

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

1110783

OMB APPROVAL
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SEC MAIL RECEIVED
JUN 20 2007
WASH., D.C. 190 SECTION

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY
Prefix Serial
DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Monsanto Company Commercial Paper

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE

Type of Filing: New Filing Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Monsanto Company

Address of Executive Offices (Number and Street, City, State, Zip Code)
800 N. Lindbergh Blvd., St. Louis, MO 63167

Telephone Number (Including Area Code)
(314) 694-1000

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business
Monsanto Company, along with its subsidiaries, is a leading global provider of agricultural products for farmers. Our seeds, biotechnology trait products, and herbicides provide farmers with solutions that improve productivity, reduce the costs of farming, and produce better foods for consumers and better feed for animals.

Type of Business Organization

corporation limited partnership, already formed other (please specify):
 business trust limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year Actual Estimated
01 2 01 0

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) DE



07068916

PROCESSED
JUN 27 2007
THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

SEE ATTACHED ANSWER TO QUESTION A(2)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes No
 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? \$250,000.00
3. Does the offering permit joint ownership of a single unit? Yes No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)
 Goldman, Sachs & Co.

Business or Residence Address (Number and Street, City, State, Zip Code)
 85 Broad Street, New York, NY 10004

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
 (Check "All States" or check individual States) All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)
 Bank of America Securities LLC

Business or Residence Address (Number and Street, City, State, Zip Code)
 214 North Tryon Street, Mail Code: NC1-027-12-01, Charlotte, NC 28255

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
 (Check "All States" or check individual States) All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)
 J. P. Morgan Securities Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)
 Commercial Paper IPA Services; 4 New York Plaza, 13th Floor; New York, NY 10004-2413

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
 (Check "All States" or check individual States) All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
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B. INFORMATION ABOUT OFFERING

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3. Does the offering permit joint ownership of a single unit? Yes No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)
Merrill Lynch Money Markets Inc. & Merrill, Lynch, Pierce, Fenner & Smith, Incorporated

Business or Residence Address (Number and Street, City, State, Zip Code)
4 World Financial Center, 11th Floor, New York, NY 10080

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
 (Check "All States" or check individual States) All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

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 (Check "All States" or check individual States) All States

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MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ 2 billion ⁽¹⁾	\$ N/A ⁽²⁾
Equity	\$ _____	\$ _____
	<input type="checkbox"/> Common <input type="checkbox"/> Preferred	
Convertible Securities (including warrants)	\$ _____	\$ _____
Partnership Interests	\$ _____	\$ _____
Other (Specify _____)	\$ _____	\$ _____
Total	\$ 2 billion ⁽¹⁾	\$ N/A ⁽²⁾

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors ⁽²⁾	Aggregate Dollar Amount of Purchases ⁽²⁾
Accredited Investors	N/A	\$ N/A
Non-accredited Investors	0	\$ 0
Total (for filings under Rule 504 only)	N/A	\$ N/A

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505	N/A	\$ N/A
Regulation A	N/A	\$ N/A
Rule 504	N/A	\$ N/A
Total	N/A	\$ N/A

4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input checked="" type="checkbox"/>	\$ 100,000 ⁽²⁾ ⁽³⁾
Printing and Engraving Costs	<input type="checkbox"/>	\$ 0
Legal Fees	<input type="checkbox"/>	\$ 0
Accounting Fees	<input type="checkbox"/>	\$ 0
Engineering Fees	<input type="checkbox"/>	\$ 0
Sales Commissions (specify finders' fees separately)	<input checked="" type="checkbox"/>	\$ 1,900,000 ⁽²⁾ ⁽³⁾
Other Expenses (identify) _____	<input checked="" type="checkbox"/>	\$ 170,425 ⁽²⁾ ⁽³⁾
Total	<input checked="" type="checkbox"/>	\$ 2,170,425 ⁽²⁾ ⁽³⁾

- (1) Maximum amount outstanding at any time
 (2) Ongoing commercial paper program in effect since October 2002
 (3) Annual estimate

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$1,997,829,575⁽⁴⁾

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase of real estate	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Construction or leasing of plant buildings and facilities	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ (5) (5)
Repayment of indebtedness	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ (5)
Working capital	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ (5)
Other (specify): _____	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
_____	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
Column Totals	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$1,997,829,575 ⁽⁵⁾
Total Payments Listed (column totals added)	<input type="checkbox"/> \$ 0.00	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Monsanto Company	Signature <i>Sonya M. Davis</i>	Date 6/19/07
Name of Signer (Print or Type) Sonya M. Davis	Title of Signer (Print or Type) Assistant Secretary	

(4) "Aggregate offering price" represents maximum amount outstanding at any time. "Total expenses" are annual estimates for an ongoing program.

(5) All proceeds are expected to be used for repayment of indebtedness incurred to finance an acquisition, for working capital, and for other corporate purposes, as needed from time to time.

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

Monsanto Company Directors

Name/Company Name	Business Address
Frank V. AtLee III	800 North Lindbergh Blvd. St. Louis, MO 63167
John W. Bachmann	800 North Lindbergh Blvd. St. Louis, MO 63167
Arthur H. Harper	800 North Lindbergh Blvd. St. Louis, MO 63167
Hugh Grant, Chairman of the Board	800 North Lindbergh Blvd. St. Louis, MO 63167
Gwendolyn S. King	800 North Lindbergh Blvd. St. Louis, MO 63167
Sharon R. Long, Ph. D.	800 North Lindbergh Blvd. St. Louis, MO 63167
C. Steven McMillan	800 North Lindbergh Blvd. St. Louis, MO 63167
William U. Parfet	800 North Lindbergh Blvd. St. Louis, MO 63167
George H. Poste, D.V.M., Ph.D.	800 North Lindbergh Blvd. St. Louis, MO 63167
Robert J. Stevens	800 North Lindbergh Blvd. St. Louis, MO 63167

Monsanto Company Executive Officers

Name/Company Name	Business Address
Hugh Grant, Chairman of the Board, President and Chief Executive Officer	800 North Lindbergh Blvd. St. Louis, MO 63167
Terrell K. Crews, Executive Vice President and Chief Financial Officer	800 North Lindbergh Blvd. St. Louis, MO 63167
Robert T. Fraley, Executive Vice President and Chief Technology Officer	800 North Lindbergh Blvd. St. Louis, MO 63167
David F. Snively, Senior Vice President, Secretary and General Counsel	800 North Lindbergh Blvd. St. Louis, MO 63167
Carl M. Casale, Executive Vice President, North America Commercial	800 North Lindbergh Blvd. St. Louis, MO 63167
Brett D. Begemann, Executive Vice President, International Commercial	800 North Lindbergh Blvd. St. Louis, MO 63167
Mark J. Leidy, Executive Vice President, Manufacturing	800 North Lindbergh Blvd. St. Louis, MO 63167
Gerald A. Steiner, Executive Vice President, Commercial Acceptance	800 North Lindbergh Blvd. St. Louis, MO 63167
Cheryl P. Morley, Senior Vice President, Corporate Strategy	800 North Lindbergh Blvd. St. Louis, MO 63167
Richard B. Clark, Vice President and Controller	800 North Lindbergh Blvd. St. Louis, MO 63167
Scarlett L. Foster, Vice President, Investor Relations	800 North Lindbergh Blvd. St. Louis, MO 63167
Janet M. Holloway, Vice President and Chief of Staff	800 North Lindbergh Blvd. St. Louis, MO 63167
Nicole M. Ringenberg, Vice President, Finance	800 North Lindbergh Blvd. St. Louis, MO 63167
Robert A. Paley, Vice President and Treasurer	800 North Lindbergh Blvd. St. Louis, MO 63167

END