1325879

UNITED STATES  UNITED STATES  RECEIVED SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549  FORM D  NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION		76 18 07050423 SEC USE ONLY Prefix Scrial		
		DA	TE RECEIVED	
Name of Offering ( check if this is an amendment Series D Convertible Preferred Stock	and name has changed, and indicate change.)	II	1 i	
Filing Under (Check box(es) that apply):  Type of Filing: ■ New Filing □ Amendment	Rule 504 🗆 Rule 505 🔳 Rule 506 🗆 Section	n 4(6) □ ULOE	PROCESSED	
	A. BASIC IDENTIFICATION DAT	ГА	APR 0.9 2007	
1. Enter the information requested about the issuer			APK U J ZUU	
Name of Issuer ( check if this is an amendment an AVEO Pharmaceuticals, Inc.	d name has changed, and indicate change.)	F	FINANCIAL FINANCIAL	
Address of Executive Offices (Number and St	rect, City, State, Zip Code)	Telephone Number (Inc	luding Area Code)	
75 Sidney Street, 4th floor, Cambridge, MA 0213	9	617-299-5000		
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Inc	luding Area Code)	
Brief Description of Business:		L		
To research, develop and market therapeutic and	d diagnostic agents for the management of cancer		r r	
Type of Business Organization				
■ corporation	□ limited partnership, already formed	☐ other (please specify	): Î	
□ business trust	□ limited partnership, to be formed	<del></del>		
-	Month Year	-	Ī	
Actual or Estimated Date of Incorporation or Organ Jurisdiction of Incorporation or Organization: (Ente		e:	j	

## GENERAL INSTRUCTIONS

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 USC 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

When to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires a payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	IFICATION DATA		
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>					
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	)				
Ha-Ngoc, Tuan					
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)		
c/o AVEO Pharmaceuticals, Inc., 75 Si	idney Street, 4th	floor, Cambridge, MA	2139		
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	)	,			
DePinho, Ronald A.					
Business or Residence Address	(Number and	Street, City, State, Zip Co	ide)		5
c/o AVEO Pharmaceuticals, Inc., 75 S	idnov Street Ath	floor Cambridge MA (	2130		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual					
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Clark, Steven Business or Residence Address	(Number and	Street, City, State, Zip Co	de)		
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c/o AVEO Pharmaceuticals, Inc., 75 S. Check Box(es) that Apply:				_ n' .	
Full Name (Last name first, if individual	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
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Ryan, John L. Business or Residence Address	<u> </u>	Cit. Cit. 7:- 0:-	3-1		
Business or Residence Address	(Number and a	Street, City, State, Zip Co	ae)		4 :
c/o AVEO Pharmaceuticals, Inc., 75 S	idney Street, 4th	floor, Cambridge, MA (	2139		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
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Full Name (Last name first, if individual					
Full Name (Last name first, if individual Ezickson, Elan	)				
Full Name (Last name first, if individual	)	Street, City, State, Zip Co			:
Full Name (Last name first, if individual  Ezickson, Elan  Business or Residence Address	(Number and	Street, City, State, Zip Co	de)		
Full Name (Last name first, if individual Ezickson, Elan Business or Residence Address c/o AVEO Pharmaceuticals, Inc., 75 S Check Box(cs) that Apply:	(Number and idney Street, 4 <sup>th</sup>	Street, City, State, Zip Co	de)	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual  Ezickson, Elan  Business or Residence Address  c/o AVEO Pharmaceuticals, Inc., 75 S	(Number and idney Street, 4 <sup>th</sup>	Street, City, State, Zip Co floor, Cambridge, MA (	ode) 12139	■ Director	☐ General and/or Managing Partner
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Full Name (Last name first, if individual Ezickson, Elan Business or Residence Address c/o AVEO Pharmaceuticals, Inc., 75 S Check Box(es) that Apply: Full Name (Last name first, if individual Heidrich III, A. Grant Business or Residence Address c/o AVEO Pharmaceuticals, Inc., 75 S Check Box(es) that Apply: Full Name (Last name first, if individual Galakatos, Nicholas Business or Residence Address c/o MPM BioVentures II-QP, L.P., The Check Box(es) that Apply:	(Number and idney Street, 4 <sup>th</sup> Promoter )  (Number and idney Street, 4 <sup>th</sup> Promoter )  (Number and idney Street, 4 <sup>th</sup> Promoter	Street, City, State, Zip Co floor, Cambridge, MA ( Beneficial Owner  Street, City, State, Zip Co floor, Cambridge, MA ( Beneficial Owner)	ode)  12139  Executive Officer  12139  Executive Officer  10de)	■ Director	
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Ezickson, Elan Business or Residence Address c/o AVEO Pharmaceuticals, Inc., 75 S Check Box(cs) that Apply: Full Name (Last name first, if individual Heidrich III, A. Grant Business or Residence Address c/o AVEO Pharmaceuticals, Inc., 75 S Check Box(cs) that Apply: Full Name (Last name first, if individual Galakatos, Nicholas Business or Residence Address c/o MPM BioVentures II-QP, L.P., Th Check Box(cs) that Apply: Full Name (Last name first, if individual Evnin, Anthony Business or Residence Address c/o Venrock Associates III, L.P., 30 Re Check Box(cs) that Apply: Full Name (Last name first, if individual	(Number and idney Street, 4 <sup>th</sup> Promoter )  (Number and idney Street, 4 <sup>th</sup> Promoter )  (Number and idney Street)  (Number and idney Street)  (Number and idney Street)  Promoter )  (Number and idney Street)  Promoter	Street, City, State, Zip Co floor, Cambridge, MA ( Beneficial Owner  Street, City, State, Zip Co floor, Cambridge, MA ( Beneficial Owner  Street, City, State, Zip Co Tower, 200 Clarendon Beneficial Owner  Street, City, State, Zip Co Tower, 200 Clarendon Street, City, State, Zip Co Street, City, State, Zip Co New York, NY 10112	ode)  DEXECUTIVE Officer  Description of the control of the contro	■ Director	☐ General and/or Managing Partner ☐ General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		A. BASIC IDENI	IFICATION DATA		
Enter the information requested for     Each promoter of the issuer, ir     Each beneficial owner having     Each executive officer and dir     Each general and managing page.	f the issuer has b the power to vo ector of corpora	te or dispose, or direct the te issuers and of corporate	vote or disposition of, 10	% or more of a curtners of partners	lass of equity securities of the issuer, ship issuers; and
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		<u> </u>			1
Hirsch, Russell					j
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)		
c/o AVEO Pharmaceuticals, Inc., 75 Si	dney Street, 4th				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	)				
Higgins, Robert	01 1 1	n o'. n o'. o	1.5		
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)		
c/o Highland Capital Partners, 92 Hay	den Avenue, Le	xington, MA 02421			į
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	)				
					i
Cole, Douglas E.  Business or Residence Address	(Number and	Street, City, State, Zip Co	de)		
Dusiness of Residence Address	(14tilit)	Succe, City, State, Zip Co	uc)		Ų.
c/o Flagship Ventures, One Memorial	Drive, 7 <sup>th</sup> Floor,	, Cambridge, MA 02142			
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	)				
Was Vannath F					•
Weg, Kenneth E.  Business or Residence Address	(Number and	Street, City, State, Zip Co	de)		
	•			•	j
c/o AVEO Pharmaceuticals, Inc., 75 Si	dney Street, 4th	floor, Cambridge, MA	2139		
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	)				ь 5
Chin, Lynda					1
Business or Residence Address	(Number and	Street, City, State, Zip C	ode)		ır
c/o AVEO Pharmaceuticals, Inc., 75 Si Check Box(es) that Apply:					
	☐ Promoter	■ Beneficial Owner	□ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	,				1
Applied Genomic Technology Capital	Fund, L.P.				
Business or Residence Address	(Number and	l Street, City, State, Zip C	ode)		) 
One Memorial Drive, 7th Floor, Cambi	ddae MA 0214	17			1
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	□ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual		- Delicitatiowilet	D Excent Connect	<u> </u>	a central and of Managing Farmer
	,				
Highland Capital Partners VI Limited		,			
Business or Residence Address		Street, City, State, Zip C	ode)		;
92 Hayden Avenue, Lexington, MA 02					<u> </u>
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	)		•		·
Oxford Bioscience Partners IV, L.P. Business or Residence Address	(Number and	I Street, City, State, Zip C	ode)		· · · · · · · · · · · · · · · · · · ·
Dustitess of Vestdelice Addiess	(14umber and	i onco, ony, state, alp C	ouc)		4
222 Berkeley Street, Suite 1650, Boston	MA 02116				

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)					3 5	
Prospect Venture Partners II, L.P.						
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
435 Tasso St., Suite 200, Palo Alto, CA S	94301	•	•		;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)					!!	
MPM BioVentures II-QP, L.P.					<u>(</u> '	
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
The John Hancock Tower, 200 Clarend	on Street Rosts	n MA 02116				
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)	La i romotei	- Donottona Owner	S Exceptive officer	<u> </u>		
Variable Associates III I D			•			
Venrock Associates III, L.P.  Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
	•	, ,, , ,	•			
30 Rockefeller Plaza, New York, NY 10 Check Box(es) that Apply:		■ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner	
Full Name (Last name first, if individual)	□ Promoter	Denencial Owner	□ Executive Officer	LI DII COI	☐ General and/or Managing Partner	
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Merck & Co., Inc.  Business or Residence Address	(Number and	Street, City, State, Zip Co				
Business of Residence Address	(Ivumoei auu	Succi, City, State, Zip Ct	Ale)			
One Merck Drive, WS-3A-65, Whitehou						
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)						
Biogen Idec Inc.					1	
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)			
14 Cambridge Center, Cambridge, MA	02142				<u> </u>	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)	,					
					i.	
Business or Residence Address	(Number and Street, City, State, Zip Code)					
	(Number and	Street, City, State, Zip Co	ode)			
	(Number and	Street, City, State, Zip Co	ode)			
Check Box(es) that Apply:	(Number and ☐ Promoter	Street, City, State, Zip Co	Executive Officer	□ Director	☐ General and/or Managing Partner	
Check Box(es) that Apply: Full Name (Last name first, if individual)				□ Director	☐ General and/or Managing Partner	
				□ Director	☐ General and/or Managing Partner	
	□ Promoter		☐ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)	□ Promoter	□ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)	☐ Promoter  (Number and	☐ Beneficial Owner  Street, City, State, Zip Co	☐ Executive Officer			
Full Name (Last name first, if individual)  Business or Residence Address	□ Promoter	□ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner ☐ General and/or Managing Partner	
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:	☐ Promoter  (Number and	☐ Beneficial Owner  Street, City, State, Zip Co	☐ Executive Officer			
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:	(Number and	☐ Beneficial Owner  Street, City, State, Zip Co	□ Executive Officer  ode) □ Executive Officer			
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:  Full Name (Last name first, if individual)	(Number and	☐ Beneficial Owner  Street, City, State, Zip Co ☐ Beneficial Owner	□ Executive Officer  ode) □ Executive Officer			
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:  Full Name (Last name first, if individual)  Business or Residence Address	(Number and  Promoter  (Number and	☐ Beneficial Owner  Street, City, State, Zip Co ☐ Beneficial Owner  Street, City, State, Zip Co	□ Executive Officer  Description □ Executive Officer  Description □ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:  Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:	(Number and	☐ Beneficial Owner  Street, City, State, Zip Co ☐ Beneficial Owner	□ Executive Officer  ode) □ Executive Officer			
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:  Full Name (Last name first, if individual)  Business or Residence Address	(Number and  Promoter  (Number and	☐ Beneficial Owner  Street, City, State, Zip Co ☐ Beneficial Owner  Street, City, State, Zip Co	□ Executive Officer  Description □ Executive Officer  Description □ Executive Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:  Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:  Full Name (Last name first, if individual)	(Number and  Promoter  (Number and	☐ Beneficial Owner  Street, City, State, Zip Co ☐ Beneficial Owner  Street, City, State, Zip Co ☐ Beneficial Owner	DEXECUTIVE Officer  DEXECUTIVE Officer  DEXECUTIVE Officer  DEXECUTIVE Officer	□ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:  Full Name (Last name first, if individual)  Business or Residence Address  Check Box(es) that Apply:	(Number and  Promoter  (Number and	☐ Beneficial Owner  Street, City, State, Zip Co ☐ Beneficial Owner  Street, City, State, Zip Co	DEXECUTIVE Officer  DEXECUTIVE Officer  DEXECUTIVE Officer  DEXECUTIVE Officer	□ Director	☐ General and/or Managing Partner	

	<del></del>	<u></u>		
1.	Yes	No		
1.		<b>■</b> .¦		
2.	s	<u>n/a</u>		
	Yes	No		
3.				
4.		:		
	ame (Last name first, if individual)	<del></del>		<del></del>
None				
Busin	ess or Residence Address (Number and Street, City, State, Zip Code)			1
Name	of Associated Broker or Dealer			<del></del>
States	in which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		All States	
A) [I] _ [M] _	L] _[AK] _[AZ] _[AR] _[CA] _[CO] _[CT] _[DE] _[DC] _[FL -] _[IN] _[IA] _[KS] _[KY] _[LA] _[ME] _[MD] _[MA] _[MI -[T] _[NE] _[NV] _[NH] _[NJ] _[NM] _[NY] _[NC] _[ND] _[OF	] _ [MN] I] _ [OK]	_ [HI] _ [MS] _ [OR]	_ [ID] _ [MO] _ [PA]
_ {R	I] _ (SC) _ (SD) _ (TN) _ (TX) _ (UT) _ (VT) _ (VA) _ (WA) _ (W ame (Last name first, if individual)	v] _ [WI]	_ [WY]	_ [PR]
	(2 1			li .
Busin	ess or Residence Address (Number and Street, City, State, Zip Code)			
Name	of Associated Broker or Dealer			1
States	in which Person Listed Has Solicited or Intends to Solicit Purchasers	· · · · · · · · · · · · · · · · · · ·		
	(Check "All States" or check individual States)	🗅	All States	
_ [A _ [II _ [N _ [R	.]	] [MN] i] [OK]	_ [НІ] _ [MS] _ [OR] _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]
Full h				
Busir	<u> </u>			
Name	of Associated Broker or Dealer	<del></del>	<del></del>	<u></u> }
States	in which Person Listed Has Solicited or Intends to Solicit Purchasers			u u
	(Check "All States" or check individual States)		All States	1
_ [A _ [I] _ [N _ [R	L] _[AK] _[AZ] _[AR] _[CA] _[CO] _[CT] _[DE] _[DC] _[FL -] _[IN] _[IA] _[KS] _[KY] _[LA] _[ME] _[MD] _[MA] _[M! IT] _[NE] _[NV] _[NH] _[NJ] _[NM] _[NY] _[NC] _[ND] _[OI	] _[GA] ] _[MN] i] _[OK]	_ [HI] _ [MS] _ [OR) _ [WY]	_ [ID] _ [MO] _ [PA] _ [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. Offering price, number of investors, expenses and use of proceeds $% \left( \mathbf{r}\right) =\left( \mathbf{r}\right)$

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate Offering Price	Amount Already Sold
	Type of Security		
	Debt	\$	<b>s</b>
	Equity	\$ 60,000,000	\$ <u>31,913,775</u>
	☐ Common ■ Preferred		
	Convertible Securities (including warrants)	<b>s</b>	<b>s</b>
	Partnership Interests	\$	s
	Other (Specify)	\$	\$
	Total	\$ 60,000,000	\$ 31,913,775
	Answer also in Appendix, Column 3, if filing under ULOE.		·
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	28	\$ <u>31,913,775</u>
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE	•	J
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		<b>s</b>
	Rule 504	<del></del>	\$
	Total		
			3
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	D	s
	Printing and Engraving Costs	0	<u></u>
	Legal Fees	•	\$ 40,000
	Accounting Fees	-	¢
	Engineering Fees	0	·
		0	<b>3</b>
	Sales Commissions (specify finders' fees separately)	0	2
	Other Expenses (identify)	O	\$
٠.	Total		\$ 40,000

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."..... 59,960,000 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, Payments To & Affiliates Others Salaries and fces. 0 Purchase of real estate 0 Purchase, rental or leasing and installation of machinery and equipment..... 0 Construction or leasing of plant buildings and facilities...... D o Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a 0 Repayment of indebtedness..... п Working capital and product development..... 59,960,000 Other (specify): \_\_\_ 0 Column Totals..... 59,960,000 Total Payments Listed (column totals added) 59,960,000 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes

an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)  AVEO Pharmaceuticals, Inc.	Signature Tudusaufoz	Date March 29, 2007	
Name of Signer (Print or Type) Tuan Ha-Ngoc	Title of Signer (Print or Type)  President and Chief Executive Officer		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)