1375205

FORM D

07066491

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	
Estimated average burden hours per response	16.00

FORM D

SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC MAIL PROCESSING RECEIVED MAY 29 2007 WASH, D.C. 210 SECTION

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☑ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☑ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

Ur-Energy Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1128 Clapp Lane, P.O. Box 279, Manotick, Ontario K4M 1A3	(613) 692-7704
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)

Brief Description of Business

Exploration, uranium mining company.

Type of Business Organization

☑ corporation ☐ limited partnership, already formed ☐ other (please specify):

☐ business trust ☐ limited partnership, to be formed

PROCESSED
JUN 1 3 2007
THOMSON FINANCIAL

	Month	Year		
Actual or Estimated Date of Incorporation or Organization:	03	04	☑ Actual	☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) CN

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:
   - Each promoter of the issuer, if the issuer has been organized within the past five years;
   - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
   - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
   - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☑ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Boberg, W. William

Business or Residence Address (Number and Street, City, State, Zip Code)
10758 West Centennial Road, Suite 200, Littleton, Colorado 80127

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☑ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Klenda, Jeffrey

Business or Residence Address (Number and Street, City, State, Zip Code)
10758 West Centennial Road, Suite 200, Littleton, Colorado 80127

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Macdonell, Paul

Business or Residence Address (Number and Street, City, State, Zip Code)
1128 Clapp Lane, P.O. Box 279, Manotick, Ontario K4M 1A3

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Huber, Gary

Business or Residence Address (Number and Street, City, State, Zip Code)
10758 West Centennial Road, Suite 200, Littleton, Colorado 80127

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Boaz, Robert

Business or Residence Address (Number and Street, City, State, Zip Code)
1128 Clapp Lane, P.O. Box 279, Manotick, Ontario K4M 1A3

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Craigie, Eric

Business or Residence Address (Number and Street, City, State, Zip Code)
1128 Clapp Lane, P.O. Box 279, Manotick, Ontario K4M 1A3

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Pitman, Paul

Business or Residence Address (Number and Street, City, State, Zip Code)
1128 Clapp Lane, P.O. Box 279, Manotick, Ontario K4M 1A3

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Section A(2)

Directors:

James Franklin - 1128 Clapp Lane, P.O. Box 279, Manotick, Ontario K4M 1A3

Executive Officers:

John McNeice - 1128 Clapp Lane, P.O. Box 279, Manotick, Ontario K4M 1A3
Harold Backer - 10758 West Centennial Road, Suite 200, Littleton, Colorado, 80127
Wayne Heili - 10758 West Centennial Road, Suite 200, Littleton, Colorado, 80127

Section B(4)

Canaccord Capital Corporation -

2200 609 Granville Street PO Box 10337, Pacific Centre
Vancouver BC V7Y 1H2

B. INFORMATION ABOUT OFFERING

		Yes	No
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	☐	☒

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? CAN $ 10,000.00

		Yes	No
3.	Does the offering permit joint ownership of a single unit?	☐	☒

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)
GMP Securities L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)
145 King Street West, Suite 300, Toronto, Ontario M5H 1J8

Name of Associated Broker or Dealer
Griffiths McBurney Corporation

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA] ☒	[CO]	[CT] ☒	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)
Raymond James Ltd.

Business or Residence Address (Number and Street, City, State, Zip Code)
925 West Georgia Street, Suite 2200, Vancouver, BC V6C 3L2

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)
Cormark Securities, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)
200 Bay Street, Royal Bank Plaza, South Tower, Suite 2800, Toronto, Ontario M5J 2J2

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	$ 0.00	$ 0.00
Equity ... CAN	$ 82,797,250.00	$ 82,797,250.00
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	$ 0.00	$ 0.00
Partnership Interests	$ 0.00	$ 0.00
Other (Specify ______)	$ 0.00	$ 0.00
Total ... CAN	$ 82,797,250.00	$ 82,797,250.00

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	2	$ 536,750.00 CAN*
Non-accredited Investors	0	$ 0.00
Total (for filings under Rule 504 only)	0	$ 0.00

Answer also in Appendix, Column 4, if filing under ULOE.

*Remaining securities sold outside U.S.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505	0	$ 0.00
Regulation A	0	$ 0.00
Rule 504	0	$ 0.00
Total		$ 0.00

4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	☑	$ 10,000.00
Printing and Engraving Costs	☑	$ 10,000.00
Legal Fees	☑	$ 250,000.00
Accounting Fees	☑	$ 30,000.00
Engineering Fees	☐	$ 0.00
Sales Commissions (specify finders' fees separately)	☑	$ 4,967,835.00
Other Expenses (identify) ______	☐	$ 0.00
Total ... (All amounts in CAN $'s)	☑	$ 5,267,835.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer." .... CAN $ 77,529,415.00

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	☐ $ 0.00	☐ $ 0.00
Purchase of real estate	☐ $ 0.00	☐ $ 0.00
Purchase, rental or leasing and installation of machinery and equipment	☐ $ 0.00	☐ $ 0.00
Construction or leasing of plant buildings and facilities	☐ $ 0.00	☐ $ 0.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	☐ $ 0.00	☑ $ 14,000,000.00
Repayment of indebtedness	☐ $ 0.00	☐ $ 0.00
Working capital	☐ $ 0.00	☑ $ 5,380,470.00
Other (specify): Uranium exploration and development costs and expenses.	☐ $ 0.00	☑ $ 58,148,945.00
	☐ $ 0.00	☐ $ 0.00
Column Totals	☐ $ 0.00	☑ $ 77,529,415.00

Total Payments Listed (column totals added) (All amounts in CAN $'s) .... ☑ $ 77,529,415.00

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Ur-Energy Inc.		May 24, 2007
Name of Signer (Print or Type)	**Title of Signer (Print or Type)**	
Jeffrey Klenda	Chairman	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? .... Yes ☐ No ☒

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Ur-Energy Inc.	[signature]	May 24, 2007
Name (Print or Type)	**Title (Print or Type)**	
Jeffrey Klenda	Chairman	

Instruction:
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	CAN $ Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		x		1	$394,250.0(	0	$0.00		x
CO									
CT		x		1	$142,500.0(	0	$0.00		x
DE									
DC									
FL									
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MO									
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

Form U-2

Form U-2 Uniform Consent to Service of Process

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned ______Ur-Energy Inc.______________ (a corporation), ~~(a partnership), a ()~~ organized under the laws of ______Canada______________ or ~~(an individual),~~ [strike out inapplicable nomenclature] for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

ATTN: Chief Financial Officer, Ur-Energy Inc.
(Name)

1128 Clapp Lane, P.O. Box 279, Manotick, ON K4M 1A3, Canada
(Address)

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of each State as its attorney in that State for receipt of service of process:

___AL	Secretary of State	___FL	Dept. of Banking and Finance
___AK	Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development	___GA	Commissioner of Securities
___AZ	The Corporation Commission	___GUAM	Administrator, Department of Finance
___AR	The Securities Commissioner	___HI	Commissioner of Securities
_X_CA	Commissioner of Corporations	___ID	Director, Department of Finance
___CO	Securities Commissioner	___IL	Secretary of State
_X_CT	Banking Commissioner	___IN	Secretary of State
___DE	Securities Commissioner	___IA	Commissioner of Insurance
___DC	Dept. of Insurance & Securities Regulation	___KS	Secretary of State
___KY	Director, Division of Securities	___OH	Secretary of State
___LA	Commissioner of Securities	___OR	Director, Department of Insurance and Finance

___ME Administrator, Securities Division

___MD Commissioner of the Division of Securities

___MA Secretary of State

___MI Commissioner, Office of Financial and Insurance Services

___MN Commissioner of Commerce

___MS Secretary of State

___MO Securities Commissioner

___MT State Auditor and Commissioner of Insurance

___NE Director of Banking and Finance

___NV Secretary of State

___NH Secretary of State

___NJ Chief, Securities Bureau

___NM Director, Securities Division

___NY Secretary of State

___NC Secretary of State

___ND Securities Commissioner

___OK Securities Administrator

___PA Pennsylvania does not require filing of a Consent to Service of Process

___PR Commissioner of Financial Institutions

___RI Director of Business Regulation

___SC Securities Commissioner

___SD Director of the Division of Securities

___TN Commissioner of Commerce and Insurance

___TX Securities Commissioner

___UT Director, Division of Securities

___VT Commissioner of Banking, Insurance, Securities & Health Administration

___VA Clerk, State Corporation Commission

___WA Director of the Department of Licensing

___WV Commissioner of Securities

___WI Department of Financial Institutions, Division of Securities

___WY Secretary of State

Dated this 24th day of May, 2007
(SEAL)

UR-ENERGY INC.
By ____________
Jeffrey Klenda, Chairman
Title

INSTRUCTIONS TO FORM U-2
UNIFORM CONSENT TO SERVICE OF PROCESS

1. The name of the issuer is to be inserted in the blank space on line 1 Uniform Form U-2 ("Form").

2. The type of person executing the Form is to be described by striking out the inapplicable nomenclature in lines 2-4 and, if appropriate, by inserting a description of the person in the blank space provided on line 2 of the Form.

3. The name of the jurisdiction under which the issuer was formed or is to be formed is to be inserted in the blank spaces on line 3 of the Form.

4. The person to whom a copy of any notice, process of pleading which is served pursuant to the Consent to Service of Process is to be inserted in the appropriate black spaces at the end of page 1 of the Form.

5. An "X" is to be placed in the space before the names of all States which the person executing this Form lawfully is appointing the officer of each State so designed on the Form as its attorney in that State for receipt of service of process.

6. A manually signed Form must be filed with each State requiring a Consent to Service of Process on Form U-2 at the office so designated by the laws or regulations of that State and must be accompanied by the exact filing fee, if any.

7. The Form must be signed by the issuer. If the issuer is a corporation, it should be signed in the name of the corporation by an executive officer duly authorized; if a partnership, it should be signed in the name of the partnership by a general partner; and if an unincorporated association or other organization which is not a partnership, the Form should be signed in the name of such organization by a person responsible for the direction of management of its affairs.

8. If the Form is mailed, it is advisable to send it by registered or certified mail, postage prepared, return receipt requested.

CORPORATE ACKNOWLEDGMENT

State or Province of Colorado)
County of Jefferson) ss.

On this 24 day of May, 20 07 before me ____________ the undersigned officer, personally appeared Jeffrey Klenda known personally to me to be the Chairman of the above named corporation and
(Title)
acknowledged that he, as an officer being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as an officer.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

JUDY M HOLGERSON
Notary Public
State of Colorado

Judy M. Holgerson
Notary Public/Commissioner of Oath
My Commission Expires 7/14/09

(SEAL)

INDIVIDUAL OR PARTNERSHIP ACKNOWLEDGMENT

State or Province of ____________)
County of ____________________) ss.

On this ______ day of ______________, 20______, before me, ______________, the undersigned officer, personally appeared ____________________ to me personally known and known to me to be the same person(s) whose name(s) is (are) signed to the foregoing instrument, and acknowledged the execution thereof for the uses and purposes therein set forth.

In WITNESS WHEREOF I have hereunto set my hand and official seal.

____
Notary Public/Commissioner of Oaths
My Commission Expires ____________

(SEAL)

CONNECTICUT SALES AGENT/BROKER-DEALER LICENSING QUESTIONNAIRE

(Rev. 6/2003)

What This Form Does

The Connecticut Uniform Securities Act requires broker-dealers and agents of issuer who transact business in or from the state to be registered. To help us with our licensing function, this form elicits information on broker-dealers and agents of issuer involved in public and private offerings.

1. Issuer's Name: Ur-Energy Inc.

2. Answer this Question Only if the Issuer WILL Use a Broker-dealer Firm for Connecticut Sales

   a. Broker-dealer's name and CRD number: ____________

   b. Broker-dealer's address ____________

3. Answer this Question If the Issuer Will NOT Use a Broker-dealer Firm for Connecticut Sales

   a. Name the individual who will represent the issuer in offering or selling securities in Connecticut. Corporations, partnerships and LLCs are not individuals.

   ____

   b. The individual's CRD number (if any) is: ________

   c. Individual's address: ____________

   d. Individual's position with the issuer: [ ] Employee [ ] Partner [ ] Officer

   [ ] Director [ ] Managing Member [ ] Officer of corporate general partner

   [ ] Other (e.g. finder) Specify ____________

   e. Is he or she otherwise in the business of effecting securities transactions? [ ] Yes [ ] No

   f. If the individual is a partner, officer, director or managing member of the issuer or an officer of a corporate general partner, will the individual receive any direct or indirect remuneration related to offers or sales of the securities in or from Connecticut? [ ] Yes [ ] No

   g. Will the individual be applying for agent of issuer registration? [ ] Yes [ ] No

   h. If the individual is a broker-dealer agent who has or may receive sales compensation in connection with the sale of the issuer's securities, enclose a copy of the broker-dealer's written approval required by Section 36b-31-6e(d) of the Regulations of Connecticut State Agencies. [ ] Copy Enclosed [ ] Not Applicable

I certify that the foregoing responses are true, accurate and complete.

____________ (Sign here)

Print name of signatory, and then date this form: Jeffrey Klenda 5/24/07

Position with Issuer ____________

END