

091-02170

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U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Securities
- 4. Name of Underlying Instrument: PHLX Gold & Silver Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Narrow-Based.
- 6. Ticker Symbol(s) of New Derivative Product: GZV
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
  
The common stocks of index are listed on either the NYSE or Nasdaq.
- 8. Settlement Methodology of New Derivative Securities Product:  
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis J. Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: November 5, 2007

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DEC 03 2007  
THOMSON FINANCIAL

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	NOV - 6 2007



**AMERICAN  
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American Stock Exchange  
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New York, NY 10006-1872

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Managing Director  
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November 5, 2007

**BY FACSIMILE AND OVERNIGHT COURIER**

**202/ 772-9273**

Securities and Exchange Commission  
Division of Market Regulations  
100 F. Street NE – Room 6628  
Washington DC 20549  
Attn: Gail Jackson – Paralegal Specialist

Re: Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e) originally with respect to the following:

- Merrill Lynch & Co., Strategic Return Notes linked to the Merrill Lynch Factor Model (HFB)
- Merrill Lynch & Co., Accelerated Return Notes linked to the PHLX Gold and Silver Index (GZV)
- Merrill Lynch & Co., Accelerated Return Notes linked to the MSCI EAFE Index (EOF)
- Merrill Lynch & Co., Accelerated Return Notes linked to the S&P 500 Index (SOT)
- Merrill Lynch & Co., Accelerated Return Notes linked to the Russell 1000 Growth Index (GOC)

listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

*END*

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	NOV - 6 2007