

1- **UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

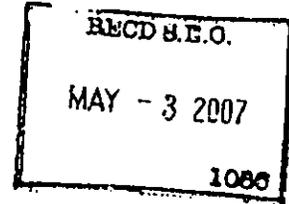
**AMENDMENT NO. 2
TO
FORM 1-A** 1A

REGULATION A OFFERING STATEMENT

UNDER THE SECURITIES ACT OF 1933

BEST AVAILABLE COPY

1- **THE ESTRIDGE GROUP, INC.**
2- **ESTRIDGE DEVELOPMENT COMPANY, INC.**
3- **PAUL E. ESTRIDGE CORP.**
(Exact name of issuer as specified in its charter) 3-



Indiana
(State or other jurisdiction of incorporation or organization)



**14300 Clay Terrace Boulevard, Suite 200
Carmel, Indiana 46032
(317) 846-7311**

24-10170

(Address, including zip code, and telephone number, including area code of issuer's principal executive offices)

**Paul J. Hayes
14300 Clay Terrace Boulevard, Suite 200
Carmel, Indiana 46032
(317) 846-7311**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

**Copies to:
Michael J. Messaglia, Esq.
Karen Ball Woods, Esq.
Krieg DeVault LLP
One Indiana Square, Suite 2800
Indianapolis, Indiana 46204**

PROCESSED

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FINANCIAL**

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The Estridge Group, Inc.
Estridge Development Company, Inc.
Paul E. Estridge Corp.

35-1571489
35-1787341
35-1387708

(Primary standard
industrial Classification
Code Number)

(I.R.S. Employer
Identification
Number)

END