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May 30, 2007

CERTNYS

Ms. Velma T. Smith
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531
100 F Street, NE
Washington, DC 20549

PROCESSED

JUN 05 2007
THOMSON
FINANCIAL

Dear Ms. Smith:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Goldman Sachs Capital II, 5.793% Fixed-to-Floating Rate Normal Automatic Preferred Enhanced Capital Securities (and guarantees with respect thereto) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 30, 2007. Tentative listing date - December 31, 2007.

Sincerely,

END