

091-02335



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**U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)**

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Securities
- 4. Name of Underlying Instrument: DJIA
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
- 6. Ticker Symbol(s) of New Derivative Product: DMY
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

The common stocks of index are listed on either the NYSE, Amex, or Nasdaq.
- 8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: December 3, 2007

PROCESSED

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THOMSON FINANCIAL

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	DEC - 4 2007



**AMERICAN
STOCK EXCHANGE***
Equities Options ETFs

American Stock Exchange
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December 3, 2007

BY FACSIMILE AND OVERNIGHT COURIER

202/ 772-9273

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following Merrill Lynch notes:

- Accelerated Return Notes linked to the DJIA (DMY)
- Accelerated Return Bear Market Notes linked to the Russell 2000 Index (RZY)
- STARS linked to the S&P 500 Index (SIT)

All listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

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Act	Securities Exchange Act of 1934
Section	19b-4
Date	19b-4(e)
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END