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OFFICE OF INTERNATIONAL CORPORATE FINANCE

3 January 2008

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, NW  
Washington DC 20549

SUPPL

Dear Sir/Madam

**Re: Village Roadshow Limited: 12g 3-2(b) Information  
File No. 82-4513**

Enclosed is information which Village Roadshow Limited is required to furnish to the Securities and Exchange Commission pursuant to Rule 12g 3-2(b).

Yours faithfully



**Simon Hulls**  
**Corporate Services Officer**

Tel: +61 3 9667 6520  
Fax: +61 3 9660 1764  
Email: [Simon\\_Hulls@vrl.com.au](mailto:Simon_Hulls@vrl.com.au)

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Rule 3.19A.2

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**Appendix 3Y**CORPORATIONS ACT 2001  
SECTION 205G(1)(b)**Change of Director's Interest Notice**

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	VILLAGE ROADSHOW LIMITED
<b>ABN</b>	43 010 672 054

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	GRAHAM WILLIAM BURKE
<b>Date of last notice</b>	26 OCTOBER 2007

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (f) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	SEE ATTACHED
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	30 NOVEMBER 2007
<b>No. of securities held prior to change</b>	
<b>Class</b>	
<b>Number acquired</b>	
<b>Number disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	
<b>No. of securities held after change</b>	

+ See chapter 19 for defined terms.

11/3/2002

Appendix 3Y Page 1

<p><b>Nature of change</b>                  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (11) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	SEE ATTACHED
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<p><b>No. and class of securities to which interest related prior to change</b>                  Note: Details are only required for a contract in relation to which the interest has changed</p>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<p><b>Value/Consideration</b>                  Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

Name of Director:  
 Name of Company:  
 Name and Type of Security:

GRAHAM WILLIAM BURKE  
 VILLAGE ROADSHOW LIMITED  
 ORDINARY SHARES

**DIRECTORS INTERESTS IN SECURITIES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value Received/ Consideration Paid Per Share	Description
<b>DIRECT INTEREST</b>					
G W Burke	729,068	729,068			Registered holder
<b>Total Direct Interest</b>		<b>729,068</b>			
<b>INDIRECT INTEREST</b>					
Village Roadshow Corporation Pty Ltd	79,537,500	79,537,500			Director and shareholder of Village Roadshow Corporation Pty Ltd and taken under section 60(1) of the Corporations Act to have an indirect relevant interest by reason of jointly controlling exercise of the power to vote or dispose of Village Roadshow Corporation Pty Ltd's shareholding
<b>Total Indirect Interest</b>		<b>79,537,500</b>			

**DIRECTORS INTERESTS IN CONTRACTS FOR SHARES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value/ Consideration Per Share	Detail of Contract and Nature of Interest
<b>TOTAL</b>					
		0			

Name of Director:  
 Name of Company:  
 Name and Type of Security:

GRAHAM WILLIAM BURKE  
 VILLAGE ROAD LOW LIMITED  
 ORDINARY SHARES

**DIRECTORS INTERESTS IN OPTIONS OVER SECURITIES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Options Over Securities Held after Change	Date	Exercise Price	Description
G W Burke	2,000,000	0	30-Nov-07	\$3.85	Expiring 30-Nov-07
G W Burke	(2,000,000)	0	30-Nov-07	N/A	Expired 30-Nov-07
G W Burke	2,000,000	0	30-Nov-07	\$4.85	Expiring 30-Nov-07
G W Burke	(2,000,000)	0	30-Nov-07	N/A	Expired 30-Nov-07
<b>TOTAL</b>		<b>0</b>			

Name of Director: GRAHAM WILLIAM BURKE  
 Name of Company: VILLAGE ROADSHOW LIMITED  
 Name and Type of Security: A CLASS PREFERENCE SHARES

**DIRECTORS INTERESTS IN SECURITIES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value Received/ Consideration Paid Per Share	Description
<b>TOTAL</b>		0			

**DIRECTORS INTERESTS IN CONTRACTS FOR SHARES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value/ Consideration Per Share	Detail of Contract and Nature of Interest
<b>TOTAL</b>		0			

**GRAHAM WILLIAM BURKE  
AUSTERO GROUP LIMITED  
ORDINARY SHARES**

Name of Director:  
Name of Company:  
Name and Type of Security:

**DIRECTORS INTERESTS IN SECURITIES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value Received/ Consideration Paid Per Share	Description
Village Roadshow Limited	181,093,856	181,093,856			The Director is taken under section 608 (3) of the Corporations Act to have an indirect relevant interest by reason of jointly controlling through Village Roadshow Corporation Pty Ltd the exercise of the power to vote or dispose of Village Roadshow Limited's shareholding
<b>Total Indirect Interest</b>		<b>181,093,856</b>			

**DIRECTORS INTERESTS IN CONTRACTS FOR SHARES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value/ Consideration Per Share	Detail of Contract and Nature of Interest
<b>TOTAL</b>		<b>0</b>			

Name of Director: GRAHAM WILLIAM BURKE  
 Name of Company: VILLAGE ROADSHOW CORPORATION PTY LTD  
 Name and Type of Security: ORDINARY SHARES

**DIRECTORS INTERESTS IN SECURITIES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value Received/ Consideration Paid Per Share	Description
G W Burke	250	250			Held beneficially for Positive Investments Pty Ltd
VRC Investment Co. Pty Ltd	2,380,645	2,380,645			Wholly owned subsidiary of Positive Investments Pty Ltd
Positive Investments Pty Ltd	4,497,561	4,497,561			Director and shareholder of Positive Investments Pty Ltd
J R Kirby	250	250			Held beneficially for Positive Investments Pty Ltd
R G Kirby	250	250			Held beneficially for Positive Investments Pty Ltd
<b>TOTAL</b>		<b>6,878,956</b>			

**DIRECTORS INTERESTS IN CONTRACTS FOR SHARES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value/ Consideration Per Share	Detail of Contract and Nature of Interest
<b>TOTAL</b>		<b>0</b>			

Name of Director: GRAHAM WILLIAM BURKE  
 Name of Company: VILLAGE ROADSHOW CORPORATION PTY LTD  
 Name and Type of Security: PREFERENCE SHARES

**DIRECTORS INTERESTS IN SECURITIES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value Received/ Consideration Paid Per Share	Description
Positive Investments Pty Ltd	41,972	41,972			Director and shareholder of Positive Investments Pty Ltd
<b>TOTAL</b>		<b>41,972</b>			

**DIRECTORS INTERESTS IN CONTRACTS FOR SHARES**

Name of Registered Holding	Opening Balance/ Change in Holdings	Number of Securities Held after Change	Date	Value/ Consideration Per Share	Detail of Contract and Nature of Interest
<b>TOTAL</b>		<b>0</b>			

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Rule 3.8A

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INTERNATIONAL  
CORPORATE FINANCE

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity

ABN

Village Roadshow Limited

43 010 672 054

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

On Market

### Details of all shares bought back

2 Number of shares bought back

4,313,582 A Class preference shares.

3 Total consideration paid or payable  
for the shares

\$14,363,863.23

4 If buy-back is an on-market buy-  
back - highest and lowest price paidhighest price: \$3.33  
date: 03 April 2007lowest price: \$3.30  
date: 05 April 2007

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

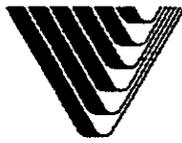
Sign here:

  
.....  
Company Secretary

Date: 03 December 2007.

Print name:

Philip S Leggo  
=====



5 December 2007

## EXTENSION OF MANAGING DIRECTOR EMPLOYMENT AGREEMENT

Village Roadshow Limited ("VRL") is pleased to announce that Mr Graham Burke, Managing Director of VRL, has today signed a two year extension of his existing employment agreement, extending it to 1 December 2012. The terms of Mr Burke's contract remain materially the same as set out in VRL's 2007 Annual Report, however the options over VRL shares granted to Mr Burke have now expired.

The Company is currently considering the terms for an issue of new options to Mr Burke. The issue of new options will be subject to VRL shareholder approval.

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CORPORATE FINANCE



14 December 2007

### VILLAGE ROADSHOW EXTENDS CLOSING DATE FOR SAQ TAKEOVER

Village Roadshow Limited ("VRL") announced today that it has extended the closing date for its takeover offer for Sydney Attractions Group Limited ("SAQ") by one month to 14 January 2008. A copy of VRL's notice under section 650D of the Corporations Act is attached.

Following further receipt of acceptances from SAQ shareholders, and on-market acquisitions at the \$6.50 per share offer price, VRL has now taken its interest in SAQ to 37.37%.

VRL Directors have decided to extend the closing date to 14 January, 2008 as they expect that, on or prior to this date, SAQ Directors will be able to provide information about paid admission numbers for SAQ's individual attractions for the 6 months ended 31 December 2007.

VRL believes that the release of this information will assist those SAQ shareholders who have not yet accepted VRL's Offer in making their decision on the offer.

The \$6.50 per share offer price is VRL's last and final price under the offer and VRL can not, by law, provide further increases in the consideration under the offer.

**NOTICE OF VARIATION OF OFFER (EXTENSION OF OFFER PERIOD)**

**SECTION 650D OF THE CORPORATIONS ACT 2001**

**TO: Sydney Attractions Group Limited**

Village Roadshow Limited gives notice under section 650D of the *Corporations Act 2001* (Cth) that:

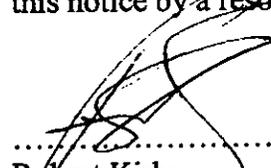
- (a) it varies the offers dated 26 September 2007 under its off-market takeover bid for all of the ordinary shares in Sydney Attractions Group Limited (**Offers**) to which its bidder's statement dated 11 September 2007 (**Bidder's Statement**)\* relates by extending the Offer Period by one month so that it ends at 5.00pm Melbourne time on 14 January 2008 (unless further extended); and
- (b) the terms of the variation are as follows:
  - (i) replace the date '14 December 2007' wherever appearing in the Bidder's Statement (including without limitation in the front cover, the 'Important Information', the 'Letter from Village Roadshow Limited Chairman', and 'Summary of the Offer and how to accept') with the date '14 January 2008';
  - (ii) replace 'two months and seventeen days' wherever appearing in clause 1.4 of Part 2 of the Bidder's Statement with 'three months and eighteen days'; and
  - (iii) replace the date '14 December 2007' with the date '14 January 2008' wherever it appears in the Acceptance Form.

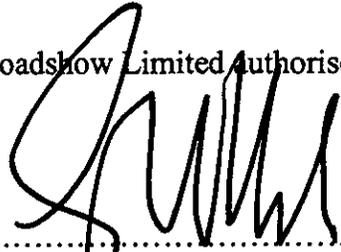
A copy of this notice was lodged with the Australian Securities and Investments Commission on 14 December 2007. The Australian Securities and Investments Commission takes no responsibility for the contents of this notice.

\* Terms used in this notice (unless otherwise defined) have the meanings given in the Bidder's Statement.

**DATED:** 14 December 2007

**SIGNED** by no fewer than 2 of the directors of Village Roadshow Limited authorised to sign this notice by a resolution passed at a directors' meeting.

  
.....  
Robert Kirby  
Director  
Village Roadshow Limited

  
.....  
Graham Burke  
Director  
Village Roadshow Limited



# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity

Village Roadshow Limited

ABN

43 010 672 054

We (the entity) give ASX the following information.

### Information about buy-back

- |   |   |   |
|---|---|---|
| 1 | Type of buy-back  | On Market   |
| 2 | +Class of shares which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )                            | A Class preference shares                             |
| 3 | Voting rights ( <i>eg, one for one</i> )  | Non voting  |
| 4 | Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> ) | Fully Paid  |
| 5 | Number of shares in the +class on issue   | 108,950,451   |
| 6 | Whether shareholder approval is required for buy-back   | No  |
| 7 | Reason for buy-back   | As advised in announcement to ASX on 17 December 2007 |

+ See chapter 19 for defined terms.  
30/9/2001

8 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

None, other than as set out in 7. above and previously disclosed to the market

**On-market buy-back**

9 Name of broker who will act on the company's behalf

Deutsche Securities Australia Ltd

10 Deleted 30/9/2001.

N/A

11 If the company intends to buy back a maximum number of shares - that number

10,900,000 preference shares

Note: This requires a figure to be included, not a percentage.

12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention

02 January 2008 to 31 December 2008

13 If the company intends to buy back shares if conditions are met - those conditions

N/A

**Employee share scheme buy-back**

14 Number of shares proposed to be bought back

N/A

15 Price to be offered for shares

N/A

+ See chapter 19 for defined terms.

**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
- 17 Number of shares proposed to be bought back N/A
- 18 Price to be offered for shares N/A

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back N/A
- 20 Total number of shares proposed to be bought back if all offers are accepted N/A
- 21 Price to be offered for shares N/A
- 22 +Record date for participation in offer N/A  
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 17 December 2007  
 Company Secretary

Print name: P S Leggo  
 == == == == ==

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+ See chapter 19 for defined terms.



# Notice of intention to carry out a share buy-back

Related forms:  
280 Notification of share buy-back details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Company name  
  
 ACN/ABN

## Lodgement details

Who should ASIC contact if there is a query about this form?  
 Firm/organisation  
  
 Contact name/position description  
  
 ASIC registered agent number (if applicable)  
  
 Telephone number  
  
 Postal address

## 1 Type of share buy-back

For guidance on when a Form 281 needs to be lodged, see the BUY-BACK PROCEDURE table on page 2.

Tick the box for the type of share buy-back and provide the dates as requested.

The 10/12 limit is 10% of the smallest number, at any time during the last 12 months, of votes attaching to voting shares of the company.

<input type="checkbox"/>	Employee share scheme buy-back (within 10/12 limit)	Proposed date for buy-back agreement to be entered into <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]	
<input type="checkbox"/>	Employee share scheme buy-back (over 10/12 limit)	Proposed date for buy-back agreement to be entered into <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]	AND Proposed date for passing the resolution to approve the buy-back <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]
<input checked="" type="checkbox"/>	On-market buy-back (within 10/12 limit)	Period of buy-back From <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]	to <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]
<input type="checkbox"/>	On-market buy-back (over 10/12 limit)	Period of buy-back From <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]	AND Proposed date for passing the resolution to approve the buy-back <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]
<input type="checkbox"/>	Equal access scheme buy-back (within 10/12 limit)	Proposed date for buy-back agreement to be entered into <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]	

<input type="checkbox"/> <b>Equal access scheme buy-back</b> (over 10/12 limit)	Proposed date for buy-back agreement to be entered into <input type="text"/> / <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]	AND Proposed date for passing the resolution to approve the buy-back <input type="text"/> / <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]
<input type="checkbox"/> <b>Selective buy-back</b>	Proposed date for buy-back agreement to be entered into <input type="text"/> / <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]	AND Proposed date for passing the resolution to approve the buy-back <input type="text"/> / <input type="text"/> [D] [D] / [M] [M] / [Y] [Y]

**Signature**  
This form must be signed by a director or secretary.

Name

Capacity  
 Director  
 Secretary

Signature

Date signed  
/ / / / /   
 [D] [D] / [M] [M] / [Y] [Y]

**Lodgement**      Send completed and signed forms to:  
 Australian Securities and Investments Commission,  
 PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information  
 Telephone 03 5177 3988  
 Email [info.enquiries@asic.gov.au](mailto:info.enquiries@asic.gov.au)  
 Web [www.asic.gov.au](http://www.asic.gov.au)

**BUY-BACK PROCEDURE**

The following table specifies the steps required for, and the sections (and forms) that apply to, the different types of buy-back.

Procedures ( and sections applied)	Minimum holding	Employee share scheme buy-back		On-market buy-back		Equal access scheme buy-back		Selective buy-back
		within 10/12 limit	over 10/12 limit	within 10/12 limit	over 10/12 limit	within 10/12 limit	over 10/12 limit	
Ordinary resolutions (s257C)			YES		YES		YES	
Special/unanimous resolutions (s257D)								YES
Lodge offer documents with ASIC (s257E)						YES	YES	YES
14 days notice (s257F)		YES	YES	YES	YES	YES	YES	YES
Disclose relevant information when offer made (s257G)						YES	YES	YES
Cancel shares (S257H)	YES	YES	YES	YES	YES	YES	YES	YES
Notify cancellation to ASIC on Form 484 (s254Y)	YES	YES	YES	YES	YES	YES	YES	YES
Lodge Form 280 with ASIC	NO	NO	YES	NO	YES	YES	YES	YES
Lodge Form 281 with ASIC	NO	YES	See Note 1	YES	See Note 1	See Note 1 & 2	See Note 1 & 2	See Note 1 & 2

**NOTE 1** The company should lodge a Form 281 if it intends to give short (less than 14 days) notice of a meeting to approve the buy-back and lodge the notice of meeting (with a Form 280) less than 14 days before the relevant date.

**NOTE 2** The company should lodge a Form 281 if it lodges the documents referred to in s257E less than 14 days before the relevant date.

**Relevant dates and lodgement periods**

- If the buy-back agreement is conditional on the passing of a resolution — the relevant date is date the resolution is passed.
- If the buy-back is not conditional on the passing of a resolution — the relevant date is the date the agreement is entered into (s257F).
- If a resolution is to be passed by way of a circular to all members that complies with s249A, an estimated last date for signing the circular should be used.

The Form 281 must be lodged at least 14 days before the relevant date.



18 December 2007

## VILLAGE ROADSHOW SETTLES LONG RUNNING CASE

Village Roadshow Limited ("VRL") announces the settlement of litigation initiated against VRL by Orrong Strategies Pty Ltd, the company of former executive Peter Ziegler. The terms of settlement are confidential. Following the settlement VRL has eliminated the provision it has been required to carry in relation to this matter, which will have the effect of increasing VRL's 2008 profit by \$3.5 million (\$2.4 million after tax).

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20 December 2007

**LETTER TO SAQ SHAREHOLDERS**

Please refer to attached letter to be sent to SAQ Shareholders.

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203 JUL 15 A 7:23  
STATE FINANCE



20 December 2007

Dear Fellow Sydney Attractions Group ("SAQ") Shareholder

I am writing to inform you that VRL has extended the Offer Period under the takeover bid for SAQ so that it ends at 5.00 pm on **Monday 14 January 2008** (unless further extended). A copy of VRL's announcement of 14 December 2007 is attached to this letter. We note that since our announcement, SAQ management have stated that SAQ they will not release paid admission numbers prior to February and we are disappointed that they are not prepared to provide this information, which should be available to SAQ by 7 January 2008.

VRL currently holds a 38.86% interest in SAQ.

VRL's Offer gives SAQ Shareholders the alternatives of either:

- (a) selling their SAQ shares at a very high premium to the level SAQ shares were trading at pre-bid and getting paid within 7 days (no broker fees); or
- (b) selling part of their holding for cash now and jointly participating with VRL in the future of SAQ.

VRL urges SAQ shareholders to accept VRL's Offer, for all or part of their Shares. If you have misplaced your acceptance form, and would like another copy, please call 1800 104 758 or +61 (0)2 8268 3691.

The \$6.50 price is VRL's last and final price under the offer and VRL cannot, by law, further increase the price under the offer.

Yours sincerely

John Kirby  
Chairman



14 December 2007

**VILLAGE ROADSHOW EXTENDS CLOSING DATE FOR SAQ TAKEOVER**

Village Roadshow Limited ("VRL") announced today that it has extended the closing date for its takeover offer for Sydney Attractions Group Limited ("SAQ") by one month to 14 January 2008. A copy of VRL's notice under section 650D of the Corporations Act is attached.

Following further receipt of acceptances from SAQ shareholders, and on-market acquisitions at the \$6.50 per share offer price, VRL has now taken its interest in SAQ to 37.37%.

VRL Directors have decided to extend the closing date to 14 January, 2008 as they expect that, on or prior to this date, SAQ Directors will be able to provide information about paid admission numbers for SAQ's individual attractions for the 6 months ended 31 December 2007.

VRL believes that the release of this information will assist those SAQ shareholders who have not yet accepted VRL's Offer in making their decision on the offer.

The \$6.50 per share offer price is VRL's last and final price under the offer and VRL can not, by law, provide further increases in the consideration under the offer.

**END**