

091-02279

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U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading  
Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934



READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
American Stock Exchange LLC.
- Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
Corporation
- Class of New Derivative Securities Product: Index-Linked Securities
- Name of Underlying Instrument: The Philadelphia Semi Conductor Index
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Narrow-Based.
- Ticker Symbol(s) of New Derivative Product: ELU
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
The component securities trade on the NYSE and NASDAQ.
- Settlement Methodology of New Derivative Securities Product:  
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

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J THOMSON FINANCIAL

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: November 14, 2007

Not Securities Exchange Act of 1934

Section	19b-4
Rule	19b-4(e)
Public	
Availability:	NOV 16 2007



**AMERICAN  
STOCK EXCHANGE\***  
Equities Options ETFs

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American Stock Exchange  
86 Trinity Place  
New York, NY 10006-1872

Bryan Fischer  
Managing Director  
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November 14, 2007

**BY FACSIMILE AND OVERNIGHT COURIER  
202/ 772-9273**

Securities and Exchange Commission  
Division of Market Regulations  
100 F. Street NE – Room 6628  
Washington DC 20549  
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e) originally with respect to the following:

- Merrill Lynch & Co., Accelerated Return Notes linked to the S&P 100 Index (RZI)
- Merrill Lynch & Co., Accelerated Return Notes linked to the S&P MidCap 400 Index (MHR)
- Merrill Lynch & Co., Accelerated Return Notes linked to the PHLX Semiconductor Index (ELU)
- Merrill Lynch & Co., STARS linked to the DJ Euro Stoxx 50 Index (DJL)
- Merrill Lynch & Co., Accelerated Return Bear Market Notes linked to the Russell 3000 Index (BJW)

listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

<b>Act</b>	Securities Exchange Act of 1934
<b>Section</b>	19b-4
<b>Rule</b>	19b-4(e)
<b>Public Availability:</b>	NOV 16

END