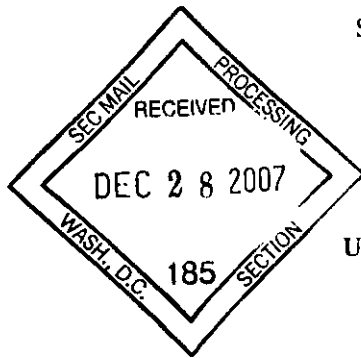


FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1323141

OMB APPROVAL		
OMB Number: 3235-0076		
Expires: April 30, 2008		
Estimated average burden hours per response....16.00		
SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

FEDERATED STRATEGIC INVESTMENT SERIES FUND, L.P.

Federated Enhanced Reserves Rated Fund

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☐ New Filing ☒ Amendment

A. BASIC IDENTIFICATION DATA

PROCESSED

1. Enter the information requested about the issuer

JAN 07 2008
THOMSON
FINANCIAL

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

FEDERATED STRATEGIC INVESTMENT SERIES FUND, L.P.

Federated Enhanced Reserves Rated Fund

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

5800 Corporate Drive, Pittsburgh, Pennsylvania 15237-7000 (412) 288-1900

Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)

Telephone Number (Including Area Code)

Brief Description of Business

Shares of the **FEDERATED STRATEGIC INVESTMENT SERIES FUND, L.P.** are being offered in a private placement to investors that qualify both as "accredited investors" as defined in Regulation D under the 1933 Act and as "qualified purchasers" as defined in Section 2(a)(51) of the 1940 Act, and the regulations thereunder. The proceeds of the offering will be invested as directed by the investment adviser in conformity with the investment objectives of the Fund.

Type of Business Organization

☐ corporation ☒ limited partnership, already formed ☐ other (please specify):
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month 4 Year 2005 ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) **DE**



07087874

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner

Full Name (Last name first, if individual)

Federated Private Asset Management, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

1001 Liberty Avenue, Pittsburgh, Pennsylvania 15222-3779

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Dawson, William D., III

Business or Residence Address (Number and Street, City, State, Zip Code)

1001 Liberty Avenue, Pittsburgh, Pennsylvania 15222-3779

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Donahue, Thomas R.

Business or Residence Address (Number and Street, City, State, Zip Code)

1001 Liberty Avenue, Pittsburgh, Pennsylvania 15222-3779

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Germain, Peter J.

Business or Residence Address (Number and Street, City, State, Zip Code)

1001 Liberty Avenue, Pittsburgh, Pennsylvania 15222-3779

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Territ, Thomas E.

Business or Residence Address (Number and Street, City, State, Zip Code)

1001 Liberty Avenue, Pittsburgh, Pennsylvania 15222-3779

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Wagner, Robert J.

Business or Residence Address (Number and Street, City, State, Zip Code)

1001 Liberty Avenue, Pittsburgh, Pennsylvania 15222-3779

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ Yes ☒ No

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? \$5,000,000

3. Does the offering permit joint ownership of a single unit? ☐ Yes ☒ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Banc of America Securities LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

TX1-492-63-05, 901 Main St Ste 6350, Dallas, TX 75202

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
☐ IL	☐ IN	☐ IA	☐ KS	☐ KY	☐ LA	☐ ME	☐ MD	☐ MA	☐ MI	☐ MN	☐ MS	☐ MO
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☐ RI	☐ SC	☐ SD	☐ TN	☐ TX	☐ UT	☐ VT	☐ VA	☐ WA	☐ WV	☐ WI	☐ WY	☐ PR

Full Name (Last name first, if individual)

Bank of Bermuda Global Markets

Business or Residence Address (Number and Street, City, State, Zip Code)

6 Front Street, Hamilton HM11, Bermuda

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
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Full Name (Last name first, if individual)

Bear Stearns & Co., Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

383 Madison Avenue, 27th Floor, New York, NY 10179

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
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Full Name (Last name first, if individual)

CapNet Advisors, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

2500 City West Blvd, Suite 700, Houston, TX 77042

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

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Full Name (Last name first, if individual)

Comerica Securities, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

201 W. Fort Street, 3rd Floor - MC3089, Detroit, MI 48226

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
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Full Name (Last name first, if individual)

First Financial Trust & Asset Management

Business or Residence Address (Number and Street, City, State, Zip Code)

400 Pine Street, Abilene, TX 79601

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....

☒ All States

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Full Name (Last name first, if individual)

Frost National Bank

Business or Residence Address (Number and Street, City, State, Zip Code)

100 W. Houston Street, San Antonio, TX 78299

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....

☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
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☐ RI	☐ SC	☐ SD	☐ TN	☐ TX	☐ UT	☐ VT	☐ VA	☐ WA	☐ WV	☐ WI	☐ WY	☐ PR

Full Name (Last name first, if individual)

JP Morgan Securities, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

1 First National Plaza, 7th Floor, Chicago, IL 60670

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....

☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
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Full Name (Last name first, if individual)

KeyBanc Capital Markets

Business or Residence Address (Number and Street, City, State, Zip Code)

127 Public Square, Cleveland, OH 44114-1306

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

M&T Securities Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

25 S Charles Street, Baltimore, MD 21201

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Mellon Financial Markets LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

1 Mellon Bank Center, Room 151-0475, Pittsburgh, PA 15258-0001

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Merriman Curhan Ford & Co.

Business or Residence Address (Number and Street, City, State, Zip Code)

600 California Street, 9th Floor, San Francisco, CA 94108

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Mid Atlantic Capital Corp.

Business or Residence Address (Number and Street, City, State, Zip Code)

336 Fourth Avenue, 5th Floor, Pittsburgh, PA 15222

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

ODL Securities Ltd.*

Business or Residence Address (Number and Street, City, State, Zip Code)

Salisbury House, 6th Floor, London Wall, London ECRM 5QQ, United Kingdom

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☐ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

* Person listed intends to solicit offshore interests only.

Full Name (Last name first, if individual)

Safdie Investment Services Corp.

Business or Residence Address (Number and Street, City, State, Zip Code)

360 Madison Avenue, 19th Floor, New York, NY 10017

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

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Full Name (Last name first, if individual)

Stephens Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

111 Center Street, Suite 300, Little Rock, AR 77201

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
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Full Name (Last name first, if individual)

SunTrust Robinson Humphrey

Business or Residence Address (Number and Street, City, State, Zip Code)

303 Peachtree St. NE, MC3907, Atlanta, GA 30308

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

☐ AL	☐ AK	☐ AZ	☐ AR	☐ CA	☐ CO	☐ CT	☐ DE	☐ DC	☐ FL	☐ GA	☐ HI	☐ ID
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Full Name (Last name first, if individual)

Synovus Securities, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

1234 First Avenue, Columbus, GA 31901

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

United Bank Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

514 Market Street, Parkersburg, WV 26101

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Wachovia Capital Markets, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

301 S. College Street, Charlotte, NC 28288

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... ☒ All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
	☐ Common ☐ Preferred	
Convertible Securities (including warrants)	\$	\$
Partnership Interests	<u>Unlimited</u>	<u>\$4,100,000.00</u>
Other (Specify)	\$	\$
Total	<u>Unlimited</u>	<u>\$4,100,000.00</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investments	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>2</u>	<u>\$4,100,000.00</u>
Non-accredited Investors	<u>0</u>	<u>\$0</u>
Total (for filings under Rule 504 only)	<u>2</u>	<u>\$4,100,000.00</u>

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505	<u>N/A</u>	<u>N/A</u>
Regulation A	<u>N/A</u>	<u>N/A</u>
Rule 504	<u>N/A</u>	<u>N/A</u>
Total	<u>N/A</u>	<u>N/A</u>

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Continuous offering. Anticipated annualized expenses for fiscal year ending 12/31/2007

Transfer Agent's Fees.....	☒	\$17,565
Audit Fees.....	☒	\$19,846
Legal Fees.....	☒	\$21,987
Accounting Fees.....	☒	\$122,352
Custody Fees.....	☒	\$22,231
Sales Commissions (specify finders' fees separately).....	☒	N/A
Other Expenses (identify) Insurance, Printing,		
Postage, Blue Sky filing fees and Director fees.....	☒	\$16,822
Total	☒	\$220,803

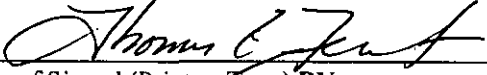
- b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer." Unlimited

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

		Payments to Officers, Directors, & Affiliates		Payments to Others
Salaries and fees	☐	\$0	☐	\$0
Purchase of real estate.....	☐	\$0	☐	\$0
Purchase, rental or leasing and installation of machinery and equipment.....	☐	\$0	☐	\$0
Construction or leasing of plant buildings and facilities.....	☐	\$0	☐	\$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	☐	\$0	☐	\$0
Repayment of indebtedness.....	☐	\$0	☐	\$0
Working capital.....	☐	\$0	☐	\$0
Other (specify) Purchase of Securities for Investment in Compliance with				
Investment & Objectives	☐	\$0	☐	<u>Unlimited</u>
Column Totals.....	☐	\$0.00	☐	<u>Unlimited</u>
Total Payments Listed (column totals added)		☐ <u>Unlimited</u>		

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
FEDERATED STRATEGIC INVESTMENT SERIES FUND, L.P.		
Federated Enhanced Reserves Rated Fund		December 31, 2007
		
Name of Signed (Print or Type) BY: Thomas E. Territ	Title of Signer (Print or Type)	
Federated Private Asset Management, Inc.	Director	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes ☐ No ☒

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)
**FEDERATED STRATEGIC INVESTMENT
SERIES FUND, L.P.**
Federated Enhanced Reserves Rated Fund

Signature

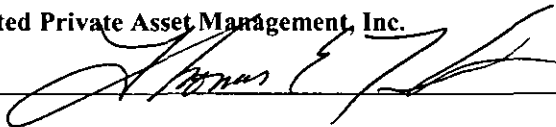
Date

December 31, 2007

Name of Signed (Print or Type) *BY: Thomas E. Territ*
Thomas E. Territ
Federated Private Asset Management, Inc.

Title of Signer (Print or Type)

Director



Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

END