

1- [REDACTED] 2- [REDACTED]  
UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

AMENDMENT NO. 2

TO  
FORM 1-A *1A*

REGULATION A OFFERING STATEMENT

UNDER THE SECURITIES ACT OF 1933

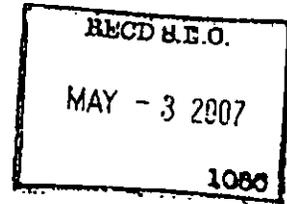
BEST AVAILABLE COPY

1- THE ESTRIDGE GROUP, INC.  
2- ESTRIDGE DEVELOPMENT COMPANY, INC.  
3- PAUL E. ESTRIDGE CORP.  
(Exact name of issuer as specified in its charter) 3-



07052717

24-10169



Indiana

(State or other jurisdiction of incorporation or organization)

14300 Clay Terrace Boulevard, Suite 200  
Carmel, Indiana 46032  
(317) 846-7311

(Address, including zip code, and telephone number, including area code of issuer's principal executive offices)

Paul J. Hayes  
14300 Clay Terrace Boulevard, Suite 200  
Carmel, Indiana 46032  
(317) 846-7311

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

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Indianapolis, Indiana 46204

PROCESSED

MAY 04 2007

THOMSON  
FINANCIAL

236110  
531390  
236110

(Primary standard  
industrial Classification  
Code Number)

The Estridge Group, Inc.  
Estridge Development Company, Inc.  
Paul E. Estridge Corp.

35-1571489  
35-1787341  
35-1387708  
(I.R.S. Employer  
Identification  
Number)

END ✓