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NASDAQ

THE NASDAQ STOCK MARKET
THE NASDAQ LISTING MARKET
NASDAQ SMALL CAP MARKET
NASDAQ VENTURE MARKET

Gary Sundick
Vice President
Listings/Investigations

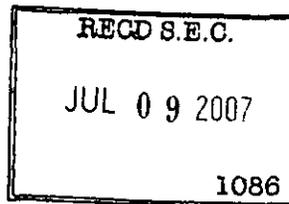
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By Facsimile and First Class Mail

July 9, 2007

Ms. Cecile Peters
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549



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**THOMSON
FINANCIAL**

Dear Ms. Peters:

This is to certify that on July 5, 2007 The Nasdaq Stock Market (the "Exchange") received from Odyssey Marine Exploration, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, \$0.0001 par value

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Gary Sundick

END