

13F CON P
5/15/07

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F

FORM 13F Cover Page

Information for which Goldman, Sachs & Co. has requested Confidential Treatment was omitted from our 13F filing as of February 14, 2007, and is hereby being filed separately with the Commission

Report for the Calendar Year or Quarter Ended December 31, 2006

If amended report check here: Amendment Number: _

This Amendment (Check only one): is a restatement
 adds new holding entries.

Goldman Sachs Group, Inc. (The

Name of Institutional Investment Manager

85 Broad St. New York NY 10004
Business Address (Street) (City) (State) (Zip)

13F File Number: 28-04981

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Lauren LoParo Vice President, Beneficial Ownership Group (212) 357-5810
Name (Title) (Phone)



(Manual Signature of Person Duly Authorized to Submit This Report)

New York NY, February 8, 2007

(Place and Date of Signing)

Report Type:

- 13F HOLDINGS REPORT.
- 13F NOTICE.
- 13F COMBINATION REPORT.

Form 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 1
Form 13F Information Table Entry Total: 1

OMB APPROVAL

OMB Number: 3235-0006
Expires: December 31, 2009
Estimated average burden hours per response... 22.6

SEC USE ONLY

CONFIDENTIAL TREATMENT EXPIRED

Goldman Sachs & Co.
Confidential Treatment Requested

RECEIVED
FEB 15 2007
OFFICE OF THE SECRETARY

PROCESSED
OCT 18 2007
THOMSON FINANCIAL



Form 13F Information Table Value Total: \$ 532,819.25
 (thousands)

List of Other Included Managers:

Name and 13F file numbers of ALL Institutional Investment Managers with respect to which this schedule is filed (other than the one filing this report):

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

13F File Numbers will be assigned to Institutional Investment Managers after they file their first report.

13F File No.: Name:

2. 28-00687 Goldman, Sachs & Co.

FORM 13F
 INFORMATION TABLE

PAGE 1

<TABLE>
 <CAPTION>

| ITEM 1 NAME OF ISSUER | ITEM 2 TITLE OF CLASS | ITEM 3 CUSIP NUMBER | ITEM 4 FAIR MARKET VALUE (x\$1000) | ITEM 5 SHARES OR PRINCIPAL AMOUNT | ITEM 6 SH/PRN | ITEM 7 Put/CLL Inv/Descr Other Mana- gers | ITEM 8 VOTING AUTHORITY | | |
|----------------------------------|--------------------------|------------------------|---------------------------------------|--------------------------------------|------------------|---|----------------------------|------------|----------|
| | | | | | | | SOLE (A) | SHARED (B) | NONE (C) |
| <S> | <C> | <C> | <C> | <C> | <C> | <C> | <C> | <C> | <C> |
| DEVELOPERS DIVERSIFIED RLTY CORP | CMN 251591103 | | 532,819.25 | 8,464,166 | SH | SH-DEF 2 | 8,464,166 | 0 | 0 |

</TABLE>

END