



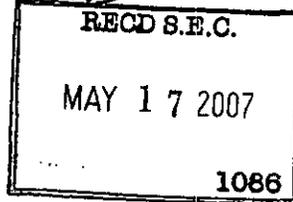
THE NASDAQ STOCK MARKET
LISTING QUALIFICATION DEPARTMENT
300 BIAL KWELL ROAD
ROCKVILLE, MD 20850



Gary Sundick
Vice President
Listings/Investigations

CERT WAS

1-31937



By Facsimile and First Class Mail

May 17, 2007

Ms. Cecile Peters
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

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**THOMSON
FINANCIAL**

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Dear Ms. Peters:

This is to certify that on May 16, 2007 The Nasdaq Stock Market (the "Exchange") received from ShengdaTech, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, \$0.00001 par value

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Gary Sundick

END