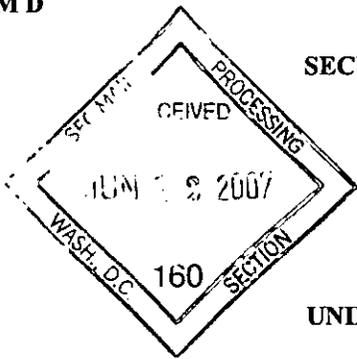


16893



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL table with fields for OMB Number, Expires, Estimated average burden, hours per form, SEC USE ONLY, and DATE RECEIVED.

Name of Offering, Canadian Utilities Limited - Offering of Class A Non-Voting Shares and Options to Purchase Class A Non-Voting Shares. Filing Under (Rule 504, Rule 505, Rule 506, Section 4(6), ULOE). Type of Filing (New Filing, Amendment).

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer



Name of Issuer (Canadian Utilities Limited), Address of Executive Offices (1400, 909 11th Avenue SW, Calgary, Alberta T2R 1N6 Canada), Telephone Number (403) 292-7500, Address of Principal Business Operations, Telephone Number (same as above).

Brief Description of Business (Holding Company), Type of Business Organization (corporation), Actual or Estimated Date of Incorporation or Organization (Month 05, Year 1927), Jurisdiction of Incorporation or Organization (CN).

PROCESSED JUN 24 2007 K THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal: Who Must File, When To File, Where to File, Copies Required, Information Required, Filing Fee. State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form.

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Heathcott, Linda A.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Spruce Meadows, Box 27, Site 12, RR9, Calgary, Alberta Canada T2J 5G5				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Wilson, Charles W.				
Business or Residence Address (Number and Street, City, State, Zip Code) 4128 Wildflower Court, Evergreen, Colorado 80439				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Rayfield, Michael R.P.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o BMO Nesbitt Burns Inc., 1 First Canadian Place, P.O. Box 150, Toronto, Ontario M5X 1H3 Canada				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Simpson, James W.				
Business or Residence Address (Number and Street, City, State, Zip Code) 4038 Sugar Maple Drive, Danville, California 94506				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Watson, Karen M.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Canadian Utilities Limited., 1400, 909 11th Avenue SW, Calgary, Alberta T2R 1N6 Canada				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Werth, Susan R.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Canadian Utilities Limited., 1400, 909 11th Avenue SW, Calgary, Alberta T2R 1N6 Canada				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) McConnell, Charles S.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Canadian Utilities Limited., 1400, 909 11th Avenue SW, Calgary, Alberta T2R 1N6 Canada				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Spruin, Pat				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Canadian Utilities Limited., 1400 - 909 11th Avenue SW, Calgary, Alberta T2R 1N6 Canada				
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director
	<input type="checkbox"/> General and/or Managing Partner			
Full Name (Last name first, if individual) Kiefer, Siegfried W.				
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Canadian Utilities Limited., 1400 - 909 11th Avenue SW, Calgary, Alberta T2R 1N6 Canada				

B. INFORMATION ABOUT OFFERING

- | | |
|--|--|
| <p>1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?
 Answer also in Appendix, Column 2, if filing under ULOE.</p> | Yes No
<input type="checkbox"/> <input checked="" type="checkbox"/> |
| <p>2. What is the minimum investment that will be accepted from any individual?</p> | \$ <u>(none)</u> |
| <p>3. Does the offering permit joint ownership of a single unit?</p> | Yes No
<input type="checkbox"/> <input checked="" type="checkbox"/> |
| <p>4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. N/A</p> | |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt -	\$ _____	\$ _____
Equity (Class A Non-Voting Shares)	\$ <u>285,568,000*</u>	\$ <u>773,229*</u>
<input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants)	\$ _____	\$ _____
Partnership Interests.....	\$ _____	\$ _____
Other (specify) (Options to purchase Class A Non-Voting Shares)	\$ <u>-0-**</u>	\$ <u>-0-**</u>
Total.....	\$ <u>285,568,000*</u>	\$ <u>773,229*</u>

Answer also in Appendix, Column 3, if filing Under ULOE

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	<u>2</u>	\$ <u>773,229*</u>
Non-accredited Investors.....	<u>-0-</u>	\$ <u>-0-</u>
Total (for filings Under Rule 504 Only).....	<u>N/A</u>	\$ <u>N/A</u>

Answer also in Appendix, Column 4 if filing under ULOE

3. If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505.....	<u>N/A</u>	\$ <u>-0-</u>
Regulation A.....	<u>N/A</u>	\$ <u>-0-</u>
Rule 504.....	<u>N/A</u>	\$ <u>-0-</u>
Total.....	<u>N/A</u>	\$ <u>-0-</u>

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	[]	\$ <u>-0-</u>
Printing and Engraving Costs.....	[]	\$ <u>-0-</u>
Legal Fees.....	[]	\$ <u>-0-</u>
Accounting Fees.....	[]	\$ <u>-0-</u>
Engineering Fees.....	[]	\$ <u>-0-</u>
Sales Commissions (Specify finder's fees separately).....	[]	\$ <u>-0-</u>
Other Expenses (identify):	[]	\$ <u>-0-</u>
Total.....	[]	\$ <u>-0-</u>

***Aggregate exercise/purchase price of shares, in US dollars, calculated as of May 24, 2007 ** Options are issued for no consideration**

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the “adjusted gross proceeds to the issuer.”

\$ 285,568,000*

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.

		Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees.....	[]	\$ <u>-0-</u>	[]	\$ <u>-0-</u>
Purchase of real estate.....	[]	\$ <u>-0-</u>	[]	\$ <u>-0-</u>
Purchase, rental or leasing and installment of machinery and equipment.....	[]	\$ <u>-0-</u>	[]	\$ <u>-0-</u>
Construction or leasing of plant buildings and facilities.....	[]	\$ <u>-0-</u>	[]	\$ <u>-0-</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets of securities of another issuer pursuant to a merger).....	[]	\$ <u>-0-</u>	[]	\$ <u>-0-</u>
Repayment of indebtedness.....	[]	\$ <u>-0-</u>	[]	\$ <u>-0-</u>
Working capital.....	[]	\$ <u>-0-</u>	[X]	\$ <u>285,568,000*</u>
Other:	[]	\$ <u>-0-</u>	[]	\$ <u>-0-</u>
Column totals	[]	\$ <u>-0-</u>	[X]	\$ <u>285,568,000*</u>
Total payments listed (column totals added)		[X] \$ <u>285,568,000*</u>		

* Aggregate exercise/purchase price of shares, in US dollars, calculated as of May 24, 2007

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Canadian Utilities Limited	Signature <i>Pat Spruin</i>	Date June 1, 2007
Name of Signer (Print or Type) Pat Spruin	Title of Signer (Print or Type) Corporate Secretary	

Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END