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**NASDAQ**

THE NASDAQ STOCK MARKET  
LISTING QUALIFICATIONS DEPARTMENT  
9600 BLACKWELL ROAD  
ROCKVILLE, MD 20850

Gary Sundick  
Vice President  
Listing Qualifications

*CERTNAS*

*1-33674*

By Facsimile and First Class Mail

August 28, 2007

REC'D S.E.C.  
AUG 28 2007  
1086

Ms. Cecile Peters  
Chief, IT Services  
Division of Corporation Finance  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

*B* PROCESSED  
AUG 30 2007  
THOMSON  
FINANCIAL

Dear Ms. Peters:

This is to certify that on August 24, 2007, The Nasdaq Stock Market (the "Exchange") received from AgFeed Industries, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, par value \$0.001 per share

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

*Gary Sundick*

*END*