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**NASDAQ**

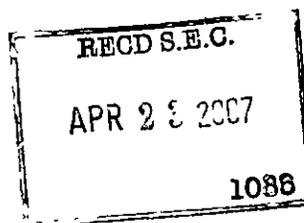
THE NASDAQ STOCK MARKET  
LISTING QUALIFICATIONS DEPARTMENT  
5600 BLACKWELL ROAD  
ROCKVILLE, MD 20850

Gary Sundick  
Vice President  
Listings/Investigations

By Facsimile and First Class Mail

April 23, 2007

Mr. Brian K. Johnson  
Office of Filings and Information Services  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549



**PROCESSED**  
APR 25 2007  
THOMSON  
FINANCIAL

Dear Mr. Johnson:

This is to certify that on April 20, 2007, The Nasdaq Stock Market (the "Exchange") received from OceanFreight Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Shares, par value \$.01 per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

*Gary Sundick*

**END**