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Securities and Exchange Commission
Division of Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
(U.S.A.)

December 27, 2007

Attention: Special Counsel, Office of International Corporate Finance

SUPPL

Dear Sir or Madam,

Please find enclosed a copy, translated in English, of the Press release.

Please do not hesitate to contact the undersigned in Milan (Italy) at 00-39-02-7720-3089, should you have any questions.



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Very truly yours,

Maria Angela Nardone
Maria Angela Nardone
Company Secretary

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Encl.



**AMSA SPLIT, AMSA INTO AEM MERGER AND ASM INTO AEM
MERGER DEEDS HAVE BEEN REGISTERED**

Milan, 27 December 2007 – AEM S.p.A. (“AEM”) announces that the AMSA S.p.A. (“AMSA”) split deed, the merger deed incorporating AMSA into AEM and the merger deed incorporating ASM into AEM have been registered at the relevant business registers. The split and the mergers will be effective from 1 January 2008.

For further information:

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END