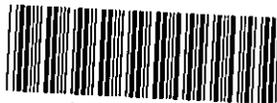


091-02001



07070982

SECURITIES AND OMB Approval No.: 3235-0504
Expires 07/31/20xx
Estimated average burden per response: 2.00

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

AUG 10 2007

DIVISION OF MARKET REGULATION

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Securities
- 4. Name of Underlying Instrument: S&P MidCap 400 Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
- 6. Ticker Symbol(s) of New Derivative Product: MMF
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
The common stocks of index are listed on either the NYSE, Amex, or Nasdaq.
- 8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

PROCESSED
OCT 03 2007
THOMSON FINANCIAL

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: August 7, 2007

| | |
|----------------------|---------------------------------|
| Act | Securities Exchange Act of 1934 |
| Section | 19b-4 |
| Rule | 19b-4(e) |
| Public Availability: | File - 8 |



**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs

American Stock Exchange
86 Trinity Place
New York, New York 10006-1872

Bryan Fischer
Managing Director
212.306.2434 T
212.306.5325 F
bryan.fischer@amex.com

August 7, 2007

**BY FACSIMILE AND OVERNIGHT COURIER
202/ 772-9273**

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following:

- Merrill Lynch Accelerated Return Notes linked to the Nikkei 225 Index (NKB)
- Merrill Lynch Accelerated Return Notes linked to the S&P MidCap 400 Index (MMF)
- Merrill Lynch Accelerated Return Bear Market Notes linked to the Russell 2000 Index (RTX)
- Merrill Lynch Accelerated Return Bear Market Notes linked to the Utilities Select Sector Index (UZW)

All listed pursuant to Amex Company Guide Section 107.

Sincerely,

Bryan Fischer

Attachment

| | |
|----------------------|---------------------------------|
| Act | Securities Exchange Act of 1934 |
| Section | 19b-4 |
| Rule | 19b-4(e) |
| Public Availability: | AUG - 8 |

END