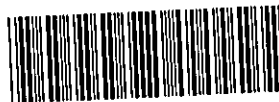




American Stock Exchange
88 Trinity Place
New York, New York 10006-1872

September 27, 2007

Ms. Cecile Peters
Chief, IT Services
Division of Corporate Finance
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549



07073920

001-337076

CERTAMX

Dear Ms. Peters:

This is to certify that on September 27, 2007 the American Stock Exchange LLC (the "Exchange") received from Uranium Energy Corp. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, Par Value \$0.001

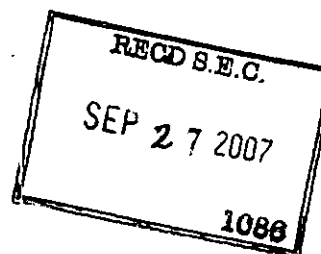
We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer
Managing Director
Listing Qualifications Department

cc: Herbert Scholl



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PROCESSED

OCT 04 2007

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END