



**AMERICAN  
STOCK EXCHANGE**  
Equities Options ETFs

American Stock Exchange  
86 Trinity Place  
New York, New York 10006-1872

REC'D S.E.C.  
AUG 24 2007  
1086

August 24, 2007

Ms. Cecile Peters  
Chief, IT Services  
Division of Corporate Finance  
Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549



Dear Ms. Peters:

CERTAMX

001-33672

This is to certify that on August 23, 2007 the American Stock Exchange LLC (the "Exchange") received from Neuralstem, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$0.001 par value per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

  
Bryan Fischer  
Managing Director  
Listing Qualifications Department

PROCESSED  
AUG 28 2007  
THOMSON  
FINANCIAL

cc: Herbert Scholl

END