

FORM D



1366552

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL table with OMB Number 3235-0076, Expires May 31, 2005, Estimated average burden 1.00

FORM D

PROCESSED

MAR 03 2007 E

HUMSON FINANCIAL

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (check if this is an amendment and name has changed, and indicate change.)

AIG-FP Private Funding (Cayman) Limited 5 Year Enhanced Return Note Linked to a Basket of Thirteen Equity Securities Due February 24, 2012

Filing Under (Check box(es) that apply): Rule 504, Rule 505, Rule 506, Section 4(6), ULOE

Type of Filing: New Filing, Amendment

A. BASIC IDENTIFICATION DATA

I. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

AIG-FP Private Funding (Cayman) Limited

Address of Executive Offices (Number and Street, City, State, ZIP Code) Telephone Number (Including Area Code) c/o AIG Financial Products Corp., 50 Danbury Road, Wilton, Connecticut 06897 (203) 222-4700

Address of Principal Business Operations (if different from Executive Offices) Telephone Number (Including Area Code) Same as above Same as above

Brief Description of Business AIG-FP Private Funding (Cayman) Limited, a wholly-owned subsidiary of AIG Financial Products Corp., was established for the purpose of issuing commodity-linked securities and other debt securities, the proceeds of which will be lent to AIG Financial Products Corp. or other members of the AIG Financial Products Corp. group.

Type of Business Organization: corporation, limited partnership, already formed, other (please specify): Cayman Islands Company with limited liability, business trust, limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month 07, Year 03, Actual, Estimated, Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) F N

GENERAL INSTRUCTIONS

- Federal: Who Must File, When to File, Where to File, Copies Required, Information Required, Filing Fee

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form.

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

AIG Financial Products Corp.

Business or Residence Address (Number and Street, City, State, Zip Code)

50 Danbury Road, Wilton, Connecticut 06897

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Cassano, Joseph J.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Banque AIG, One Curzon Street, 5th Floor, London, W1J 5RT England

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Forster, Andrew

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Banque AIG, One Curzon Street, 5th Floor, London, W1J 5RT England

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Behan, David

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Banque AIG, One Curzon Street, 5th Floor, London, W1J 5RT England

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Griffiths, Gareth

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Maples and Calder, P.O. Box 309GT, Uglund House S. Church St., Grand Cayman, CI BWI

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

- | | | |
|---|-------------------------------------|-------------------------------------|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | YES | NO |
| Answer also in Appendix, Column 2, if filing under ULOE. | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 2. What is the minimum investment that will be accepted from any individual? | \$100,000 | |
| 3. Does the offering permit joint ownership of a single unit? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |

Full Name (Last name first, if individual)

UST Securities Corp.

Business or Residence Address (Number and Street, City, State, Zip Code)

499 Washington Boulevard, Jersey City, New Jersey 07310

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

| | | | | | | | | | | | | |
|------|------|------|------|--|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | <input checked="" type="checkbox"/> [ND] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

| | | | | | | | | | | | | |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

| | | | | | | | | | | | | |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

| Type of Security | Aggregate Offering Price | Amount Already Sold |
|--|--------------------------|---------------------|
| Debt | \$5,750,000 | \$5,750,000 |
| Equity | \$ - 0 - | \$ - 0 - |
| <input type="checkbox"/> Common <input type="checkbox"/> Preferred | | |
| Convertible Securities (including warrants) | \$ - 0 - | \$ - 0 - |
| Partnership Interests | \$ - 0 - | \$ - 0 - |
| Other (Specify _____) | \$ - 0 - | \$ - 0 - |
| Total | \$5,750,000 | \$5,750,000 |

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

| | Number Investors | Aggregate Dollar Amount of Purchases |
|--|------------------|--------------------------------------|
| Accredited Investors | 3 | \$5,750,000 |
| Non-accredited investors | - 0 - | \$ - 0 - |
| Total (for filings under Rule 504 only) | N/A | \$N/A |

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

| Type of offering | Type of Security | Dollar Amount Sold |
|--------------------|------------------|--------------------|
| Rule 505 | N/A | \$ - 0 - |
| Regulation A | N/A | \$ - 0 - |
| Rule 504 | N/A | \$ - 0 - |
| Total | N/A | \$ - 0 - |

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

| | | |
|--|-------------------------------------|------------------|
| Transfer Agent's Fees | <input checked="" type="checkbox"/> | \$ - 0 - |
| Printing and Engraving Costs | <input checked="" type="checkbox"/> | \$ - 0 - |
| Legal Fees | <input checked="" type="checkbox"/> | \$27,000 |
| Accounting Fees | <input checked="" type="checkbox"/> | \$ - 0 - |
| Engineering Fees | <input checked="" type="checkbox"/> | \$ - 0 - |
| Sales Commissions (specify finders' fees separately) | <input checked="" type="checkbox"/> | \$100,625 |
| Other Expenses (identify) | <input checked="" type="checkbox"/> | \$ - 0 - |
| Total | <input checked="" type="checkbox"/> | \$127,625 |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceed proceeds to the issuer."

\$5,622,375

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

| | <input checked="" type="checkbox"/> | Payments to Officers, Directors, & Affiliates | <input checked="" type="checkbox"/> | Payments to Others |
|---|-------------------------------------|--|-------------------------------------|-----------------------|
| Salaries and fees..... | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Purchase of real estate..... | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Purchase, rental or leasing and installation of machinery and equipment..... | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Construction or leasing of plant buildings and facilities..... | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)..... | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Repayment of indebtedness..... | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Working capital..... | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Other (specify): Loans to affiliates..... | <input checked="" type="checkbox"/> | \$5,622,375 | <input checked="" type="checkbox"/> | \$ - 0 - |
| | <input checked="" type="checkbox"/> | \$ - 0 - | <input checked="" type="checkbox"/> | \$ - 0 - |
| Column Totals..... | <input checked="" type="checkbox"/> | \$5,622,375 | <input checked="" type="checkbox"/> | \$ - 0 - |
| Total Payments Listed (column totals added)..... | <input checked="" type="checkbox"/> | \$5,622,375 | | |

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

| | | |
|--|---|-----------------|
| Issuer (Print or Type) AIG-FP Private Funding (Cayman) Limited | Signature  | Date 2127107 |
| Name of Signer (Print or Type) Robert G. Leary | Title of Signer (Print or Type) Authorized Signatory | |

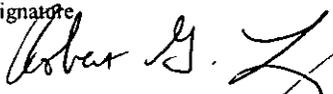
ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

E. STATE SIGNATURE

- Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? YES NO
Not applicable. See Appendix, Column 5, for state response.
- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. **Not applicable.**
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. **Not applicable.**
- The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. **Not applicable.**

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| | | |
|--|---|-----------------|
| Issuer (Print or Type) AIG-FP Private Funding (Cayman) Limited | Signature  | Date 2127107 |
| Name (Print or Type) Robert G. Leary | Title (Print or Type) Authorized Signatory | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

END