dissolve and Liquidate a Subsidiary

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- November 27, 2007 Mitsubishi Corporation to Dissolve and Liquidate Some

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