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Exemption File No. 82 – 35005

23<sup>rd</sup> January, 2008

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

SUPPL

Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2 (b) of the Securities Act, 1934 and wish to inform you that we have submitted following:

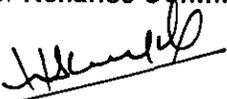
- (1) A letter dated 22<sup>nd</sup> January, 2008 intimating allotment of equity shares on conversion of FCCBs.
- (2) A letter dated 23<sup>rd</sup> January, 2008 intimating about the date of convening of a Board Meeting on 31<sup>st</sup> January, 2008.

Copies of the aforesaid letters are enclosed herewith for your information and record.

Kindly take the same on record.

Thanking You.

Your Faithfully,  
For Reliance Communications Limited

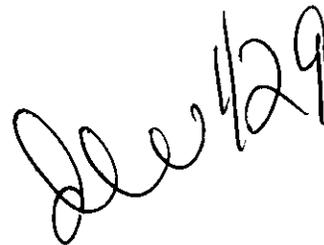
  
Hasit Shukla  
Company Secretary

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FINANCIAL

Encl: As Above



Exemption file No.82-35005

January 22, 2008

The General Manager  
Corporate Relationship Department  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
BSE Scrip Code: 532712

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051 ✓  
Fax No.: 2659 8237 / 38

NSE Symbol: RCOM

Dear Sir,

Sub: **Allotment of Equity Shares on conversion of FCCBs**

Ref. :- (1) BSE letter Ref. No. DCS/SJK/RCG/AD/2006/532712 dated May 2, 2006, in principle approval under Clause 24(a) of the Listing Agreement for the proposed FCCB issue of the Company

(2) NSE letter Ref. No. NSE/LIST/21843 – M dated May 3, 2006, in principle approval under Clause 24(a)

The Allotment Committee of the Board of Directors of the Company has, pursuant to requests received from the holders of Zero Coupon Foreign Currency Convertible Bonds (FCCBs) of US\$1,000 each, allotted 7,03,907 equity shares of Rs.5 each at a predetermined premium of Rs.475.68 per equity share on January 22, 2008.

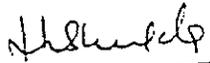
The allotted equity shares as aforesaid shall rank pari passu in all respect with the existing equity shares of the Company and shall be entitled for full dividend, if declared for the financial year 2007-08.

Consequent upon the said allotment, the paid-up capital of the Company stands increased to 206,39,99,187 fully paid-up equity shares of Rs 5 each.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,  
**For Reliance Communications Limited**



Hasit Shukla  
Company Secretary

Copy to: National Securities Depository Limited - Fax 022 24972993/24976351 ✓  
Central Depository Services (India) Limited Fax 022 22723199/ 22722072

**Reliance Communications Limited**  
Regd. Office : - H Block, 1<sup>st</sup> Floor,  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

Tel : +91 022 30386286

Fax: +91 022 30376622

www.reliancecommunications.co.in

January 23, 2008

The General Manager  
Corporate Relationship Department  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai-400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
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National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38

**NSE Symbol: RCOM**

Dear Sir,

**Sub: Unaudited financial Results for the quarter ended 31<sup>st</sup> December, 2007**

In terms of Clause 41 of the Listing Agreement entered with the Stock Exchanges, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday, the 31<sup>st</sup> January, 2008, inter alia, to consider and approve the Unaudited Financial Results for the quarter ended 31<sup>st</sup> December, 2007.

Kindly inform your members accordingly.

Yours faithfully  
**For Reliance Communications Limited**

  
Hasit Shukla  
Company Secretary

**END**