

Paras Madho
Director
Securities Operations

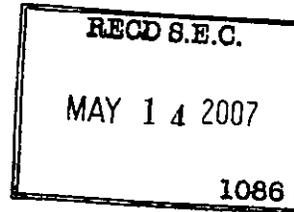


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May 11, 2007

CERTNYS



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531
100 F Street, NE
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MERRILL LYNCH CAPITAL TRUST II, Trust Preferred Securities of Merrill Lynch Capital Trust II (and the guarantees with respect thereto), and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 11, 2007. Tentative listing date - Not yet determined.

Sincerely,

Paras Madho

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