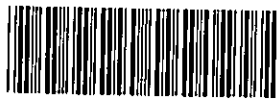
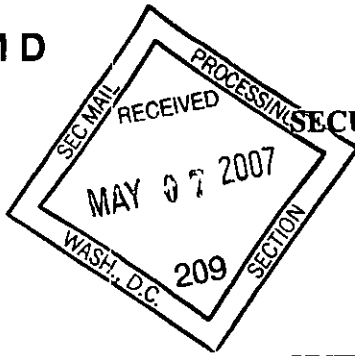


FORM D



07054028

1400 561

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM D

NOTICE OF SALES OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION

|   |           |
|---|-----------|
| OMB APPROVAL                                      |           |
| OMB NUMBER:                                       | 3235-0076 |
| Expires:  |           |
| Estimated average burden hours per response . . . | 16.00     |

|               |        |
|---------------|--------|
| SEC USE ONLY  |        |
| Prefix        | Serial |
| DATE RECEIVED |        |
|               |        |

Name of Offering (  check if this is an amendment and name has changed, and indicate change.)

Offering of ordinary fully paid shares of Boart Longyear Limited

Filing Under (Check box(es) that apply):  Rule 504  Rule 505  Rule 506  Section 4(6)  ULOE

Type of Filing:  New Filing  Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (  check if this is an amendment and name has changed, and indicate change.)

Boart Longyear Limited

Address of Executive Offices (Number and Street, City, State, Zip Code)

Level 25, Chifley Tower, Chifley Square, Sydney, NSW 2000, Australia

Telephone Number (Including Area Code)

+61 2 9293 2599

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

(if different from Executive Offices)  
2640 West 1700 South, Salt Lake City, Utah,  
84104, USA

Telephone Number (Including Area Code)

(801) 972-6430

Brief Description of Business

Drilling products and services.

PROCESSED

Type of Business Organization

- corporation
- business trust

- limited partnership, already formed
- limited partnership, to be formed

other (please specify):

MAY 24 2007

Actual or Estimated Date of Incorporation or Organization: Month Year

01

2007

Actual  Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

FN

THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:     Promoter         Beneficial Owner     Executive Officer     Director         General and/or Managing Partner

Full Name (Last name first, if individual)

**Bradley, Graham**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter         Beneficial Owner     Executive Officer     Director         General and/or Managing Partner

Full Name (Last name first, if individual)

**Brunner, Paul**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter         Beneficial Owner     Executive Officer     Director         General and/or Managing Partner

Full Name (Last name first, if individual)

**Brook, Bruce**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter         Beneficial Owner     Executive Officer     Director         General and/or Managing Partner

Full Name (Last name first, if individual)

**Handley, Geoff**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter         Beneficial Owner     Executive Officer     Director         General and/or Managing Partner

Full Name (Last name first, if individual)

**McLemore, David**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter         Beneficial Owner     Executive Officer     Director         General and/or Managing Partner

Full Name (Last name first, if individual)

**St George, Peter**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter         Beneficial Owner     Executive Officer     Director         General and/or Managing Partner

Full Name (Last name first, if individual)

**Kipp, Craig**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Sellwood, Ron**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Johnson, Patrick**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Rasetti, Fabrizio**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Kirov, Georgy**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Alexander, Scott**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Birch, Michael**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Clement, Jay**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

**Newman, Don**

Business or Residence Address (Number and Street, City, State, Zip Code)

**c/o Boart Longyear, 2640 West 1700 South, Salt Lake City, Utah, 84104, USA**

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:     Promoter             Beneficial Owner     Executive Officer     Director             General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**B. INFORMATION ABOUT OFFERING**

- |   |  |   |
|---|--|---|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?.....   | Yes<br><input type="checkbox"/>            | No<br><input checked="" type="checkbox"/> |
| Answer also in Appendix, Column 2, if filing under ULOE.  |  |   |
| 2. What is the minimum investment that will be accepted from any individual?.....   | <b>\$1.52 per share</b>                    |   |
| 3. Does the offering permit joint ownership of a single unit? .....   | Yes<br><input checked="" type="checkbox"/> | No<br><input type="checkbox"/>            |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |  |   |

Full Name (Last name first, if individual)

**Macquarie Equity Capital Markets Limited**

Business or Residence Address (Number and Street, City, State, Zip Code)

**Level 9, No. 1 Martin Place, Sydney, NSW 2000, Australia**

Name of Associated Broker or Dealer

**Macquarie Securities (USA) Inc.**

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....  All States

- |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |
|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| <input type="checkbox"/> [AL ] | <input type="checkbox"/> [AK ] | <input type="checkbox"/> [AZ ] | <input type="checkbox"/> [AR ] | <input type="checkbox"/> [CA ] | <input type="checkbox"/> [CO ] | <input type="checkbox"/> [CT ] | <input type="checkbox"/> [DE ] | <input type="checkbox"/> [DC ] | <input type="checkbox"/> [FL ] | <input type="checkbox"/> [GA ] | <input type="checkbox"/> [HI ] | <input type="checkbox"/> [ID ] |
| <input type="checkbox"/> [IL ] | <input type="checkbox"/> [IN ] | <input type="checkbox"/> [IA ] | <input type="checkbox"/> [KS ] | <input type="checkbox"/> [KY ] | <input type="checkbox"/> [LA ] | <input type="checkbox"/> [ME ] | <input type="checkbox"/> [MD ] | <input type="checkbox"/> [MA ] | <input type="checkbox"/> [MI ] | <input type="checkbox"/> [MN ] | <input type="checkbox"/> [MS ] | <input type="checkbox"/> [MO ] |
| <input type="checkbox"/> [MT ] | <input type="checkbox"/> [NE ] | <input type="checkbox"/> [NV ] | <input type="checkbox"/> [NH ] | <input type="checkbox"/> [NJ ] | <input type="checkbox"/> [NM ] | <input type="checkbox"/> [NY ] | <input type="checkbox"/> [NC ] | <input type="checkbox"/> [ND ] | <input type="checkbox"/> [OH ] | <input type="checkbox"/> [OK ] | <input type="checkbox"/> [OR ] | <input type="checkbox"/> [PA ] |
| <input type="checkbox"/> [RI ] | <input type="checkbox"/> [SC ] | <input type="checkbox"/> [SD ] | <input type="checkbox"/> [TN ] | <input type="checkbox"/> [TX ] | <input type="checkbox"/> [UT ] | <input type="checkbox"/> [VT ] | <input type="checkbox"/> [VA ] | <input type="checkbox"/> [WA ] | <input type="checkbox"/> [WV ] | <input type="checkbox"/> [WI ] | <input type="checkbox"/> [WY ] | <input type="checkbox"/> [PR ] |

Full Name (Last name first, if individual)

**Goldman Sachs JBWere Pty Ltd**

Business or Residence Address (Number and Street, City, State, Zip Code)

**Level 42, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW 2000, Australia**

Name of Associated Broker or Dealer

**Goldman Sachs & Co.**

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....  All States

- |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |
|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| <input type="checkbox"/> [AL ] | <input type="checkbox"/> [AK ] | <input type="checkbox"/> [AZ ] | <input type="checkbox"/> [AR ] | <input type="checkbox"/> [CA ] | <input type="checkbox"/> [CO ] | <input type="checkbox"/> [CT ] | <input type="checkbox"/> [DE ] | <input type="checkbox"/> [DC ] | <input type="checkbox"/> [FL ] | <input type="checkbox"/> [GA ] | <input type="checkbox"/> [HI ] | <input type="checkbox"/> [ID ] |
| <input type="checkbox"/> [IL ] | <input type="checkbox"/> [IN ] | <input type="checkbox"/> [IA ] | <input type="checkbox"/> [KS ] | <input type="checkbox"/> [KY ] | <input type="checkbox"/> [LA ] | <input type="checkbox"/> [ME ] | <input type="checkbox"/> [MD ] | <input type="checkbox"/> [MA ] | <input type="checkbox"/> [MI ] | <input type="checkbox"/> [MN ] | <input type="checkbox"/> [MS ] | <input type="checkbox"/> [MO ] |
| <input type="checkbox"/> [MT ] | <input type="checkbox"/> [NE ] | <input type="checkbox"/> [NV ] | <input type="checkbox"/> [NH ] | <input type="checkbox"/> [NJ ] | <input type="checkbox"/> [NM ] | <input type="checkbox"/> [NY ] | <input type="checkbox"/> [NC ] | <input type="checkbox"/> [ND ] | <input type="checkbox"/> [OH ] | <input type="checkbox"/> [OK ] | <input type="checkbox"/> [OR ] | <input type="checkbox"/> [PA ] |
| <input type="checkbox"/> [RI ] | <input type="checkbox"/> [SC ] | <input type="checkbox"/> [SD ] | <input type="checkbox"/> [TN ] | <input type="checkbox"/> [TX ] | <input type="checkbox"/> [UT ] | <input type="checkbox"/> [VT ] | <input type="checkbox"/> [VA ] | <input type="checkbox"/> [WA ] | <input type="checkbox"/> [WV ] | <input type="checkbox"/> [WI ] | <input type="checkbox"/> [WY ] | <input type="checkbox"/> [PR ] |

Full Name (Last name first, if individual)

**UBS AG, Australia Branch**

Business or Residence Address (Number and Street, City, State, Zip Code)

**Level 16, Chifley Tower, 2 Chifley Square, Sydney, NSW 2000, Australia**

Name of Associated Broker or Dealer

**UBS Securities LLC**

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....  All States

- |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |                                |
|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| <input type="checkbox"/> [AL ] | <input type="checkbox"/> [AK ] | <input type="checkbox"/> [AZ ] | <input type="checkbox"/> [AR ] | <input type="checkbox"/> [CA ] | <input type="checkbox"/> [CO ] | <input type="checkbox"/> [CT ] | <input type="checkbox"/> [DE ] | <input type="checkbox"/> [DC ] | <input type="checkbox"/> [FL ] | <input type="checkbox"/> [GA ] | <input type="checkbox"/> [HI ] | <input type="checkbox"/> [ID ] |
| <input type="checkbox"/> [IL ] | <input type="checkbox"/> [IN ] | <input type="checkbox"/> [IA ] | <input type="checkbox"/> [KS ] | <input type="checkbox"/> [KY ] | <input type="checkbox"/> [LA ] | <input type="checkbox"/> [ME ] | <input type="checkbox"/> [MD ] | <input type="checkbox"/> [MA ] | <input type="checkbox"/> [MI ] | <input type="checkbox"/> [MN ] | <input type="checkbox"/> [MS ] | <input type="checkbox"/> [MO ] |
| <input type="checkbox"/> [MT ] | <input type="checkbox"/> [NE ] | <input type="checkbox"/> [NV ] | <input type="checkbox"/> [NH ] | <input type="checkbox"/> [NJ ] | <input type="checkbox"/> [NM ] | <input type="checkbox"/> [NY ] | <input type="checkbox"/> [NC ] | <input type="checkbox"/> [ND ] | <input type="checkbox"/> [OH ] | <input type="checkbox"/> [OK ] | <input type="checkbox"/> [OR ] | <input type="checkbox"/> [PA ] |
| <input type="checkbox"/> [RI ] | <input type="checkbox"/> [SC ] | <input type="checkbox"/> [SD ] | <input type="checkbox"/> [TN ] | <input type="checkbox"/> [TX ] | <input type="checkbox"/> [UT ] | <input type="checkbox"/> [VT ] | <input type="checkbox"/> [VA ] | <input type="checkbox"/> [WA ] | <input type="checkbox"/> [WV ] | <input type="checkbox"/> [WI ] | <input type="checkbox"/> [WY ] | <input type="checkbox"/> [PR ] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

<sup>1</sup> All dollar amounts in this Form D are based on the rate of exchange of Australian dollars to U.S. dollars of A\$1.00 = US\$0.8245 as of April 11, 2007.

Full Name (Last name first, if individual)

**ABN AMRO Rothschild**

Business or Residence Address (Number and Street, City, State, Zip Code)

**ABN AMRO Tower, 88 Phillip Street, Sydney, NSW, 2000, Australia**

Name of Associated Broker or Dealer

**ABN AMRO Incorporated**

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....  All States

- [AL ]  [AK ]  [AZ ]  [AR ]  [CA ]  [CO ]  [CT ]  [DE ]  [DC ]  [FL ]  [GA ]  [HI ]  [ID ]
- [IL ]  [IN ]  [IA ]  [KS ]  [KY ]  [LA ]  [ME ]  [MD ]  [MA ]  [MI ]  [MN ]  [MS ]  [MO ]
- [MT ]  [NE ]  [NV ]  [NH ]  [NJ ]  [NM ]  [NY ]  [NC ]  [ND ]  [OH ]  [OK ]  [OR ]  [PA ]
- [RI ]  [SC ]  [SD ]  [TN ]  [TX ]  [UT ]  [VT ]  [VA ]  [WA ]  [WV ]  [WI ]  [WY ]  [PR ]

Full Name (Last name first, if individual)

**Credit Suisse (Australia) Limited**

Business or Residence Address (Number and Street, City, State, Zip Code)

**Gateway, 1 Macquarie Place, Sydney, NSW 2000, Australia**

Name of Associated Broker or Dealer

**Credit Suisse Securities (USA) LLC**

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....  All States

- [AL ]  [AK ]  [AZ ]  [AR ]  [CA ]  [CO ]  [CT ]  [DE ]  [DC ]  [FL ]  [GA ]  [HI ]  [ID ]
- [IL ]  [IN ]  [IA ]  [KS ]  [KY ]  [LA ]  [ME ]  [MD ]  [MA ]  [MI ]  [MN ]  [MS ]  [MO ]
- [MT ]  [NE ]  [NV ]  [NH ]  [NJ ]  [NM ]  [NY ]  [NC ]  [ND ]  [OH ]  [OK ]  [OR ]  [PA ]
- [RI ]  [SC ]  [SD ]  [TN ]  [TX ]  [UT ]  [VT ]  [VA ]  [WA ]  [WV ]  [WI ]  [WY ]  [PR ]

Full Name (Last name first, if individual)

**JP Morgan Australia Limited**

Business or Residence Address (Number and Street, City, State, Zip Code)

**Grosvenor Place, 225 George Street, Sydney, NSW, 2000, Australia**

Name of Associated Broker or Dealer

**J.P. Morgan Securities Inc.**

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States).....  All States

- [AL ]  [AK ]  [AZ ]  [AR ]  [CA ]  [CO ]  [CT ]  [DE ]  [DC ]  [FL ]  [GA ]  [HI ]  [ID ]
- [IL ]  [IN ]  [IA ]  [KS ]  [KY ]  [LA ]  [ME ]  [MD ]  [MA ]  [MI ]  [MN ]  [MS ]  [MO ]
- [MT ]  [NE ]  [NV ]  [NH ]  [NJ ]  [NM ]  [NY ]  [NC ]  [ND ]  [OH ]  [OK ]  [OR ]  [PA ]
- [RI ]  [SC ]  [SD ]  [TN ]  [TX ]  [UT ]  [VT ]  [VA ]  [WA ]  [WV ]  [WI ]  [WY ]  [PR ]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)



**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. 421,925,194  
 This difference is the "adjusted gross proceeds to the issuer." \$ \_\_\_\_\_

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

|   | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments To<br>Others                              |
|---|--|--|
| Salaries and fees .....   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Purchase of real estate .....   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Purchase, rental or leasing and installation of machinery and equipment .....   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Construction or leasing of plant buildings and facilities .....   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)..... | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Repayment of indebtedness .....   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ 173,986,563            |
| Working capital .....   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Other (specify):  | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Acquisition of business from exiting owners   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| .....   | <input checked="" type="checkbox"/> \$ 30,035,383      | <input checked="" type="checkbox"/> \$ 217,903,248 |
| Column Totals .....   | <input type="checkbox"/> \$ _____                      | <input type="checkbox"/> \$ _____                  |
| Total Payments Listed (column totals added) .....   | <input checked="" type="checkbox"/> \$421,925,194      |  |

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

|   |   |                               |
|---|---|-------------------------------|
| Issuer (Print or Type)<br><b>Boart Longyear Limited</b>   | Signature<br>   | Date<br><b>April 25, 2007</b> |
| Name of Signer (Print or Type)<br><b>Fabrizio Rasetti</b> | Title of Signer (Print or Type)<br><b>Senior Vice President and General Counsel</b> |                               |

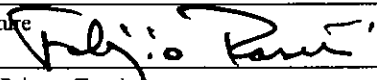
**ATTENTION**  
 Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)



**E. STATE SIGNATURE**

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? ..... Yes  No
- See Appendix, Column 5, for state response.
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

|   |   |                               |
|---|---|-------------------------------|
| Issuer (Print or Type)<br><b>Boart Longyear Limited</b> | Signature<br> | Date<br><b>April 25, 2007</b> |
| Name (Print or Type)<br><b>Fabrizio Rasetti</b>         | Title (Print or Type)<br><b>Senior Vice President and General Counsel</b>                       |                               |

**Instruction:**

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

**APPENDIX**

| 1     | 2   |    | 3                            | 4  |  |                                    |        | 5   |  |
|-------|---|----|------------------------------|--|--|------------------------------------|--------|-----|--|
|       | Intend to sell to non-accredited investors in State (Part B-Item 1) |    |                              | Type of security and aggregate offering price offered in State (Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) |                                    |        |     | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |
| State | Yes   | No | Convertible Promissory Notes | Number of Accredited Investors   | Amount   | Number of Non-Accredited Investors | Amount | Yes | No   |
| AL    |   |    |                              |  |  |                                    |        |     |  |
| AK    |   |    |                              |  |  |                                    |        |     |  |
| AZ    |   |    |                              |  |  |                                    |        |     |  |
| AR    |   |    |                              |  |  |                                    |        |     |  |
| CA    |   |    |                              |  |  |                                    |        |     |  |
| CO    |   |    |                              |  |  |                                    |        |     |  |
| CT    |   |    |                              |  |  |                                    |        |     |  |
| DE    |   |    |                              |  |  |                                    |        |     |  |
| DC    |   |    |                              |  |  |                                    |        |     |  |
| FL    |   |    |                              |  |  |                                    |        |     |  |
| GA    |   |    |                              |  |  |                                    |        |     |  |
| HI    |   |    |                              |  |  |                                    |        |     |  |
| ID    |   |    |                              |  |  |                                    |        |     |  |
| IL    |   |    |                              |  |  |                                    |        |     |  |
| IN    |   |    |                              |  |  |                                    |        |     |  |
| IA    |   |    |                              |  |  |                                    |        |     |  |
| KS    |   |    |                              |  |  |                                    |        |     |  |
| KY    |   |    |                              |  |  |                                    |        |     |  |
| LA    |   |    |                              |  |  |                                    |        |     |  |
| ME    |   |    |                              |  |  |                                    |        |     |  |
| MD    |   |    |                              |  |  |                                    |        |     |  |
| MA    |   |    |                              |  |  |                                    |        |     |  |
| MI    |   |    |                              |  |  |                                    |        |     |  |
| MN    |   |    |                              |  |  |                                    |        |     |  |
| MS    |   |    |                              |  |  |                                    |        |     |  |
| MO    |   |    |                              |  |  |                                    |        |     |  |
| MT    |   |    |                              |  |  |                                    |        |     |  |
| NE    |   |    |                              |  |  |                                    |        |     |  |

**APPENDIX**

| 1     | 2   |    | 3                            | 4  |  |                                    |        | 5   |  |
|-------|---|----|------------------------------|--|--|------------------------------------|--------|-----|--|
|       | Intend to sell to non-accredited investors in State (Part B-Item 1) |    |                              | Type of security and aggregate offering price offered in State (Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) |                                    |        |     | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |
| State | Yes   | No | Convertible Promissory Notes | Number of Accredited Investors   | Amount   | Number of Non-Accredited Investors | Amount | Yes | No   |
| NV    |   |    |                              |  |  |                                    |        |     |  |
| NH    |   |    |                              |  |  |                                    |        |     |  |
| NJ    |   |    |                              |  |  |                                    |        |     |  |
| NM    |   |    |                              |  |  |                                    |        |     |  |
| NY    |   |    |                              |  |  |                                    |        |     |  |
| NC    |   |    |                              |  |  |                                    |        |     |  |
| ND    |   |    |                              |  |  |                                    |        |     |  |
| OH    |   |    |                              |  |  |                                    |        |     |  |
| OK    |   |    |                              |  |  |                                    |        |     |  |
| OR    |   |    |                              |  |  |                                    |        |     |  |
| PA    |   |    |                              |  |  |                                    |        |     |  |
| RI    |   |    |                              |  |  |                                    |        |     |  |
| SC    |   |    |                              |  |  |                                    |        |     |  |
| SD    |   |    |                              |  |  |                                    |        |     |  |
| TN    |   |    |                              |  |  |                                    |        |     |  |
| TX    |   |    |                              |  |  |                                    |        |     |  |
| UT    |   |    |                              |  |  |                                    |        |     |  |
| VT    |   |    |                              |  |  |                                    |        |     |  |
| VA    |   |    |                              |  |  |                                    |        |     |  |
| WA    |   |    |                              |  |  |                                    |        |     |  |
| WV    |   |    |                              |  |  |                                    |        |     |  |
| WI    |   |    |                              |  |  |                                    |        |     |  |
| WY    |   |    |                              |  |  |                                    |        |     |  |
| PR    |   |    |                              |  |  |                                    |        |     |  |

**END**