

RECEIVED

10 January 2008

Tel: 01245 504482
Fax: 01245 504077

Via Airmail

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
100 F Street
NE Washington
DC 20549
USA



08000322

SUPL

Dear Sirs

EXEMPTION PURSUANT TO RULE 12g3-2(b)
BRITVIC plc – FILE NO: 82-35035

We refer you to the penultimate paragraph of our letter, dated 1 October 2007 (copy attached), and enclose a copy of the Company's Annual Return filed with the Registrar of Companies on 27 November 2007, being the only filing made at Companies House filing since our last communication.

Yours faithfully

John Price

Encs.

PROCESSED

JAN 28 2008 *E*

**THOMSON
FINANCIAL**

Registered Office:
Britvic House
Broomfield Road
Chelmsford CM1 1TU

Registered in London
No. 5604923

1 October 2007

RECEIVED

Tel: 01245 504482

Fax: 01245 504077

Via Airmail

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
100 F Street
NE Washington DC 20549
USA

Dear Sirs

**EXEMPTION PURSUANT TO RULE 12g3-2(b)
BRITVIC plc – FILE NO: 82-35035**

Pursuant to the US Securities and Exchange Commission (“the SEC”) announcement of a rule change whereby Britvic (“the Company”) as a foreign private issuer may now publish their home country documents on either their website or through an information delivery system generally available to the public in their primary trading markets, rather than submitting such documents to the SEC in paper form.

Accordingly, the Company hereby wishes to amend its application under Rule 12g3-2(b) and to furnish the SEC with details of the Company’s website (and the appropriate links) through which the Company’s documents and publications may be accessed as follows:

Link to Britvic.com home page:
<http://britvic.com/Default.aspx>

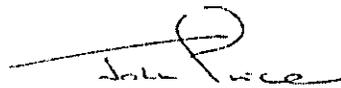
Link to Britvic Investor Relations News & Reports page for all regulatory announcements (via London Stock Exchange Regulatory News Service (RNS) and published financial reports:
<http://britvic.com/InvNewsAndReports.aspx>

Link to Britvic AGM page for Notice of Meeting (posted on issue to Shareholders and until the conclusion of the Meeting) and Voting Results:
<http://britvic.com/InvAGM.aspx>

Notwithstanding the above, we propose to continue to post, in hard copy, all filings made with the Registrar of Companies in England and Wales which are otherwise not made publicly available via our website or a Regulatory Information Service.

We look forward to receiving your acknowledgement to this amendment to the Company’s application under Rule 12g3-2(b) in due course.

Yours faithfully



John Price
Company Secretary

COPY

27 November 2007

Tel: 01245 504482
Fax: 01245 504435

Via business post – Next Day

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

Dear Sirs

2007 ANNUAL RETURN

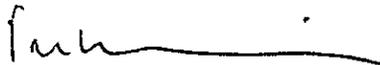
Please find enclosed herewith the Annual Return for the company listed below,

<u>COMPANY</u>	<u>REG.NO.</u>
Britvic plc	5604923

together with a cheque for £30 in payment of the filing fee and CD containing shareholder information as at 27 October 2007.

It would be appreciated if you would please confirm receipt by stamping and returning the enclosed copy of this letter, in the prepaid envelope provided.

Yours faithfully



Vanessa Lewis
Assistant Company Secretary

Encs.

WEDNESDAY

A39

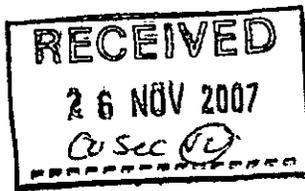
28/11/2007
COMPANIES HOUSE

542

Registered Office:
Britvic House
Broomfield Road
Chelmsford CM1 1TU

Registered in London
No. 5604923

The Company Secretary
BRITVIC PLC
Britvic House
Broomfield Road
Chelmsford
Essex CM1 1TU



871

Our Ref 5604923/09/28
Date 21st November 2007

Crown Way Cardiff CF14 3UZ
Telephone 0870 3333636
Fax 029 2038 0900
DX 33050 Cardiff

2007 Annual Return for Company Number 5604923

Your company's 2007 Annual Return is attached to this letter. It shows the information Companies House held on 20th November 2007 about your company and makes provision for you to enter certain details that are not already held.

What you should do

- Check the information already pre-printed on the Annual Return
- Enter any changes to that information in the spaces provided
- Complete section 3 and provide a full list of shareholders or, list of changes to the company shareholders as appropriate
- Complete and sign the Declaration
- Return the full Annual Return and your shareholder list, if appropriate, with the fee payment.

Important dates

Please make sure that the information you give us:

- Confirms your company's details as at 27th October 2007 the return date
- Reaches Companies House by as soon as possible

Returning the form

Failure to deliver an Annual Return on time is a criminal offence and may result in the prosecution of your company and its officers or the company being struck off the register. This applies to all companies, even those which have not been trading.

Company no longer required?

If the company is not trading and is no longer required, let us know by telephoning 0870 3333636.

The fee

The fee for the Annual Return is £30. Please send a cheque made payable to Companies House with your completed Annual Return.



AWARDED FOR EXCELLENCE

dti A DTI SERVICE

P.T.O

Company Name
BRITVIC PLC

363s Annual Return



Company Type
Public Limited Company

- > Please check the details printed in the "Current details" column.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please complete in black ink and use capitals.

Company Number
5604923

Information extracted from
Companies House records on
20th November 2007

Section 1: Company details

Ref: 5604923/09/28

	Current details	Amended details																		
<p>> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p>	<p>Britvic House Broomfield Road Chelmsford Essex CM1 1TU</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode L L L L L L L</p>																		
<p>> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p>	<p>Address where the Register is held C/O Lloyds Tsb Registrars The Causeway Worthing West Sussex BN99 6DA</p>	<p>Address</p> <p><u>C/O Equiniti</u></p> <p><u>ASPECT HOUSE, SPENCER ROAD,</u></p> <p><u>LANCING, WEST SUSSEX</u></p> <p>UK Postcode <u>BN99 6DA</u></p>																		
<p>> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p>	<p>Not Applicable</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode L L L L L L L</p>																		
<p>> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>1598</td> <td>Produce mineral water, soft drinks</td> </tr> <tr> <td>7415</td> <td>Holding companies incl head offices</td> </tr> </tbody> </table>	SIC Code	Description	1598	Produce mineral water, soft drinks	7415	Holding companies incl head offices	<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> </tr> </tbody> </table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
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_____	_____																			
<p>> <i>Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes</i></p>																				

> **Director**
If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288a.

Name
Christine Joanne BULMER

Address
12 Moray Place
Edinburgh
Midlothian
EH3 6DT

Date of birth 17/09/1958

Nationality British

Occupation Director

Name

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723E of the Companies Act 1985.

Address

UK Postcode L L L L L L L

Date of birth L L / L L / L L L L

Nationality

Occupation

Date of change L L / L L / L L L L

Date Christine Joanne BULMER ceased to be director (if applicable)

L L / L L / L L L L

> **Director**
If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288a.

Name
Gerald Michael Nolan CORBETT
MA MSC

Address
Holtsmere End Farmhouse
Redbourn
St Albans
Hertfordshire
AL3 7AW

Date of birth 07/09/1951

Nationality British

Occupation Director

Name

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode L L L L L L L

Date of birth L L / L L / L L L L

Nationality

Occupation

Date of change L L / L L / L L L L

Date Gerald Michael Nolan CORBETT MA MSC ceased to be director (if applicable)

L L / L L / L L L L

Current details**Amended details****> Director**

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288a.

Name
Paul Stephen MOODY

Address
Ashcroft
247 Station Road
Rothley
Leicestershire
LE7 7LD

Date of birth 27/06/1957

Nationality British

Occupation Director

Name

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723E of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change _ _ / _ _ / _ _ _ _

Date Paul Stephen MOODY ceased to be director (if applicable)

 _ _ / _ _ / _ _ _ _

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288a.

Name
Michael St John SHALLOW

Address
Felsham Hall
Felsham
Bury St Edmunds
Suffolk
IP30 0QN

Date of birth 15/09/1954

Nationality British

Occupation Director

Name

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change _ _ / _ _ / _ _ _ _

Date Michael St John SHALLOW ceased to be director (if applicable)

 _ _ / _ _ / _ _ _ _

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return.
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L	<i>please see enclosed disk</i>		
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L			
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L			
Name _____ Address _____ _____ _____ UK Postcode L L L L L L L L			

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30.

Signature

John Price
(Director / Secretary)

Date

26/11/2007

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

This AR is made up to 27/10/2007

If you are making this return up to an earlier date, please give the date here:

__ / __ / ____

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

If you wish to change your next return to a date earlier than 27th October 2008 please give the new date here:

__ / __ / ____

4. Where to send this form

Please return this form to:

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

JOHN PRICE

Telephone number *inc code*

01245 504129

Address

BRITVIC HOUSE
BROOMFIELD ROAD
CHELMSFORD
ESSEX

DX number *if applicable*

DX exchange

Postcode

CM1 1TY

END