

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

1391730

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC	USE ON	LY
Prefix		Serial
DATE R	ECEIVED)

iling Under (Check box(es) that a	ρρΙ γ): [] Rule 504	[] Rule 505	[X] Rule 506	[] Section 4(6) [] ULOE
ype of Filing: [] New Filing	[X] Amendment			PROCESSE
	A. BASIC IDE	NTIFICATION	DATA	MAY 0 1 2007
. Enter the information reque	ested about the issu	ıer		THOMSON
lame of Issuer (check if this is an		has changed, and	indicate change.	FINANCIAL
<u> Direct Invest-80 Lancaster, l</u>	LLC			
Direct Invest-80 Lancaster, Industry In	Code)	husetts 02110		Telephone Number (Incl. Area Code) (866) 678-1031
ddress of Executive Offices	Code) or Boston, Massac Operations Code)	husetts 02110		(Incl. Area Code)
Address of Executive Offices Number and Street, City, State, Zip C 211 Congress Street, 8 th Flood Address of Principal Business Number and Street, City, State, Zip C	Code) or Boston, Massac Operations Code) ices)	husetts 02110		(Incl. Area Code) (866) 678-1031 Telephone Number
ddress of Executive Offices Number and Street, City, State, Zip C 211 Congress Street, 8 th Floo ddress of Principal Business Number and Street, City, State, Zip C f different from Executive Off trief Description of Business	Code) or Boston, Massac Operations Code) ices) anagement	husetts 02110		(Incl. Area Code) (866) 678-1031 Telephone Number

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

								
Check Box(es) that Apply:[]	Promoter []	Beneficial Owner	[x]	Executive Officer	[]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if indice Previdi, Richard	vidual)	_						
Business or Residence Addre 211 Congress Street, 8th Flo								
Check Box(es) that Apply:[]	Promoter []	Beneficial Owner	[x]	Executive Officer	[]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if india Rand, Bill	vidual)							
Business or Residence Addre 211 Congress Street, 8 th Flo	•							
Check Box(es) that Apply:[]	Promoter []	Beneficial Owner	[x]	Executive Officer	[]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if indiv	ridual)							
Business or Residence Addre 211 Congress Street, 8 th Flo								
Check Box(es) that Apply: []	Promoter []	Beneficial Owner	[x]	Executive Officer	[]	Director	[]	General and/or Managing Partner

1		B. INFORM	ATION A	BOUT	OFFERI	NG				•
Has the issue in this offering	g?								es	No [X]
2 Martin the m		wer also in App	•		_			•	460	700
2. What is the n	nınımum inves	unent that will t	е ассер	ilea iron	i ariy inc	iiviuuai ?		\$ _	159,	
3. Does the offe	ering permit joi	nt ownership of	a single	unit?					/es [X]	No []
sales of secu or dealer regi more than fiv	y commission irities in the off istered with the e (5) persons	ested for each por similar remufering. If a person e SEC and/or white to be listed are thousand the second each the second eac	neration on to be vith a sta associat	for solic listed is te or sta	itation o an asso ites, list	f purcha ciated p the nam	sers in eerson o	connect r agent (broker (ion with of a brok or deale	r. If
Full Name (Last r. Krieger, Roya		dual)						. .		
Business or Res 3608 Grand A		•		City, Sta	ate, Zip	Code)				
Name of Association		Dealer								
[]MT []NE [es" or check in [] AZ	dividual states) [X] CA [] CO [] KY [] LA	[]CT []ME []NY	[] DE [] MD [] NC	[]DC []MA []ND	[] FL [] MI [] OH	[] GA [] MN [] OK	[]MS	[]ID []MO []PA	
Full Name (Last Burwick, Mic		ndividual)								
Business or Res 9 Newberry C		•	d Street,	City, Sta	ate, Zip	Code)				
Name of Associa										
[]IL []IN [es" or check in []AZ []AR []IA []KS []NV []NH	idividual states) []CA []CO []KY []LA	[]CT	[] DE	[] DC [] MA	[]FL []MI []OH	[] GA [] MN [] OK		[]ID []MO []PA	

Full Name (Last name first, if individual) Gates, Martin
Business or Residence Address (Number and Street, City, State, Zip Code) 2950 Buskirk Ave, #300, Walnut Creek, CA 94597
Name of Associated Broker or Dealer Omni Brokerage
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [X] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR
Full Name (Last name first, if individual) McGranaghan, Emily A.
Business or Residence Address (Number and Street, City, State, Zip Code) 4600 S. Syracuse Street, Suite 530, Denver, CO, 80237
Name of Associated Broker or Dealer Welton Street Investments
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] IL [] IN [] IN [] IN [] IND [] IN
Full Name (Last name first, if individual) Tanner, Brian
Business or Residence Address (Number and Street, City, State, Zip Code) 4600 S. Syracuse Street, Suite 530, Denver, CO 80237
Name of Associated Broker or Dealer Welton Street Investments
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [] CA [X] CO[] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR

Full Name (Last name first, if individual) Beede, Dale T.
Business or Residence Address (Number and Street, City, State, Zip Code) 4600 S. Syracuse Street, Suite 530, Denver, CO 80237
Name of Associated Broker or Dealer Welton Street Investments
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual states) [] All States
[]AL []AK []AZ []AR []CA [X]CO[]CT []DE []DC []FL []GA []HI []ID
[]IL []IN []IA []KS []KY []LA []ME []MD []MA []MI []MN []MS []MO
[]MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OR []PA
[]RI []SC []SD []TN []TX []UT []VA []WA []WV []WI []WY []PR
Full Name (Last name first, if individual)
Young, Jeff C.
Business or Residence Address (Number and Street, City, State, Zip Code) 7373 N. Scottsdale RD., 120-D, Scottsdale, AZ 85253
Name of Associated Broker or Dealer
First Financial Equity Corp.
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check "All States" or check individual states) [] All States
[]AL []AK [X]AZ []AR []CA []CO []CT []DE []DC []FL []GA []HI []ID
[]IL []IN []IA []KS []KY []LA []ME []MD []MA []MI []MN []MS []MO
[]MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OR []PA
[]RI []SC []SD []TN []TX []UT []VA []WA []WV []WI []WY []PR

Full Name (Last name first, if individual) Vonderharr, Robert L. Business or Residence Address (Number and Street, City, State, Zip Code) 10542 S. Jordan Gateway, Ste. 330, S. Jordan, Utah 84095 Name of Associated Broker or Dealer Omni Brokerage, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States []AL []AK []AZ []AR []CA []CO []CT []DE []DC []FL []GA [X]HI []ID []IL []IN []IA []KS []KY []LA []ME []MD []MA []MI []MN []MS []MO []MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OR []PA []RI []SC []SD []TN []TX [X]UT[]VT []VA []WA []WV []WI []WY []PR Full Name (Last name first, if individual) Wagner, Richard L. Business or Residence Address (Number and Street, City, State, Zip Code) 10542 S. Jordan Gateway, Ste. 330, S. Jordan, Utah 84095 Name of Associated Broker or Dealer Omni Brokerage, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States []AL []AK []AZ []AR []CA []CO []CT []DE []DC []FL []GA [X]HI []ID []IL []IN []IA []KS []KY []LA []ME []MD []MA []MI []MN []MS []MO []MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OR []PA []RI []SC []SD []TN []TX []UT []VT []VA []WA []WV []WI []WY []PR Full Name (Last name first, if individual) Mortimore, George K. Business or Residence Address (Number and Street, City, State, Zip Code) 2406 Blackstone Dr, Walnut Creek, CA, 94598-3725 Name of Associated Broker or Dealer **Pacific West Securities** States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States []AL []AK {]AZ []AR [X]CA[]CO []CT []DE {]DC []FL []GA []HI []IL []IN []IA []KS []KY []LA []ME []MD []MA []MI []MN []MS []MO []MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OR []PA []RI []SC []SD []TN []TX []UT []VT []VA []WA []WV []WI []WY []PR

Full Name (Last name first, if individual) Cannon, Robert
Business or Residence Address (Number and Street, City, State, Zip Code) 371 N.E. Gilman Blvd, Suite 310, Issaquah, WA, 98075
Name of Associated Broker or Dealer Pacific West Securities
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [X] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR
Full Name (Last name first, if individual) Hamilton-Piercy, Gregg
Business or Residence Address (Number and Street, City, State, Zip Code) 401 Edgewater PL., Suite 120, Wakefield, MA
Name of Associated Broker or Dealer Stonegate Partners
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [X] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [X] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR
Full Name (Last name first, if individual) Ortlip, James
Business or Residence Address (Number and Street, City, State, Zip Code) 8550 Lee Highway, Suite 730, Fairfax, VA 22031
Name of Associated Broker or Dealer Pacific West Securities
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [X] MD[] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR

Fuil Nar Vulku,			st, if individ	dual)								
	Business or Residence Address (Number and Street, City, State, Zip Code) 23550 Center Ridge Road, Westlake, OH 44145											
Name o						·			·			
States in (Check		tes" or	check in		states)					[] []GA	All State [] HI	s []ID
[]MT	[] IN [X] NE [] SC		[] KS [] NH [] TN	[] KY [] NJ [] TX	[] NM		[] NC	[] MA [] ND [] WA	[] MI [] OH [] WV		[] MS [] OR [] WY	[]MO []PA []PR
Full Nar Merhof			st, if indivi	dual)								
Busines 626 Sou				-			City, Sta	ate, Zip	Code)			
Name o				Dealer								
States in						r Intend	s to Soli	cit Purc	hasers	[] /	All State	s
[] AL [] IL [] MT			[]AR []KS	[] CA [] KY	[]CO []LA []NM	[] ME	[] MD		[] MI	[]GA []MN []OK	[] HI [] MS [X] OR	[]ID []MO []PA
Full Nar		name fin	st, if indivi	dual)		···						
Busines 2121 W							-	ate, Zip	Code)			
Name o				Dealer	· ·			· · ·		<u>.</u>		
States in (Check [] AL		tes" or	check in		states)					[] []GA	All State [] HI	s []ID
[]IL []MT	[] IN [] NE		[]KS	[]KY []NJ	[] LA [] NM	[]ME []NY	[]MD []NC	[] MA	[] MI [] OH	[] MN	[]MS	[] MO [] PA

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

sold. Enter "0" if answer is "none" or "zero." If the transact and indicate in the columns below the amounts of the secuexchanged.	rities offered for exchang	ge a	already Amount Already
Type of Security	Offering Price		Sold
Debt	_		
Equity		\$	
[] Common [] Preferred			
Convertible Securities (including warrants)	\$	\$	
Partnership Interests		\$	
Other (Specify: Tenancy in Common Interests)	\$ <u>5,485,000</u>	\$	5,178,937
Total			
Answer also in Appendix, Column	3, if filing under ULOE.		
			acurities in this
2. Enter the number of accredited and non-accredited inventor offering and the aggregate dollar amounts of their purchase number of persons who have purchased securities and the total lines. Enter "0" if answer is "none" or "zero."	es. For offerings under I	Rule it of	504, indicate the
offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the	es. For offerings under I aggregate dollar amour Number of Investors	Rule it of A	504, indicate the their purchases on Aggregate Dollar
offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the the total lines. Enter "0" if answer is "none" or "zero."	es. For offerings under I e aggregate dollar amour Number of Investors 22	Rule it of A	504, indicate the their purchases on Aggregate Dollar mount of Purchases
offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	es. For offerings under I e aggregate dollar amour Number of Investors 22	Rule it of A \$	504, indicate the their purchases on Aggregate Dollar mount of Purchases 5,178,937
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offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)	es. For offerings under I e aggregate dollar amour Number of Investors 22 4, if filing under ULOE. er the information requesed, the twelve (12) month	Rule it of A \$.	504, indicate the their purchases on Aggregate Dollar mount of Purchases 5,178,937 for all securities for to the first sale
offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 3. If this filing is for an offering under Rule 504 or 505, ent sold by the issuer, to date, in offerings of the types indicate	es. For offerings under I e aggregate dollar amour Number of Investors 22 4, if filing under ULOE. er the information requesed, the twelve (12) month	Rule A \$ \$ \$ sted as pr	504, indicate the their purchases on Aggregate Dollar mount of Purchases 5,178,937
offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	es. For offerings under I e aggregate dollar amour Number of Investors 22 4, if filing under ULOE. er the information requested, the twelve (12) monthed in Part C-Question 1. Type of Security	Rule A \$	504, indicate the their purchases on Aggregate Dollar mount of Purchases 5,178,937 for all securities for to the first sale Dollar Amount Sold
offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	es. For offerings under I e aggregate dollar amour Number of Investors 22 4, if filing under ULOE. er the information requesed, the twelve (12) monthed in Part C-Question 1. Type of Security	Rule A \$	504, indicate the their purchases on Aggregate Dollar mount of Purchases 5,178,937 for all securities ior to the first sale Dollar Amount
offering and the aggregate dollar amounts of their purchas number of persons who have purchased securities and the the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 3. If this filing is for an offering under Rule 504 or 505, ent sold by the issuer, to date, in offerings of the types indicate of securities in this offering. Classify securities by type list Type of Offering Rule 505	es. For offerings under I e aggregate dollar amour Number of Investors 22 4, if filing under ULOE. er the information requesed, the twelve (12) monthed in Part C-Question 1. Type of Security	Rule A \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	504, indicate the their purchases on Aggregate Dollar mount of Purchases 5,178,937 for all securities for to the first sale Dollar Amount Sold

4. a. Furnish a statement of all expenses in connection this offering. Exclude amounts relating solely to organy be given as subject to future contingencies. If the estimate and check the box to the left of the estimate.	anization expenses of th	ne iss	uer. The information
Transfer Agent's Fees		[]	\$
Printing and Engraving Costs		ij	\$
Legal Fees		[x]	\$75,000
Accounting Fees		[]	\$
Engineering Fees		[]	\$
Sales Commissions (specify finders' fees separately)	***************************************	[x]	\$ <u>383,950</u>
Other Expenses (identify) Marketing & Due Diligence	Expenses	[x]	\$ <u>109,700</u>
Total		[x]	\$ <u>568,650</u>
b. Enter the difference between the aggregate offering Part C — Question 1 and total expenses furnished in Question 4.a. This difference is the "adjusted gross page 1.2".	response to Part C —	e to	\$ <u>4,916,350</u>
5. Indicate below the amount of the adjusted gross profor each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C	purpose is not known, f he payments listed must	urnisl	n an estimate and
	Payments to Officers Directors, & Affiliate		Payments To Others
Salaries and fees		S	
Salaries and fees Purchase of real estate (including Loan Fees)	Directors, & Affiliate	s []	Others
Purchase of real estate (including Loan	Directors, & Affiliate [x] \$ 1,058,390	s [] [x]	Others
Purchase of real estate (including Loan Fees) Purchase, rental or leasing and installation of machinery	Directors, & Affiliate [x] \$ 1,058,390 [] \$	[] [x]	Others \$ \$ 3,200,000 \$
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$ [] \$ [] \$	[] [x] []	Others \$ \$ 3,200,000 \$ \$
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$ [] \$	[] [x] []	Others \$ \$ 3,200,000 \$ \$
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$ [] \$ [] \$	[] [x] []	Others \$ \$ 3,200,000 \$ \$ \$
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$ [] \$ [] \$ [] \$	[] [x] [] []	Others \$ \$ 3,200,000 \$ \$ \$ \$ \$
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$ [] \$ [] \$ [] \$ [] \$ [] \$	[] [x] [] []	Others \$ \$ 3,200,000 \$ \$ \$ \$ \$ \$ \$ \$
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$	[] [x] [] [] [] [] []	Others \$ \$ 3,200,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ 22,500
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$	[] [x] [] [] [] [] [] [] [x] [x]	S 3,200,000 \$ 3,200,000 \$ \$ \$ \$ \$ \$ \$ 22,500 \$ 635,460
Purchase of real estate (including Loan Fees)	Directors, & Affiliate [x] \$ 1,058,390 [] \$	[] [x] [] [] [] [] [] [] [x] [x] [x] [x]	S 3,200,000 \$ 3,200,000 \$ \$ \$ \$ \$ \$ \$ 22,500 \$ 635,460

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Direct Invest-80 Lancaster, LLC	way ? lest	4/11/07
Name of Signer (Print or Type)	Title of Signer (Print or Ty	rpe)
Wayne Weitz	Authorized Signatory	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations.
(See 18 U.S.C. 1001.)

Yes	No
[}	[x]
	Yes [}

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Direct Invest-80 Lancaster, LLC	Signature Way P.WT	Date 4 11 07		
Name of Signer (Print or Type) Wayne Weitz	Title of Signer (Print or Type) Authorized Signatory			

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2	2	3		5 Disqualification under State				
	Intend to sell to non-accredited Investors in State (Part B-Item 1) Type of security and aggregate Offering price offered in state (Part C-Item 1)				of Investor and amount purchased in State (Part C-Item 2)				OE attach ation of granted) -item 1)
07475	VEO	NO.		NUMBER OF ACCREDITED	MBER OF NUMBER OF NON-ACCREDITED				
STATE AL	YES	NO		INVESTORS	AMOUNT	INVESTORS	AMOUNT	YES	NO
AK									
AZ		х	Tenants-In-Common Interest/ \$5,485,000	3	\$745,960.00	0	0		х
AR									
CA		x	Tenants-In-Common Interest/ \$5,485,000	6	\$2,141,344.00	0	0		x
со	:	х	Tenants-In-Common Interest/ \$5,485,000	2	\$426,733	0	0		X
СТ									
DE									
DC									
FL									
GA						<u> </u>			
ні		x	Tenants-In-Common Interest/ \$5,485,000	1	\$246,825.00	0	0		X
ID									
IL		x	Tenants-In-Common Interest/ \$5,485,000	1	\$257,795.00	0	0		X
IN									
IA									
KS								<u> </u>	
KY									
LA		ļ							
ME		ļ						1	ļ
MD		х	Tenants-In-Common Interest/ \$5,485,000	1	\$172,229.00	0	0		х
MA		x	Tenants-In-Common Interest/ \$5,485,000	1	\$123,961.00	0	0		x

1	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3	4					5 Disqualification under State	
			Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				ULOE (if yes, attach explanation of walver granted) (Part E-Itom 1)		
STATE	YES	NO		NUMBER OF ACCREDITED INVESTORS	AMOUNT	NUMBER OF NON- ACCREDITED INVESTORS	AMOUNT	YES	NO_	
МІ										
MN										
мѕ										
мо										
мт										
NE		x	Tenants-In-Common Interest/ \$5,485,000	1	\$109,700.00	0	0		x	
NV										
NH		х	Tenants-In-Common Interest/ \$5,485,000	1	\$134,931.00	0	0		х	
NJ										
NM										
NY										
NC										
ND										
ОН										
ок									`	
OR		х	Tenants-In-Common Interest/ \$5,485,000	2	\$324,712	0	0		x	
PA								ļ		
RI										
sc		х	Tenants-In-Common Interest/ \$5,485,000	2	\$289,608.00	0	0		X	
SD										
TN										
TX										
UΤ		х	Tenants-In-Common Interest/ \$5,485,000	1	\$205,139.00	0	0		х	
VT										
VA										
WA										

1	intend t non-act invest St	2 sell to credited tors in ate	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of Investor and amount purchased in State (Part C-Item 2)					
STATE	YES	NO		NUMBER OF ACCREDITED INVESTORS	AMOUNT	NUMBER OF NON- ACCREDITED INVESTORS	AMOUNT	YES	NO	
wv										
WI										
WY										
PR										

 $\mathbb{E}\mathcal{N}\mathcal{D}$