



DBS

082-03172

October 5, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SUPPL

SEC
Mail Processing
Section

JAN 14 2008

Washington, DC
104

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan
Secretariat
(65) 6878 6141

Encs.

PROCESSED

JAN 15 2008

THOMSON
FINANCIAL

Dec 1/14

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **9,220** ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,151,963	4,072,000,273.28	Before Exercise:	18,443,332
			Add Exercise:	9,220	137,014.20	Add New Option(s)	0
						Less Exercise:	9,220
			After Exercise:	1,517,161,183	4,072,137,287.48	Less Lapsed Option(s)	0
						After Exercise:	18,434,112

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 05 October 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Roderick Gregory Theseira	04/10/2007	5,680	14.7300	83,666.4000	00031096	83,666.40	2004Mar
2	Roderick Gregory Theseira	04/10/2007	3,540	15.0700	53,347.8000	00031096	53,347.80	2005Mar
		Total	9,220	Total	137,014.2000	Total	137,014.20	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary ☒ Preference Others

Number of shares : 5680

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73 ☒unpaid : 0 ☒Date of Allotment: 05/10/2007 ☒

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517157643	66595810	0
Amount of Issued Share Capital :	4072083939.68	66595810	0
Amount of Paid-up Share Capital :	4072083939.68	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002566289A**

Transaction No.	Company Registration No.	Company Name
C070561897	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002566289A

Date/Time : 05/10/2007 15:44

Transaction No : C070561897

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Cf Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,325.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : * Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

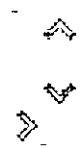
- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3540 ✓

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 05/10/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517161183	66595810	0
Amount of Issued Share Capital :	4072137287.48	66595810	0
Amount of Paid-up Share Capital :	4072137287.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002566311A****Transaction No. Company Registration No.**
C070561924 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002566311A

Date/Time : 05/10/2007 15:49

Transaction
No : C070561924[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,315.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

October 4, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Secretariat
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **12,600** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,139,363	Before Exercise:	18,455,932
			Add Exercise:	12,600	Add New Option(s)	0
					Less Exercise:	12,600
			After Exercise:	1,517,151,963	Less Lapsed Option(s)	0
				4,072,000,273.28	After Exercise:	18,443,332

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 04 October 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kam Chew Seng	03/10/2007	2,000	20.8700	41,740.0000	00026252	41,740.00	2000Mar
2	Kok Hau Loong	03/10/2007	1,000	17.7000	17,700.0000	00027292	17,700.00	2001Mar
3	Noel Arguelles Santiago	03/10/2007	7,600	14.7300	111,948.0000	00026401	111,948.00	2004Mar
4	Wee Aik Huat Vincent	03/10/2007	2,000	14.7300	29,460.0000	00026658	29,460.00	2002Mar
		Total	12,600	Total	200,848.0000	Total	200,848.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ✓
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800356556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 20.87 /

unpaid : 0 /

Date of Allotment: 04/10/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517141363	66595810	0
Amount of Issued Share Capital :	4071841165.28	66595810	0
Amount of Paid-up Share Capital :	4071841165.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	04/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002563300A****Transaction No. Company Registration No.****C070558825****199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002563300A

Date/Time : 04/10/2007 11:55

Transaction
No : C070558E25[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,365.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DE'S GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Browse...

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 04/10/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517142363	66595810	0
Amount of Issued Share Capital :	4071858865.28	66595810	0
Amount of Paid-up Share Capital :	4071858865.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	04/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002563359A****Transaction No. Company Registration No.****C070558877****199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002563359A

Date/Time : 04/10/2007 12:07

Transaction
No : C070558877[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,355.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ D063844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 04/10/2007

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517144363	66595810	0
Amount of Issued Share Capital :	4071888325.28	66595810	0
Amount of Paid-up Share Capital :	4071888325.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	04/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002563377A**

Transaction No.	Company Registration No.	Company Name
C070558899	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002563377A

Date/Time : 04/10/2007 12:13

Transaction
No : C070558899[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description:		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,345.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093:90653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800:366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7600

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 04/10/2007

Save

Delete

Reset

Back

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517151963	66595810	0
Amount of Issued Share Capital :	4072000273.28	66595810	0
Amount of Paid-up Share Capital :	4072000273.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	04/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002563392A**

Transaction No.	Company Registration No.	Company Name
C070558911	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002563392A

Date/Time : 04/10/2007 12:17

Transaction
No : C070558911[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,335.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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October 2, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Secretariat
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **9,000** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,130,363	Before Exercise:
			Add Exercise:	9,000	Add New Option(s)
					Less Exercise:
			After Exercise:	1,517,139,363	Less Lapsed Option(s)
				4,071,691,225.28	After Exercise:
					18,474,907
					0
					9,000
					9,975
					18,455,932

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 02 October 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Peck Leang	01/10/2007	5,000	10.4000	52,000.0000	00031005	52,000.00	2003Feb
2	Loh Lai Meng	01/10/2007	2,000	10.4000	20,800.0000	00030130	20,800.00	2003Feb
3	Loo Kok Hoe	01/10/2007	2,000	17.7000	35,400.0000	00029751	35,400.00	2001Mar
		Total	9,000	Total	108,200.0000	Total	108,200.00	

LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 02/10/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517132363	66595810	0
Amount of Issued Share Capital :	4071726625.28	66595810	0
Amount of Paid-up Share Capital :	4071726625.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002560133A**

Transaction No.	Company Registration No.	Company Name
C070555386	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002560133A

Date/Time : 02/10/2007 18:53

Transaction
No : C070555336[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,385.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914234 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 02/10/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517139363	66595810	0
Amount of Issued Share Capital :	4071799425.28	66595810	0
Amount of Paid-up Share Capital :	4071799425.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002560136A**

Transaction No.	Company Registration No.	Company Name
C070555390	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002560136A

Date/Time : 02/10/2007 18:55

Transaction
No : C070555390[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,375.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

October 1, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Secretariat
(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 1,230 ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,129,133	4,071,672,689.18	Before Exercise:
			Add Exercise:	1,230	18,536.10	Add New Option(s)
			After Exercise:	1,517,130,363	4,071,691,225.28	Less Exercise:
						Less Lapsed Option(s)
						After Exercise:
						18,476,137
						0
						1,230
						0
						18,474,907

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng

Authorised
Signature:

Designation: Group Secretary

Date:

01 October 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Goh Nai Min Bernard	28/09/2007	1,230	15.0700	18,536.1000	00026534	18,536.10	2005Mar
		Total	1,230	Total	18,536.1000	Total	18,536.10	

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

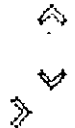
- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS

If a director/
secretary signed
the above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person other
than a director /
secretary signed
the above, please
enter name(s)
and capacity(ies)
or designation of
person(s) who
signed the
resolution or the
minutes
incorporating the
resolution or the
written
resolution :

 (maximum 300 characters)



Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1230 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 01/10/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1,517,130,363	665,958,10	0
Amount of Issued Share Capital :	407,169,122.28	665,958,10	0
Amount of Paid-up Share Capital :	407,169,122.28	665,958,10	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/10/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002556870A****Transaction No. Company Registration No.**
C070551794 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002556870A

Date/Time : 01/10/2007 15:20

Transaction
No : C070551794

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,395.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 28, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 5,200 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

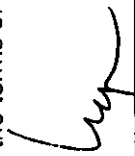
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,123,933	4,071,584,213.18	Before Exercise:
			Add Exercise:	5,200	88,476.00	Add New Option(s)
			After Exercise:	1,517,129,133	4,071,672,689.18	Less Exercise:
						Less Lapsed Option(s)
						After Exercise:
						18,481,337
						0
						5,200
						0
						18,476,137

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng

Authorised
Signature:



Designation: Group Secretary

Date: 28 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ang Hong Whee	27/09/2007	4,000	17.7000	70,800.0000	00030379	70,800.00	2001Mar
2	Liu Wa Ching	27/09/2007	1,200	14.7300	17,676.0000	00029843	17,676.00	2004Mar
		Total	5,200	Total	88,476.0000	Total	88,476.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmssit

Maximum File Size : 2048 Kib

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 28/09/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517127933	66595810	0
Amount of Issued Share Capital :	4071655013.18	66595810	0
Amount of Paid-up Share Capital :	4071655013.18	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002553064A**

Transaction No.	Company Registration No.	Company Name
C070546867	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002553064A

Date/Time : 28/09/2007 14:51

Transaction
No : C070546E67[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,415.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1200 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 28/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517129133	66595810	0
Amount of Issued Share Capital :	4071672689.18	66595810	0
Amount of Paid-up Share Capital :	4071672689.18	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002553164A**

Transaction No.	Company Registration No.	Company Name
C070546983	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002553164A

Date/Time : 28/09/2007 15:04

Transaction
No : C070546983[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,405.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 27, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 5,000 ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank *pari passu* with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,118,933	4,071,510,563.18	Before Exercise: 18,486,337
			Add Exercise:	5,000	73,650.00	Add New Option(s) 0
						Less Exercise: 5,000
			After Exercise:	1,517,123,933	4,071,584,213.18	Less Lapsed Option(s) 0 After Exercise: 18,481,337

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng Authorised Signature: 

Designation: Group Secretary Date: 27 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Li Puay Yeow	26/09/2007	4,000	14.7300	58,920.0000	00028522	58,920.00	2002Mar
2	Lum Moe Tchun	26/09/2007	1,000	14.7300	14,730.0000	00027052	14,730.00	2002Mar
		Total	5,000	Total	73,650.0000	Total	73,650.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517123933	66595810	0
Amount of Issued Share Capital :	4071584213.18	66595810	0
Amount of Paid-up Share Capital :	4071584213.18	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002550068A**

Transaction No.	Company Registration No.	Company Name
C070543339	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002550068A

Date/Time : 27/09/2007 14:02

Transaction No : C070543339

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068801

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,485.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 26, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'FT' or similar initials.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 6,940 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,111,993	4,071,407,908.58	18,493,677
			Add Exercise:	6,940	102,654.60	6,940
			After Exercise:	1,517,118,933	4,071,510,563.18	400
						18,486,337

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 26 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lau Siu Ki	25/09/2007	1,260	15.0700	18,988.2000	00030692	18,988.20	2005Mar
2	Lau Siu Ki	25/09/2007	5,680	14.7300	83,666.4000	00030692	83,666.40	2004Mar
		Total	6,940	Total	102,654.6000	Total	102,654.60	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DES GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5080 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 26/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517117673	66595810	0
Amount of Issued Share Capital :	4071491574.98	66595810	0
Amount of Paid-up Share Capital :	4071491574.98	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002547196A**

Transaction No.	Company Registration No.	Company Name
C070540025	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002547196A

Date/Time : 26/09/2007 11:11

Transaction No : C070540025

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,505.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1260 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 26/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517118933	66595810	0
Amount of Issued Share Capital :	4071510563.18	66595810	0
Amount of Paid-up Share Capital :	4071510563.18	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002547212A**

Transaction No.	Company Registration No.	Company Name
C070540043	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002547212A

Date/Time : 26/09/2007 11:14

Transaction
No : C070540043[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,495.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 25, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Chan Tak Yan Gabriel	24/09/2007	1,440	15.0700	21,700.8000	00029124	21,700.80	2005Mar
		Total	1,440	Total	21,700.8000	Total	21,700.80	

APPLICATION FOR LISTING AND QUOTATION OF 1,440 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.**

- 2 In respect of each class of securities, to furnish the following details:**

Class of	Par	Authorised	Paid-Up Capital			Options Granted & Outstanding
				Ordinary Share	\$	
Security	Value	Capital				
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,110,553	4,071,386,207.78	Before Exercise: 18,495,117
			Add Exercise:	1,440	21,700.80	Add New Option(s) 0
						Less Exercise: 1,440
						Less Lapsed Option(s) 0
			After Exercise:	1,517,111,993	4,071,407,908.58	After Exercise: 18,493,677

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised Signature:

Name: Sherylene Wang

Designation: Vice President

Date: 25 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable <u>in cash</u>	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1440 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 25/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517,111,993	66595810	0
Amount of Issued Share Capital :	4071407908.58	66595810	0
Amount of Paid-up Share Capital :	4071407908.58	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Dabit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002544807A**

Transaction No.	Company Registration No.	Company Name
C070537522	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR00C0002544807A

Date/Time : 25/09/2007 11:48

Transaction
No : C070537522[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068801

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,515.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 24, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 3,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,107,553	4,071,346,347.78	Before Exercise:
			Add Exercise:	3,000		Add New Option(s)
						Less Exercise:
			After Exercise:	1,517,110,553	4,071,386,207.78	Less Lapsed Option(s)
						After Exercise:
						18,502,717
						0
						3,000
						4,600
						18,495,117

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 24 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Li Puay Yeow	21/09/2007	2,000	14.7300	29,460.0000	00028522	29,460.00	2002Mar
2	Lum Moe Tchuin	21/09/2007	1,000	10.4000	10,400.0000	00027052	10,400.00	2003Feb
		Total	3,000	Total	39,860.0000	Total	39,860.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DES GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 24/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517109553	66595810	0
Amount of Issued Share Capital :	4071375807.78	66595810	0
Amount of Paid-up Share Capital :	4071375807.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002543979A**

Transaction No.	Company Registration No.	Company Name
C070536587	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002543979A

Date/Time : 24/09/2007 18:34

Transaction
No : C070536587[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DES GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,535.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> Particulars	<u>Shareholders list</u> after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 24/09/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517110553	66595810	0
Amount of Issued Share Capital :	4071386207.78	66595810	0
Amount of Paid-up Share Capital :	4071386207.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Delit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002543981A**

Transaction No.	Company Registration No.	Company Name
C070536591	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002543981A

Date/Time : 24/09/2007 18:36

Transaction
No : C070536591[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,525.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 21, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

ORDINARY SHARES FULLY PAID ARISING
APPLICATION FOR LISTING AND QUOTATION OF 7,120
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:**

Class of	Par	Authorized	Paid-Up Capital		Options Granted & Outstanding
			Ordinary	\$	
Security	Value	Capital	Share		Shares
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,100,433	4,071,220,639.38
			Add Exercise:	7,120	125,708.40
			After Exercise:	1,517,107,553	4,071,346,347.78

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised Signature:

Name: Sherylene Wang

Designation: Vice President

Date:

21 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

1 Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kam Chew Seng	20/09/2007	120	15.0700	1,808.4000	00026252	1,808.40	2005Mar
2	Kam Chew Seng	20/09/2007	7,000	17.7000	123,900.0000	00026252	123,900.00	2001Mar
		Total	7,120	Total	125,708.4000	Total	125,708.40	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 1.99901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 21/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517107433	66595810	0
Amount of Issued Share Capital :	4071344539.38	66595810	0
Amount of Paid-up Share Capital :	4071344539.38	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (If any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002540236A**

Transaction No.	Company Registration No.	Company Name
C070531595	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002540236A

Date/Time : 21/09/2007 11:44

Transaction
No : C070531595[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Returr Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,555.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DES GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 120 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 21/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517107553	66595810	0
Amount of Issued Share Capital :	4071346347.78	66595810	0
Amount of Paid-up Share Capital :	4071346347.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002540258A**

Transaction No.	Company Registration No.	Company Name
C070531619	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002540258A

Date/Time : 21/09/2007 11:51

Transaction No : C070531619

[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,545.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

September 20, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,200** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,099,233	4,071,202,963.38	18,511,037
			Add Exercise:	1,200	17,676.00	1,200
			After Exercise:	1,517,100,433	4,071,220,639.38	18,509,837

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 20 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

1 Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Soon Chai	19/09/2007	1,200	14.7300	17,676.0000	00028084	17,676.00	2004Mar
		Total	1,200	Total	17,676.0000	Total	17,676.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DE'S GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190553 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1200 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 20/09/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517100433	66595810	0
Amount of Issued Share Capital :	4071220639.38	66595810	0
Amount of Paid-up Share Capital :	4071220639.38	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002537938A**

Transaction No.	Company Registration No.	Company Name
C070529185	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002537938A

Date/Time : 20/09/2007 10:57

Transaction No : C070529185

[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,565.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

September 18, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 4,030 ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,095,203	4,071,143,591.28	Before Exercise:
			Add Exercise:	4,030		Add New Option(s)
			After Exercise:	1,517,099,233	4,071,202,963.38	Less Exercise:
						Less Lapsed Option(s)
						After Exercise:
						18,515,067
						0
						4,030
						0
						18,511,037

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 18 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Thong Ming Amella	17/09/2007	2,000	14.7300	29,460.0000	00028373	29,460.00	2004Mar
2	Wee Aik Huat Vincent	17/09/2007	2,000	14.7300	29,460.0000	00026658	29,460.00	2002Mar
3	Wong Chee Kin Kelvin	17/09/2007	30	15.0700	452.1000	00030817	452.10	2005Mar
		Total	4,030	Total	59,372.1000	Total	59,372.10	

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 190901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 18/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517097203	66595810	0
Amount of Issued Share Capital :	4071173051.28	66595810	0
Amount of Paid-up Share Capital :	4071173051.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002534009A**

Transaction No.	Company Registration No.	Company Name
C070524946	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002534009A

Date/Time : 18/09/2007 11:33

Transaction
No : C070524946[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,595.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 18/09/2007 /

Save	Delete	Reset	Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517099203	66595810	0
Amount of Issued Share Capital :	4071202511.28	66595810	0
Amount of Paid-up Share Capital :	4071202511.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002534031A**

Transaction No.	Company Registration No.	Company Name
C070524970	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002534031A

Date/Time : 18/09/2007 11:39

Transaction
No : C070524970[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,585.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15 07 /

unpaid : 0 /

Date of Allotment: 18/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517099233	66595810	0
Amount of Issued Share Capital :	4071202963.38	66595810	0
Amount of Paid-up Share Capital :	4071202963.38	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002534049A**

Transaction No.	Company Registration No.	Company Name
C070524989	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002534049A

Date/Time : 18/09/2007 11:42

Transaction
No : C070524939[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,575.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 17, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 9,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,086,203	4,071,011,021.28	Before Exercise:	18,524,227
			Add Exercise:	9,000	132,570.00	Add New Option(s)	0
						Less Exercise:	9,000
			After Exercise:	1,517,095,203	4,071,143,591.28	Less Lapsed Option(s)	160
						After Exercise:	18,515,067

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 17 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chung Chooi Ping Peggy	14/09/2007	9,000	14.7300	132,570.0000	00030361	132,570.00	2002Mar
		Total	9,000	Total	132,570.0000	Total	132,570.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 9000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 17/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517095203	66595810	0
Amount of Issued Share Capital :	4071143591.28	66595810	0
Amount of Paid-up Share Capital :	4071143591.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002532326A**

Transaction No.	Company Registration No.	Company Name
C070523059	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002532326A

Date/Time : 17/09/2007 13:56

Transaction : C070523059
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,610.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

September 14, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 5,225 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,080,978	4,070,932,104.78	18,530,052
			Add Exercise:	5,225	78,916.50	5,225
			After Exercise:	1,517,086,203	4,071,011,021.28	18,524,227

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised
Signature:

Name: Sherylene Wang

Designation: Vice President Date: 14 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Phua Tok Kiak	13/09/2007	1,800	14.7300	26,514.0000	00029348	26,514.00	2004Mar
2	Phua Tok Kiak	13/09/2007	3,425	15.3000	52,402.5000	00029348	52,402.50	1999Jul
		Total	5,225	Total	78,916.5000	Total	78,916.50	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes /
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3425 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 14/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517084403	66595810	0
Amount of Issued Share Capital :	4070984507.28	66595810	0
Amount of Paid-up Share Capital :	4070984507.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002529707A**

Transaction No.	Company Registration No.	Company Name
C070520010	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Statement of Transaction for Deposit Service Account

From 14/09/2007 To 14/09/2007

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
Singapore 068809

Account No. : 030429
Registration No.: PB03000254

S/No	Date	Used By	Transaction Type	Receipt No.	Debit (S\$)	Credit (S\$)
	14/09/2007		Balance Brought Forward			660.00
1	14/09/2007 09:33:10	S0114104Z	Top-up Deposit Service Account DEPOSIT	ACR0000002529268A	0.00	2,000.00
2	14/09/2007 11:30:02	S8426926C	Lodgment Of Return Of Allotment Of Share / 199901152M C070520010	ACR0000002529707A	10.00	0.00
Total					10.00	2,000.00
Balance Carried Down						2,650.00

For any queries on your account, please click [here](#) to submit your query.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1800 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 14/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517086203	66595810	0
Amount of Issued Share Capital :	4071011021.28	66595810	0
Amount of Paid-up Share Capital :	4071011021.28	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002529728A**

Transaction No.	Company Registration No.	Company Name
C070520033	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002529728A

Date/Time : 14/09/2007 11:37

Transaction
No : C070520033[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,640.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

September 13, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 2,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,078,978	4,070,901,504.78	18,532,052
			Add Exercise:	2,000	30,600.00	2,000
			After Exercise:	1,517,080,978	4,070,932,104.78	18,530,052
					Add New Option(s) Less Exercise: Less Lapsed Option(s)	0 0 0

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 13 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lee Kheng Cheong	12/09/2007	2,000	15.3000	30,600.0000	00030742	30,600.00	1999Jul
		Total	2,000	Total	30,600.0000	Total	30,600.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : :199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 13/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517080978	66595810	0
Amount of Issued Share Capital :	4070932104.78	66595810	0
Amount of Paid-up Share Capital :	4070932104.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 13/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002527686A**

Transaction No.	Company Registration No.	Company Name
C070517847	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002527686A

Date/Time : 13/09/2007 11:37

Transaction
No : C070517847[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 660.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

September 12, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 6,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,072,978	4,070,810,154.78	Before Exercise:	18,538,052
			Add Exercise:	6,000	91,350.00	Add New Option(s)	0
						Less Exercise:	6,000
			After Exercise:	1,517,078,978	4,070,901,504.78	Less Lapsed Option(s)	0
						After Exercise:	18,532,052

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 12 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Chu Chong	11/09/2007	5,000	14.7300	73,650.0000	00026286	73,650.00	2002Mar
2	Tan Boon Kien	11/09/2007	1,000	17.7000	17,700.0000	00025692	17,700.00	2001Mar
		Total	6,000	Total	91,350.0000	Total	91,350.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained

the approval of the company ☒ Yesin general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies) :
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 12/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517073978	66595810	0
Amount of Issued Share Capital :	4070827854.78	66595810	0
Amount of Paid-up Share Capital :	4070827854.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002525747A**

Transaction No.	Company Registration No.	Company Name
C070515770	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002525747A

Date/Time : 12/09/2007 12:00

Transaction
No : C070515770[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 680.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes /
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DJS GROUP HOLDINGS LTD

Nature of Meeting : * Directors /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's /

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190553 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 12/09/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517078978	66595810	0
Amount of Issued Share Capital :	4070901504.78	66595810	0
Amount of Paid-up Share Capital :	4070901504.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002525760A**

Transaction No.	Company Registration No.	Company Name
C070515788	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002525760A

Date/Time : 12/09/2007 12:05

Transaction
No : C070515788[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 670.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 11, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

ORDINARY SHARES FULLY PAID ARISING
APPLICATION FOR LISTING AND QUOTATION OF **16,020**
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:**

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,056,958	4,070,580,478.98
			Add Exercise:	16,020	229,675.80
					0
			After Exercise:	1,517,072,978	4,070,810,154.78
					18,554,072
					16,020
					0
					18,538,052

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised
Signature:

Name: Sherylene Wang

Designation: Vice President

Date:

11 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Chan Sik Yuen	10/09/2007	3,000	12.2700	36,810.0000	00030270	36,810.00	2002Aug
2	Chan Sik Yuen	10/09/2007	180	15.0700	2,712.6000	00030270	2,712.60	2005Mar
3	Tong Lai Kuan	10/09/2007	360	14.7300	5,302.8000	00030775	5,302.80	2004Mar
4	Wong Yit Fan	10/09/2007	3,000	15.0700	45,210.0000	00028142	45,210.00	2005Mar
5	Wong Yit Fan	10/09/2007	9,480	14.7300	139,640.4000	00028142	139,640.40	2004Mar
		Total	16,020	Total	229,675.8000	Total	229,675.80	

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190553 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 11/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517059958	66595810	0
Amount of Issued Share Capital :	4070617288.98	66595810	0
Amount of Paid-up Share Capital :	4070617288.98	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002523947A**

Transaction No.	Company Registration No.	Company Name
C070513776	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002523947A

Date/Time : 11/09/2007 11:59

Transaction No : C070513776

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 710.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DIIS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 9840 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 11/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517069798	66595810	0
Amount of Issued Share Capital :	4070762232.18	66595810	0
Amount of Paid-up Share Capital :	4070762232.18	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	11/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002523961A**

Transaction No.	Company Registration No.	Company Name
C070513791	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000C02523961A

Date/Time : 11/09/2007 12:03

Transaction No : C070513791

[Print](#)

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 700.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies) :
or
designation
of person(s) :
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3130 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 11/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517072978	66595810	0
Amount of Issued Share Capital :	4070810154.78	66595810	0
Amount of Paid-up Share Capital :	4070810154.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002523992A**

Transaction No.	Company Registration No.	Company Name
C070513830	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002523992A

Date/Time : 11/09/2007 12:15

Transaction No : C070513830

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 690.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

September 10, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 1,500 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,055,458	Before Exercise:	18,555,572
			Add Exercise:	1,500	Add New Option(s)	0
					Less Exercise:	1,500
			After Exercise:	1,517,056,958	Less Lapsed Option(s)	0
					After Exercise:	18,554,072

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 10 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Yong Tye	07/09/2007	600	15.0700	9,042.0000	00030627	9,042.00	2005Mar
2	Koh Yong Tye	07/09/2007	900	14.7300	13,257.0000	00030627	13,257.00	2004Mar
		Total	1,500	Total	22,299.0000	Total	22,299.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 900 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 10/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517056358	66595810	0
Amount of Issued Share Capital :	4070571436.98	66595810	0
Amount of Paid-up Share Capital :	4070571436.98	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 10/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002522021A**

Transaction No.	Company Registration No.	Company Name
C070511666	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002522021A

Date/Time : 10/09/2007 12:08

Transaction
No : C070511666[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 730.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 600 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 10/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517056958	66595810	0
Amount of Issued Share Capital :	4070580478.98	66595810	0
Amount of Paid-up Share Capital :	4070580478.98	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 10/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002522224A**

Transaction No.	Company Registration No.	Company Name
C070511903	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002522224A

Date/Time : 10/09/2007 13:54

Transaction
No : C070511903[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 720.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 6, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20545
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 1,990 / ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,053,468	Before Exercise:	18,559,312
			Add Exercise:	1,990	Add New Option(s)	0
					Less Exercise:	1,990
			After Exercise:	1,517,055,458	Less Lapsed Option(s)	1,750
				4,070,558,179.98	After Exercise:	18,555,572

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 06 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Edmund John Larkin	05/09/2007	1,990	15.0700	29,989.3000	00028977	29,989.30	2005Mar
		Total	1,990	Total	29,989.3000	Total	29,989.30	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes /
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1990 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 06/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517055458	66595810	0
Amount of Issued Share Capital :	4070558179.98	66595810	0
Amount of Paid-up Share Capital :	4070558179.98	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002517773A**

Transaction No.	Company Registration No.	Company Name
C070506820	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002517773A

Date/Time : 06/09/2007 11:16

Transaction
No : C070506820[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 740.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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September 5, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **16,040** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

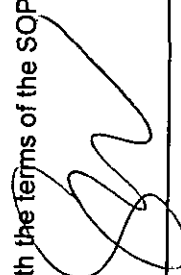
- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,037,428	Before Exercise:
			Add Exercise:	16,040	Add New Option(s)
			After Exercise:	1,517,053,468	Less Exercise:
				4,070,528,190.68	Less Lapsed Option(s)
					After Exercise:
					18,575,352
					0
					16,040
					0
					18,559,312

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 05 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chua Bee Choo	04/09/2007	10,000	17.7000	177,000.0000	00030643	177,000.00	2001Mar
2	Lau Shiang Yuen Eileen	04/09/2007	3,000	17.7000	53,100.0000	00030684	53,100.00	2001Mar
3	Lau Shiang Yuen Eileen	04/09/2007	3,040	14.7300	44,779.2000	00030684	44,779.20	2004Mar
		Total	16,040	Total	274,879.2000	Total	274,879.20	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> after the allotment	<u>Summary</u> <u>of Capital</u>

Record saved successfully.

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
If a director/
secretary
signed the
above,
please select
accordingly : ☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 05/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517050428	66595810	0
Amount of Issued Share Capital :	4070483411.48	66595810	0
Amount of Paid-up Share Capital :	4070483411.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GRQUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002515981A**

Transaction No.	Company Registration No.	Company Name
C070504822	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000032515981A

Date/Time : 05/09/2007 11:30

Transaction
No : C070504822[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 760.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/ Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3040 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 05/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517053468	66595810	0
Amount of Issued Share Capital :	4070528190.68	66595810	0
Amount of Paid-up Share Capital :	4070528190.68	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount: (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Statement of Transaction for Deposit Service Account

From 05/09/2007 To 05/09/2007

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
Singapore 068809

Account No. : 030429
Registration No.: PB03000254

S/No	Date	Used By	Transaction Type	Receipt No.	Debit	Credit
			Transaction No.		(S\$)	(S\$)
05/09/2007			Balance Brought Forward			770.00
1	05/09/2007 11:30:15	S8426926C	Lodgment Of Return Of Allotment Of Share / 199901152M C070504822	ACR0000002515981A	10.00	0.00
2	05/09/2007 11:35:02	S8426926C	Lodgment Of Return Of Allotment Of Share / 199901152M C070504845	ACR0000002516001A	10.00	0.00
Total					20.00	0.00
Balance Carried Down						750.00

For any queries on your account, please click [here](#) to submit your query.

Ok

September 4, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 4,500 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,032,928	4,070,206,511.48	Before Exercise:	18,579,852
			Add Exercise:	4,500		Add New Option(s)	0
						Less Exercise:	4,500
			After Exercise:	1,517,037,428	4,070,253,311.48	Less Lapsed Option(s)	0
						After Exercise:	18,575,352

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Hang Lee Cheng Authorised Signature: 

Designation: Group Secretary Date: 04 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chong Choon Cheong Andrew	03/09/2007	1,000	10.4000	10,400.0000	00027615	10,400.00	2003Feb
2	Lai Lai Han	03/09/2007	3,500	10.4000	36,400.0000	00027391	36,400.00	2003Feb
		Total	4,500	Total	46,800.0000	Total	46,800.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1500 /

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 04/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517037428	66595810	0
Amount of Issued Share Capital :	4070253311.48	66595810	0
Amount of Paid-up Share Capital :	4070253311.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002514149A**

Transaction No.	Company Registration No.	Company Name
C070502760	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002514149A

Date/Time : 04/09/2007 12:04

Transaction
No : C070502760[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 770.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

September 3, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 24,925 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,008,003	4,069,835,798.48	18,604,777
			Add Exercise:	24,925	370,713.00	0
			After Exercise:	1,517,032,928	4,070,206,511.48	24,925
					Less Lapsed Option(s)	0
					After Exercise:	18,579,852

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 03 September 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Edmund John Larkin	31/08/2007	3,650	15.0700	55,005.5000	00028977	55,005.50	2005Mar
2	Kan Shik Lum	31/08/2007	19,275	15.3000	294,907.5000	00027102	294,907.50	1999Jul
3	Wong Lai Ping Winnie	31/08/2007	2,000	10.4000	20,800.0000	00030064	20,800.00	2003Feb
		Total	24,925	Total	370,713.0000	Total	370,713.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DES GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 19275 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 03/09/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517027278	66595810	0
Amount of Issued Share Capital :	4070130705.98	66595810	0
Amount of Paid-up Share Capital :	4070130705.98	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Delit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002512488A**

Transaction No.	Company Registration No.	Company Name
C070500905	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002512488A

Date/Time : 03/09/2007 14:33

Transaction
No : C070500905[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 805.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *

(max 2000 characters)

Attachment: *

(copy of resolution)

Note:

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click: 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 03/09/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517029278	66595810	0
Amount of Issued Share Capital :	4070151505.98	66595810	0
Amount of Paid-up Share Capital :	4070151505.98	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002512497A**

Transaction No.	Company Registration No.	Company Name
C070500912	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002512497A

Date/Time : 03/09/2007 14:36

Transaction : C070500912
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 795.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DES GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :


(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3650

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 03/09/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517032928	66595810	0
Amount of Issued Share Capital :	4070206511.48	66595810	0
Amount of Paid-up Share Capital :	4070206511.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/09/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002512508A**

Transaction No.	Company Registration No.	Company Name
C070500923	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000302512508A

Date/Time : 03/09/2007 14:39

Transaction
No : C070500923[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 785.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

August 31, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Erica Tan'.

Erica Tan
Analyst
(65) 6878 5912

encs

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 32,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,976,003	4,069,303,898.48
			Add Exercise:	32,000	531,900.00
			After Exercise:	1,517,008,003	4,069,835,798.48
			Before Exercise:		18,645,417
			Add New Option(s)		0
			Less Exercise:		32,000
			Less Lapsed Option(s)		8,640
			After Exercise:		18,604,777

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised
Signature:



Name: Sherylene Wang

Date: 31 August 2007

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Koh Lay Hua	30/08/2007	10,000	14.7300	147,300.0000	00030619	147,300.00	2002Mar
2	Rajan Raju Kankipati	30/08/2007	20,000	17.7000	354,000.0000	00030056	354,000.00	2001Mar
3	Yeo Boon Siang	30/08/2007	2,000	15.3000	30,600.0000	00027946	30,600.00	1999Jul
		Total	32,000	Total	531,900.0000	Total	531,900.00	

LOCAL COMPANY TRANSACTIONS

HOME

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the
approval of the company in
general meeting to issue
shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary signed
the above,
please select
accordingly :

- ☐ D005844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person other
than a director /
secretary signed
the above,
please enter
name(s) and
capacity(ies) or
designation of
person(s) who
signed the
resolution or the
minutes
incorporating the
resolution or the
written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 31/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516978003 /	66595810	0
Amount of Issued Share Capital :	4069334498.48 /	66595810	0
Amount of Paid-up Share Capital :	4069334498.48 /	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	31/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002509083A****Transaction No. Company Registration No.**
C070496638 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002509083A

Date/Time : 31/08/2007 11:39

Transaction
No : C070496638[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 835.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary signed
the above,
please select
accordingly :

- ☐ S00000000 / CHENG WAI SUELL, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person other
than a director /
secretary signed
the above,
please enter
name(s) and
capacity(ies) or
designation of
person(s) who
signed the
resolution or the
minutes
incorporating the
resolution or the
written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 20000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 31/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516998003 /	66595810	0
Amount of Issued Share Capital :	4069688498.48 /	66595810	0
Amount of Paid-up Share Capital :	4069688498.48 /	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	31/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002509120A****Transaction No. Company Registration No.**
C070496672 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002509120A

Date/Time : 31/08/2007 11:44

Transaction
No : C070496672[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 825.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the allotment</u>	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary signed
the above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person other
than a director /
secretary signed
the above,
please enter
name(s) and
capacity(ies) or
designation of
person(s) who
signed the
resolution or the
minutes
incorporating the
resolution or the
written
resolution :

(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ord nary Preference Others

Number of shares : 10000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 31/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517008003 /	66595810	0
Amount of Issued Share Capital :	4069835798.48 /	66595810	0
Amount of Paid-up Share Capital :	4069835798.48 /	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	31/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002509139A****Transaction No. Company Registration No.**
C070496694 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002509139A

Date/Time : 31/08/2007 11:49

Transaction
No : C070496694[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No : .

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 815.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

August 30, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **10,400** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,965,603	4,069,151,938.48	Before Exercise:
			Add Exercise:	10,400	151,960.00	Add New Option(s)
			After Exercise:	1,516,976,003	4,069,303,898.48	Less Exercise:
						Less Lapsed Option(s)
						After Exercise:
						18,659,937
						0
						10,400
						4,120
						18,645,417

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 30 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ang Kim Kuay Kliff	29/08/2007	4,000	17.7000	70,800.0000	00026922	70,800.00	2001Mar
2	Chin Sol Yok	29/08/2007	1,000	10.4000	10,400.0000	00026427	10,400.00	2003Feb
3	Tang Shee Yin	29/08/2007	2,000	17.7000	35,400.0000	00028548	35,400.00	2001Mar
4	Tok Geok Peng	29/08/2007	3,400	10.4000	35,360.0000	00030650	35,360.00	2003Feb
		Total	10,400	Total	151,960.0000	Total	151,960.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

LOCAL COMPANY TRANSACTION

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 30/08/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516971603	66595810	0
Amount of Issued Share Capital :	4069258138.48	66595810	0
Amount of Paid-up Share Capital :	4069258138.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002506634A**

Transaction No.	Company Registration No.	Company Name
C070493628	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002506634A

Date/Time : 30/08/2007 13:44

Transaction
No : C070493628[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS:/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 855.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 14400 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 30/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516976003	66595810	0
Amount of Issued Share Capital :	4069303898.48	66595810	0
Amount of Paid-up Share Capital :	4069303898.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002506639A**

Transaction No.	Company Registration No.	Company Name
C070493633	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002506639A

Date/Time : 30/08/2007 13:47

Transaction
No : C070493633[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 845.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 28, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'FT'.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

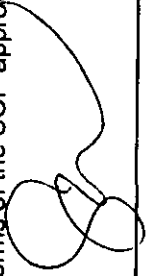
APPLICATION FOR LISTING AND QUOTATION OF 3,400 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,962,203	4,069,101,856.48	Before Exercise:	18,663,337
			Add Exercise:	3,400	50,082.00	Add New Option(s)	0
						Less Exercise:	3,400
			After Exercise:	1,516,965,603	4,069,151,938.48	Less Lapsed Option(s)	0
						After Exercise:	18,659,937

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 
Designation: Vice President Date: 28 August 2007

Enclosure:
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

1 Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Lay Hua	27/08/2007	3,400	14.7300	50,082.0000	00030619	50,082.00	2004Mar
		Total	3,400	Total	50,082.0000	Total	50,082.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3400 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 28/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516965603	66595810	0
Amount of Issued Share Capital :	4069151938.48	66595810	0
Amount of Paid-up Share Capital :	4069151938.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002501295A**

Transaction No.	Company Registration No.	Company Name
C070487331	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002501295A

Date/Time : 28/08/2007 10:20

Transaction
No : C070487331[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 889.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 27, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **10,500** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

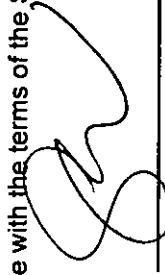
- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,951,703	4,068,944,341.48	Before Exercise:	18,673,957
			Add Exercise:	10,500	157,515.00	Add New Option(s)	0
						Less Exercise:	10,500
			After Exercise:	1,516,962,203	4,069,101,856.48	Less Lapsed Option(s)	120
						After Exercise:	18,663,337

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 27 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Boon Lian Amos	24/08/2007	3,500	14.7300	51,555.0000	00029918	51,555.00	2004Mar
2	Ting Ping Ee Joan Maria	24/08/2007	5,000	15.3000	76,500.0000	00025726	76,500.00	1999Jul
3	Wee Aik Huat Vincent	24/08/2007	2,000	14.7300	29,460.0000	00026658	29,460.00	2002Mar
		Total	10,500	Total	157,515.0000	Total	157,515.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes /
in general meeting to issue: ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 27/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516956703	66595810	0
Amount of Issued Share Capital :	4069020841.48	66595810	0
Amount of Paid-up Share Capital :	4069020841.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002499610A**

Transaction No.	Company Registration No.	Company Name
C070485502	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002499610A

Date/Time : 27/08/2007 11:25

Transaction No : C070485502

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 924.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of this receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516958703	66595810	0
Amount of Issued Share Capital :	4069050301.48	66595810	0
Amount of Paid-up Share Capital :	4069050301.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002499630A**

Transaction No.	Company Registration No.	Company Name
C070485522	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR00000002499630A

Date/Time : 27/08/2007 11:30

Transaction No : C070485522

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 914.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3500 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 27/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516962203	66595810	0
Amount of Issued Share Capital :	4069101856.48	66595810	0
Amount of Paid-up Share Capital :	4069101856.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002499659A**

Transaction No.	Company Registration No.	Company Name
C070485557	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR00000002499659A

Date/Time : 27/08/2007 11:40

Transaction No : C070485557

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 904.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 24, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'FT' or similar, written over a horizontal line.

Florence Tan
Analyst
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **3,140** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Before Exercise:	Ordinary Share \$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,948,563	4,068,898,007.68	18,677,097
			Add Exercise:	3,140	46,333.80	0
			After Exercise:	1,516,951,703	4,068,944,341.48	3,140
						0
						18,673,957

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 24 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chong Mei-Nah Michelle	23/08/2007	900	14.7300	13,257.0000	00030536	13,257.00	2004Mar
2	Chong Mei-Nah Michelle	23/08/2007	240	15.0700	3,616.8000	00030536	3,616.80	2005Mar
3	Phua Tok Kiak	23/08/2007	2,000	14.7300	29,460.0000	00029348	29,460.00	2004Mar
		Total	3,140	Total	46,333.8000	Total	46,333.80	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2900 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 24/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516951463	66595810	0
Amount of Issued Share Capital :	4068940724.68	66595810	0
Amount of Paid-up Share Capital :	4068940724.68	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR00000002497412A**

Transaction No.	Company Registration No.	Company Name
C070482725	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002497412A

Date/Time : 24/08/2007 11:19

Transaction No : C070482725

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 949.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 240 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 24/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516951703	66595810	0
Amount of Issued Share Capital :	4068944341.48	66595810	0
Amount of Paid-up Share Capital :	4068944341.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002497441A**

Transaction No.	Company Registration No.	Company Name
C070482751	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002497441A

Date/Time : 24/08/2007 11:28

Transaction
No : C070482751[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS I.TD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 939.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

August 23, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

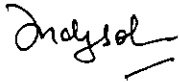
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Judy Soh', with a horizontal line underneath.

Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,947,563	4,068,880,307.68	18,678,097
			Add Exercise:	1,000	17,700.00	0
			After Exercise:	1,516,948,563	4,068,898,007.68	1,000
						0

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Name: Sherylene Wang

Authorised Signature:

Designation: Vice President

Date: 23 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

1 Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Ang Hong Whee	22/08/2007	1,000	17.7000	17,700.0000	00030379	17,700.00	2001Mar
		Total	1,000	Total	17,700.0000	Total	17,700.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue: ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 23/03/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516948563	66595810	0
Amount of Issued Share Capital :	4068898007.68	66595810	0
Amount of Paid-up Share Capital :	4068898007.68	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002495536A**

Transaction No.	Company Registration No.	Company Name
C070480689	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002495536A

Date/Time : 23/08/2007 12:00

Transaction No : C070480689

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 984.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

August 22, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

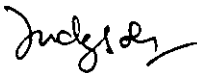
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Judy Soh'.

Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 2,180 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,945,383	4,068,845,165.08	Before Exercise:
			Add Exercise:	2,180	35,142.60	Add New Option(s)
						Less Exercise:
			After Exercise:	1,516,947,563	4,068,880,307.68	Less Lapsed Option(s)
						After Exercise:
						18,680,277
						0
						2,180
						0
						18,678,097

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised
Signature:



Name: Sherylene Wang

Designation: Vice President Date: 22 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Lucy	21/08/2007	1,000	17.7000	17,700.0000	00030429	17,700.00	2001Mar
2	Lai Kam Hung	21/08/2007	180	15.0700	2,712.6000	00030544	2,712.60	2005Mar
3	Thong Ming Amelia	21/08/2007	1,000	14.7300	14,730.0000	00028373	14,730.00	2004Mar
		Total	2,180	Total	35,142.6000	Total	35,142.60	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> Particulars	<u>Shareholders list</u> after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ✓

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

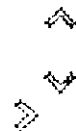
☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	1000	✓		

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 22/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516946383	66595810	0
Amount of Issued Share Capital :	4068862865.08	66595810	0
Amount of Paid-up Share Capital :	4068862865.08	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	22/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002494120A**

Transaction No.	Company Registration No.	Company Name
C070478998	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002494120A

Date/Time : 22/08/2007 15:43

Transaction
No : C070478998[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,014.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	1000	✓		

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73	✓

unpaid : 0	✓

Date of Allotment: 22/08/2007	✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516947383	66595810	0
Amount of Issued Share Capital :	4068877595.08	66595810	0
Amount of Paid-up Share Capital :	4068877595.08	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	22/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Depcsit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002494153A**

Transaction No.	Company Registration No.	Company Name
C070479034	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002494153A

Date/Time : 22/08/2007 15:49

Transaction No : C070479034

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING				
FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,004.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

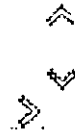
- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares: (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	180	✓		

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid :	15.07	✓

unpaid :	0	✓

Date of Allotment:	22/08/2007	✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516947563	66595810	0
Amount of Issued Share Capital :	4068880307.68	66595810	0
Amount of Paid-up Share Capital :	4068880307.68	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	22/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002494169A****Transaction No.****Company Registration No.****Company Name****C070479050****199901152M****DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002494169A

Date/Time : 22/08/2007 15:52

Transaction No : C070479050

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 994.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 21, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

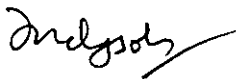
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 6,000 ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,939,383	Before Exercise:
			Add Exercise:	6,000	Add New Option(s)
			After Exercise:	1,516,945,383	Less Exercise:
				4,068,845,165.08	Less Lapsed Option(s)
					After Exercise:
					18,686,277
					0
					6,000
					0
					18,680,277

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 21 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chiang Sau Lin Flora	20/08/2007	2,000	14.7300	29,460.0000	00028621	29,460.00	2004Mar
2	Sim Swee Hong	20/08/2007	2,000	17.7000	35,400.0000	00030437	35,400.00	2001Mar
3	Tan Kok Soon	20/08/2007	2,000	14.7300	29,460.0000	00030163	29,460.00	2002Mar
		Total	6,000	Total	94,320.0000	Total	94,320.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0010173E / RON BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 21/03/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516941383	66595810	0
Amount of Issued Share Capital :	4068786245.08	66595810	0
Amount of Paid-up Share Capital :	4068786245.08	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002491434A**

Transaction No.	Company Registration No.	Company Name
C070476038	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002491434A

Date/Time : 21/08/2007 12:02

Transaction No : C070476038

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,044.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

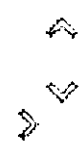
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S00101732 / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 21/03/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516943383	66595810	0
Amount of Issued Share Capital :	4068815705.08	66595810	0
Amount of Paid-up Share Capital :	4068815705.08	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (:S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002491674A**

Transaction No.	Company Registration No.	Company Name
C070476300	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002491674A

Date/Time : 21/08/2007 14:07

Transaction
No : C070476300[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,034.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

 (maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 21/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516945383	66595810	0
Amount of Issued Share Capital :	4068845165.08	66595810	0
Amount of Paid-up Share Capital :	4068845165.08	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002491680A**

Transaction No.	Company Registration No.	Company Name
C070476305	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002:491680A

Date/Time : 21/08/2007 14:10

Transaction : C070476305
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

Total (S\$) : 10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,024.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 20, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

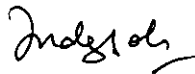
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

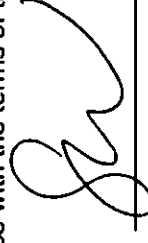
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,936,383	4,068,714,035.08	18,690,437
			Add Exercise:	3,000	36,810.00	0
			After Exercise:	1,516,939,383	4,068,750,845.08	3,000
						1,160
						18,686,277

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

20 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
Wong Kwai Fong	17/08/2007	3,000	12.2700	36,810.0000	00030346	36,810.00	2002Aug
	Total	3,000	Total	36,810.0000	Total	36,810.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ✓
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 ✓

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 12.27 ✓

unpaid : 0 ✓

Date of Allotment: 20/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516939383	66595810	0
Amount of Issued Share Capital :	4068750845.08	66595810	0
Amount of Paid-up Share Capital :	4068750845.08	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	20/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACIA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002489099A**

Transaction No.	Company Registration No.	Company Name
C070473441	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002489099A

Date/Time : 20/08/2007 10:58

Transaction
No : C07047344..[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING				
FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,054.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

August 17, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 1,060 ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,935,323	Before Exercise:
				4,068,702,730.88	18,691,857
			Add Exercise:	1,060	Add New Option(s)
				11,304.20	0
			After Exercise:	1,516,936,383	Less Exercise:
				4,068,714,035.08	1,060
					Less Lapsed Option(s)
					360
					After Exercise:
					18,690,437

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date: 17 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Er Soo Hiang	16/08/2007	60	15.0700	904.2000	00030197	904.20	2005Mar
2	Tye Moo Yin	16/08/2007	1,000	10.4000	10,400.0000	00026799	10,400.00	2003Feb
		Total	1,060	Total	11,304,2000	Total	11,304.20	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 17/03/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516936323	66595810	0
Amount of Issued Share Capital :	4068713130.88	66595810	0
Amount of Paid-up Share Capital :	4068713130.88	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002486910A**

Transaction No.	Company Registration No.	Company Name
C070470756	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002486910A

Date/Time : 17/08/2007 10:41

Transaction
No : C070470756[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,074.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares. ✓

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State: "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ✓

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 60 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 17/03/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516936383	66595810	0
Amount of Issued Share Capital :	4068714035.08	66595810	0
Amount of Paid-up Share Capital :	4068714035.08	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002486941A**

Transaction No.	Company Registration No.	Company Name
C070470788	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002486941A

Date/Time : 17/08/2007 10:49

Transaction No : C070470788

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,064.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

August 16, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

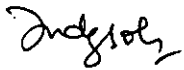
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD **DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 6,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,929,323	Before Exercise:
			Add Exercise:	6,000	Add New Option(s)
			After Exercise:	1,516,935,323	Less Exercise:
				4,068,702,730.88	Less Lapsed Option(s)
					After Exercise:
					18,697,857
					0
					6,000
					0
					18,691,857

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 
Designation: Vice President Date: 16 August 2007

Enclosure:
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Harbhajan Kaur	15/08/2007	3,000	17.7000	53,100.0000	00030221	53,100.00	2001Mar
2	Koh Poh Chye	15/08/2007	2,000	14.7300	29,460.0000	00028357	29,460.00	2002Mar
3	Pon Chung Yee Kevin	15/08/2007	1,000	10.4000	10,400.0000	00030387	10,400.00	2003Feb
		Total	6,000	Total	92,960.0000	Total	92,960.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ✓
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	3000	✓		

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid :	17.70	✓

unpaid :	0	✓

Date of Allotment:	16/08/2007	✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516932323	66595810	0
Amount of Issued Share Capital :	4068662870.88	66595810	0
Amount of Paid-up Share Capital :	4068662870.88	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	16/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Depcsit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002485474A****Transaction No. Company Registration No.**
C070469014 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002485474A

Date/Time : 16/08/2007 14:59

Transaction
No : C070469014[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING				
FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,109.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes
 general meeting to issue ☐ No ✓
 shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

⏏
(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 16/08/2007 ✓

Save

Delete

Reset

Back

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516934323	66595810	0
Amount of Issued Share Capital :	4068692330.88	66595810	0
Amount of Paid-up Share Capital :	4068692330.88	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	16/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002485492A**

Transaction No.	Company Registration No.	Company Name
C070469035	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002485492A

Date/Time : 16/08/2007 15:03

Transaction No : C070469035

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING				
FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,099.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Field: marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	1000 ✓		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999	paid : 10.40 ✓	unpaid : 0 ✓	
Date of Allotment:	16/08/2007 ✓		

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516935323	66595810	0
Amount of Issued Share Capital :	4068702730.88	66595810	0
Amount of Paid-up Share Capital :	4068702730.88	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 16/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002485507A**

Transaction No.	Company Registration No.	Company Name
C070469050	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002485507A

Date/Time : 16/08/2007 15:06

Transaction No : C070469050

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,089.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 14, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

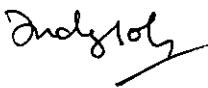
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **15,000** ✓ ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,899,423	Before Exercise:
				4,068,179,113.88	18,728,537
			Add Exercise:	15,000	Add New Option(s)
				199,300.00	0
			After Exercise:	1,516,914,423	Less Exercise:
				4,068,378,413.88	15,000
					Less Lapsed Option(s)
					360
					After Exercise:
					18,713,177

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Heng Lee Cheng

Authorised
Signature: 

Designation: Group Secretary

Date: 14 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Fong Whye Choo	13/08/2007	10,000	14.7300	147,300.0000	00030254	147,300.00	2002Mar
2	Loh Pek Woon Sandy	13/08/2007	5,000	10.4000	52,000.0000	00030098	52,000.00	2003Feb
		Total	15,000	Total	199,300.0000	Total	199,300.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	10000	✓		

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid :	14.73	✓

unpaid :	0	✓

Date of Allotment:	14/08/2007	✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516909423	66595810	0
Amount of Issued Share Capital :	4068326413.88	66595810	0
Amount of Paid-up Share Capital :	4068326413.88	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002480409A**

Transaction No.	Company Registration No.	Company Name
C070462663	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002480409A

Date/Time : 14/08/2007 11:37

Transaction
No : C070462663[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,159.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	5000	✓		

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid :	10.40	✓		

unpaid :	0	✓		

Date of Allotment:	14/08/2007	✓		

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516914423	66595810	0
Amount of Issued Share Capital :	4068378413.88	66595810	0
Amount of Paid-up Share Capital :	4068378413.88	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002480426A****Transaction No. Company Registration No.**
C070462680 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002480426A

Date/Time : 14/08/2007 11:40

Transaction No : C070462680

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Cf Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,149.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of this receipt for future reference.

[HOME](#)[LOGOUT](#)

August 10, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

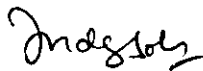
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **79,580** ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares		
			Ordinary Shares	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,819,843	4,067,123,340.48	Before Exercise:	18,808,117
			Add Exercise:	79,580	1,055,773.40	Less Exercise:	79,580
			After Exercise:	1,516,899,423	4,068,179,113.88	Less Lapsed Option(s)	0
						After Exercise:	18,728,537

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 08 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
Ang Teng Siang Raymond	08/08/2007	30,000	14.7300	441,900.0000	00029637	441,900.00	2002Mar
Ang Teng Siang Raymond	08/08/2007	21,160	10.4000	220,064.0000	00029637	220,064.00	2003Feb
Ang Teng Siang Raymond	08/08/2007	19,000	14.7300	279,870.0000	00029637	279,870.00	2004Mar
Ang Teng Siang Raymond	08/08/2007	3,420	15.0700	51,539.4000	00029637	51,539.40	2005Mar
Chin Soi Yok	08/08/2007	1,000	10.4000	10,400.0000	00026427	10,400.00	2003Feb
Fung Man Yee	08/08/2007	5,000	10.4000	52,000.0000	00030213	52,000.00	2003Feb
Total		79,580	Total	1,055,773.4000	Total	1,055,773.40	

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002474892A

Date/Time : 08/08/2007 19:27

Transaction
No : C070455525[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,169.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002474892A**

Transaction No.	Company Registration No.	Company Name
C070455525	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516899423	66595810	0
Amount of Issued Share Capital :	4068179113.88	66595810	0
Amount of Paid-up Share Capital :	4068179113.88	66595810	0

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3420 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2007 ✓

Save

Delete

Reset

Back

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002474888A

Date/Time : 08/08/2007 19:25

Transaction
No : C070455520[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,179.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002474888A****Transaction No. Company Registration No.**
C070455520 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516896003	66595810	0
Amount of Issued Share Capital :	4068127574.48	66595810	0
Amount of Paid-up Share Capital :	4068127574.48	66595810	0

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 19000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 08/08/2007

Save

Delete

Reset

Back

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002474883A

Date/Time : 08/08/2007 19:23

Transaction
No : C070455513[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,189.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002474883A**

Transaction No.	Company Registration No.	Company Name
C070455513	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516877003	66595810	0
Amount of Issued Share Capital :	4067847704.48	66595810	0
Amount of Paid-up Share Capital :	4067847704.48	66595810	0

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 27160

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 03/08/2007

Save

Delete

Reset

Back

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002474878A

Date/Time : 08/08/2007 19:20

Transaction
No : C070455507[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,199.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002474878A****Transaction No. Company Registration No.**
C070455507 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516849843	66595810	0
Amount of Issued Share Capital :	4067565240.48	66595810	0
Amount of Paid-up Share Capital :	4067565240.48	66595810	0

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30000 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2007 ✓

Save

Delete

Reset

Back

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)





Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

August 8, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20545
U.S.A.

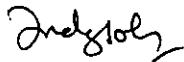
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **30,400** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,789,443 ✓	Before Exercise: 18,838,517
			Add Exercise:	30,400 ✓	Add New Option(s) 0
					Less Exercise: 30,400
			After Exercise:	1,516,819,843 ✓	Less Lapsed Option(s) 840 After Exercise: 18,808,117

* Outstanding balance After Exercise adjusted to include 840 options arising from grant/withdrawal of resignations/cancellation of exercise.

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 08 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Chay Ying Pong Louis	07/08/2007	5,000	14.7300	73,650.0000	00029934	73,650.00	2004Mar
2	Chen Soon Kuan	07/08/2007	3,180	15.0700	47,922.6000	00029561	47,922.60	2005Mar
3	Chong Ming Lau	07/08/2007	6,200	10.4000	64,480.0000	00030155	64,480.00	2003Feb
4	Chong Ming Lau	07/08/2007	5,700	14.7300	83,961.0000	00030155	83,961.00	2004Mar
5	Chong Ming Lau	07/08/2007	420	15.0700	6,329.4000	00030155	6,329.40	2005Mar
6	Chung Wang Leong	07/08/2007	1,900	14.7300	27,987.0000	00025825	27,987.00	2004Mar
7	Ng Hwee Fung	07/08/2007	2,000	14.7300	29,460.0000	00030080	29,460.00	2002Mar
8	Se Bee Lay Jocelyn	07/08/2007	2,000	17.7000	35,400.0000	00028308	35,400.00	2001Mar
9	Susilawati Surya	07/08/2007	1,000	17.7000	17,700.0000	00029454	17,700.00	2001Mar
10	Tan Kok Soon	07/08/2007	3,000	17.7000	53,100.0000	00030163	53,100.00	2001Mar
	Total		30,400	Total	439,990.0000	Total	439,990.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S00101732 / RON BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516795443	66595810	0
Amount of Issued Share Capital :	4066789550.48	66595810	0
Amount of Paid-up Share Capital :	4066789550.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002472873A**

Transaction No.	Company Registration No.	Company Name
C070453045	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002472873A

Date/Time : 08/08/2007 10:40

Transaction No : C070453045

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$):				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,274.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010173Z / RON BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516797443	66595810	0
Amount of Issued Share Capital :	4066819010.48	66595810	0
Amount of Paid-up Share Capital :	4066819010.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002472885A****Transaction No. Company Registration No.**
C070453060 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002472885A

Date/Time : 08/08/2007 10:42

Transaction
No : C070453060[Print](#)

Agency : RCB - RCI3

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,264.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010173Z / RON BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6200 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>' For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516803643	66595810	0
Amount of Issued Share Capital :	4066883490.48	66595810	0
Amount of Paid-up Share Capital :	4066883490.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee C/A (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002472897A**

Transaction No.	Company Registration No.	Company Name
C070453073	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002472897A

Date/Time : 08/08/2007 10:45

Transaction No : C070453073

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,254.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue: ☐ No ☒
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DES GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010173Z / RON BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 12600

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 08/08/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516816243	66595810	0
Amount of Issued Share Capital :	4067069088.48	66595810	0
Amount of Paid-up Share Capital :	4067069088.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002473018A**

Transaction No.	Company Registration No.	Company Name
C070453209	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No ✓
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ✓

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010175Z / ROH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	3600 ✓		

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 08/08/2007 ✓

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516819843	66595810	0
Amount of Issued Share Capital :	4067123340.48	66595810	0
Amount of Paid-up Share Capital :	4067123340.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account: No :	030429
Payment Date :	08/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002473059A**

Transaction No.	Company Registration No.	Company Name
C070453248	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002473059A

Date/Time : 08/08/2007 11:23

Transaction No : C070453248

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,234.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 7, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in cursive script, appearing to read 'Judy Soh'.

Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **11,000** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

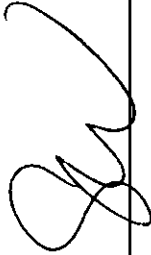
- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,776,443	Before Exercise:
			Add Exercise:	11,000 ✓	Add New Option(s)
			After Exercise:	1,516,789,443	Less Exercise:
				4,066,683,350.48 ✓	Less Lapsed Option(s)
					After Exercise:
					18,838,517

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 07 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

Details of Exercise

Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
Pang Seng Lim	06/08/2007	1,000	14.7300	14,730.0000	00029801	14,730.00	2004Mar
Tan Boon Lian Amos	06/08/2007	5,000	14.7300	73,650.0000	00029918	73,650.00	2004Mar
Ting Ping Ee Joan Maria	06/08/2007	3,000	15.3000	45,900.0000	00025726	45,900.00	1999Jul
Yuen Miu Yung	06/08/2007	2,000	10.4000	20,800.0000	00029793	20,800.00	2003Feb
Total		11,000	Total	155,080.0000	Total	155,080.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	3000 ✓		
Amount paid and/or unpaid on each share			
e.g. eg. 999999.9999999999			
paid :	15.30 ✓		
unpaid :	0 ✓		
Date of Allotment:	07/08/2007 ✓		

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516781443	66595810	0
Amount of Issued Share Capital :	4066574170.48	66595810	0
Amount of Paid-up Share Capital :	4066574170.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002470523A**

Transaction No.	Company Registration No.	Company Name
C070450248	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002470523A

Date/Time : 07/08/2007 10:54

Transaction
No : C070450248[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Returr Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,304.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 07/08/2007

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516783443	66595810	0
Amount of Issued Share Capital :	4066594970.48	66595810	0
Amount of Paid-up Share Capital :	4066594970.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002470554A**

Transaction No.	Company Registration No.	Company Name
C070450275	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002470554A

Date/Time : 07/08/2007 11:00

Transaction No : C070450275

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,294.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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LOCAL COMPANY TRANSACTIONS

Page 1 of 2

RETURN OF ALLOTMENT OF SHARES

Company Type (applicable to Public Company)

☒ The shares of the company are listed on the stock/securities exchange

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue shares

☒ Yes☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Nature of Meeting

Place of Meeting

* State "Passed by written means" if resolution obtained as such

Date of Meeting

Resolution Type

Description

(max 2000 characters)

Attachment

(copy of resolution)

Note: Uploaded file name will be changed by
suffixing time-stamp with the actual file name as
filenameyyyyMMddmssstt Maximum File Size :
2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

Identification No.

Name

If a director/ secretary signed the above,
please select accordingly :If a person other than a director / secretary signed
the above, please enter name(s) and capacity(ies)
or designation of person(s) who signed the
resolution or the minutes incorporating the
resolution or the written resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

I Capital Information

Currency

SINGAPORE DOLLARS SGD

LOCAL COMPANY TRANSACTIONS

Page 2 of 2

RETURN OF ALLOTMENT OF SHARES

Return of Allotment Shares (Payable in cash)

Applicable only if share is payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	6000	0	0
Amount paid and/or unpaid on each share			
eg. 999999.9999999999			
paid :	14.73	0.00	0.00
unpaid :	0.00	0.00	0.00
Date of Allotment :	07/08/2007		

Return of Allotment Shares (For a consideration other than cash)

Applicable only if share is NOT payable in cash

No change has been filed for the above.

III. Allottee's Particulars

No shareholders information. Shares of the company are listed on the stock/securities exchange.

Summary of Share Capital after allotment

Share Capital (1)

Currency	SINGAPORE, DOLLARS(SGD)		
Class of shares allotted	Ordinary	Preference	Others
Number of Shares	1516789443	66595810	0
Amount of Issued Share Capital	4066683350.48	66595810.00	0.00
Amount of paid-up Share Capital	4066683350.48	66595810.00	0.00

Lodged in the office of the Registrar of Companies and
Businesses by

Name : JUDY SOH LEE MIEN of DBS GROUP HOLDINGS LTD

Address : 6, SHENTON WAY
DBS BUILDING
Singapore (068809)

Tel. No. : 68785820

Email : judysoh@dbb.com

Company Name : DBS GROUP HOLDINGS LTD

Date of Lodgment : 07/08/2007 11:04:36

Transaction No. : C070450290

Receipt No. : ACR0000002470574A

Amount Paid : 10.00

LOCAL COMPANY TRANSACTIONS

Page 1 of 2

RETURN OF ALLOTMENT OF SHARES

Company Type (applicable to Public Company)

☒ The shares of the company are listed on the stock/securities exchange

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue shares

☒ Yes☐ No**Resolution Made**

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Nature of Meeting

Place of Meeting

* State "Passed by written means" if resolution obtained as such

Date of Meeting

Resolution Type

Description

(max 2000 characters)

Attachment

(copy of resolution)

Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name asfilenameyyyyMMddmmsstt Maximum File Size :
2048 KB**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

Identification No.

Name

If a director/ secretary signed the above,
please select accordingly :If a person other than a director / secretary signed
the above, please enter name(s) and capacity(es)
or designation of person(s) who signed the
resolution or the minutes incorporating the
resolution or the written resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

I Capital Information

Currency

SINGAPORE, DOLLARS SGD

LOCAL COMPANY TRANSACTIONS

Page 2 of 2

RETURN OF ALLOTMENT OF SHARES

Return of Allotment Shares (Payable in cash)
Applicable only if share is payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	6000	0	0
Amount paid and/or unpaid on each share eg. 999999.9999999999			
paid :	14.73	0.00	0.00
unpaid :	0.00	0.00	0.00
Date of Allotment :	07/08/2007		

Return of Allotment Shares (For a consideration other than cash)
Applicable only if share is NOT payable in cash

No change has been filed for the above.

III Allottee's Particulars

No shareholders information. Shares of the company are listed on the stock/securities exchange.

Summary of Share Capital after allotment

Share Capital (1)

Currency	SINGAPORE, DOLLARS(SGD)		
Class of shares allotted	Ordinary	Preference	Others
Number of Shares	1516789443	66595810	0
Amount of Issued Share Capital	4066683350.48	66595810.00	0.00
Amount of paid-up Share Capital	4066683350.48	66595810.00	0.00

Lodged in the office of the Registrar of Companies and
Businesses by

Name : JUDY SOH LEE MIEN of DBS GROUP HOLDINGS LTD

Address : 6, SHENTON WAY
DBS BUILDING
Singapore (068809)

Tel. No. : 68785820

Email : judysoh@dbs.com

Company Name : DBS GROUP HOLDINGS LTD

Date of Lodgment : 07/08/2007 11:04:36

Transaction No. : C070450290

Receipt No. : ACR0000002470574A

Amount Paid : 10.00

August 6, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

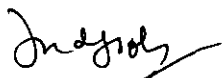
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **15,000** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,763,443	Before Exercise: 16,865,677
			Add Exercise:	15,000	Add New Option(s) 0
				181,980.00	Less Exercise: 15,000
			After Exercise:	1,516,778,443	Less Lapsed Option(s) 200
				4,066,528,270.48	After Exercise: 18,850,677

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised
Signature:



Name: Sherylene Wang

Date:

06 August 2007

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
Chong Hey	03/08/2007	7,000	10.4000	72,800.0000	00029900	72,800.00	2003Feb
Lim Hai Yian	03/08/2007	5,000	14.7300	73,650.0000	00027664	73,650.00	2002Mar
Ng Hwee Fung	03/08/2007	2,000	10.4000	20,800.0000	00030080	20,800.00	2003Feb
Pang Seng Lim	03/08/2007	1,000	14.7300	14,730.0000	00029801	14,730.00	2004Mar
Total		15,000	Total	181,980.0000	Total	181,980.00	

Return of Allotment of Shares:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares. ☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 1999011.52M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

If a director/
secretary signed the
above, please select
accordingly :

- ☐ S00105507 / SOH SEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person other than
a director / secretary
signed the above,
please enter name(s)
and capacity(ies) or
designation of person
(s) who signed the
resolution or the
minutes incorporating
the resolution or the
written resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares:

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	5000 /		

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 14.73 /		

unpaid : 0 /		

Date of Allotment: 06/03/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516768443	66595810	0
Amount of Issued Share Capital :	4066419940.48	66595810	0
Amount of Paid-up Share Capital :	4066419940.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002468637A****Transaction No.****Company Registration No.****Company Name****C070448187****199901152M****DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002468637A

Date/Time : 06/08/2007 14:07

Transaction
No : C070448187[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,334.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

If a director/
secretary signed the
above, please select
accordingly :

- ☐ S00702557 / CHH CLOR LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than
a director / secretary
signed the above,
please enter name(s)
and capacity(ies) or
designation of person
(s) who signed the
resolution or the
minutes incorporating
the resolution or the
written resolution :

⏪ (maximum 300 characters) ⏩

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	9000 ✓		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	10.40 ✓		
unpaid :	0 ✓		
Date of Allotment:	06/08/2007 ✓		

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516777443	66595810	0
Amount of Issued Share Capital :	4066513540.48	66595810	0
Amount of Paid-up Share Capital :	4066513540.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/08/2007

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002468698A****Transaction No.
C070448260****Company Registration No.
199901152M****Company Name
DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002468598A

Date/Time : 06/08/2007 14:24

Transaction No : C070448260

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,324.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares: ☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors: ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112514204 / JOHN A. ROSS
☐ 701513934 / JACKSON P. TAI
☐ 800566556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

If a director/
secretary signed the
above, please select
accordingly :

- ☐ S0010550I / SON GLEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than
a director / secretary
signed the above,
please enter name(s)
and capacity(ies) or
designation of person
(s) who signed the
resolution or the
minutes incorporating
the resolution or the
written resolution :

 _____
(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	1000 /		

Amount paid and/or
unpaid on each share e.g.
eg. 999999.9999999999

paid : 14 73 /

unpaid : 0 /

Date of Allotment: 06/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516778443	66595810	0
Amount of Issued Share Capital :	4066528270.48	66595810	0
Amount of Paid-up Share Capital :	4066528270.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/08/2007

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002468709A****Transaction No.****Company Registration No.****Company Name****C070448272****199901152M****DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002468709A

Date/Time : 06/08/2007 14:27

Transaction No : C070448272

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,314.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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August 3, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

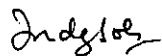
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **28,500** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:
- | Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding | |
|-------------------|-----------|--------------------|------------------|----------------|-------------------------------|---|
| | | | Before Exercise | Ordinary Share | Before Exercise | Shares |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,734,943 | 4,065,902,225.46 | 10,094,377 |
| | | | Add Exercise: | 28,500 | 444,065.00 | Add New Option(s)
0 |
| | | | After Exercise: | 1,516,763,443 | 4,066,346,290.48 | Less Exercise:
28,500
Less Lapsed Option(s)
0
After Exercise:
18,865,877 |

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 03 August 2007

Enclosure:
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
Leong Siew Kai	02/08/2007	6,000	17.7000	106,200.0000	00029884	106,200.00	2001Mar
Pang Seng Lim	02/08/2007	1,000	14.7300	14,730.0000	00029801	14,730.00	2004Mar
Tan Chuan-Lye Richard	02/08/2007	4,000	10.4000	41,600.0000	00027797	41,600.00	2003Feb
Tan Chuan-Lye Richard	02/08/2007	9,500	14.7300	139,935.0000	00027797	139,935.00	2004Mar
Yeo Chee Tiong	02/08/2007	4,000	17.7000	70,800.0000	00025981	70,800.00	2001Mar
Yeo Koon Meng Benjamin	02/08/2007	4,000	17.7000	70,800.0000	00029850	70,800.00	2001Mar
Total		28,500	Total	444,065.0000	Total	444,065.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- If a director/secretary signed the
- ☐ 093190653 / FRANK WONG KWONG SHING
 - ☐ 112914204 / JOHN A. ROSS
 - ☐ 701913934 / JACKSON P. TAI
 - ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
 - ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - ☐ S0016173Z / KOH BOON HWEE
 - ☐ S0040556F / GOH GEOK LING

accordingly :

- ☐ S0234044C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 14000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 03/08/2007

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516748943	66595810	0
Amount of Issued Share Capital :	4066150025.48	66595810	0
Amount of Paid-up Share Capital :	4066150025.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	03/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002465157A****Transaction No. Company Registration No.****C070443654****199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002465157A

Date/Time : 03/08/2007 11:24

Transaction
No : C070443654[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,369.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- If a director/secretary signed the
- ☐ 093190653 / FRANK WONG KWONG SHING
 - ☐ 112914204 / JOHN A. ROSS
 - ☐ 701913934 / JACKSON P. TAI
 - ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
 - ☐ D065E44(9) / CHENG WAI CHEE, CHRISTOPHER
 - ☐ S0016173Z / KOH BOON HWEE
 - ☐ S0040556F / GOH GEOK LING

accordingly :

- ☐ S0254044C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :



 
(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 03/08/2007

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516752943	66595810	0
Amount of Issued Share Capital :	4066191625.48	66595810	0
Amount of Paid-up Share Capital :	4066191625.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/08/2007

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002465173A****Transaction No. Company Registration No.**
C070443679 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002465173A

Date/Time : 03/08/2007 11:28

Transaction No : C070443679

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,359.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- If a director/secretary signed the
- ☐ 093190653 / FRANK WONG KWONG SHING
 - ☐ 112914204 / JOHN A. ROSS
 - ☐ 701913934 / JACKSON P. TAI
 - ☐ 800365556 / BUXTON ANDREW ROBERT FOWELL
 - ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
 - ☐ S0016173Z / KOH BOON HWEE
 - ☐ S0040556F / GOH GEOK LING

accordingly :

- ☐ S0251011C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10500

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 03/08/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516763443	66595810	0
Amount of Issued Share Capital :	4066346290.48	66595810	0
Amount of Paid-up Share Capital :	4066346290.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	03/08/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACFA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002465273A**

Transaction No.	Company Registration No.	Company Name
C070443799	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002465273A

Date/Time : 03/08/2007 11:51

Transaction No : C070443799

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,349.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

August 2, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in cursive script, appearing to read 'Judy Soh'.

Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **22,900** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding			
			Ordinary Share	\$	Shares			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,712,043	4,065,546,382.48	Before Exercise:	18,917,277	
			Add Exercise:	22,900	355,843.00	Add New Option(s)	0	
						Less Exercise:	22,900	
			After Exercise:	1,516,734,943	4,065,902,225.48	Less Lapsed Option(s)	0	
						After Exercise:	18,894,377	

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



Designation: Vice President

Date:

02 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
Heng Kim Chwee	01/08/2007	2,000	17.7000	35,400.0000	00026740	35,400.00	2001Mar
Heng Kim Chwee	01/08/2007	2,000	20.8700	41,740.0000	00026740	41,740.00	2000Mar
Loh Chen-Ai	01/08/2007	3,000	14.7300	44,190.0000	00027854	44,190.00	2002Mar
Navinder Duggal	01/08/2007	3,000	14.7300	44,190.0000	00027003	44,190.00	2002Mar
Tan Boon Lian Amos	01/08/2007	5,000	14.7300	73,650.0000	00029918	73,650.00	2004Mar
Tan Tee Meng	01/08/2007	7,000	14.7300	103,110.0000	00029744	103,110.00	2002Mar
Tan Tee Meng	01/08/2007	900	15.0700	13,563.0000	00029744	13,563.00	2005Mar
Total		22,900	Total	355,843.0000	Total	355,843.00	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

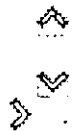
**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

⏪
(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 20.87 /

unpaid : 0 /

Date of Allotment: 02/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516714043	66595810	0
Amount of Issued Share Capital :	4065588122.48	66595810	0
Amount of Paid-up Share Capital :	4065588122.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002462579A**

Transaction No.	Company Registration No.	Company Name
C070440535	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR000000C2462579A

Date/Time : 02/08/2007 12:00

Transaction
No : C070440535[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,419.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ✓
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 190901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒ ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒ ✓Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

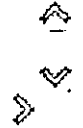
**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others

Number of shares :	2000		

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 02/08/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516716043	66595810	0
Amount of Issued Share Capital :	4065623522.48	66595810	0
Amount of Paid-up Share Capital :	4065623522.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002462593A**

Transaction No.	Company Registration No.	Company Name
C070440548	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002462593A

Date/Time : 02/08/2007 12:03

Transaction No : C070440548

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,409.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)

[LOGOUT](#)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

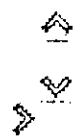
**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 02/08/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516729043	66595810	0
Amount of Issued Share Capital :	4065815012.48	66595810	0
Amount of Paid-up Share Capital :	4065815012.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACIA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002462629A****Transaction No. Company Registration No.**
C070440579 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002462629A

Date/Time : 02/08/2007 12:08

Transaction
No : C070440579**Print**

Agency : RCB - RCE

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,399.00

This is a computer-generated receipt. No signature is required.

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

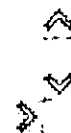
If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 02/08/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516734043	66595810	0
Amount of Issued Share Capital :	4065888662.48	66595810	0
Amount of Paid-up Share Capital :	4065888662.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002462640A****Transaction No. Company Registration No.**
C070440591 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002462640A

Date/Time : 02/08/2007 12:11

Transaction No : C070440591

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,389.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)

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LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

⏪
(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 900 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 02/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment**Share Capital (1)**

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516734943	66595810	0
Amount of Issued Share Capital :	4065902225.48	66595810	0
Amount of Paid-up Share Capital :	4065902225.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	02/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002462651A**

Transaction No.	Company Registration No.	Company Name
C070440606	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002462651A

Date/Time : 02/08/2007 12:14

Transaction No : C070440606

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,379.00**

This is a computer-generated receipt. No signature is required.

August 1, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **89,090** ORDINARY SHARES FULLY PAID ARISING
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,622,953	Before Exercise:	19,006,407
			Add Exercise:	89,090	Add New Option(s)	0
					Less Exercise:	89,090
			After Exercise:	1,516,712,043	Less Lapsed Option(s)	40
					After Exercise:	18,917,277

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised
Signature:

Name: Sherylene Wang

Date:

Designation: Vice President

01 August 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Cheong Shen Lih	31/07/2007	3,000	17.7000	53,100.0000	00028332	53,100.00	2001Mar
2	Cheong Shen Lih	31/07/2007	4,000	17.7000	70,800.0000	00028332	70,800.00	2001Mar
3	Cheong Shen Lih	31/07/2007	920	14.7300	13,551.6000	00028332	13,551.60	2004Mar
4	Cheong Shen Lih	31/07/2007	540	15.0700	8,137.8000	00028332	8,137.80	2005Mar
5	Goh Leng Khiang	31/07/2007	300	15.0700	4,521.0000	00026591	4,521.00	2005Mar
6	Koh Kian Chew	31/07/2007	50,000	14.7300	736,500.0000	00026138	736,500.00	2002Mar
7	Lim Cher Tong	31/07/2007	90	15.0700	1,356.3000	00029595	1,356.30	2005Mar
8	Lim Cher Tong	31/07/2007	360	14.7300	5,302.8000	00029595	5,302.80	2004Mar
9	Lim Hai Yian	31/07/2007	3,000	14.7300	44,190.0000	00027664	44,190.00	2002Mar
10	Ong Wei Ling Serene	31/07/2007	5,700	14.7300	83,961.0000	00029694	83,961.00	2004Mar
11	Ong Wei Ling Serene	31/07/2007	3,180	15.0700	47,922.6000	00029694	47,922.60	2005Mar
12	Tan Sai Tien	31/07/2007	10,000	14.7300	147,300.0000	00026435	147,300.00	2002Mar
13	Tan Siu Chak Dick	31/07/2007	8,000	17.7000	141,600.0000	00029959	141,600.00	2001Mar
		Total	89,090		Total 1,358,243.1000	Total	1,358,243.10	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmssstt

Maximum File Size : 2048 kB

Person(s) signing the resolution or the minutes incorporating the resolution the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
If a director/
secretary
signed the
above,
please select
accordingly : ☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15000 /

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 01/08/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516637953	66595810	0
Amount of Issued Share Capital :	4064453639.38	66595810	0
Amount of Paid-up Share Capital :	4064453639.38	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002459380A**

Transaction No.	Company Registration No.	Company Name
C070436422	199901152M	DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done
successfully.**

It is important to print a copy of the receipt for future reference.

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GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002459380A

Date/Time : 01/08/2007 11:38

Transaction No : C070436422

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068009

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,459.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmms:tt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
If a director/
secretary
signed the
above,
please select
accordingly : ☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 63000

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 01/08/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516700953	66595810	0
Amount of Issued Share Capital :	4065381629.38	66595810	0
Amount of Paid-up Share Capital :	4065381629.38	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002459392A****Transaction
No.****Company Registration
No.****Company Name****C070436441****199901152M****DBS GROUP HOLDINGS
LTD**

**Payment for return of allotment of shares has been done
successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002459392A

Date/Time : 01/08/2007 11:41

Transaction No : C070436441

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,449.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6980 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 01/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516707933	66595810	0
Amount of Issued Share Capital :	4065484444.78	66595810	0
Amount of Paid-up Share Capital :	4065484444.78	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002459443A**

Transaction No.	Company Registration No.	Company Name
C070436497	199901152M	DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done
successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002459443A

Date/Time : 01/08/2007 11:48

Transaction No : C070436497

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 0681109

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,439.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

Power under Section 161 of the Companies Act *

The directors have
 obtained the approval of the company in general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
 changed by suffixing time-
 stamp with the actual file
 name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmm:stt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
If a director/
secretary
signed the
above,
please select
accordingly : ☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4110

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 01/08/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>

Summary of Share Capital after allotment

Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1516712043	66595810	0
Amount of Issued Share Capital :	4065546382.48	66595810	0
Amount of Paid-up Share Capital :	4065546382.48	66595810	0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	☒ Deposit Account Service ☐ Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/08/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002459463A**

Transaction No.	Company Registration No.

C070436521	199901152M

Company Name**DBS GROUP HOLDINGS
LTD**

**Payment for return of allotment of shares has been done
successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002459463A

Date/Time : 01/08/2007 11:51

Transaction No : C070436521

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,429.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

END[HOME](#)[LOGOUT](#)